

JSE

JSE All-Share Index increased by 0.99% and closed at 77,525.63 points on Tuesday, as the Industrial and Resource sectors recorded gains.

BRVM

BRVM Composite Index increased by 0.43% and closed at 205.16 points on Tuesday, with Bank of Africa - Côte d'Ivoire and Tractafic Motors Côte d'Ivoire being the top gainers.

NSE

NGX All-Share Index jumped by 1.10% to close at 65,988.81 on Tuesday, as the Oil & Gas and Banking sectors recorded gains.

EGX

EGX 30 Index decreased by 0.40% and closed at 17,479.94 points on Tuesday, as the market lost LE 4 billion of market cap, amid Arab and foreign selling.

ESG

Casablanca ESG 10 Index was up by 0.15% to close at 884.10 points on Tuesday.

Capital Markets

JSE Johannesburg Stock Exchange	▲	0.99%
BRVM Bourse Régionale des Valeurs Mobilières	▲	0.43%
NGX Nigerian Stock Exchange	▲	1.10%
EGX Egyptian Stock Exchange	▼	0.40%
ESG Casablanca Stock Exchange	▲	0.15%

African Markets

Nigeria: NGX 30 Index jumped by 1.08% to close at 2,404.25 points on Tuesday. Seplat and MTN Nigeria were the top gainers.

Egypt: EGX 30 Index decreased by 0.40% and closed at 17,479.94 points on Tuesday, as the market lost LE 4 billion of market cap, amid Arab and foreign selling.

Kenya: NSE 20 Index decreased by 0.34% and closed at 1,597.89 points on Tuesday. Safaricom Plc and Kenya Power & Lighting Limited were the top losers.

South Africa: JSE Top 40 Index increased by 0.96% and closed at 72,212.13 points on Tuesday, as the Industrial and Resource sectors recorded gains.

Nigeria Key Indicators

	Current
Inflation	22.79%
Exchange Rate (I&E window)	₦ 791.42
INTERBANK RATES	
OPR	14.00 ▼
Overnight	14.86 ▼

Other Emerging Markets

Abu Dhabi: ADX Index was down by 0.13% to close at 9,727.47 points on Tuesday, as losses in the Real Estate, Financials, and Industrials sectors pushed shares lower. MSCI UAE was up by 0.13% to close at 404.55 points.

Vietnam: VN-30 Index increased by 0.69% to close at 1,199.43 points on Tuesday, as blue-chip companies recorded gains. MSCI Vietnam increased by 0.35% to close at 704.93 points.

Saudi Arabia: Tadawul All Share Index increased by 0.68% to close at 11,882.68 points on Tuesday, as gains in Banks, Diversified Financials, and Health Care Equipment & Svc sectors led shares higher. MSCI Saudi Arabia increased by 0.68% and closed at 1,569.61 points.

India: Nifty 50 Index increased marginally by 0.04% to close at 19,680.60 points on Tuesday, as gains in the Metal, Media and Auto sectors led shares higher. MSCI India was up by 0.19% to close at 2,192.96 points.

News

Nigeria:

CBN raises interest rate to 18.75%
FG N1.3tn subsidy debt won't affect dividend – NNPC
Discos to return \$1.2bn for 374 projects, says NDPHC

Kenya:

Retail investors buy extra 51.9m Safaricom shares
Kenya dollar cover up to a high of 11 months
C&G cleared to buy back 50pc stake in Cummins

Abu Dhabi:

Aldar Properties announces \$131m redevelopment of UAE's Al-Jimi Mall, Al-Hamra Mall
Government's revenues amount to Dhs115.6b in first quarter: MoF
RAKBank second-quarter profit up 47% on continued economic resurgence

Saudi Arabia:

Saudi Arabia registers surplus trade balance of \$7.73bn in May
FDI in Abu Dhabi's real estate sector soars 363% in H1, reaches \$227m
Saudi Arabia closes July sukuk issuance at \$700m

Egypt:

Egypt witnesses 71% increase in FDI net inflows during FY 2021/22: GAFI
Egypt signs framework for mining terms with Barrick Gold and Centamin
Egypt's NSPO acquires 20% stake in TAQA ARABIA for EGP 1.6bln, expands in energy sector

South Africa:

Shoprite expects full-year sales to rise nearly 17%
IMF ups its SA growth forecast by a fraction
Cable theft scourge costs Kumba R6bn in six months

India:

IMF raises India's FY24 growth forecast to 6.1%
SBI Life Q1 net profit rises 45 per cent to Rs 381 crore
Tata Motors lines up Rs 38,000 crore capex spend in FY24

Vietnam:

Việt Nam, Israel sign free trade agreement
Agro-forestry-fishery export to EU down 16.6% in first half
First batch of Hoa Binh's turmeric starch, pink lemon in honey exported to UK

