



Daily Market Report

14 September 2023

ISE

JSE All-Share Index declined by 1.06% and closed at 73,302.56 points on Wednesday, as the Financial and Industrial sectors recorded losses.

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BRVM Composite Index was up 0.12% and closed at 215.35 points on Wednesday, with Total Côte d'Ivoire and Uniwax Côte d'Ivoire being the top gainers.

NSF

NGX All-Share Index increased by 0.93% to close at 67,378.88 on Wednesday, as the Consumer Goods, Industrials, and Banking sectors recorded gains.

FGY

EGX 30 Index jumped by 1.14% and closed at 19,361.70 points on Wednesday, as the market gained LE11 billion of market cap, amid Egyptian and Arab buying. **ESG**

Casablanca ESG 10 Index decreased by 0.20% to close at 875.06 points on Wednesday.

Capital Markets		
JSE Johannesburg Stock Exchange	•	1.06%
BRVM Bourse Régionale des Valeurs Mobilières	A	0.12%
NGX Nigerian Stock Exchange	A	0.93%
EGX Egyptian Stock Exchange	A	1.14%
ESG Casablanca Stock Exchange	▼	0.20%

African Markets

Nigeria: NGX 30 Index climbed by 1.21% to close at 2,485.67 points on Wednesday. United Capital and Dangote Sugar were the top gainers.

Egypt: EGX 30 Index jumped by 1.14% and closed at 19,361.70 points on Wednesday, as the market gained LE11billion of market cap, amid Egyptian and Arab buying.

Kenya: NSE 20 Index was down by 0.15% and closed at 1,540.34 points on Wednesday. WPP Scangroup Plc and Kenya Reinsurance Corporation Ltd were the top losers.

South Africa: JSE Top 40 Index declined by 1.11% and closed at 67,777.56 points on Wednesday, as the Financial and Industrial sectors recorded losses.

Nigeria Key Indicators

	Current
Inflation	24.08%
Exchange Rate (I&E window)	₩ 758.12
INTERBANK RATES	
OPR	22.75
Overnight	23.70 🔺

Other Emerging Markets

Abu Dhabi: ADX Index increased marginally by 0.06% to close at 9,755.10 points on Wednesday, as gains in the Telecommunication, Financials, and Health Care sectors led shares higher. MSCI UAE was up by 0.12% to close at 398.13 points.

Vietnam: VN-30 Index declined by 0.63% to close at 1,247.95 points on Wednesday, as blue-chip companies recorded losses. MSCI Vietnam dropped by 1.25% to close at 737.25 points.

Saudi Arabia: Tadawul All Share Index decreased by 0.30% to close at 11,122.23 points on Wednesday, as losses in the Food & Staples Retailing, Transportation, and Pharma, Biotech & Life Science sectors pushed shares lower. MSCI Saudi Arabia declined by 0.63% and closed at 1,433.58 points.

India: Nifty 50 Index increased by 0.38% to close at 20,070.00 points on Wednesday, as gains in the Realty, Consumer Durables, and Oil & Gas sectors led shares higher. MSCI India increased by 0.20% to close at 2,256.59 points.

News

Nigeria:

Naira weakens to N950/dollar as forex scarcity worsens

Huawei, MTN, Baze University sign MoU on 5G education

Equity market rebounds as investors gain N338bn

Kenya:

Flutterwave to invest \$50 million in Kenya Lipa Later Raises Sh500M in Debt Liquid Intelligent Technologies launches new regional fibre links

Abu Dhabi:

Abu Dhabi's Masdar eyes stake in Turkish energy producer Fiba

UAE's ADNOC Looks To Boost Its Oil Trading Business In Europe

UAE banks' investments grow 18.8% in July to Dh580 billion: Central Bank data

Saudi Arabia:

Container volume at Saudi ports increase 4.8% Saudi Arabia's financial wealth expected to hit \$1.3tn by 2027: BCG

ACWA Power inks deals with Chinese firms to boost green energy collaboration

Egypt:

Egypt to set up a \$1B industrial steel complex Egypt's urban inflation slows to 4.1% in April: CAPMAS

EUI launches 'Metaverse for Startups' competition as part of workshop on emerging technologies

South Africa:

Growthpoint improves vacancies as office market stabilises Stellantis invests R3bn to build Peugeot Landtrek bakkie in Coega Billions in automotive investment pouring into

