

# Daily Market Report

02 January 2024

## JSE

JSE All-Share Index was closed on Monday on account of New Year's Day.

## BRVM

BRVM Composite Index was closed on Monday on account of New Year's Day.

## NSE

NGX All-Share Index was closed on Monday on account of New Year's Day.

## EGX

EGX 30 Index was closed on Monday on account of New Year's Day.

## ESG

Casablanca ESG 10 Index was closed on Monday on account of New Year's Day.

## Capital Markets

<b>JSE</b> Johannesburg Stock Exchange	↔	0.00%
<b>BRVM</b> Bourse Régionale des Valeurs Mobilières	↔	0.00%
<b>NGX</b> Nigerian Stock Exchange	↔	0.00%
<b>EGX</b> Egyptian Stock Exchange	↔	0.00%
<b>ESG</b> Casablanca Stock Exchange	↔	0.00%

## African Markets

**Nigeria:** NGX 30 Index was closed on Monday on account of New Year's Day.

**Egypt:** EGX 30 Index was closed on Monday on account of New Year's Day.

**Kenya:** NSE 20 Index was closed on Monday on account of New Year's Day.

**South Africa:** JSE Top 40 Index was closed on Monday on account of New Year's Day.

## Nigeria Key Indicators

	Current
Inflation	28.20%
Exchange Rate (I&E window)	₦ 907.11
<b>INTERBANK RATES</b>	
OPR	15.06 ↔
Overnight	15.47 ↔

## Other Emerging Markets

**Abu Dhabi:** ADX Index was closed on Monday on account of New Year's Day.

**Vietnam:** VN-30 Index was closed on Monday on account of New Year's Day.

**Saudi Arabia:** Tadawul All Share Index was closed on Monday on account of New Year's Day.

**India:** Nifty 50 Index increased marginally by 0.05% to close at 21,741.90 points on Monday, as gains in the Media, FMCG, and Oil & Gas sectors led shares higher. MSCI India inched up by 0.06% to close at 2,272.87 points.

## News

### Nigeria:

Nigeria borrows \$1.7bn to boost FX inflows – NBS  
Industry ministry to spend N2.5bn on roadshows, others  
Despite visa ban, UAE firms invests \$375.01m in Nigeria – NBS

### Kenya:

Kenya trade deficit falls 12.5pc on export earnings  
De La Rue spends extra Sh258m on Kenya exit  
Diaspora remittances rise as State targets stocks, bonds investment

### Abu Dhabi:

Abu Dhabi's Taqa in consortium awarded Dh1.5b Saudi water reservoir project in Mecca  
Abu Dhabi's non-oil economy expands 8.6 per cent in first 9 months of 2023  
Dubai, Abu Dhabi real estate deals surged over 56% in 2023

### Saudi Arabia:

Saudi industrial cities authority signs \$133m deals to boost efficiency  
ROSHN strikes short address deal with Saudi Postal Corp.  
Saudi insurance sector sees 14.6% growth, according to new authority

### Egypt:

Egypt, Iran, Saudi Arabia, UAE, Ethiopia formally join BRICS  
Egypt signs €135M deal with EIB for sustainable green industry project  
Saudi ACWA Power explores \$10B wind power generation project in southern Egypt

### South Africa:

Tencent, Prosus and Naspers recover a bit  
Regergen jumps 10% on update  
SA files genocide case against Israel at World Court

### India:

UPI payments rise 42% to ₹18L cr in December  
HFCL bags Rs 1,127 crore order to transform BSNL's Optical Transport Network  
India's power consumption dips marginally by 2.3% to 119.07 billion units in December

### Vietnam:

Vietnam targets 2 billion USD in tra fish exports in 2024  
Vietnam's trade surplus surges to record high 26 bln USD  
Hanoi assigned to collect over 408 trillion VND to State budget in 2024

## Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	9,577.85	0.0%	0.0%	0.0%	0.0%	AED/USD	3.67	0.0%	0.0%
Egypt	24,832.71	0.0%	0.0%	0.0%	0.0%	EGP/USD	31.03	0.2%	0.2%
India	21,741.90	0.05%	0.05%	0.05%	0.05%	INR/USD	83.20	-0.1%	-0.1%
Kenya	1,501.16	0.0%	0.0%	0.0%	0.0%	KES/USD	157.44	0.3%	0.3%
Nigeria	2,790.28	0.0%	0.0%	0.0%	0.0%	NGN/USD	907.11	0.0%	49.1%
Saudi Arabia	11,967.39	0.0%	0.0%	0.0%	0.0%	SAR/USD	3.75	0.0%	0.0%
South Africa	70,494.80	0.0%	0.0%	0.0%	0.0%	ZAR/USD	18.32	0.1%	0.1%
Vietnam	1,131.46	0.0%	0.0%	0.0%	0.0%	VND/USD	24,270.00	0.0%	0.1%

