

JSE

JSE All-Share Index increased by 0.71% and closed at 74,876.59 points on Tuesday, as the Resources and Industrials sectors recorded gains.

BRVM

BRVM Composite Index inched up by 0.05% and closed at 203.12 points on Tuesday, with Sicom Côte d'Ivoire and Ecobank Transnational Inc being the top gainers.

NSE

NGX All-Share Index climbed by 1.65% to close at 65,669.29 on Tuesday, as the Industrial and Oil & Gas sectors recorded gains.

EGX

EGX 30 Index jumped by 1.13% and closed at 17,155.23 points on Tuesday, as the market gained LE 14 billion of market cap, amid foreign and Arab buying.

ESG

Casablanca ESG 10 Index was down by 0.18% to close at 862.37 points on Tuesday.

Capital Markets

JSE Johannesburg Stock Exchange	▲	0.71%
BRVM Bourse Régionale des Valeurs Mobilières	▲	0.05%
NGX Nigerian Stock Exchange	▲	1.65%
EGX Egyptian Stock Exchange	▲	1.13%
ESG Casablanca Stock Exchange	▼	0.18%

African Markets

Nigeria: NGX 30 Index climbed by 1.96% to close at 2,396.38 points on Tuesday. Dangote Cement and BUA Cement were the top gainers.

Egypt: EGX 30 Index jumped by 1.13% and closed at 17,155.23 points on Tuesday, as the market gained LE 14 billion of market cap, amid foreign and Arab buying.

Kenya: NSE 20 Index increased by 0.27% and closed at 1,616.63 points on Tuesday. Stanbic Holdings and Nairobi Securities Exchange Plc were the top gainers.

South Africa: JSE Top 40 Index increased by 0.63% and closed at 69,532.31 points on Tuesday, as the Resources and Industrials sectors recorded gains.

Nigeria Key Indicators

	Current
Inflation	22.41%
Exchange Rate (I&E window)	₦ 788.42
INTERBANK RATES	
OPR	0.86 ▼
Overnight	1.25 ▼

Other Emerging Markets

Abu Dhabi: ADX Index inched up by 0.05% to close at 9,589.29 points on Tuesday, as gains in the Industrials, Healthcare, and Energy sectors led shares higher. MSCI UAE decreased by 0.32% to close at 394.95 points.

Vietnam: VN-30 Index increased by 0.31% to close at 1,146.67 points on Tuesday, as blue-chip companies recorded gains. MSCI Vietnam increased by 0.21% to close at 677.75 points.

Saudi Arabia: Tadawul All Share Index increased by 0.67% to close at 11,664.50 points on Tuesday, as gains in Telecommunication Services, Software & Services and Pharma, Biotech & Life Science sectors led shares higher. MSCI Saudi Arabia increased by 0.57% and closed at 1,531.61 points.

India: Nifty 50 Index increased by 0.43% to close at 19,439.40 points on Tuesday, as gains in the Metal, Financial Services and Infrastructure sectors led shares higher. MSCI India inched up by 0.02% to close at 2,162.32 points.

News

Nigeria:

Lapo MfB disbursed over N74bn in Q1, says report
H1: FG Spent \$1.1bn on Foreign Debt Service as Total Remittances Hit \$952m
NNPCL says FG to renegotiate OPEC oil quota November

Kenya:

Court deals State another blow in Sh210 billion tax fight
KRA to sell city land for Sh900m taxes
Kenya strikes cheaper oil deal with Gulf firms

Abu Dhabi:

Dubai's non-oil sector shows strongest growth in 10 months as PMI hits 56.9
Dubai records over \$871mln in realty transactions Tuesday
Two Abu Dhabi banks tap debt markets for \$1.25 bln combined

Saudi Arabia:

Saudi Arabia deposits \$2bn in Pakistani central bank
Saudi Arabia's SNB Capital acquires \$100m stake in South Korean car battery firm
ROSHN signs MoU with Expro to develop Saudi real estate

Egypt:

Egypt's annual core inflation records 41% in June: CBE
Egypt signed deals worth \$1.9 bln with private sector under IPO
Egypt plans to secure \$3 bln in financing through end 2023

South Africa:

US makes investment in Eskom grid Sasol to be prosecuted over gas price gouging for almost a decade
JSE operator's market cap sheds R10bn as weak economy weighs

India:

GST Council's decision to tax full value of gaming 'unconstitutional and irrational': Cos
Wipro commits \$1 billion investment into AI
Clensta raises Rs 75 crore in debt and equity

Vietnam:

Vietnam grabs attention of pharmaceutical companies from RoK
Experts give recommendations to boost economic growth in new context
Construction of first eco-industrial park in Bac Ninh starts