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	9,727.47	-0.1%	1.0%	1.9%	-4.7%	AED/USD	3.67	0.0%	0.0%
Egypt	17,479.94	-0.4%	-0.6%	-1.0%	19.7%	EGP/USD	30.90	0.0%	25.1%
India	19,680.60	0.04%	-0.3%	2.6%	8.7%	INR/USD	81.95	0.2%	-1.0%
Kenya	1,597.89	-0.3%	-0.9%	1.5%	-4.7%	KES/USD	142.15	0.1%	15.1%
Nigeria	2,404.25	1.1%	1.5%	9.2%	30.5%	NGN/USD	791.42	-0.1%	76.6%
Saudi Arabia	11,882.68	0.7%	1.1%	3.4%	13.4%	SAR/USD	3.75	0.0%	-0.2%
South Africa	72,212.13	1.0%	0.9%	2.1%	7.9%	ZAR/USD	17.56	-1.0%	3.1%
Vietnam	1,199.43	0.7%	1.1%	6.8%	19.3%	VND/USD	23,665.00	0.0%	0.1%

MSCI Emerging Markets

MSCI Frontier	508.21	0.2%	-0.2%	4.7%	7.6%	Brent Crude (\$)	83.64	1.1%	-2.6%
MSCI Frontier 100	1,163.91	0.3%	-0.1%	6.1%	6.7%	Gold (\$)	1,963.70	0.1%	7.5%
MSCI Emerging	1,032.26	1.9%	1.7%	4.6%	7.9%	Copper (\$)	8,673.50	1.8%	3.6%
MSCI World (USD)	3,045.39	0.3%	0.6%	3.8%	17.0%	Coffee (\$)	162.40	1.0%	4.0%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Seplat Petroleum	1539.70	10.0%	40.0%	170.30	Custodian	7.15	-4.7%	20.2%	16.96
Unilever	17.50	9.7%	50.9%	25.30	Nigerian Breweries	42.00	-3.8%	2.4%	73.06
MTNN	284.90	5.5%	32.5%	712.86	Sterling	3.67	-3.4%	162.1%	102.80
Cap	20.90	4.5%	17.4%	11.79	Lafarge Africa	28.00	-2.6%	16.7%	222.53
Dangote Sugar	30.40	2.2%	89.4%	49.95	Stanbic IBTC	67.50	-2.1%	101.8%	49.12
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
FCMB	6.80	6.80	0.0%	205.69	Cap	20.90	15.25	37.0%	11.79
Zenith	35.00	35.00	0.0%	1268.99	UBN	7.00	4.65	50.5%	0.40
Wema	4.50	4.50	0.0%	80.42	Nestle	1175.00	764.90	53.6%	29.35
Unilever	17.50	17.50	0.0%	25.30	Custodian	7.15	4.55	57.1%	16.96
UBA	14.90	14.90	0.0%	639.77	Unilever	17.50	10.50	66.7%	25.30

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
ADNOC Drilling Company PJSC	4.00	2.8%	34.2%	24.02	OOREDOO	10.80	-10.0%	30.1%	0.01
Abu Dhabi Islamic Bank	11.54	2.5%	26.7%	27.71	Hayah Insurance Co.	1.35	-6.3%	39.2%	0.70
Aram Group	1.72	2.4%	-22.9%	0.00	ESG EMIRATES STALLIONS GROUP	5.30	-3.8%	-31.7%	10.17
The National Bank of Ras Al Khaimah	4.73	2.2%	0.6%	0.06	Gulf Cement Co.	0.44	-3.5%	-14.6%	0.04
Arkan Building Materials Company	1.60	1.9%	0.6%	31.39	Q Holding PSC	2.44	-2.8%	-39.0%	48.75
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn DH)
Al Khazna Insurance Co.	0.24	0.24	0.0%	0.00	ANAN INVESTMENT HOLDING P.J.S.C	4.07	4.07	0.0%	0.00
Al Fujairah National Insurance Company	210.00	210.00	0.0%	0.00	The National Investor PRJSC	0.41	0.41	0.0%	0.00
Invest Bank	0.45	0.45	0.0%	0.00	United Fidelity Insurance Company	1.60	1.60	0.0%	0.00
Abu Dhabi National Takaful Co.	7.12	7.12	0.0%	0.00	Sharjah Insurance Company	1.49	1.49	0.0%	0.00
United Fidelity Insurance Company (P.S.C)	1.60	1.60	0.0%	0.00	Umm Al Qaiwain General Investment Co. P.S.C	1.02	1.02	0.0%	0.00

