

### JSE

JSE All-Share Index declined by 1.15% and closed at 71,393.30 points on Friday, as the Resources and Industrial sectors recorded losses.

### BRVM

BRVM Composite Index increased by 0.27% and closed at 210.16 points on Friday, with Bollere Transport & Logistics and Ecobank Transnational Inc being the top gainers.

### NSE

NGX All-Share Index increased marginally by 0.04% to close at 70,849.38 on Friday, as the Oil & Gas, Banking, and Consumer Goods sectors recorded gains.

### EGX

EGX 30 Index dropped by 1.65% and closed at 23,910.66 points on Sunday, as the market lost LE 19 billion of market cap, amid Arab and foreign selling.

### ESG

Casablanca ESG 10 Index was down by 0.17% to close at 881.86 points on Friday.

### Capital Markets

<b>JSE</b> Johannesburg Stock Exchange	▼	1.15%
<b>BRVM</b> Bourse Régionale des Valeurs Mobilières	▲	0.27%
<b>NGX</b> Nigerian Stock Exchange	▲	0.04%
<b>EGX</b> Egyptian Stock Exchange	▼	1.65%
<b>ESG</b> Casablanca Stock Exchange	▼	0.17%

### African Markets

**Nigeria:** NGX 30 Index decreased marginally by 0.01% to close at 2,603.95 points on Friday. Fidelity and Dangote Sugar were the top losers.

**Egypt:** EGX 30 Index dropped by 1.65% and closed at 23,910.66 points on Sunday, as the market lost LE 19 billion of market cap, amid Arab and foreign selling.

**Kenya:** NSE 20 Index increased by 0.27% and closed at 1,420.14 points on Friday. The Cooperative Bank of Kenya Ltd and Kenya Reinsurance Corporation Ltd were the top gainers.

**South Africa:** JSE Top 40 Index dropped by 1.38% and closed at 65,434.45 points on Friday, as the Resources and Industrial sectors recorded losses.

### Nigeria Key Indicators

	Current
Inflation	26.72%
Exchange Rate (I&E window)	₦ 780.14
<b>INTERBANK RATES</b>	
OPR	16.58 ▼
Overnight	17.58 ▼

### Other Emerging Markets

**Abu Dhabi:** ADX Index increased by 0.21% to close at 9,548.88 points on Friday, as gains in the Industrial, Energy, and Utilities led shares higher. MSCI UAE increased by 0.64% to close at 391.18 points.

**Vietnam:** VN-30 Index dropped by 1.24% to close at 1,109.05 points on Friday, as blue-chip companies recorded losses. MSCI Vietnam declined by 0.86% to close at 645.41 points.

**Saudi Arabia:** Tadawul All Share Index inched down by 0.07% to close at 10,833.64 points on Sunday, as losses in the Banks, Pharma, Biotech & Life Science, and Software & Services sectors pushed shares lower. MSCI Saudi Arabia was down by 0.13% and closed at 1,404.84 points.

**India:** Nifty 50 Index increased by 0.52% to close at 19,525.55 points on Sunday, as gains in the Financial Services, Health Care, and Consumer Durables sectors led shares higher. MSCI India was up by 0.17% to close at 2,214.77 points.

### News

#### Nigeria:

Eight firms record N918.1bn loss on currency revaluation  
Inflation to hit 30% by Dec – KPMG  
Investors stake N14bn on Japaul Gold, FBNH, UBA shares

#### Kenya:

Kenya calms markets with Sh45bn early Eurobond repayment  
StanChart rises to fifth in NSE market valuation  
Safaricom now controls Sh273bn in M-Pesa funds

#### Abu Dhabi:

Dubai's weeklong real estate transactions exceed AED 10.3 billion  
ADNOC Drilling and Alpha Dhabi form JV to invest \$1.5bn for technological advancement  
Investcorp Capital valued at \$1.37bn in Abu Dhabi IPO