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	9,589.29	0.05%	-0.2%	0.4%	-6.1%	AED/USD	3.67	0.0%	0.0%
Egypt	17,155.23	1.1%	0.3%	-2.9%	17.5%	EGP/USD	30.92	0.1%	25.2%
India	19,439.40	0.4%	0.6%	1.3%	7.4%	INR/USD	82.40	-0.2%	-0.4%
Kenya	1,616.63	0.3%	-0.1%	2.6%	-3.5%	KES/USD	141.20	0.1%	14.3%
Nigeria	2,396.38	2.0%	4.7%	8.9%	30.1%	NGN/USD	788.42	5.6%	41.5%
Saudi Arabia	11,664.50	0.7%	0.6%	1.5%	11.3%	SAR/USD	3.75	0.0%	-0.2%
South Africa	69,532.31	0.6%	0.03%	-1.7%	3.8%	ZAR/USD	18.48	-1.7%	8.6%
Vietnam	1,146.67	0.4%	1.5%	2.1%	14.1%	VND/USD	23,700.00	0.2%	0.3%

MSCI Emerging Markets

MSCI Frontier	496.95	0.6%	1.2%	2.4%	5.2%	Brent Crude (\$)	79.40	2.2%	-7.6%
MSCI Frontier 100	1,132.04	0.4%	1.3%	3.2%	3.8%	Gold (\$)	1,937.10	0.3%	6.1%
MSCI Emerging	994.89	1.3%	1.5%	0.8%	4.0%	Copper (\$)	8,322.50	-0.6%	-0.6%
MSCI World (USD)	2,953.12	0.8%	1.0%	0.7%	13.5%	Coffee (\$)	158.91	-0.9%	1.8%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Dangote Cement	360.70	9.3%	38.2%	530.06	P Z Cussons	19.95	-9.3%	75.8%	8.00
BUA Cement	97.00	6.6%	-0.8%	100.25	Sterling	4.25	-5.6%	203.6%	189.32
Transnational Corporation	4.70	4.4%	315.9%	245.14	Axamansard	3.99	-5.0%	99.5%	11.47
Nascon	25.75	2.4%	132.0%	21.42	Fidelity	8.46	-4.8%	94.5%	301.03
Okomu Oil	250.30	2.2%	51.7%	138.63	Access	18.05	-4.5%	112.4%	654.71
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
FCMB	7.00	7.00	0.0%	551.90	Transcorp Hotels	0.00	0.00	0.0%	0.00
Zenith	34.10	34.10	0.0%	401.52	Cap	19.25	15.25	26.2%	5.73
Wema	5.31	5.31	0.0%	7.00	Nestle	1191.00	764.90	55.7%	785.76
Unilever	17.30	17.30	0.0%	19.45	Unilever	17.30	10.50	64.8%	19.45
UBN	8.25	8.25	0.0%	1.60	Custodian	7.50	4.55	64.8%	3.15

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Abu Dhabi National Hotels Co.	8.32	10.5%	117.2%	31.77	National Corp for Tourism & Hotels	3.20	-6.2%	6.7%	2.96
Ras Al Khaimah Poultry & Feeding Co.	1.85	4.5%	14.9%	0.00	Response Plus Holding PrJSC	4.70	-6.0%	-24.1%	9.49
Abu Dhabi Aviation Co.	7.43	3.9%	14.3%	7.31	Hayah Insurance Company P.J.S.C	1.59	-3.6%	63.9%	0.42
Alpha Dhabi Holding PJSC	20.88	3.2%	-22.9%	118.13	GHITHA HOLDING	41.20	-2.6%	-43.6%	9.04
Abu Dhabi Ship Building Co.	4.10	2.5%	0.0%	0.13	Arkan Building Materials Company	1.52	-2.6%	-4.4%	11.69
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn DH)
Al Khazna Insurance Co.	0.24	0.24	0.0%	0.00	Emirates Telecom. Group Company	21.74	21.74	0.0%	38.03
Al Fujairah National Insurance Company	210.00	210.00	0.0%	0.00	ANAN INVESTMENT HOLDING P.J.S.C	4.07	4.07	0.0%	0.00
Invest Bank	0.45	0.45	0.0%	0.00	The National Investor PRJSC	0.41	0.41	0.0%	0.00
United Fidelity Insurance Company (P.S.C)	1.60	1.60	0.0%	0.00	United Fidelity Insurance Company	1.60	1.60	0.0%	0.00
OOREDOO	12.40	12.40	0.0%	0.00	Sharjah Insurance Company	1.49	1.49	0.0%	0.00