## MSCI Emerging Markets

MSCI Frontier	506.98	0.0%	0.0%	0.0%	0.0%	Brent Crude (\$)	78.27	1.6%	1.6%
MSCI Frontier 100	1,159.34	0.0%	0.0%	0.0%	0.0%	Gold (\$)	2,072.90	0.1%	0.1%
MSCI Emerging	1,023.74	0.0%	0.0%	0.0%	0.0%	Copper (\$)	8,559.00	0.0%	0.0%
MSCI World (USD)	3,168.15	-0.001%	-0.001%	-0.001%	-0.001%	Coffee (\$)	176.93	0.0%	13.3%

## STOCKS

### Nigeria\*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Cadbury	19.00	8.6%	0.0%	34.16	Sterling	4.29	-3.2%	0.0%	36.68
Julius Berger	43.00	8.0%	0.0%	414.78	Nigerian Breweries	36.00	-2.4%	0.0%	117.10
Custodian	9.00	6.5%	0.0%	3.48	Transnational Corporation	8.66	-1.6%	0.0%	108.89
Guinness	66.00	6.5%	0.0%	47.57	FCMB	7.40	-1.3%	0.0%	30.57
UACN	12.85	5.8%	0.0%	67.66	Dangote Sugar	57.00	-0.7%	0.0%	100.45
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
FCMB	7.40	7.40	0.0%	30.57	Cap	20.85	15.25	36.7%	6.70
Zenith	38.65	38.65	0.0%	1115.57	Unilever	14.80	10.50	41.0%	13.03
Wema	5.60	5.60	0.0%	66.91	Nestle	1100.00	764.90	43.8%	23.24
UBA	25.65	25.65	0.0%	404.63	UBN	6.80	4.65	46.2%	2.89
UACN	12.85	12.85	0.0%	67.66	Nigerian Breweries	36.00	24.40	47.5%	117.10

\*Market closed on 01/01

### Abu Dhabi\*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Union Insurance Company	0.65	8.3%	0.0%	0.00	Hayah Insurance Co	0.99	-10.0%	0.0%	0.14
Sudatel Telecommunications Group Company Limited	0.31	5.5%	0.0%	0.02	FOODCO NATIONAL FOODSTUFF PrJSC	1.52	-9.5%	0.0%	0.03
Abu Dhabi National Energy Company	3.50	4.8%	0.0%	291.84	Al Seer Marine Supplies & Equipment Co	7.51	-2.9%	0.0%	5.13
RAK Properties	1.17	2.6%	0.0%	16.05	Response Plus Holding PrJSC	4.58	-2.6%	0.0%	7.62
ESHRAQ INVESTMENTS P.J.S.C	0.44	2.6%	0.0%	4.65	Gulf Medical Projects Company	1.92	-2.5%	0.0%	0.00
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn DH)
Al Khazna Insurance Co.	0.24	0.24	0.0%	0.00	Presight AI Holding	0.00	0.00	0.0%	0.00
Abu Dhabi Commercial Bank	9.18	9.18	0.0%	90.42	Bayanat AI PLC	0.00	0.00	0.0%	0.00
Al Fujairah National Insurance Company	210.00	210.00	0.0%	0.00	The National Investor PRJSC	0.41	0.41	0.0%	0.00
Finance House	2.14	2.14	0.0%	0.00	United Fidelity Insurance Company	1.60	1.60	0.0%	0.00
Invest Bank	0.00	0.00	0.0%	0.00	Sharjah Insurance Company	1.35	1.35	0.0%	0.00