#### Saudi Arabia:

USSBC to showcase Saudi market opportunities in the US  
Saudi Arabia records \$2.8bn insurance expenditure in October  
Saudi-UK trade relationship 'better than ever' after 68% growth: official

#### Egypt:

Trade Minister confirms Egypt's endeavour to achieve African economic integration  
MSMEDA, ERADA partner to fund 3,000 micro-projects with EGP 100m  
ACWA Power, Masdar, & SOCAR to develop 500MW renewable energy project Azerbaijan

#### South Africa:

Eskom opens Africa's largest battery energy storage facility  
ANC blames apartheid, pans coalitions ahead of SA vote  
Africa-US trade: Agoa deal expires in 2025

#### India:

ONGC net profit slips 20% to Rs 10.2k crore after crude price fall  
Coal India Q2 net profit rises 12.5% to Rs 6,799 crore  
LIC Q2 net profit falls 50% to Rs 7,925 crore

#### Vietnam:

Nghe An province calls for US investment  
Hanoi to hasten reforms, enhance competitiveness to facilitate exports  
Newly-registered FDI at 25.7 billion USD in 10M

## Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	9,548.88	0.2%	0.0%	2.2%	-6.5%	AED/USD	3.67	0.0%	0.0%
Egypt	23,910.66	-1.7%	-1.7%	6.0%	63.8%	EGP/USD	30.82	-0.3%	24.8%
India	19,525.55	0.5%	0.0%	2.3%	7.8%	INR/USD	83.30	0.0%	0.7%
Kenya	1,420.14	0.3%	0.0%	-2.8%	-15.3%	KES/USD	151.75	0.0%	22.9%
Nigeria	2,603.95	-0.01%	0.0%	2.2%	41.3%	NGN/USD	780.14	-21.7%	40.8%
Saudi Arabia	10,833.64	-0.1%	-0.1%	1.3%	3.4%	SAR/USD	3.75	0.0%	-0.2%
South Africa	65,434.45	-1.4%	0.0%	2.4%	-2.3%	ZAR/USD	18.73	0.3%	10.0%
Vietnam	1,109.05	-1.2%	0.0%	6.7%	10.3%	VND/USD	24,325.00	-0.1%	2.9%

## MSCI Emerging Markets

MSCI Frontier	479.48	-0.2%	0.0%	4.1%	1.5%	Brent Crude (\$)	81.43	1.8%	-5.2%
MSCI Frontier 100	1,095.92	-0.3%	0.0%	4.2%	0.5%	Gold (\$)	1,937.70	-1.6%	6.1%
MSCI Emerging	948.32	-0.8%	0.0%	3.6%	-0.8%	Copper (\$)	8,035.50	-1.4%	-4.0%
MSCI World (USD)	2,900.76	0.8%	0.0%	4.8%	11.5%	Coffee (\$)	163.10	1.5%	4.4%

## STOCKS

### Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
FCMB	7.00	9.4%	81.8%	275.06	Fidelity	9.15	-3.7%	110.3%	230.12
P Z Cussons	23.00	9.3%	102.6%	160.17	Dangote Sugar	61.60	-0.6%	283.8%	144.17
Ecobank	16.00	3.2%	50.9%	5.77	Guaranty	35.70	-0.6%	55.2%	871.25
Sterling	3.65	1.4%	160.7%	6.05	Transnational Corporation	6.18	-0.5%	446.9%	73.68
Axamansard	4.35	1.2%	117.5%	5.87	UBA	20.75	-0.2%	173.0%	1275.01
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
FCMB	7.00	7.00	0.0%	275.06	Cap	20.00	15.25	31.1%	0.48
Zenith	33.05	33.05	0.0%	334.02	Unilever	13.80	10.50	31.4%	1.66
Wema	4.98	4.98	0.0%	11.99	Nestle	1050.00	764.90	37.3%	9.23
UBA	20.75	20.75	0.0%	1275.01	UBN	6.50	4.65	39.8%	0.15
UACN	16.00	16.00	0.0%	3.31	Custodian	7.00	4.55	53.8%	1.46

### Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Sharjah Cement and Industrial Development Co.	0.65	10.9%	5.7%	0.00	National Bank of Umm Al Qaiwain	1.71	-3.4%	-4.5%	0.01
Hayah Insurance Company P.J.S.C	1.23	6.0%	26.8%	0.00	United Arab Bank	1.33	-2.9%	56.5%	0.10
Abu Dhabi National Oil Company For Distribution	3.63	4.9%	-17.7%	36.26	Multiply Group PJSC	3.60	-2.4%	-22.4%	88.47
Easy Lease Motorcycle Rental PJSC	31.70	4.3%	-8.9%	6.86	Sudatel Telecom Group Co Ltd	0.30	-2.3%	-34.8%	0.13
Alpha Dhabi Holding PJSC	19.60	4.3%	-27.6%	123.02	ESHRAQ INVESTMENTS	0.45	-2.0%	-8.0%	6.02
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn DH)
Al Khazna Insurance Co.	0.24	0.24	0.0%	0.00	ANAN INVESTMENT HOLDING P.J.S.C	4.07	4.07	0.0%	0.00
Al Buhaira National Insurance Company	2.90	2.90	0.0%	0.00	The National Investor PRJSC	0.41	0.41	0.0%	0.00
Al Fujairah National Insurance Company	210.00	210.00	0.0%	0.00	United Fidelity Insurance Company	1.60	1.60	0.0%	0.00
Gulf Investment House Company	4.50	4.50	0.0%	0.00	Sharjah Insurance Company	1.49	1.49	0.0%	0.00
Sawaeed Holding P.J.S.C	6.78	6.78	0.0%	0.00	Ras Alkhaima National Insurance Co.	3.70	3.70	0.0%	0.00

## Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Orascom Invest	0.32	9.9%	17.1%	100.33	Fawry For Banking Technology And Electronic Payment	4.94	-5.0%	-5.7%	160.70
Credit Agricole Egypt	21.25	3.7%	151.2%	5.29	Misr Fertilizers Production Company	544.00	-4.6%	282.0%	112.50
Oriental Weavers	18.22	1.9%	75.2%	16.46	Heliopolis Housing	11.10	-3.9%	39.4%	164.06
Palm Hills Development Company	2.63	1.5%	34.2%	64.96	Abu Dhabi Islamic Bank- Egypt	35.64	-3.7%	98.3%	15.73
Egyptian Tourism Resorts	4.35	1.2%	121.9%	9.31	Telecom Egypt	34.00	-3.2%	35.5%	13.47
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Oriental Weavers	18.22	18.22	-10.7%	16.46	Alexandria Containers and goods	38.10	29.50	29.2%	15.76
T M G Holding	22.88	22.88	-10.7%	52.17	Madinet Masr For Housing and Development	3.48	2.46	41.5%	57.84
Telecom Egypt	34.00	34.00	-10.7%	13.47	E-finance For Digital and Financial Investments	16.80	11.25	49.3%	13.08
Sidi Kerir Petrochemicals - SIDPEC	28.70	28.70	-10.7%	12.97	B Investments Holding	17.29	10.42	65.9%	5.62
Orascom Construction PLC	168.02	188.10	-10.7%	39.62	Fawry For Banking Technology And Electronic Payment	4.94	2.26	118.6%	160.70