India:

Tesla may source \$1.9bn parts this year, nearly 2x of 2022

Reliance Retail in talks with Gulf, Singapore funds on \$1.5 billion injection

Byju's hid \$533 million in hedge fund once run from Miami IHOP, lenders allege

Vietnam:

Automobile imports down nearly 10% in eight months

Vietnam's wood export likely to hit 14.5 billion USD in 2023

Vietnam, Japan explore trade, investment opportunities

Indices and FX Data									
Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	9,755.10	0.1%	0.7%	-0.6%	-4.5%	AED/USD	3.67	0.0%	0.0%
Egypt	19,361.70	1.1%	-0.1%	2.6%	32.6%	EGP/USD	30.90	0.0%	25.1%
India	20,070.00	0.4%	1.3%	4.2%	10.9%	INR/USD	82.94	0.1%	0.2%
Kenya	1,540.34	-0.2%	-0.1%	0.01%	-8.1%	KES/USD	146.55	0.3%	18.7%
Nigeria	2,485.67	1.2%	-0.9%	1.5%	34.9%	NGN/USD	758.12	2.1%	39.1%
Saudi Arabia	11,122.23	-0.3%	-0.8%	-3.2%	6.1%	SAR/USD	3.75	0.0%	-0.2%
South Africa	67,777.56	-1.1%	-0.4%	-2.2%	1.2%	ZAR/USD	18.82	-0.5%	10.6%
Vietnam	1,247.95	-0.6%	-0.1%	1.1%	24.2%	VND/USD	24,115.00	0.0%	2.0%
MSCI Emerging Marke	te								
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MSCI Frontier	505.71	-0.4%	-0.2%	-0.8%	7.1%	Brent Crude (\$)	91.88	-0.2%	6.9%
MSCI Frontier 100	1,164.38	-0.2%	-0.5%	-0.9%	6.8%	Gold (\$)	1,932.50	-0.1%	5.8%
MSCI Emerging	974.56	-0.1%	0.1%	-0.6%	1.9%	Copper (\$)	8,417.00	0.3%	0.5%
MSCI World (USD)	2,956.84	0.03%	0.3%	-1.0%	13.6%	Coffee (\$)	150.94	-1.8%	-3.3%
MSCI World (USD)	2,956.84	0.03%	0.3%	-1.0%	13.6%	Coffee (\$)	150.94	-1.8%	-3.3%

STOCKS

Nigeria									
Top 5 Gainers	Last Price	1d%	YTD%	Value (mn N)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn N)
Nascon	51.70	10.0%	365.8%	384.20	Custodian	7.40	-1.3%	24.4%	8.18
Dangote Sugar	57.20	10.0%	256.4%	864.93	Lafarge Africa	29.00	-0.5%	20.8%	141.40
United Capital PLC	16.50	10.0%	17.9%	266.86					
Transnational Corporation	6.61	10.0%	485.0%	209.18					
UBA	15.15	9.8%	99.3%	464.76					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn N)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
FCMB	6.38	6.38	0.0%	81.02	Nestle	1050.00	764.90	37.3%	20.27
Zenith	33.85	33.85	0.0%	994.40	Unilever	14.50	10.50	38.1%	2.47
Wema	5.30	5.30	0.0%	21.42	Сар	21.20	15.25	39.0%	7.08
UBA	15.15	15.15	0.0%	464.76	UBN	6.55	4.65	40.9%	0.63
UACN	10.60	10.60	0.0%	15.88	Nigerian Breweries	38.75	24.40	58.8%	8.37
Abu Dhabi									
Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
					Al Mathha National				