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Ezz Steel	41.15	5.5%	77.0%	156.16	Eastern Company	18.15	-2.7%	26.8%	34.21
Heliopolis Housing	10.57	4.1%	32.8%	25.18	Ibnsina Pharma	2.22	-1.8%	2.8%	39.18
Egyptian Financial Group-Hermes Holding Company	19.42	3.6%	8.6%	133.82	Orascom Construction PLC	117.09	-1.6%	22.0%	14.41
Credit Agricole Egypt	13.61	3.5%	60.9%	1.16	QALA For Financial Investments	2.60	-1.5%	25.0%	101.92
Alexandria Mineral Oils Company	8.14	3.3%	28.8%	34.22	Abu Dhabi Islamic Bank- Egypt	22.88	-0.5%	28.8%	34.22
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	25.16	25.16	0.0%	46.52	Cleopatra Hospital Company	4.30	3.81	12.9%	2.02
Sidi Kerir Petrochemicals - SIDPEC	23.01	23.01	0.0%	35.77	T M G Holding	8.66	6.50	33.2%	18.88
QALA For Financial Investments	2.60	2.60	0.0%	101.92	Tenth Of Ramadan Pharmaceutical Industries & Diagnostic	2.19	1.62	35.2%	7.71
Palm Hills Development Company	2.12	2.12	0.0%	34.06	Taaleem Management Services	3.83	2.72	40.8%	0.39
Oriental Weavers	14.41	14.41	0.0%	67.26	E-finance For Digital and Financial Investments	16.90	11.25	50.2%	4.00

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Eicher Motors	3262.00	2.8%	1.1%	4618.015	UPL	644.90	-2.3%	-9.9%	2503.12
Sun Pharma Industries	1073.95	2.8%	7.2%	4658.05	Bajaj Finance	7443.00	-1.2%	13.2%	12586.37
Tata Consumer products ltd.	842.50	2.0%	9.9%	1809.39	Axis Bank	954.45	-1.0%	2.2%	10191.95
Apollo Hospitals Enterprise Ltd	5251.80	1.8%	17.3%	2641.69	Hcl Technologies	1113.85	-1.0%	7.2%	5566.27
Maruti Suzuki India	9900.00	1.7%	17.9%	5628.73	Jsw Steel	799.50	-1.0%	4.1%	2476.32
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Reliance Industries	2769.00	2770.00	-0.04%	25519.96	UPL	644.90	640.15	0.7%	2503.12
Sun Pharma Industries	1073.95	1074.75	-0.1%	4658.05	Wipro	392.00	352.00	11.4%	1879.37
Bharti Airtel	891.00	893.15	-0.2%	2987.09	Tata Consultancy Svs.	3272.00	2926.10	11.8%	3638.50
Bajaj Auto	4918.00	4954.45	-0.7%	1976.52	HUL	2685.10	2393.00	12.2%	6665.51
Larsen & Toubro	2478.35	2504.00	-1.0%	3011.68	Kotak Mahindra Bank	1866.90	1643.50	13.6%	7701.12

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Stanbic Holdings	120.00	3.0%	17.6%	0.01	Kenya Power & Lighting Limited	1.56	-4.3%	0.0%	0.93
Nairobi Securities Exchange Plc	6.48	2.5%	-4.4%	0.14	The Cooperative Bank of Kenya Ltd	12.05	-1.2%	-2.0%	3.22
Equity Group Holdings Plc	41.55	1.7%	-6.6%	60.60	WPP Scangroup Plc	2.91	-0.7%	-3.3%	0.02
East African Breweries Limited	160.00	1.4%	-4.5%	0.93	Kenya Reinsurance Corporation Ltd	1.85	-0.5%	1.1%	0.49
Safaricom Plc	19.70	0.8%	-18.4%	89.32	British American Tobacco Kenya Ltd	441.50	-0.2%	-4.0%	0.57
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Stanbic Holdings	120.00	120.00	0.0%	0.01	KCB Group Plc	29.00	28.50	1.8%	12.60
NCBA Group Plc	39.40	40.90	-3.7%	2.40	Kengen Limited	2.33	2.15	8.4%	0.40
Standard Chartered Bank Kenya Ltd	161.50	171.00	-5.6%	0.71	Total Kenya Ltd	20.00	18.25	9.6%	0.00
Absa Bank Kenya	12.15	12.95	-6.2%	1.22	Bamburi Cement Limited	25.60	23.25	10.1%	0.04
The Cooperative Bank of Kenya Ltd	12.05	14.00	-13.9%	3.22	British American Tobacco Kenya Ltd	441.50	400.00	10.4%	0.57