## India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Coal India	332.45	2.8%	47.7%	0.00	Britannia Inds.	4675.50	-0.1%	8.5%	0.00
UPL	555.30	1.5%	-22.5%	0.00	Sun Pharma Industries	1178.00	-0.1%	17.6%	0.00
Infosys	1389.00	1.5%	-7.9%	0.00	Apollo Hospitals Enterprise Ltd	5274.00	-0.1%	17.8%	0.00
Wipro	383.00	1.0%	-2.5%	0.00	Bajaj Finserv	1595.00	-0.1%	3.0%	0.00
Eicher Motors	3575.30	1.0%	10.8%	0.00	LTIMINDTREE LIMITED	5259.00	-0.1%	20.5%	0.00
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Sun Pharma Industries	1178.00	1187.00	-0.8%	0.00	Hdfc Bank	1499.00	1460.25	2.7%	0.00
Power Grid Corp Of India	211.90	213.70	-0.8%	0.00	HUL	2491.00	2393.00	4.1%	0.00
Indusind Bank	1502.00	1516.30	-0.9%	0.00	UPL	555.30	528.15	5.1%	0.00
ONGC	196.70	198.80	-1.1%	0.00	Kotak Mahindra Bank	1752.00	1643.50	6.6%	0.00
Coal India	332.45	336.70	-1.3%	0.00	Reliance Industries	2330.90	2180.00	6.9%	0.00

## Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
The Cooperative Bank of Kenya Ltd	10.65	4.4%	-13.4%	1.96	WPP Scangroup Plc	2.35	-1.7%	-21.9%	0.02
Kenya Reinsurance Corporation Ltd	1.75	2.9%	-4.4%	0.04	Stanbic Holdings	100.75	-1.2%	-1.2%	0.29
Safaricom Plc	13.50	1.5%	-44.1%	797.85	NCBA Group Plc	35.00	-1.0%	-11.1%	2.80
KCB Group Plc	16.05	1.3%	-57.9%	12.71	Absa Bank Kenya	10.75	-0.9%	-12.6%	0.82
Standard Chartered Bank Kenya Ltd	152.75	1.2%	7.0%	0.47	Nation Media Group	20.05	-0.5%	25.7%	0.04
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Standard Chartered Bank Kenya Ltd	152.75	171.00	-10.7%	0.47	Bamburi Cement Limited	22.50	22.50	0.0%	0.00
NCBA Group Plc	35.00	41.70	-16.1%	2.80	WPP Scangroup Plc	2.35	2.35	0.0%	0.02
Nation Media Group	20.05	23.90	-16.1%	0.04	Diamond Trust Bank Limited	44.05	44.00	0.1%	0.07
Absa Bank Kenya	10.75	12.95	-17.0%	0.82	British American Tobacco Kenya Ltd	403.25	400.00	0.8%	0.28
Stanbic Holdings	100.75	129.75	-22.4%	0.29	Total Kenya Ltd	16.10	15.95	0.9%	0.01

## Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Al-Babtain Power and Telecommunication Co.	21.48	9.9%	2.5%	32.82	Al Moammar Information Systems Co.	125.00	-9.9%	34.1%	55.18
Saudi Enaya Cooperative Insurance Co.	12.00	9.9%	33.6%	27.15	Fawaz Abdulaziz Alhokair Co.	18.66	-9.9%	19.9%	5.77
Gulf Union Alahlia	15.14	9.9%	77.7%	24.86	Maharah Human Resources Co.	58.00	-8.7%	12.6%	143.70
Amana Cooperative Insurance Co.	11.64	7.8%	27.5%	29.34	Al-Baha Investment and Development Co.	0.13	-7.1%	-98.9%	0.81
Thob Al Aseel Co.	5.15	7.5%	-86.4%	33.55	AYYAN Investment Co	13.84	-6.6%	-2.0%	10.07
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Al Mawarid Manpower Co.	114.40	114.40	0.0%	37.50	Abdullah Al Othaim Markets Co.	12.96	12.96	0.0%	3.81
Arabian Drilling Co.	180.00	180.00	0.0%	12.34	Abdulmohsen Alhokair Group for Tourism and Development	2.00	2.00	0.0%	1.46
Alinma Hospitality REIT Fund	0.00	0.00	0.0%	0.00	Advanced Petrochemical Co.	37.45	37.45	0.0%	4.62
Retal Urban Development Co.	0.00	0.00	0.0%	0.00	Al Kathiri Holding Co.	2.46	2.46	0.0%	5.04
Aldawaa Medical Services Co.	101.40	101.40	0.0%	4.36	Alandalus Property Co.	0.00	0.00	0.0%	0.00