0.36
0.00
1.95
0.00
25.50
Val (mn DH)
0.00
0.00
0.00
0.00
0.00



Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Ezz Steel	50.95	5.1%	119.1%	52.99	SODIC	18.55	-1.4%	22.6%	0.27
Egyptian Iron&Steel	10.88	4.9%	61.7%	10.07	Juhayna Food	14.19	-1.1%	556.9%	3.64
T M G Holding	11.83	3.5%	18.4%	32.18	Edita Food Industries S.A.E	20.81	-0.8%	49.8%	26.43
ELSWEDY ELECTRIC	22.60	3.2%	88.3%	49.27	Egyptian Kuwaiti Holding-EGP	37.71	-0.8%	19.6%	1.82
Egyptian Chemical Industries	8.15	2.0%	38.1%	11.33	Madinet Nasr for Housing and Development	3.31	-0.3%	1.8%	31.08
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	28.52	28.99	-1.6%	22231.91	Cleopatra Hospital Co.	3.93	3.70	6.2%	1.16
Sidi Kerir Petrochemicals - SIDPEC	25.35	25.97	-2.4%	18.54	Tenth Of Ramadan Pharmaceutical Industries&Diagnostic	2.16	1.91	13.1%	4.06
Misr Fretilizers Production Company - Mopco	251.00	270.00	-7.0%	24.84	E-finance For Digital and Financial Investments	17.58	13.22	33.0%	1.15
Orascom Construction PLC	119.00	129.00	-7.8%	93.40	Taaleem Management Services	3.80	2.72	39.7%	0.83
Oriental Weavers	16.45	18.43	-10.7%	3.17	T M G Holding	11.83	6.88	71.9%	32.18

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Coal India	279.45	3.2%	24.2%	4881.522	HDFC Life Insurance Company Ltd	651.25	-1.5%	15.0%	2876.16
Grasim Industries	1929.50	3.1%	12.0%	5539.53	Mahindra & Mahindra	1536.65	-1.4%	23.0%	3679.63
Tata Consumer products ltd.	890.00	2.9%	16.0%	2473.86	Adani Ports And Sez.	847.35	-1.3%	3.6%	6110.99
Bharti Airtel	914.95	2.8%	13.5%	4732.53	Larsen & Toubro	2912.00	-1.1%	39.6%	7164.12
Titan Company	3261.00	2.4%	25.5%	4432.36	Cipla	1226.85	-1.0%	14.0%	2004.40
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Tata Consumer products ltd.	890.00	891.25	-0.1%	2473.86	Power Grid Corp Of India	193.50	186.35	3.8%	2068.18
LTIMINDTREE LIMITED	5537.00	5550.00	-0.2%	1365.48	HUL	2506.65	2393.00	4.7%	3081.37
Indusind Bank	1456.00	1459.95	-0.3%	6204.89	UPL	608.10	576.95	5.4%	869.25
Titan Company	3261.00	3270.00	-0.3%	4432.36	Kotak Mahindra Bank	1828.00	1643.50	11.2%	10827.15
Bharti Airtel	914.95	918.00	-0.3%	4732.53	Reliance Industries	2450.10	2180.00	12.4%	15695.48

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD% Val	(mn KSh)
Nairobi Securities Exchange Plc	6.00	1.7%	-11.5%	0.01	WPP Scangroup Plc	2.61	-5.1%	-13.3%	0.02
Kenya Power & Lighting Limited	1.51	0.7%	-3.2%	0.72	Kenya Reinsurance Corporation Ltd	1.83	-1.6%	0.0%	0.02
Kengen Limited	2.31	0.4%	-28.3%	0.51	Stanbic Holdings	110.25	-1.6%	8.1%	0.96
The Cooperative Bank of Kenya Ltd	11.85	0.4%	-3.7%	0.96	Centum Investment Company Plc	8.86	-0.9%	6.0%	0.37
Bamburi Cement Limited	25.80	0.4%	-18.1%	0.04	Diamond Trust Bank Limited	48.95	-0.7%	-2.1%	0.31
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change Val	(mn KSh)
Stocks near 52 w high NCBA Group Plc	Last Price	52w H 41.70	% Change	Value (mn KSh) 0.68		Last Price	52w L 18.05	% Change Val	(mn KSh)
					Low				
NCBA Group Plc Standard Chartered Bank Kenya	40.30	41.70	-3.4%	0.68	Low Total Kenya Ltd	18.05	18.05	0.0%	0.23
NCBA Group Plc Standard Chartered Bank Kenya Ltd	40.30 160.00	41.70 171.00	-3.4% -6.4%	0.68	Low Total Kenya Ltd KCB Group Plc	18.05 23.05	18.05 23.00	0.0%	0.23