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Arabian Contracting Services Co.	182.00	7.1%	70.1%	61.54	Anaam International Holding Group	1.17	-7.9%	-94.3%	55.99
Saudia Dairy and Foodstuff Co.	354.80	5.5%	64.3%	43.16	Al-Baha Investment and Development Co.	0.17	-5.6%	-98.5%	12.23
Ethiad Etisalat Co.	48.95	4.9%	40.9%	73.46	Saudi Arabian Amiantit Co.	50.70	-5.2%	56.0%	31.91
Elm Co.	616.40	4.4%	85.7%	217.92	Malath Cooperative Insurance Co.	21.40	-4.1%	93.8%	18.67
Saudi Chemical Co.	4.37	4.1%	-83.5%	34.67	Electrical Industries Co.	37.70	-3.3%	60.4%	9.33
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
First Milling Co.	88.60	88.60	0.0%	315.80	Abdullah Al Othaim Markets Co.	14.82	14.82	0.0%	22.70
Jamjoom Pharmaceuticals Factory Co.	115.00	115.00	0.0%	374.16	Abdulmohsen Alhokair Group for Tourism and Development	2.38	2.38	0.0%	3.89
Al Mawarid Manpower Co.	118.80	118.80	0.0%	227.69	Al Kathiri Holding Co.	3.03	3.03	0.0%	4.44
Saudi Aramco Base Oil Co.	151.80	151.80	0.0%	175.85	Al-Baha Investment and Development Co.	0.17	0.17	0.0%	12.23
Arabian Drilling Co.	164.00	164.00	0.0%	21.65	Alkhabeer REIT Fund	6.82	6.82	0.0%	1.05

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Shoprite Holdings Ltd	23091.00	5.6%	2.2%	63269.34	British American Tobacco PLC	61387.00	-1.9%	-8.9%	63842.48
Impala Platinum Holdings Ltd	12308.00	4.1%	-42.3%	34954.72	Investec PLC	10497.00	-1.2%	-2.5%	5021.97
Anglo American Platinum Ltd	84117.00	3.8%	-41.0%	30027.25	Sasol Ltd	23562.00	-1.1%	-12.5%	27331.92
Sibanye Stillwater Ltd	2972.00	3.2%	-33.5%	22795.24	MultiChoice Group	8565.00	-1.0%	-26.9%	26551.50
Gold Fields Ltd	25672.00	2.9%	45.7%	77529.44	Bid Corp Ltd	41302.00	-1.0%	25.2%	28085.36
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn R)
Reinet Investments SCA	41164.00	41553.00	-0.9%	11108.93	Nedbank Group Ltd	21966.00	21860.00	0.5%	38660.16
Remgro Ltd	15099.00	15336.00	-1.5%	27933.15	Growthpoint Properties Ltd	1166.00	1153.00	0.6%	13933.70
Aspen Pharmacare Holdings Ltd	17905.00	18192.00	-1.6%	14985.41	Mondi PLC	29374.00	29198.00	0.6%	24661.24
Bid Corp Ltd	41302.00	42419.00	-2.6%	28085.36	Sasol Ltd	23562.00	23400.00	0.7%	27331.92
Anheuser-Busch InBev SA/NV	104729.00	107500.00	-2.6%	31274.17	Anglo American PLC	53352.00	53047.00	1.2%	37185.28

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Mobile World Inv. Corp	48800.00	2.2%	13.8%	391.727,28	Hoa Phat Group JSC	27300.00	-1.4%	51.7%	663.923,27
Military Commercial Bank	21200.00	2.2%	24.0%	365.479,77	No Va Land Invest	14700.00	-1.3%	5.0%	263.113,84
Vietnam JSC Bank	30300.00	2.0%	11.2%	440.217,15	Vietnam National Petroleum Group	41250.00	-1.3%	30.1%	69.700,29
Saigon Securities Inc	28050.00	2.0%	58.5%	756.318,52	Bank for Inv. and Devp	46550.00	-0.9%	20.6%	122.814,32
Masan Group Corp	79200.00	1.7%	-14.8%	226.149,44	Vietnam Prosperity	19900.00	-0.8%	11.2%	393.519,93
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn ₫)
Vietcombank	103000.00	103000.00	0.0%	91.724,00	BaoViet Holdings	45500.00	45500.00	0.0%	63.513,31
Bank for Inv. and Devp	46550.00	49950.00	-6.8%	122.814,32	Mobile World Inv. Corp	48800.00	48800.00	0.0%	391.727,28
Vinamilk	72800.00	87004.15	-16.3%	412.968,84	No Va Land Invest	14700.00	14700.00	0.0%	263.113,84
Sai Gon Thuong Tin Commercial	30000.00	36700.00	-18.3%	538.597,55	Phat Dat Real Estate Development Corp	18400.00	18400.00	0.0%	240.647,73
Vinamilk	72800.00	87004.15	-16.3%	412.968,84	Tien Phong Commercial Joint Stock Bank	18300.00	18300.00	0.0%	162.991,00

Email: research@fsdhgroup.com • www.fsdhgroup.com

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