

# Daily Market Report

## 9 November 2023

### JSE

JSE All-Share Index climbed by 1.25% and closed at 72,465.63 points on Wednesday, as the Industrial and Financial sectors recorded gains.

### BRVM

BRVM Composite Index decreased marginally by 0.01% and closed at 209.29 points on Wednesday, with Servair Abidjan Côte d'Ivoire and Total Côte d'Ivoire being the top losers.

### NSE

NGX All-Share Index increased by 0.23% to close at 70,773.31 on Wednesday, as the Insurance, Industrial, and Banking sectors recorded gains.

### EGX

EGX 30 Index surged by 2.54% and closed at 23,986.56 points on Wednesday, as the market gained LE 35 billion of market cap, amid Egyptian and Arab buying.

### ESG

Casablanca ESG 10 Index increased by 0.22% to close at 884.52 points on Wednesday.

### Capital Markets

<b>JSE</b> Johannesburg Stock Exchange	▲	1.25 %
<b>BRVM</b> Bourse Régionale des Valeurs Mobilières	▼	0.01%
<b>NGX</b> Nigerian Stock Exchange	▲	0.23%
<b>EGX</b> Egyptian Stock Exchange	▲	2.54%
<b>ESG</b> Casablanca Stock Exchange	▲	0.22%

### African Markets

**Nigeria:** NGX 30 Index increased by 0.21% to close at 2,601.93 points on Wednesday. Sterling and BUA Cement were the top gainers.

**Egypt:** EGX 30 Index surged by 2.54% and closed at 23,986.56 points on Wednesday, as the market gained LE 35 billion of market cap, amid Egyptian and Arab buying.

**Kenya:** NSE 20 Index decreased by 0.33% and closed at 1,424.01 points on Wednesday. Kenya Power & Lighting Limited and WPP Scangroup Plc were the top losers.

**South Africa:** JSE Top 40 Index climbed by 1.41% and closed at 66,557.38 points on Wednesday, as the Industrial and Financial sectors recorded gains.

### Nigeria Key Indicators

	Current
Inflation	26.72%
Exchange Rate (I&E window)	₦ 874.71
<b>INTERBANK RATES</b>	
OPR	16.50 ▲
Overnight	17.42 ▲

### Other Emerging Markets

**Abu Dhabi:** ADX Index inched down by 0.06% to close at 9,545.68 points on Wednesday, as losses in the Financial, Energy, and Utilities pushed shares lower. MSCI UAE decreased by 0.35% to close at 390.67 points.

**Vietnam:** VN-30 Index surged by 3.41% to close at 1,129.95 points on Wednesday, as blue-chip companies recorded gains. MSCI Vietnam surged by 3.98% to close at 645.82 points.

**Saudi Arabia:** Tadawul All Share Index was down by 0.16% to close at 10,928.76 points on Wednesday, as losses in the Diversified Financials, Pharma, Biotech & Life Science, and Transportation sectors pushed shares lower. MSCI Saudi Arabia decreased by 0.30% and closed at 1,419.43 points.

**India:** Nifty 50 Index was up by 0.19% to close at 19,443.50 points on Wednesday, as gains in the Pharma, Auto, and Metal sectors led shares higher. MSCI India increased by 0.31% to close at 2,216.42 points.

### News

#### Nigeria:

China-Nigeria trade volume hits \$17bn – Consul-General  
Nigerian green economy worths \$250bn, says Providus Bank boss  
GuarantCo provides N20bn counter-guarantee to LFZ

#### Kenya:

Kenya's FDI from Dubai hits Sh38bn  
British Government's BII Sells 10.13% Stake in I&M Group  
Kenya Welcomes Czechia Firms to Invest, Trade

#### Abu Dhabi:

UAE exports set to soar 33% to \$100bn in 2031: minister  
Dubai Investments raises stake in UK digital bank Monument to 16.93%  
Dubai launches US\$ 136 million venture capital fund designed to finance technology startups

#### Saudi Arabia:

Saudi Arabia leads Q3 IPO activity in MENA with 5 listings worth \$330m: EY  
Saudi Arabia and South Korea forge partnership to boost global startups  
Saudi authorities to support local automotive firms expand globally

#### Egypt:

Euro-denominated T-bills tender attracts €781.7m in 28 offers: CBE  
AUR Capital launches EGP 255m securitisation bond issuance with P1 rating for Waseela MoU signed for Egypt to contribute to port development in Mauritania

#### South Africa:

Truworths CEO sells R100m in shares to pay taxman, loans  
Ford to invest billions more in SA  
A2X Markets grows trade value to R75bn