\*Market closed on 01/01

## Egypt\*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Misr Fertilizers Production Company - Mopco	64.25	6.6%	0.0%	443.16	GB AUTO	7.90	-2.7%	0.0%	21.59
Credit Agricole Egypt	22.00	6.0%	0.0%	5.38	Orascom Development Egypt	11.10	-2.2%	0.0%	52.07
Alexandria Containers and goods	50.84	4.9%	0.0%	19.95	EFG Holding	16.32	-2.1%	0.0%	104.87
Egyptian Kuwaiti Holding-EGP	40.28	3.0%	0.0%	20.13	Edita Food Industries S.A.E	31.18	-1.6%	0.0%	1.43
Sidi Kerir Petrochemicals - SIDPEC	29.07	3.0%	0.0%	36.67	Madinet Masr For Housing and Development	4.06	-1.0%	0.0%	17.78
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	37.65	37.65	0.0%	44.23	Cairo For Investment And Real Estate Development	13.36	9.51	40.5%	1.80
T M G Holding	24.15	24.15	0.0%	53.83	E-finance For Digital and Financial Investments	17.50	11.25	55.6%	12.33
Sidi Kerir Petrochemicals - SIDPEC	29.07	29.07	0.0%	36.67	Madinet Masr For Housing and Development	4.06	2.46	65.0%	17.78
QALA For Financial Investments	2.71	2.71	0.0%	42.23	Alexandria Containers and goods	50.84	29.50	72.3%	19.95
Palm Hills Development Co.	2.66	2.66	0.0%	40.90	B Investments Holding	18.97	10.42	82.1%	15.15

\*Market closed on 01/01

## India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Nestle India Limited	27364.00	3.0%	3.0%	356.44	Eicher Motors	4035.00	-2.6%	-2.6%	309.99
Adani Enterprises Limited	2902.85	1.9%	1.9%	844.81	Bharti Airtel	1012.00	-2.0%	-2.0%	386.00
Adani Ports And Sez.	1041.10	1.6%	1.6%	417.46	Mahindra & Mahindra	1702.00	-1.6%	-1.6%	223.00
Coal India	382.00	1.6%	1.6%	426.85	Bajaj Auto	6698.00	-1.5%	-1.5%	170.48
Tech Mahindra	1292.70	1.6%	1.6%	229.43	Hindalco Industries	607.50	-1.2%	-1.2%	181.93
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Apollo Hospitals Enterprise Ltd	5734.00	5770.00	-0.6%	72.91	HUL	2648.55	2393.00	10.7%	139.46
Ultratech Cement	10459.50	10526.00	-0.6%	102.23	UPL	592.00	528.15	12.1%	168.32
Sun Pharma Industries	1260.05	1271.95	-0.9%	92.28	Kotak Mahindra Bank	1897.00	1643.50	15.4%	272.43
Tata Steel	139.70	141.25	-1.1%	296.94	Hdfc Bank	1692.90	1460.25	15.9%	1211.46
Britannia Inds.	5322.40	5386.05	-1.2%	69.07	Reliance Industries	2588.45	2180.00	18.7%	521.58

## Kenya\*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
WPP Scangroup Plc	2.18	9.0%	0.0%	0.00	Nation Media Group	20.05	-5.0%	0.0%	0.22
Bamburi Cement Limited	35.85	1.8%	0.0%	0.01	Kenya Power & Lighting Limited	1.42	-3.4%	0.0%	0.36
Safaricom Plc	13.90	1.5%	0.0%	5.51	Diamond Trust Bank Limited	45.05	-2.2%	0.0%	0.07
The Cooperative Bank of Kenya Ltd	11.40	0.9%	0.0%	0.83	Nairobi Securities Exchange Plc	6.02	-1.3%	0.0%	0.01
Standard Chartered Bank Kenya Ltd	162.00	0.8%	0.0%	1.10	NCBA Group Plc	38.95	-1.3%	0.0%	0.21
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Standard Chartered Bank Kenya Ltd	162.00	171.00	-5.3%	1.10	Equity Group Holdings Plc	33.65	33.65	0.0%	23.86
NCBA Group Plc	38.95	41.70	-6.6%	0.21	Kengen Limited	2.01	2.00	0.5%	0.78
Absa Bank Kenya	11.45	12.95	-11.6%	0.44	British American Tobacco Kenya Ltd	407.50	400.00	1.9%	0.24
Bamburi Cement Limited	35.85	42.00	-14.6%	0.01	Diamond Trust Bank Limited	45.05	44.00	2.4%	0.07
Nation Media Group	20.05	23.90	-16.1%	0.22	Centum Investment Company Plc	8.40	8.00	5.0%	0.20