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Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD% Val (mn SAR)
Aljazira Takaful Taawuni Co.	21.04	9.9%	43.1%	40.00	Leejam Sports Co.	133.60	-6.2%	59.0%	57.64
Arabian Shield Cooperative Insurance Co.	20.60	6.0%	31.2%	46.98	Saudi Basic Industries Corp.	85.70	-3.5%	-4.1%	209.31
Etihad Atheeb Telecommunication Co.	138.00	5.8%	193.9%	550.35	Americana Restaurants International PLC	4.43	-3.5%	47.7%	64.97
Saudi Fisheries Co.	26.05	5.8%	-3.2%	76.93	Bupa Arabia for Coop Insurance Co.	198.60	-3.3%	38.1%	32.41
Alinma Tokio Marine Co.	15.40	5.8%	28.3%	35.34	Aldawaa Medical Services Co.	87.40	-2.9%	21.6%	29.59
Stocks near 52 w high	I and Dates	52 II	0/ Cl	Value (mn	Stocks near 52 w	Last Price	52 T	0/ Ch 17-1/	G L TO
Stocks hear 32 w high	Last Price	52w H	% Change	SAR)	Low	Last Price	52w L	% Change Val (mn SAR)
Jamjoom Pharmaceuticals Factory Co.	112.60	112.60	0.0%	SAR) 12.44	Low Abdullah Al Othaim Markets Co.	13.84	13.84	0.0%	14.36
Jamjoom Pharmaceuticals					Abdullah Al Othaim				
Jamjoom Pharmaceuticals Factory Co.	112.60	112.60	0.0%	12.44	Abdullah Al Othaim Markets Co. Abdulmohsen Alhokair Group for Tourism and	13.84	13.84	0.0%	14.36
Jamjoom Pharmaceuticals Factory Co. Al Mawarid Manpower Co.	112.60 128.80	112.60 128.80	0.0%	12.44	Abdullah Al Othaim Markets Co. Abdulmohsen Alhokair Group for Tourism and Development Advanced	13.84	13.84	0.0%	14.36

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Sibanye Stillwater Ltd	2753.00	2.7%	-38.4%	30310.53	NEPI Rockcastle NV	10606.00	-6.7%	2.9%	16545.36
Anglo American Platinum Ltd	63823.00	1.8%	-55.2%	18752.47	Sasol Ltd	23130.00	-6.5%	-14.2%	56899.80
Aspen Pharmacare Holdings Ltd	16771.00	1.6%	23.0%	18112.68	Standard Bank Group Ltd	18363.00	-4.6%	9.4%	49029.21
Impala Platinum Holdings Ltd	8464.00	1.5%	-60.3%	35125.60	Absa Group Ltd	17308.00	-4.3%	-10.7%	25269.68
Capitec Bank Holdings Ltd	173000.00	1.0%	-6.9%	37231.33	Northam Platinum Holdings Ltd	10030.00	-3.5%	-46.4%	38314.60
					Stocks near 52 w				
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Low	Last Price	52w L	% Change	Val (mn R)
Stocks near 52 w high Bid Corp Ltd	44221.00	52w H 44550.00	% Change -0.7%	Value (mn R) 61024.98	2	20722.00	52w L 20560.00	% Change 0.8%	Val (mn R) 29425.24
					Low				
Bid Corp Ltd	44221.00	44550.00	-0.7%	61024.98	Low Nedbank Group Ltd	20722.00	20560.00	0.8%	29425.24
Bid Corp Ltd Anheuser-Busch InBev SA/NV	44221.00 105350.00	44550.00 106124.00	-0.7% -0.7%	61024.98 10609.80	Nedbank Group Ltd Anglo American PLC	20722.00 49212.00	20560.00 48758.00	0.8%	29425.24 68404.68