## South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Reinet Investments SCA	42206.00	2.4%	28.9%	13846.10	Impala Platinum Holdings Ltd	7301.00	-9.2%	-65.7%	24604.37
Shoprite Holdings Ltd	25128.00	1.9%	11.2%	13335.43	Sibanye Stillwater Ltd	2170.00	-6.6%	-51.5%	35696.50
Bidvest Group Ltd	27302.00	1.8%	27.3%	19558.06	AngloGold Ashanti Ltd	29917.00	-6.3%	-79.0%	52354.75
NEPI Rockcastle NV	10562.00	1.6%	2.5%	13308.12	Anglo American Platinum Ltd	62294.00	-6.2%	232.8%	17849.10
Woolworths Holdings Ltd	7091.00	1.5%	6.7%	17869.32	Northam Platinum Holdings Ltd	10967.00	-5.6%	-41.4%	17437.53
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn R)
Bid Corp Ltd	42685.00	42689.00	-0.01%	18848.42	Nedbank Group Ltd	20617.00	20552.00	0.3%	32987.20
Remgro Ltd	14010.00	14080.00	-0.5%	7194.70	Growthpoint Properties Ltd	1033.00	1024.00	0.9%	14740.91
Reinet Investments SCA	42206.00	42499.00	-0.7%	13846.10	Anglo American PLC	45900.00	45345.00	1.2%	53703.00
Anheuser-Busch InBev SA/NV	110985.00	111713.00	-0.7%	7653.53	Mondi PLC	31476.00	31016.00	1.5%	23141.78
Aspen Pharmacare Holdings Ltd	17128.00	17400.00	-1.6%	8654.61	Sasol Ltd	22389.00	22021.00	1.7%	38061.30

## Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
PetroVietnam Power Corp	11700.00	1.3%	9.9%	143.566,89	Southeast Asia Commercial JS Bank	23800.00	-2.9%	-13.0%	33.468,24
Vietjet Aviation	109000.00	0.6%	-0.5%	100.270,99	Saigon Beer Alcohol Beverage Corp.	62400.00	-2.4%	-62.6%	46.540,70
Ho Chi Minh City Devp	18850.00	0.5%	18.2%	206.626,03	Vietnam Prosperity	19550.00	-2.3%	9.2%	239.779,42
					Vietcombank	86000.00	-2.2%	7.5%	116.750,56
					Military Commercial Bank	18000.00	-1.9%	5.3%	232.288,30
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn ₫)
FPT Corp	91500.00	97944.43	-6.6%	220.831,51	BaoViet Holdings	40600.00	40600.00	0.0%	10.057,16
Vietcombank	86000.00	96000.00	-10.4%	116.750,56	Petrovietnam Gas	78700.00	78700.00	0.0%	41.454,26
Bank for Inv. and Devp	42200.00	49950.00	-15.5%	26.668,62	Masan Group Corp	61700.00	61700.00	0.0%	98.233,11
Saigon-Hanoi Commercial Bank	11150.00	13600.00	-18.0%	202.111,51	Mobile World Inv. Corp	39400.00	39400.00	0.0%	439.364,87
Sai Gon Thuong Tin Commercial	29500.00	36700.00	-19.6%	406.732,49	Saigon Beer Alcohol Beverage Corp.	62400.00	62400.00	0.0%	46.540,70

Email: [research@fsdhgroup.com](mailto:research@fsdhgroup.com) • [www.fsdhgroup.com](http://www.fsdhgroup.com)

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