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Ezz Steel	40.70	5.7%	75.1%	54.53	QALA For Financial Investments	2.39	-3.6%	14.9%	48.07
Edita Food Industries S.A.E	18.80	1.1%	35.3%	32.34	Credit Agricole Egypt	13.52	-3.4%	59.8%	2.32
Misr Fertilizers Production Company - Mopco	235.00	0.9%	65.0%	34.62	Ibsina Pharma	2.16	-3.1%	0.0%	26.74
Taaleem Management Services	3.92	0.8%	-2.0%	0.31	Cleopatra Hospital Company	4.18	-2.6%	-21.4%	9.13
Egyptian Kuwaiti Holding-EGP	36.51	0.8%	15.8%	9.63	Heliopolis Housing	10.50	-2.5%	0.0%	26.74
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	25.00	25.00	0.0%	5.08	Cleopatra Hospital Co.	4.18	3.81	9.7%	9.13
Sidi Kerir Petrochemicals	22.67	22.67	0.0%	22.38	Tenth Of Ramadan Pharmaceutical Industries & Diagnostic	2.22	1.62	37.0%	22.79
Oriental Weavers	14.67	14.67	0.0%	15.92	T M G Holding	9.04	6.50	39.1%	5.83
Orascom Construction PLC	120.72	120.72	0.0%	6.17	Taaleem Management Services	3.92	2.72	44.1%	0.31
Misr Fertilizers Production Company	235.00	235.00	0.0%	34.62	E-finance For Digital and Financial Investments	19.68	11.25	74.9%	70.16

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Hindalco Industries	450.25	4.0%	-4.9%	3766.004	Asian Paints	3395.00	-4.2%	9.9%	8758.53
Jsw Steel	800.00	3.1%	4.2%	3862.64	ITC	461.35	-2.1%	39.1%	20021.62
NTPC	200.00	2.1%	20.2%	3603.45	Larsen & Toubro	2565.00	-1.5%	23.0%	5335.45
Tata Motors	641.80	2.0%	65.4%	8937.86	Britannia Inds.	4896.00	-1.5%	13.7%	1947.02
Adani Enterprises Limited	2465.10	1.9%	-36.1%	7381.36	Kotak Mahindra Bank	1871.65	-1.4%	2.4%	14926.51
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
ONGC	172.70	173.35	-0.4%	1808.63	UPL	628.10	624.05	0.6%	1499.00
Grasim Industries	1832.00	1842.80	-0.6%	860.67	HUL	2565.00	2393.00	7.2%	4251.67
NTPC	200.00	201.35	-0.7%	3603.45	Infosys	1335.65	1185.30	12.7%	9080.78
Sun Pharma Industries	1099.80	1110.00	-0.9%	1871.62	Wipro	400.85	352.00	13.9%	1299.33
Tata Consumer products ltd.	869.00	877.20	-0.9%	754.90	Kotak Mahindra Bank	1871.65	1643.50	13.9%	14926.51

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Bamburi Cement Limited	26.00	3.4%	-17.5%	0.07	Safaricom Plc	16.80	-5.9%	-30.4%	140.23
WPP Scangroup Plc	2.90	2.5%	-3.7%	0.00	Kenya Power & Lighting Limited	1.50	-2.0%	-3.8%	0.32
Equity Group Holdings Plc	44.90	0.9%	0.9%	44.28	KCB Group Plc	29.00	-1.5%	-23.9%	29.64
Standard Chartered Bank Kenya Ltd	166.00	0.8%	16.3%	2.51	Total Kenya Ltd	18.75	-1.3%	-21.4%	0.02
East African Breweries Limited	161.75	0.6%	-3.4%	0.03	Kenya Reinsurance Corporation Ltd	1.81	-1.1%	-1.1%	0.13
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Standard Chartered Bank Kenya Ltd	166.00	171.00	-2.9%	2.51	KCB Group Plc	29.00	28.50	1.8%	29.64
Absa Bank Kenya	12.20	12.95	-5.8%	2.03	Total Kenya Ltd	18.75	18.25	2.7%	0.02
NCBA Group Plc	38.15	40.90	-6.7%	1.01	Nairobi Securities Exchange Plc	6.02	5.62	7.1%	0.02
Stanbic Holdings	119.00	129.75	-8.3%	0.05	Diamond Trust Bank Limited	47.55	44.00	8.1%	0.15
The Cooperative Bank of Kenya Ltd	11.95	14.00	-14.6%	1.58	British American Tobacco Kenya Ltd	435.00	400.00	8.7%	0.04

