

Daily Global Market Report

11 September 2023

Global Capital Markets

US

DJIA gained 0.22% and settled at 34,576.59 points on Friday, as investors awaited anxiously for August inflation data which is due on Wednesday.

S&P 500 Index was up 0.14% and ended at 4,457.49 points on Friday, as the Energy, Utilities, and Communication Services sectors were the top gainers.

The tech-heavy **NASDAQ 100 Index** was up 0.14% and closed at 15,280.23 points on Friday, with Gilead Sciences Inc. and Marriott International being the top gainers.

Germany

DAX Index was up 0.14% and settled at 15,740.30 points on Friday, with Covestro AG and Commerzbank AG being the top gainers.

UK

The **FTSE 100** Index gained 0.49% and closed at 7,478.19 points on Friday, as the index ended higher due to signs of a cooling labor market in August, cementing bets that the BoE will pause its interest rate hikes.

France

CAC 40 Index increased 0.62% and ended at 7,240.77 points on Friday, with Worldline and LVMH being the top gainers.

DJIA

Dow Jones Industrial Average ▲ 0.22%

S&P 500

Standard & Poor's 500 Index ▲ 0.14%

NASDAQ

NASDAQ 100 Index ▲ 0.14%

DAX

Deutscher Aktien Index ▲ 0.14%

FTSE 100

Financial Times Stock Exchange 100 Index ▲ 0.49%

CAC 40

Cotation Assistée en Continu 40 Index ▲ 0.62%

Commodities

	Last Trade	1D%	YTD%
Brent Crude (\$/bbl)	90.65	0.8%	5.5%
WTI Crude (\$/bbl)	87.51	0.7%	9.0%
Natural Gas (\$/mbtu)	2.61	1.0%	-41.8%
Gold (\$/t oz)	1,942.70	0.01%	6.4%
Silver (\$/t oz)	23.17	-0.3%	-3.6%
Copper (\$/lbs)	8,242.50	-0.9%	-1.5%

Sovereign Yields

		Current Yield
US Treasuries 10Y	▲	4.260%
US Treasuries 30Y	▼	4.334%
German Treasuries 10Y	▼	2.598%
UK Treasury 10Y	▼	4.424%
France Treasury 10Y	▲	3.142%
Japan Treasury 10Y	▲	0.647%

Indices and FX Data

Global Indices	Last Trade	1D%	WTD%	MTD%	YTD%	Currency	Last Trade	1D%	YTD%
DJ Industrial	34,576.59	0.2%	-0.7%	-0.4%	4.3%	USD Index	105.07	0.04%	1.7%
S&P 500	4,457.49	0.1%	-1.3%	-1.1%	16.1%	CNY/USD	7.34	0.2%	6.5%
NASDAQ 100	15,280.23	0.1%	-1.4%	-1.4%	39.7%	AUD/USD	0.64	-0.02%	-6.4%
DAX	15,740.30	0.1%	-0.6%	-1.3%	13.0%	EUR/USD	1.07	0.0%	-0.03%
FTSE 100	7,478.19	0.5%	0.2%	0.5%	0.4%	GBP/USD	1.25	-0.1%	3.0%
CAC 40	7,240.77	0.6%	-0.8%	-1.0%	11.8%	CHF/USD	0.89	0.1%	-3.4%

Dow Jones Industrial

Top 5 Gainers	Last Price \$	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price \$	1d%	YTD%	Volume (mn)
Amgen Inc.	259.43	2.0%	-1.2%	2.45	Boeing Co.	211.27	-2.2%	10.9%	5.76
Microsoft Corp.	334.27	1.3%	39.4%	19.55	Verizon Communications	33.45	-1.1%	-15.1%	24.89
Walt Disney Co.	81.58	1.3%	-6.1%	16.23	Dow Inc.	53.71	-0.7%	6.6%	3.99
Goldman Sachs Group Inc.	325.52	1.1%	-5.2%	2.03	Travelers Cos. Inc.	159.89	-0.5%	-14.7%	0.88
Merck & Co. Inc.	109.05	1.0%	-1.7%	6.81	UnitedHealth Group Inc.	480.77	-0.5%	43.8%	1.86

NASDAQ 100 Index

Top 5 Gainers	Last Price \$	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price \$	1d%	YTD%	Volume (mn)
Gilead Sciences, Inc.	76.00	2.8%	-11.5%	6.70	Lucid Group, Inc.	5.84	-2.7%	-14.5%	25.58
Marriott International	205.45	2.8%	38.0%	1.75	Old Dominion Freight Line, Inc.	421.25	-2.7%	48.4%	0.57
Warner Bros. Discovery, Inc.	11.32	2.6%	19.4%	28.28	Align Technology, Inc.	332.26	-2.5%	57.5%	0.70
GlobalFoundries Inc.	57.99	2.6%	7.6%	2.07	IDEXX Laboratories, Inc.	465.79	-2.4%	14.2%	0.52
Amgen Inc.	259.43	2.0%	-1.2%	2.45	Zoom Video Communications	72.06	-2.2%	6.4%	3.89

DAX Index

Top 5 Gainers	Last Price €	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price €	1d%	YTD%	Volume (mn)
Covestro AG	51.50	7.8%	40.9%	3.19	Zalando SE	25.08	-5.1%	-24.3%	1.06
Commerzbank AG	9.30	1.8%	6.9%	6.39	MTU Aero Engines AG	207.90	-3.1%	2.8%	0.15
Volkswagen AG	107.06	1.2%	9.0%	1.41	Sartorius AG	349.00	-2.5%	-5.5%	0.08
Deutsche Börse AG	163.10	1.0%	36.4%	0.39	Siemens Healthineers AG	44.67	-1.8%	-4.4%	0.59
SAP SE	131.48	0.9%	8.1%	1.90	Merck	164.65	-1.7%	-9.0%	0.33

FTSE 100 Index

Top 5 Gainers	Last Price £	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price £	1d%	YTD%	Volume (mn)
GSK Plc	1444.20	4.0%	0.5%	24.26	Melrose Industries Plc	510.80	-4.9%	81.0%	15.96
Entain Plc	1173.00	3.8%	-13.1%	5.21	Smurfit Kappa Group Plc	2998.00	-3.2%	-4.4%	1.27
JD Sports Fashion Plc	137.75	2.6%	6.2%	12.94	Convatec Group Plc	224.80	-2.6%	-3.4%	10.74
Compass Group Plc	2049.00	2.4%	6.9%	2.90	BT Group Plc	112.15	-1.6%	0.1%	14.23
Hiscox Ld	1006.00	2.1%	-8.4%	0.63	Rolls-Royce Holdings Plc	220.40	-1.5%	136.5%	24.82

CAC 40 Index

Top 5 Gainers	Last Price €	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price €	1d%	YTD%	Volume (mn)
Worldline	28.14	3.3%	-23.0%	0.79	Michelin	29.52	-1.4%	13.6%	1.07
LVMH	740.00	2.2%	8.8%	0.49	Alstom	23.71	-1.3%	3.9%	1.08
Publicis Groupe	73.38	2.2%	23.5%	0.37	Renault	35.99	-0.9%	15.0%	1.01
Carrefour	16.99	1.9%	8.6%	2.13	Eurofins Scient.	54.18	-0.8%	-19.2%	0.20
Veolia Environ.	28.75	1.5%	19.8%	1.37	Airbus	135.44	-0.7%	22.0%	0.84

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