Vietnam

st Price	1d%	YTD%	Value (mn d)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn d)
21000.00	2.9%	10.5%	230.286,39	Vietjet Aviation	99000.00	-2.9%	-9.6%	98.084,69
.05600.00	2.8%	4.0%	135.360,02	Vinhomes	52100.00	-2.6%	8.5%	630.245,56
32550.00	0.8%	19.4%	258.984,61	Vingroup JSC	59200.00	-1.8%	10.0%	981.193,83
40300.00	0.8%	187.9%	91.897,91	Vincom Retail	29000.00	-1.7%	10.3%	188.100,12
22450.00	0.7%	25.4%	682.195,77	PetroVietnam Power Corp	12350.00	-1.6%	16.0%	256.503,63
st Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn <u>d</u>)
.66800.00	166800.00	0.0%	114.924,18	BaoViet Holdings	45550.00	45550.00	0.0%	36.868,33
98000.00	98000.00	0.0%	283.559,25	No Va Land Invest	40300.00	40300.00	0.0%	91.897,91
47000.00	49950.00	-5.9%	56.454,98	Phat Dat Real Estate Development Corp	12950.00	12950.00	0.0%	140.294,06
89100.00	96000.00	-7.2%	141.534,34	Saigon Beer Alcohol Beverage Corp.	27150.00	27150.00	0.0%	43.953,52
2	21000.00 05600.00 02550.00 0300.00 22450.00 81 Price 66800.00 08000.00	2.9% 2.9% 2.9% 2.9% 2.8% 2.550.00 2.8% 2.2550.00 0.8% 2.2450.00 0.7% 2.2450.00 2.2450.00 1.66800.00 1.66800.00 1.8000.00 1.7000.00 4.9950.00	1000.00 2.9% 10.5% 105600.00 2.8% 4.0% 12550.00 0.8% 19.4% 10300.00 0.8% 187.9% 12450.00 0.7% 25.4% 184 Price 52w H % Change 166800.00 166800.00 0.0% 18000.00 98000.00 0.0% 17000.00 49950.00 -5.9%	1000.00 2.9% 10.5% 230.286,39 105600.00 2.8% 4.0% 135.360,02 12550.00 0.8% 19.4% 258.984,61 10300.00 0.8% 187.9% 91.897,91 12450.00 0.7% 25.4% 682.195,77 11	1000.00 2.9% 10.5% 230.286,39 Vietjet Aviation 25600.00 2.8% 4.0% 135.360,02 Vinhomes 2550.00 0.8% 19.4% 258.984,61 Vingroup JSC 20300.00 0.8% 187.9% 91.897,91 Vincom Retail 2450.00 0.7% 25.4% 682.195,77 PetroVietnam Power Corp St Price 52w H % Change Value (mn 4) Stocks near 52 w Low 66800.00 166800.00 0.0% 114.924,18 BaoViet Holdings 28000.00 98000.00 0.0% 283.559,25 No Va Land Invest 29100.00 49950.00 -5.9% 56.454,98 Phat Dat Real Estate Development Corp Saigon Beer Alcohol	1000.00 2.9% 10.5% 230.286,39 Vietjet Aviation 99000.00 2550.00 2.8% 4.0% 135.360,02 Vinhomes 52100.00 2550.00 0.8% 19.4% 258.984,61 Vingroup JSC 59200.00 20300.00 0.8% 187.9% 91.897,91 Vincom Retail 29000.00 22450.00 0.7% 25.4% 682.195,77 PetroVietnam Power Corp 12350.00 254 682.195,77 PetroVietnam Power Corp 12350.00 254 Price 52w H % Change Value (mn d) Stocks near 52 w Last Price Low 14.924,18 BaoViet Holdings 45550.00 256800.00 98000.00 0.0% 283.559,25 No Va Land Invest 40300.00 25000.00 49950.00 -5.9% 56.454,98 Phat Dat Real Estate Development Corp Saigon Beer Alcohol 27150.00 27150.00	1000.00 2.9% 10.5% 230.286,39 Vietjet Aviation 99000.00 -2.9% 25600.00 2.8% 4.0% 135.360,02 Vinhomes 52100.00 -2.6% 2550.00 0.8% 19.4% 258.984,61 Vingroup JSC 59200.00 -1.8% 2550.00 0.8% 187.9% 91.897,91 Vincom Retail 29000.00 -1.7% 25.4% 682.195,77 PetroVietnam Power Corp 12350.00 -1.6% 2450.00 0.7% 25.4% 682.195,77 PetroVietnam Power Corp 12350.00 -1.6% 25 Price 52w H % Change Value (mn 4) Stocks near 52 w Last Price 52w L Low 166800.00 166800.00 0.0% 114.924,18 BaoViet Holdings 45550.00 45550.00 28000.00 98000.00 0.0% 283.559,25 No Va Land Invest 40300.00 40300.00 27000.00 49950.00 -5.9% 56.454,98 Phat Dat Real Estate Development Corp Saigon Beer Alcohol 27150.00 27150.00 27150.00	1000.00 2.9% 10.5% 230.286,39 Vietjet Aviation 99000.00 -2.9% -9.6

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