#### India:

Tata Power net profit rises to Rs 1,017 crore in Q2  
Birla Corporation Q2 profit at Rs 58.37 crore, revenue up 14 pc to Rs 2,285.8 crore  
US invests \$553 million in Gautam Adani's Sri Lanka port to curb China's influence

#### Vietnam:

Hanoi seeks investors for projects to ensure sustainable development  
Int'l processing, packaging exhibition opens  
Singapore explores cooperation, investment opportunities in Lang Son

## Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	9,545.68	-0.1%	0.4%	2.2%	-6.5%	AED/USD	3.67	0.0%	0.0%
Egypt	23,986.56	2.5%	5.9%	6.4%	64.3%	EGP/USD	30.90	0.3%	25.1%
India	19,443.50	0.2%	1.1%	1.9%	7.4%	INR/USD	83.22	0.0%	0.6%
Kenya	1,424.01	-0.3%	-1.3%	-2.5%	-15.0%	KES/USD	151.55	0.1%	22.7%
Nigeria	2,601.93	0.2%	0.8%	2.2%	41.2%	NGN/USD	874.71	0.5%	47.2%
Saudi Arabia	10,928.76	-0.2%	0.7%	2.2%	4.3%	SAR/USD	3.75	0.0%	-0.2%
South Africa	66,557.38	1.4%	-0.5%	4.2%	-0.6%	ZAR/USD	18.50	0.8%	8.7%
Vietnam	1,129.95	3.4%	4.0%	8.7%	12.4%	VND/USD	24,380.00	0.2%	3.2%

## MSCI Emerging Markets

MSCI Frontier	478.85	0.9%	1.2%	3.9%	1.4%	Brent Crude (\$)	79.54	-2.5%	-7.4%
MSCI Frontier 100	1,085.68	0.0%	0.4%	3.2%	-0.5%	Gold (\$)	1,957.80	-0.8%	7.2%
MSCI Emerging	957.91	-0.3%	1.0%	4.7%	0.2%	Copper (\$)	8,142.00	-0.5%	-2.7%
MSCI World (USD)	2,888.41	0.04%	3.3%	4.3%	11.0%	Coffee (\$)	158.56	-1.4%	1.5%

## STOCKS

### Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Sterling	3.60	2.9%	157.1%	19.55	UACN	14.75	-6.1%	43.9%	15.80
BUA Cement	107.00	1.9%	9.5%	79.00	Axamansard	4.26	-5.3%	113.0%	7.56
UBA	20.75	1.5%	173.0%	1099.65	P Z Cussons	21.05	-4.3%	85.5%	87.74
Lafarge Africa	29.40	1.4%	22.5%	62.13	Fidelity	9.10	-3.2%	109.2%	203.73
Access	17.35	0.9%	104.1%	72.72	Transnational Corporation	6.20	-0.3%	448.7%	33.35
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
FCMB	6.50	6.50	0.0%	47.59	Cap	20.00	15.25	31.1%	0.19
Zenith	33.20	33.20	0.0%	170.34	Unilever	13.80	10.50	31.4%	1.54
Wema	4.99	4.99	0.0%	11.41	Nestle	1050.00	764.90	37.3%	19.33
UBA	20.75	20.75	0.0%	1099.65	UBN	6.50	4.65	39.8%	0.70
UACN	14.75	14.75	0.0%	15.80	Custodian	7.00	4.55	53.8%	0.44

### Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
AL KHALEEJ Investment	0.98	14.9%	30.1%	0.06	Commercial Bank International	0.80	-8.5%	-5.8%	0.16
Gulf Medical Projects Company	1.90	11.1%	-12.0%	0.00	Abu Dhabi National Oil Company For Distribution	3.52	-3.3%	-20.2%	25.04
GHITHA HOLDING P.J.S.C.	40.30	3.7%	-44.8%	8.13	The National Bank of Ras Al Khaimah	5.50	-2.7%	17.0%	0.55
AGTHIA Group	4.71	3.5%	18.3%	5.35	Hayah Insurance Company P.J.S.C	1.18	-2.5%	21.6%	0.03
National Bank of Umm Al Qaiwain	1.77	3.5%	-1.1%	0.87	Response Plus Holding PrJSC	4.05	-2.4%	-34.6%	6.54
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn DH)
Al Khazna Insurance Co.	0.24	0.24	0.0%	0.00	ANAN INVESTMENT HOLDING P.J.S.C	4.07	4.07	0.0%	0.00
Al Buhaira National Insurance Company	2.90	2.90	0.0%	0.00	The National Investor PRJSC	0.41	0.41	0.0%	0.00
Al Fujairah National Insurance Company	210.00	210.00	0.0%	0.00	United Fidelity Insurance Company	1.60	1.60	0.0%	0.00
Gulf Investment House Company	4.50	4.50	0.0%	0.00	Sharjah Insurance Company	1.49	1.49	0.0%	0.00
Sawaheed Holding P.J.S.C	6.78	6.78	0.0%	0.00	Ras Alkhaima National Insurance	3.70	3.70	0.0%	0.00

## Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Credit Agricole Egypt	21.06	7.1%	148.9%	6.76	Orascom Construction	172.76	-2.9%	80.1%	32.36
Commercial International Bank	70.10	6.9%	69.0%	482.43	Fawry For Banking Technology And Electronic Payment	5.45	-2.7%	4.0%	49.32
Abu Dhabi Islamic Bank- Egypt	36.92	5.9%	105.5%	51.47	Palm Hills Development Co.	2.63	-2.6%	34.2%	61.52
Alexandria Containers and goods	38.00	5.4%	104.3%	22.57	GB AUTO	6.13	-2.5%	14.4%	23.98
Misir Fertilizers Production Company - Mopco	572.10	4.1%	301.8%	289.01	Madinet Masr For Housing and Development	3.46	-2.5%	6.5%	56.45
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	33.85	33.85	0.0%	11.23	Alexandria Containers and goods	38.00	29.50	28.8%	22.57
T M G Holding	22.60	22.60	0.0%	71.82	Madinet Masr For Housing and Develop	3.46	2.46	40.7%	56.45
Sidi Kerir Petrochemicals - SIDPEC	28.78	28.78	0.0%	20.64	E-finance For Digital and Financial Investments	17.59	11.25	56.4%	4.89
QALA For Financial Investments	2.49	2.49	0.0%	98.24	B Investments Holding	17.40	10.42	67.0%	8.13
Palm Hills Development Company	2.63	2.63	0.0%	61.52	Fawry For Banking Technology And Electronic Payment	5.45	2.77	96.8%	49.32

## India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Bharat Petroleum	383.00	2.7%	15.9%	0.00	Icici Bank	935.70	-1.3%	5.0%	0.00
Adani Ports And Sez.	817.20	2.5%	-0.1%	0.00	Infosys	1390.50	-1.0%	-7.8%	0.00
Asian Paints	3098.00	2.1%	0.3%	0.00	NTPC	236.95	-0.9%	42.4%	0.00
Cipla	1240.00	1.9%	15.2%	0.00	Tech Mahindra	1138.85	-0.9%	12.0%	0.00
Titan Company	3311.80	1.3%	27.5%	0.00	Tata Consumer products ltd.	914.85	-0.8%	19.3%	0.00
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Coal India	317.35	319.75	-0.8%	0.00	Hdfc Bank	1491.80	1460.25	2.2%	0.00
Ultratech Cement	8680.00	8750.95	-0.8%	0.00	HUL	2516.05	2393.00	5.1%	0.00
Sun Pharma Industries	1173.25	1182.90	-0.8%	0.00	UPL	555.40	528.15	5.2%	0.00
Power Grid Corp Of India	207.25	209.60	-1.1%	0.00	Kotak Mahindra Bank	1748.00	1643.50	6.4%	0.00
Titan Company	3311.80	3352.00	-1.2%	0.00	Reliance Industries	2333.75	2180.00	7.1%	0.00

## Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Safaricom Plc	12.45	3.7%	-48.4%	4.63	Kenya Power & Lighting Limited	1.40	-6.0%	-10.3%	0.41
Centum Investment Company Plc	8.82	1.8%	5.5%	0.36	WPP Scangroup Plc	2.39	-2.8%	-20.6%	0.01
East African Breweries Limited	122.00	1.7%	-27.2%	0.13	Absa Bank Kenya	10.95	-2.7%	-11.0%	0.29
KCB Group Plc	15.95	1.3%	-58.1%	3.80	NCBA Group Plc	35.80	-2.3%	-9.0%	0.24
Diamond Trust Bank Limited	45.00	1.0%	-10.0%	0.03	Total Kenya Ltd	16.10	-2.1%	-32.5%	0.02
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Standard Chartered Bank Kenya Ltd	150.50	171.00	-12.0%	1.52	Bamburi Cement Limited	22.50	22.50	0.0%	0.18
NCBA Group Plc	35.80	41.70	-14.1%	0.24	The Cooperative Bank of Kenya Ltd	10.25	10.25	0.0%	5.99
Absa Bank Kenya	10.95	12.95	-15.4%	0.29	WPP Scangroup Plc	2.39	2.39	0.0%	0.01
Nation Media Group	20.05	23.90	-16.1%	0.11	British American Tobacco Kenya Ltd	401.25	400.00	0.3%	0.44
Kenya Reinsurance Corporation Ltd	1.78	2.30	-22.6%	0.12	Total Kenya Ltd	16.10	15.95	0.9%	0.02

## Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Lazurde Company for Jewelry	13.42	10.0%	8.8%	12.79	Al-Baha Investment and Development Co.	0.13	-7.1%	-98.9%	0.92
Naseej International Trading Co	42.45	10.0%	2.8%	12.58	Theeb Rent a Car Co	60.50	-4.4%	-12.3%	20.84
Saudi Research and Marketing Group	145.00	6.6%	-20.3%	91.79	National Agricultural Development Co.	22.02	-4.2%	7.8%	13.26
Fitaihi Holding Group	2.76	5.8%	-90.7%	9.39	Middle East Paper Co.	27.85	-4.0%	-15.0%	28.40
Thob Al Aseel Co.	4.46	5.4%	-88.2%	22.54	Saudi Automotive Services Co.	54.90	-3.9%	68.9%	16.51
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Al Mawarid Manpower Co.	111.00	111.00	0.0%	35.51	Abdullah Al Othaim Markets Co.	13.10	13.10	0.0%	6.78
Arabian Drilling Co.	181.40	181.40	0.0%	77.53	Abdulmohsen Alhokair Group for Tourism and Development	2.02	2.02	0.0%	2.00
Alinma Hospitality REIT Fund	0.00	0.00	0.0%	0.00	Advanced Petrochemical Co.	37.90	37.90	0.0%	8.48
Riyadh Cables Group Co.	74.80	74.80	0.0%	21.90	Al Kathiri Holding Co.	2.41	2.41	0.0%	4.81
Retal Urban Development Co.	0.00	0.00	0.0%	0.00	Alandalus Property Co.	0.00	0.00	0.0%	0.00

## South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Investec Ltd	11218.00	5.9%	4.4%	9948.12	Impala Platinum Holdings Ltd	8101.00	-1.2%	-62.0%	31593.90
Investec PLC	11334.00	5.1%	5.3%	8975.28	Woolworths Holdings Ltd	7061.00	-1.0%	6.3%	20476.90
AngloGold Ashanti Ltd	34855.00	4.0%	5.9%	65875.95	Northam Platinum Holdings Ltd	11533.00	-0.5%	-9.4%	10986.91
Bid Corp Ltd	41969.00	2.9%	27.2%	38978.71	MTN Group Ltd	9458.00	-0.5%	-64.9%	53532.28
Gold Fields Ltd	24865.00	2.8%	41.2%	10334.14	Sasol Ltd	22631.00	-0.5%	-16.0%	33720.19
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn R)
Bid Corp Ltd	41969.00	41969.00	0.0%	38978.71	Anglo American PLC	48143.00	47660.00	1.0%	37814.88
Remgro Ltd	14007.00	14030.00	-0.2%	18629.31	Sasol Ltd	22631.00	22393.00	1.1%	33720.19
Aspen Pharmacare Holdings Ltd	17200.00	17271.00	-0.4%	7746.36	Nedbank Group Ltd	20937.00	20570.00	1.8%	19018.12
Reinet Investments SCA	41039.00	41283.00	-0.6%	10021.72	Mondi PLC	30589.00	30016.00	1.9%	15308.88
Anheuser-Busch InBev SA/NV	110100.00	110718.00	-0.6%	10543.18	Growthpoint Properties Ltd	1038.00	1016.00	2.2%	13649.70

## Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn đ)	Top 5 Losers*	Last Price	1d%	YTD%	Val (mn đ)
Saigon Securities Inc	30300.00	6.9%	71.2%	933.464,27					
Vietnam Rubber Group JSC	19700.00	6.8%	42.8%	48.582,08					
Vietjet Aviation	113000.00	6.6%	3.2%	107.717,17					
FPT Corp	92600.00	4.9%	20.4%	266.075,36					
Saigon-Hanoi Commercial Bank	11350.00	4.6%	34.6%	267.378,16					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn đ)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn đ)
FPT Corp	92600.00	97944.43	-5.5%	266.075,36	BaoViet Holdings	41000.00	41000.00	0.0%	14.303,79
Vietcombank	89500.00	96000.00	-6.8%	113.142,15	Petrovietnam Gas	80000.00	80000.00	0.0%	39.944,68
Bank for Inv. and Devp	42900.00	49950.00	-14.1%	40.848,36	Masan Group Corp	63800.00	63800.00	0.0%	130.484,44
Saigon-Hanoi Commercial Bank	11350.00	13600.00	-16.5%	267.378,16	Mobile World Inv. Corp	39600.00	39600.00	0.0%	745.738,99
Vinamilk	71400.00	87004.15	-17.9%	165.865,57	Saigon Beer Alcohol Beverage Corp.	65100.00	65100.00	0.0%	59.096,32

\*No losers on 8/11

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