

Daily Global Market Report

13 September 2023

US

DJIA inched down 0.05% and settled at 34,645.99 points on Tuesday, as investors were concerned about persistent price pressures due to increasing oil prices ahead of crucial inflation readings this week.

S&P 500 Index decreased 0.57% and ended at 4,461.90 points on Tuesday, as the Information Technology, Communication Services, and Consumer Discretionary sectors were the top losers.

The tech-heavy **NASDAQ 100 Index** declined 1.11% and closed at 15,289.74 points on Tuesday, with Adobe Inc. and Align Technology Inc. being the top losers.

Germany

DAX Index decreased 0.54% and settled at 15,715.53 points on Tuesday, with MTU Aero Engines AG and Sartorius AG being the top losers.

UK

The **FTSE 100 Index** increased 0.41% and closed at 7,527.53 points on Tuesday, as the index ended higher due to the pound falling after data showed strong wage growth in July offset by a fall in Smurfit Kappa's shares.

France

CAC 40 Index decreased 0.35% and ended at 7,252.88 points on Tuesday, with Airbus and Dassault Systems being the top losers.

Global Capital Markets

DJIA

Dow Jones Industrial Average ▼ -0.05%

S&P 500

Standard & Poor's 500 Index ▼ -0.57%

NASDAQ

NASDAQ 100 Index ▼ -1.11%

DAX

Deutscher Aktien Index ▼ -0.54%

FTSE 100

Financial Times Stock Exchange 100 Index ▲ 0.41%

CAC 40

Cotation Assistée en Continu 40 Index ▼ -0.35%

Commodities

	Last Trade	1D%	YTD%
Brent Crude (\$/bbl)	92.06	1.6%	7.2%
WTI Crude (\$/bbl)	88.84	1.8%	10.7%
Natural Gas (\$/mbtu)	2.74	5.2%	-38.7%
Gold (\$/t oz)	1,935.10	-0.6%	6.0%
Silver (\$/t oz)	23.40	0.1%	-2.7%
Copper (\$/lbs)	8,391.00	-0.1%	0.2%

Sovereign Yields

	Current Yield
US Treasuries 10Y	▼ 4.280%
US Treasuries 30Y	▼ 4.352%
German Treasuries 10Y	▲ 2.642%
UK Treasury 10Y	▼ 4.467%
France Treasury 10Y	▲ 3.178%
Japan Treasury 10Y	▼ 0.694%

Indices and FX Data

Global Indices	Last Trade	1D%	WTD%	MTD%	YTD%	Currency	Last Trade	1D%	YTD%
DJ Industrial	34,645.99	-0.1%	0.2%	-0.2%	4.5%	USD Index	104.34	0.1%	1.0%
S&P 500	4,461.90	-0.6%	0.1%	-1.0%	16.2%	CNY/USD	7.29	0.04%	5.7%
NASDAQ 100	15,289.74	-1.1%	0.1%	-1.4%	39.8%	AUD/USD	0.64	-0.1%	-5.7%
DAX	15,715.53	-0.5%	-0.2%	-1.5%	12.9%	EUR/USD	1.08	0.04%	0.5%
FTSE 100	7,527.53	0.4%	0.7%	1.2%	1.02%	GBP/USD	1.25	-0.2%	3.2%
CAC 40	7,252.88	-0.3%	0.2%	-0.9%	12.0%	CHF/USD	0.89	0.04%	-3.6%

Dow Jones Industrial

Top 5 Gainers	Last Price \$	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price \$	1d%	YTD%	Volume (mn)
Goldman Sachs Group Inc.	330.90	1.9%	-3.7%	2.05	Microsoft Corp.	331.77	-1.8%	38.3%	17.57
Chevron Corp.	166.81	1.9%	-7.0%	7.52	Procter & Gamble	152.03	-1.8%	0.3%	4.54
Honeywell International Inc.	189.21	1.6%	-11.7%	3.67	Apple Inc.	176.30	-1.7%	35.7%	90.37
Walt Disney Co.	83.68	1.4%	-3.7%	16.55	Salesforce Inc.	221.66	-1.6%	67.2%	4.00
Walgreens Boots Alliance Inc.	21.72	1.4%	-41.9%	17.83	International Business Machine	146.30	-1.4%	3.8%	4.46

NASDAQ 100 Index

Top 5 Gainers	Last Price \$	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price \$	1d%	YTD%	Volume (mn)
Cintas Corporation	511.79	2.8%	13.3%	0.46	Adobe Inc.	542.21	-4.0%	61.1%	3.96
Diamondback Energy, Inc.	156.31	2.5%	14.3%	2.84	Align Technology	322.29	-3.9%	52.8%	0.50
GlobalFoundries Inc.	60.07	1.8%	11.5%	1.63	Datadog, Inc.	98.22	-3.6%	33.6%	2.84
Honeywell International Inc.	189.21	1.6%	-11.7%	3.67	Autodesk, Inc.	211.80	-3.2%	13.3%	1.57
PDD Holdings Inc.	98.88	1.5%	21.3%	7.31	Palo Alto Networks, Inc.	245.73	-2.9%	76.1%	2.55

DAX Index

Top 5 Gainers	Last Price €	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price €	1d%	YTD%	Volume (mn)
Commerzbank AG	9.67	2.0%	9.4%	5.63	MTU Aero Engines AG	170.15	-6.9%	-15.9%	1.09
Rheinmetall AG	255.00	1.3%	37.1%	0.15	Sartorius AG	326.80	-3.3%	-11.5%	0.14
Hannover Rück SE	208.80	1.3%	12.6%	0.10	Merck	160.00	-3.0%	-11.6%	0.41
Münchener Rück AG	373.20	1.1%	22.8%	0.21	Airbus SE	130.28	-2.5%	17.0%	0.29
Mercedes Benz Group AG	66.91	1.0%	9.0%	2.68	Henkel AG & Co.	70.06	-2.5%	7.8%	0.47

FTSE 100 Index

Top 5 Gainers	Last Price £	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price £	1d%	YTD%	Volume (mn)
Associated British Foods Plc	2108.00	5.4%	29.6%	2.18	Smurfit Kappa Group Plc	2768.00	-9.8%	-11.8%	4.44
Airtel Africa Plc	118.00	3.4%	3.2%	3.20	Antofagasta Plc	1449.00	-4.0%	-7.2%	1.72
Vodafone Group Plc	77.38	3.0%	-9.9%	942.32	Croda International Plc	5030.00	-2.2%	-24.1%	0.43
BT Group Plc	116.15	2.7%	1.2%	25.76	Johnson Matthey	1711.00	-2.1%	-19.3%	0.48
Barclays Plc	153.58	2.5%	-6.1%	42.57	Smith (DS) Plc	284.60	-2.0%	-13.1%	3.82

CAC 40 Index

Top 5 Gainers	Last Price €	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price €	1d%	YTD%	Volume (mn)
Stellantis	17.82	2.6%	34.3%	3.33	Airbus	130.48	-2.4%	17.5%	1.33
Vinci	105.16	1.5%	12.7%	0.81	Dassault Systems	35.64	-2.0%	6.4%	0.58
Credit Agricole	11.45	1.3%	16.5%	5.40	Publicis Groupe	72.78	-1.7%	22.5%	0.33
Carrefour	17.25	1.1%	10.3%	1.39	Worldline	27.55	-1.7%	-24.6%	0.34
Bouygues	32.33	1.0%	15.3%	0.68	L'Oreal	401.30	-1.4%	20.3%	0.32

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