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
The Mediterranean and Gulf Insurance and Reinsurance Co.	13.46	10.0%	56.1%	57.05	Alkhaleej Training and Education Co.	20.00	-3.4%	45.3%	22.99
Alinma Bank	39.75	8.5%	22.1%	597.25	Thob Al Aseel Co.	5.28	-3.3%	-86.0%	10.40
Saudi Research and Marketing Group	179.40	5.0%	-1.4%	36.67	Saudi Arabian Fertilizer Co.	3.68	-3.2%	-88.6%	21.74
Seera Group Holding	29.05	4.9%	66.8%	112.07	Saudi Advanced Industries Co.	30.90	-3.1%	15.3%	40.73
National Agricultural Development Co.	48.55	4.3%	137.8%	56.11	Abdulmohsen Alhokair Group for Tourism and Development	2.19	-3.1%	-87.8%	9.37
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
First Milling Co.	97.20	97.20	0.0%	104.64	Abdullah Al Othaim Markets Co.	14.80	14.80	0.0%	11.81
Jamjoom Pharmaceuticals Factory Co.	126.80	126.80	0.0%	96.40	Abdulmohsen Alhokair Group for Tourism and Development	2.19	2.19	0.0%	9.37
Al Mawarid Manpower Co.	145.60	145.60	0.0%	84.78	Al Kathiri Holding Co.	3.00	3.00	0.0%	2.84
Arabian Drilling Co.	164.00	164.00	0.0%	22.78	Al-Baha Investment and Development Co.	0.17	0.17	0.0%	3.81
Power & Water Utility Co for Jubail & Yanbu	82.00	82.00	0.0%	73.06	Alkhabeer REIT Fund	6.82	6.82	0.0%	0.98

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Anglo American PLC	56485.00	4.6%	7.2%	94329.95	Investec PLC	10973.00	-2.3%	1.9%	14045.44
BHP Group Ltd	56517.00	4.2%	150.1%	28397.53	Investec Ltd	11000.00	-2.1%	2.3%	14300.00
Shoprite Holdings Ltd	25254.00	4.0%	11.7%	70206.12	NEPI Rockcastle NV	10790.00	-1.6%	4.7%	9849.44
Exxaro Resources Ltd	17110.00	3.4%	-21.3%	9491.43	Growthpoint Properties Ltd	1249.00	-1.4%	-14.1%	14750.69
Clicks Group Ltd	26626.00	2.8%	-1.4%	16806.60	Bid Corp Ltd	41607.00	-1.3%	26.1%	27974.47
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn R)
Remgro Ltd	15665.00	15790.00	-0.8%	20991.10	Growthpoint Properties Ltd	1249.00	1247.00	0.6%	14750.69
Anheuser-Busch InBev SA/NV	102785.00	104089.00	-1.3%	26610.01	Anglo American PLC	56485.00	55665.00	1.2%	94329.95
Reinet Investments SCA	42268.00	42973.00	-1.6%	11357.41	Mondi PLC	30105.00	29621.00	1.6%	23192.59
Bid Corp Ltd	41607.00	42377.00	-1.8%	27974.47	Nedbank Group Ltd	22963.00	22611.00	1.6%	30540.79
Aspen Pharmacare Holdings Ltd	19200.00	19575.00	-1.9%	13452.29	Sasol Ltd	24380.00	23748.00	2.7%	54123.60

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Techcombank	33500.00	3.2%	29.6%	444.043,11	Vietcombank	91700.00	-12.3%	14.6%	218.026,89
Vincom Retail	29000.00	2.1%	10.3%	252.247,49	Vietnam Rubber Group JSC	21800.00	-1.8%	58.0%	51.237,02
Saigon Beer Alcohol Beverage Corp.	158000.00	1.9%	-5.3%	59.616,34	Mobile World Inv. Corp	53600.00	-1.7%	24.9%	237.455,74
Tien Phong Commercial Joint Stock Bank	19000.00	1.9%	-9.7%	253.360,90	Vingroup JSC	51500.00	-1.0%	-4.3%	196.575,07
Vinamilk	74500.00	1.2%	-2.1%	314.056,66	Vinhomes	58600.00	-0.9%	22.1%	212.591,65
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn ₫)
Vietcombank	91700.00	96000.00	-4.5%	218.026,89	No Va Land Invest	16200.00	16200.00	0.0%	698.004,42
Bank for Inv. and Devp	47150.00	49950.00	-5.6%	76.154,79	Phat Dat Real Estate Development Corp	21350.00	21350.00	0.0%	355.497,92
Vinamilk	74500.00	87004.15	-14.4%	314.056,66	Vingroup JSC	51500.00	51500.00	0.0%	196.575,07
FPT Corp	81300.00	97944.43	-17.0%	86.117,14	Vietjet Aviation	97100.00	97100.00	0.0%	104.210,28
Saigon Beer Alcohol Beverage Corp.	158000.00	197900.00	-20.2%	59.616,34	BaoViet Holdings	46900.00	46600.00	0.6%	57.013,11

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