

Daily Global Market Report

8 August 2023

US

DJIA jumped 1.16% and settled at 35,473.13 points on Monday, as investors added positions ahead of the highly awaited U.S. inflation report.

S&P 500 Index increased 0.90% and ended at 4,518.44 points on Monday, as the Communication Services, Financials, and Industrials sectors were the top gainers.

The tech-heavy **NASDAQ 100 Index** increased 0.87% and closed at 15,407.85 points on Monday, as Monster Beverage Corporation and Booking Holdings Inc. were the top leaders.

Germany

DAX Index inched down 0.01% and settled at 15,950.76 points on Monday, as Siemens Energy AG and Commerzbank AG were the top losers.

UK

The **FTSE 100 Index** was down 0.13% and closed at 7,554.49 points on Monday, as the index was dragged by a fall in shares of heavyweight miners on worries around weak demand from China, while defence firms limited declines.

France

CAC 40 Index inched up 0.06% and ended at 7,319.76 points on Monday, as Thales and Safran were the top gainers.

Global Capital Markets

DJIA

Dow Jones Industrial Average ▲ 1.16%

S&P 500

Standard & Poor's 500 Index ▲ 0.90%

NASDAQ

NASDAQ 100 Index ▲ 0.87%

DAX

Deutscher Aktien Index ▼ -0.01%

FTSE 100

Financial Times Stock Exchange 100 Index ▼ -0.13%

CAC 40

Cotation Assistée en Continu 40 Index ▲ 0.06%

Commodities

	Last Trade	1D%	YTD%
Brent Crude (\$/bbl)	85.34	-1.0%	-0.7%
WTI Crude (\$/bbl)	81.94	-1.1%	2.1%
Natural Gas (\$/mbtu)	2.73	5.7%	-39.1%
Gold (\$/t oz)	1,970.00	1.6%	7.9%
Silver (\$/t oz)	23.23	-2.0%	-3.4%
Copper (\$/lbs)	8,485.00	-1.0%	1.3%

Sovereign Yields

	Current Yield
US Treasuries 10Y	▲ 4.086%
US Treasuries 30Y	▲ 4.266%
German Treasuries 10Y	▲ 2.563%
UK Treasury 10Y	▲ 4.494%
France Treasury 10Y	▲ 3.124%
Japan Treasury 10Y	▼ 0.632%

Indices and FX Data

Global Indices	Last Trade	1D%	WTD%	MTD%	YTD%	Currency	Last Trade	1D%	YTD%
DJ Industrial	35,473.13	1.2%	1.2%	-0.2%	7.0%	USD Index	101.86	0.02%	-1.4%
S&P 500	4,518.44	0.9%	0.9%	-1.5%	17.7%	CNY/USD	7.19	0.3%	4.3%
NASDAQ 100	15,407.85	0.9%	0.9%	-2.2%	40.8%	AUD/USD	0.66	0.05%	-3.5%
DAX	15,950.76	-0.01%	-0.01%	-3.0%	14.6%	EUR/USD	1.10	-0.1%	2.8%
FTSE 100	7,554.49	-0.1%	-0.1%	-1.9%	1.4%	GBP/USD	1.28	0.3%	5.7%
CAC 40	7,319.76	0.1%	0.1%	-2.4%	13.1%	CHF/USD	0.87	-0.1%	-5.6%

Dow Jones Industrial

Top 5 Gainers	Last Price \$	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price \$	1d%	YTD%	Volume (mn)
Amgen Inc.	252.94	4.0%	-3.7%	4.08	Apple Inc.	178.85	-1.7%	37.7%	97.58
Boeing Co.	238.25	3.0%	25.1%	6.07	Verizon Communications	32.53	-0.3%	-17.4%	24.31
Johnson & Johnson	173.10	2.4%	-2.0%	17.74	3M Co.	105.23	-0.3%	-12.3%	2.51
Caterpillar Inc.	281.65	1.9%	17.6%	2.44					
Dow Inc.	55.52	1.9%	10.2%	3.26					

NASDAQ 100 Index

Top 5 Gainers	Last Price \$	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price \$	1d%	YTD%	Volume (mn)
Monster Beverage Corporation	58.49	6.1%	15.2%	8.39	Moderna, Inc.	101.20	-6.5%	-43.7%	10.24
Booking Holdings Inc.	3,243.01	5.9%	60.9%	0.51	Enphase Energy, Inc.	135.45	-3.3%	-48.9%	5.60
MercadoLibre, Inc.	1,358.81	4.8%	60.6%	0.71	Lucid Group, Inc.	6.41	-3.2%	-6.2%	56.65
Amgen Inc.	252.94	4.0%	-3.7%	4.08	Atlassian Corporation	193.52	-2.7%	50.4%	2.43
Warner Bros. Discovery, Inc.	14.47	3.6%	52.6%	29.36	PDD Holdings Inc.	85.60	-2.2%	5.0%	8.31

DAX Index

Top 5 Gainers	Last Price €	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price €	1d%	YTD%	Volume (mn)
Rheinmetall AG	270.10	2.0%	45.2%	0.24	Siemens Energy AG	14.60	-6.1%	-16.9%	13.53
Bayer AG	52.37	1.5%	8.4%	1.66	Commerzbank AG	10.30	-3.6%	16.6%	14.05
Brenntag SE	68.30	1.2%	14.4%	0.42	Sartorius AG	353.30	-2.9%	-4.4%	0.07
Infineon Technologies AG	34.64	1.1%	21.8%	4.70	Porsche AG	108.20	-2.1%	14.2%	0.28
SAP SE	122.82	1.0%	27.4%	1.07	Adidas AG	179.42	-1.0%	40.8%	0.34

FTSE 100 Index

Top 5 Gainers	Last Price £	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price £	1d%	YTD%	Volume (mn)
Melrose Industries Plc	543.20	2.6%	92.5%	19.75	Scottish Mortgage	693.60	-2.2%	-4.0%	3.25
Rolls-Royce Holdings Plc	209.50	1.5%	124.8%	47.99	B&M European Value Retail S.A.	533.60	-2.0%	29.7%	1.71
Bae Systems Plc	1023.00	1.4%	19.5%	5.81	Anglo American Plc	2200.50	-1.9%	-32.0%	1.71
3I Group Plc	1925.50	1.3%	43.5%	2.21	Endeavour Mining Plc	1709.00	-1.7%	-0.4%	0.17
Airtel Africa Plc	115.80	1.2%	1.3%	1.33	JD Sports Fashion Plc	146.80	-1.6%	13.2%	5.74

CAC 40 Index

Top 5 Gainers	Last Price €	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price €	1d%	YTD%	Volume (mn)
Thales	136.20	1.2%	14.2%	0.19	Teleperformance	125.55	-2.4%	-43.6%	0.27
Safran	147.82	1.1%	26.4%	0.37	Alstom	26.44	-1.1%	15.9%	0.50
Vinci	102.76	0.8%	10.2%	0.61	Worldline	33.47	-1.0%	-8.4%	0.36
AXA	27.65	0.7%	6.1%	2.17	Arcelormittal	24.93	-1.0%	1.4%	1.89
Kering	517.90	0.7%	8.9%	0.13	Stmicroelectronics	44.97	-1.0%	36.3%	1.05

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