\*Market closed on 01/01

## Saudi Arabia\*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Saudi Arabian Mining Co.	48.55	10.0%	0.0%	318.93	Naseej International Trading Co	61.70	-4.3%	0.0%	56.35
Saudi Arabian Mining Co.	48.55	10.0%	0.0%	318.93	East Pipes Integrated Company for Industry	81.50	-1.7%	0.0%	10.62
National Metal Manufacturing and Casting Co.	19.86	10.0%	0.0%	49.98	City Cement Co.	20.74	-1.4%	0.0%	2.94
Saudi Arabian Amiantit Co.	60.20	9.9%	0.0%	20.49	National Company for Learning and Education	118.20	-1.3%	0.0%	5.14
Al-Baha Investment and Development Co.	0.14	7.7%	0.0%	1.51	Middle East Specialized Cables Co.	22.34	-1.2%	0.0%	8.34
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Al Mawarid Manpower Co.	124.80	124.80	0.0%	45.64	Riyadh Cement Co	34.20	34.20	0.0%	5.07
Saudi Aramco Base Oil Co.	145.20	145.20	0.0%	114.13	LIVA Insurance Co.	17.68	17.68	0.0%	3.07
Arabian Drilling Co.	191.00	191.00	0.0%	10.02	Abdullah Al Othaim Markets Co.	13.20	13.20	0.0%	6.37
Power & Water Utility Co for Jubail & Yanbu	64.80	64.80	0.0%	137.18	Abdulmohsen Alhokair Group for Tourism and Development	2.28	2.28	0.0%	10.21
Riyadh Cables Group Co.	92.60	92.60	0.0%	11.89	Advanced Petrochemical Co.	39.10	39.10	0.0%	21.54

\*Market closed on 01/01

## South Africa\*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers*	Last Price	1d%	YTD%	Val (mn R)
Impala Platinum Holdings Ltd	9127.00	3.6%	0.0%	17067.49	Gold Fields Ltd	27778.00	-5.1%	0.0%	49444.84
Naspers Ltd	312800.00	3.3%	0.0%	88807.05	Sibanye Stillwater Ltd	2490.00	-3.2%	0.0%	14740.80
Remgro Ltd	16248.00	2.1%	0.0%	8852.07	Mondi PLC	36300.00	-1.0%	0.0%	5773.15
Prosus NV	56039.00	2.0%	0.0%	43741.80	BHP Group Ltd	63343.00	-0.9%	0.0%	6894.89
Old Mutual Ltd	1306.00	2.0%	0.0%	8332.28	Investec PLC	12595.00	-0.6%	0.0%	1113.90
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn R)
Reinet Investments SCA	46621.00	46674.00	-0.1%	2372.54	Mondi PLC	36300.00	36288.00	0.03%	5773.15
Anheuser-Busch InBev SA/NV	120014.00	120598.00	-0.5%	1979.03	Growthpoint Properties Ltd	1168.00	1161.00	0.6%	5921.76
Remgro Ltd	16248.00	16401.00	-0.9%	8852.07	Sasol Ltd	18529.00	18370.00	0.9%	2619.26
Bid Corp Ltd	42665.00	42965.00	-0.7%	11575.01	Anglo American PLC	47349.00	46847.00	1.1%	25439.20
Aspen Pharmacare Holdings Ltd	20350.00	20564.00	-1.0%	5680.50	Nedbank Group Ltd	21623.00	21000.00	3.0%	9889.06

\*Market closed on 01/01

## Vietnam\*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn đ)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn đ)
Ho Chi Minh City Devp	20300.00	4.9%	0.0%	243.450,30	Vietcombank	80300.00	-3.0%	0.0%	134.778,57
Vietnam Rubber Group JSC	21200.00	4.4%	0.0%	156.437,40	Vinamilk	67600.00	-1.3%	0.0%	133.134,33
Vietnam Prosperity	19200.00	2.1%	0.0%	323.852,00	Vinhomes	43200.00	-1.1%	0.0%	231.775,98
Bank for Inv. and Devp	43400.00	1.6%	0.0%	37.852,52	Petrovietnam Gas	75500.00	-0.7%	0.0%	78.434,85
Saigon Beer Alcohol Beverage Corp.	63000.00	1.3%	0.0%	98.858,16	Saigon Securities Inc	32800.00	-0.6%	0.0%	420.618,54
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn đ)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn đ)
FPT Corp	96100.00	97944.43	-1.9%	180.080,48	BaoViet Holdings	39500.00	39500.00	0.0%	10.709,54
Bank for Inv. and Devp	43400.00	49950.00	-13.1%	37.852,52	Petrovietnam Gas	75500.00	75500.00	0.0%	78.434,85
Vietcombank	80300.00	96000.00	-16.4%	134.778,57	Masan Group Corp	67000.00	67000.00	0.0%	149.926,16
Asia Commercial JS Bank	23900.00	29080.00	-17.8%	220.498,05	Mobile World Inv. Corp	42800.00	42800.00	0.0%	179.511,81
Saigon-Hanoi Commercial Bank	10800.00	13600.00	-20.6%	127.744,98	Saigon Beer Alcohol Beverage Corp.	63000.00	63000.00	0.0%	98.858,16

\*Market closed on 01/01

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