

Daily Global Market Report

7 August 2023

Global Capital Markets

US

DJIA decreased 0.43% and settled at 35,065.62 points on Friday, as investors braced for more possible downside surprises a day after disappointing earnings from Apple.

S&P 500 Index declined 0.53% and ended at 4,478.03 points on Friday, as the Information Technology, Utilities, and Consumer Staples sectors were the top losers.

The tech-heavy **NASDAQ 100 Index** declined 0.51% and closed at 15,274.92 points on Friday, as Fortinet Inc. and Palo Alto Networks Inc. were the top laggards.

Germany

DAX Index gained 0.37% and settled at 15,951.86 points on Friday, as Rheinmetall AG and Daimler Truck Holding AG were the top gainers.

UK

The FTSE 100 Index increased 0.47% and closed at 7,564.37 points on Friday, as the index ended higher due to gains in energy stocks, while WPP shares fell after the world's biggest advertising group reduced its full-year outlook.

France

CAC 40 Index increased 0.75% and ended at 7,315.07 points on Friday, as Credit Agricole. and TotalEnergies were the top gainers.

DJIA
Dow Jones Industrial Average ▼ -0.43%

S&P 500
Standard & Poor's 500 Index ▼ -0.53%

NASDAQ
NASDAQ 100 Index ▼ -0.51%

DAX
Deutscher Aktien Index ▲ 0.37%

FTSE 100
Financial Times Stock Exchange 100 Index ▲ 0.47%

CAC 40
Cotation Assistée en Continu 40 Index ▲ 0.75%

Commodities

	Last Trade	1D%	YTD%
Brent Crude (\$/bbl)	86.24	1.3%	0.4%
WTI Crude (\$/bbl)	82.82	1.6%	3.2%
Natural Gas (\$/mbtu)	2.58	0.5%	-42.4%
Gold (\$/t oz)	1,939.60	0.4%	6.2%
Silver (\$/t oz)	23.72	0.1%	-1.3%
Copper (\$/lbs)	8,573.00	-0.4%	2.4%

Sovereign Yields

	Current Yield
US Treasuries 10Y	▼ 4.042%
US Treasuries 30Y	▼ 4.203%
German Treasuries 10Y	▼ 2.541%
UK Treasury 10Y	▼ 4.383%
France Treasury 10Y	▼ 3.089%
Japan Treasury 10Y	▼ 0.632%

Indices and FX Data

Global Indices	Last Trade	1D%	WTD%	MTD%	YTD%	Currency	Last Trade	1D%	YTD%
DJ Industrial	35,065.62	-0.4%	0.0%	-1.4%	5.8%	USD Index	101.84	-0.5%	-1.4%
S&P 500	4,478.03	-0.5%	0.0%	-2.4%	16.6%	CNY/USD	7.17	0.1%	4.0%
NASDAQ 100	15,274.92	-0.5%	0.0%	-3.1%	39.6%	AUD/USD	0.66	0.3%	-3.6%
DAX	15,951.86	0.4%	0.0%	-3.0%	14.6%	EUR/USD	1.10	0.6%	2.9%
FTSE 100	7,564.37	0.5%	0.0%	-1.8%	1.5%	GBP/USD	1.27	0.3%	5.4%
CAC 40	7,315.07	0.8%	0.0%	-2.4%	13.0%	CHF/USD	0.87	-0.2%	-5.6%

Dow Jones Industrial

Top 5 Gainers	Last Price \$	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price \$	1d%	YTD%	Volume (mn)
Amgen Inc.	243.28	5.5%	-7.4%	5.18	Apple Inc.	181.99	-4.8%	40.1%	115.96
Intel Corp.	35.14	1.1%	33.0%	26.67	Caterpillar Inc.	276.44	-1.8%	15.4%	3.89
Walt Disney Co.	86.30	1.0%	-0.7%	11.53	3M Co.	105.51	-1.6%	-12.0%	2.92
Microsoft Corp.	327.78	0.3%	36.7%	23.74	Coca-Cola Co.	60.71	-1.5%	-4.6%	9.36
Nike Inc.	108.81	0.2%	-7.0%	5.62	Walgreens Boots Alliance Inc.	29.86	-1.5%	-20.1%	6.49

NASDAQ 100 Index

Top 5 Gainers	Last Price \$	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price \$	1d%	YTD%	Volume (mn)
Atlassian Corporation	198.84	17.2%	54.5%	5.22	Fortinet, Inc.	56.77	-25.1%	16.1%	32.83
Warner Bros. Discovery, Inc.	13.97	8.4%	47.4%	32.47	Palo Alto Networks, Inc.	218.32	-8.1%	56.5%	15.30
Amazon.com, Inc.	139.57	8.3%	66.2%	153.13	Microchip Technology Inc.	83.46	-6.8%	18.8%	11.23
Booking Holdings Inc.	3,063.16	7.9%	52.0%	0.98	Monster Beverage Corporation	55.11	-5.0%	8.6%	9.74
Amgen Inc.	243.28	5.5%	-7.4%	5.18	Apple Inc.	181.99	-4.8%	40.1%	115.96

DAX Index

Top 5 Gainers	Last Price €	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price €	1d%	YTD%	Volume (mn)
Rheinmetall AG	264.90	2.3%	42.4%	0.22	Commerzbank AG	10.68	-2.6%	20.9%	20.84
Daimler Truck Holding AG	34.19	2.1%	18.1%	1.93	Sartorius AG	364.00	-2.3%	-1.5%	0.07
Siemens AG	148.84	1.8%	14.8%	0.99	Qiagen	41.62	-2.3%	-11.5%	0.66
Siemens Healthineers AG	49.29	1.6%	5.5%	0.74	Infineon Technologies AG	34.25	-1.8%	20.5%	6.90
MTU Aero Engines AG	213.70	1.5%	5.7%	0.12	Zalando SE	30.88	-1.5%	-6.7%	1.07

FTSE 100 Index

Top 5 Gainers	Last Price £	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price £	1d%	YTD%	Volume (mn)
Rolls-Royce Holdings Plc	206.50	7.4%	121.6%	76.67	WPP Plc	818.00	-3.5%	-0.3%	7.90
Mondi Plc	1313.50	5.5%	-6.8%	1.73	Spirax-Sarco Engineering Plc	10925.00	-1.1%	2.9%	0.07
ST.James'S Place Plc	907.20	4.3%	-17.2%	3.35	Compass Group Plc	1996.00	-1.0%	4.1%	1.87
Flutter Entertainment Plc	15160.00	3.6%	34.3%	0.38	Reckitt Benckiser Group Plc	5622.00	-1.0%	-2.3%	1.26
Smurfit Kappa Group Plc	3242.00	3.4%	3.3%	0.75	Haleon Plc	321.75	-1.0%	-0.4%	10.00

CAC 40 Index

Top 5 Gainers	Last Price €	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price €	1d%	YTD%	Volume (mn)
Credit Agricole	11.86	6.1%	20.6%	17.73	Stmicroelectronics	45.40	-2.6%	37.6%	2.40
TotalEnergies	55.57	2.7%	-5.3%	4.82	Capgemini	162.30	-0.7%	4.1%	0.33
Societe Generale	25.40	2.3%	8.1%	6.16	Danone	54.20	-0.6%	10.1%	1.15
AXA	27.46	2.0%	5.4%	3.33	Carrefour	18.16	-0.4%	16.1%	1.19
Sanofi	93.92	1.84%	4.5%	1.33	Stellantis	17.85	-0.3%	34.5%	2.17

Email: research@fsdhgroup.com • www.fsdhgroup.com

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