

Daily Global Market Report

11 June 2024

US

DJIA moved up 0.18% and settled at 38,868.04 points on Monday as the investors awaited the CPI report for May, which is due on Wednesday, and the conclusion of the Fed's two-day policy meeting.

S&P 500 Index moved up 0.26% and ended at 5,360.79 points on Monday, with the Utilities, Energy and Communication Service sectors being the top gainers.

The tech-heavy **NASDAQ 100 Index** increased 0.39% and closed at 19,074.67 points on Monday, with Constellation Energy Corp. and CrowdStrike Holdings Inc. being the top gainers.

Germany

DAX Index decreased 0.34% and closed at 18,494.89 points on Monday, with Porsche AG and Bayer AG being the top losers.

UK

The **FTSE 100 Index** moved down 0.48% and closed at 8,228.48 points on Monday as the French President's announcement of snap elections and uncertainty regarding the timing of interest rate cuts in the US dragged the index lower.

France

CAC 40 Index fell 1.35% and closed at 7,893.98 points on Monday, with Societe Generale and Vinci being the top losers.

Global Capital Markets

DJIA Dow Jones Industrial Average	▲	0.18%
S&P 500 Standard & Poor's 500 Index	▲	0.26%
NASDAQ NASDAQ 100 Index	▲	0.39%
DAX Deutscher Aktien Index	▼	-0.34%
FTSE 100 Financial Times Stock Exchange 100 Index	▼	-0.20%
CAC 40 Cotation Assistéeeen Continu 40 Index	▼	-1.35%

Commodities

	Last Trade	1D%	YTD%
Brent Crude (\$/bbl)	81.63	2.5%	6.0%
WTI Crude (\$/bbl)	77.74	2.9%	7.5%
Natural Gas (\$/mbtu)	2.91	-0.4%	15.6%
Gold (\$/t oz)	2,327.00	0.1%	12.3%
Silver (\$/t oz)	29.87	1.5%	24.0%
Copper (\$/lbs)	9,899.00	1.4%	15.7%

Sovereign Yields

		Current Yield
US Treasuries 10Y	▲	4.465%
US Treasuries 30Y	▲	4.592%
German Treasuries 10Y	▲	2.674%
UK Treasury 10Y	▲	4.366%
France Treasury 10Y	▲	3.239%
Japan Treasury 10Y	▲	1.026%

Indices and FX Data

Global Indices	Last/Trade	1D%	WTD%	MTD%	YTD%	Currency	Last Trade	1D%	YTD%
DJ Industrial	38,868.04	0.2%	0.2%	0.5%	3.1%	USD Index	104.72	0.04%	3.7%
S&P 500	5,360.79	0.3%	0.3%	1.6%	12.4%	CNY/USD	7.24	0.0%	2.0%
NASDAQ 100	19,074.67	0.4%	0.4%	2.9%	13.4%	AUD/USD	0.66	0.4%	-3.0%
DAX	18,494.89	-0.3%	-0.3%	-0.02%	10.4%	EUR/USD	1.08	-0.3%	-2.5%
FTSE 100	8,228.48	-0.2%	-0.2%	-0.6%	6.4%	GBP/USD	1.27	0.04%	-0.05%
CAC 40	7,893.98	-1.3%	-1.3%	-1.2%	4.7%	CHF/USD	0.90	0.79%	6.5%

Dow Jones Industrial

Top 5 Gainers	List Price \$	1d%	YTD%	Volume (mn)	Top 5 Losers	List Price \$	1d%	YTD%	Volume (mn)
Home Depot Inc.	332.56	1.7%	-4.0%	2.69	Apple Inc.	193.12	-1.9%	0.3%	97.26
Walmart Inc.	66.96	1.6%	27.4%	21.67	Visa Inc.	275.04	-1.3%	5.6%	5.21
Amazon.com Inc.	187.06	1.5%	23.1%	34.49	Verizon Com. Inc.	40.41	-1.3%	7.2%	15.21
Walt Disney Co.	102.74	1.2%	13.8%	7.63	McDonald's Corp.	253.81	-0.9%	-14.4%	2.87
Microsoft Corp.	427.87	1.0%	13.8%	14.00	Nike Inc.	96.00	-0.6%	-11.6%	7.04

NASDAQ 100 Index

Top 5 Gainers	List Price \$	1d%	YTD%	Volume (mn)	Top 5 Losers	List Price \$	1d%	YTD%	Volume (mn)
Constellation Energy Corp.	214.63	8.4%	83.6%	5.72	Advanced Micro Devices Inc.	\$160.34	-4.5%	8.8%	67.58
CrowdStrike Holdings Inc.	374.57	7.3%	46.7%	15.61	Illumina Inc.	\$109.82	-3.4%	-21.1%	3.75
Lam Research Corp.	1003.07	4.2%	28.1%	1.06	Monster Beverage Corp.	\$51.00	-3.2%	-11.5%	20.15
KLA Corp.	794.38	3.3%	36.7%	0.65	PepsiCo Inc.	\$165.90	-3.0%	-2.3%	9.43
Datadog Inc.	112.99	3.2%	-6.9%	3.28	Take-Two Interactive Software Inc.	\$160.54	-2.6%	-0.3%	2.13

DAX Index

Top 5 Gainers	Last Price €	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price €	1d%	YTD%	Volume (mn)
Siemens Energy AG	23.50	2.1%	95.3%	4.48	Porsche AG	73.60	-2.4%	-8.0%	0.60
MTU Aero Engines AG	233.40	2.1%	19.5%	0.13	Bayer AG	27.48	-2.2%	-18.3%	3.86
Sartorius AG	248.50	1.8%	-25.4%	0.10	RWE AG St	33.61	-1.7%	-18.4%	2.69
Mercedes Benz Group AG (former Daimler)	65.52	0.6%	4.8%	3.00	Commerzbank AG	15.35	-1.5%	42.6%	6.01
Henkel AG	84.92	0.5%	16.6%	0.44	BASF SE	46.15	-1.4%	-5.4%	2.57

FTSE 100 Index

Top 5 Gainers	Last Price £	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price £	1d%	YTD%	Volume (mn)
M&G Plc	203.00	2.4%	-9.5%	8.03	Rentokil Initial Plc	409.30	-2.9%	-5.4%	6.22
Rolls-Royce Holdings Plc	465.00	1.8%	56.0%	14.38	Diploma Plc	4090.00	-2.9%	18.2%	0.25
BP Plc	470.85	1.8%	-0.03%	30.56	Admiral Group Plc	2657.00	-2.7%	-0.3%	0.32
Ashtead Group Plc	5642.00	1.5%	5.7%	0.57	Convatec Group Plc	245.40	-2.5%	1.5%	2.94
Hargreaves Lansdown Plc	1074.00	1.5%	50.6%	0.94	Smith (DS) Plc	361.00	-2.5%	17.9%	4.56

CAC 40 Index

Top 5 Gainers	Last Price €	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price €	1d%	YTD%	Volume (mn)
Michelin	38.06	1.1%	17.3%	1.47	Societe Generale	24.08	-7.5%	0.2%	15.23
Renault	51.64	0.8%	39.9%	1.34	Vinci	104.80	-5.4%	-7.8%	2.64
Schneider Electric	228.05	0.5%	25.5%	0.76	BNP Paribas	63.21	-4.8%	1.0%	7.51
Totalenergies	65.21	0.4%	5.9%	3.70	Edenred	43.40	-4.0%	-19.8%	1.24
Stellantis NV	20.27	0.4%	-4.1%	2.37	Bouygues	33.38	-3.6%	-2.2%	1.49

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