

# Daily Global Market Report

## 19 July 2023

### Global Capital Markets

#### US

**DJIA** jumped 1.06% and settled at 34,951.93 points on Tuesday, as strong earnings results in the banking sector boosted the index.

**S&P 500 Index** gained 0.71% and ended at 4,554.98 points on Tuesday, as the Information Technology, Financials, and Energy sectors were the top gainers.

The tech-heavy **NASDAQ 100 Index** increased 0.82% and closed at 15,841.35 points on Tuesday, as Sirius XM Holdings Inc. and Netflix Inc. were the top leaders.

#### Germany

**DAX Index** moved up 0.35% and settled at 16,125.49 points on Tuesday, as Covestro AG and Zalando SE were the top gainers.

#### UK

The **FTSE 100 Index** increased 0.64% and closed at 7,453.69 points on Tuesday, as solid earnings from US banks and a rally in British homebuilders on hopes that interest rates will peak sooner than anticipated pushed the index higher.

#### France

**CAC 40 Index** gained 0.38% and ended at 7,319.18 points on Tuesday, as Sanofi and Michelin were the top leaders.

#### DJIA

Dow Jones Industrial Average ▲ 1.06%

#### S&P 500

Standard & Poor's 500 Index ▲ 0.71%

#### NASDAQ

NASDAQ 100 Index ▲ 0.82%

#### DAX

Deutscher Aktien Index ▲ 0.35%

#### FTSE 100

Financial Times Stock Exchange 100 Index ▲ 0.64%

#### CAC 40

Cotation Assistée en Continu 40 Index ▲ 0.38%

### Commodities

	Last Trade	1D%	YTD%
Brent Crude (\$/bbl)	79.63	1.4%	-7.3%
WTI Crude (\$/bbl)	75.75	2.2%	-5.6%
Natural Gas (\$/mbtu)	2.63	4.7%	-41.3%
Gold (\$/t oz)	1,980.80	1.2%	8.5%
Silver (\$/t oz)	25.26	1.0%	5.1%
Copper (\$/lbs)	8,473.00	-0.2%	1.2%

### Sovereign Yields

	Current Yield
US Treasuries 10Y	▼ 3.789%
US Treasuries 30Y	▼ 3.899%
German Treasuries 10Y	▼ 2.348%
UK Treasury 10Y	▼ 4.377%
France Treasury 10Y	▼ 2.914%
Japan Treasury 10Y	▼ 0.456%

### Indices and FX Data

Global Indices	Last Trade	1D%	WTD%	MTD%	YTD%	Currency	Last Trade	1D%	YTD%
DJ Industrial	34,951.93	1.1%	1.3%	1.6%	5.4%	USD Index	99.63	0.1%	-3.5%
S&P 500	4,554.98	0.7%	1.1%	2.4%	18.6%	CNY/USD	7.18	0.1%	4.1%
NASDAQ 100	15,841.35	0.8%	1.8%	4.4%	44.8%	AUD/USD	0.68	-0.01%	0.01%
DAX	16,125.49	0.4%	0.1%	-0.1%	15.8%	EUR/USD	1.12	-0.1%	4.9%
FTSE 100	7,453.69	0.6%	0.3%	-1.0%	0.03%	GBP/USD	1.30	-0.3%	7.7%
CAC 40	7,319.18	0.4%	-0.8%	-1.1%	13.1%	CHF/USD	0.86	-0.4%	-7.3%

## Dow Jones Industrial

Top 5 Gainers	Last Price \$	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price \$	1d%	YTD%	Volume (mn)
Microsoft Corp.	359.49	4.0%	49.9%	64.87	Honeywell International Inc.	205.25	-1.4%	-4.2%	3.67
UnitedHealth Group Inc.	500.00	3.3%	-5.7%	8.82	Visa Inc.	240.77	-1.3%	15.9%	7.67
Goldman Sachs Group Inc.	337.27	3.1%	-1.8%	3.90	Coca-Cola Co.	60.57	-0.4%	-4.8%	11.15
Verizon Communications	32.27	2.6%	-18.1%	79.72	McDonald's Corp.	293.82	-0.3%	11.5%	1.99
Caterpillar Inc.	263.81	2.5%	10.1%	3.83	Walmart Inc.	154.57	-0.2%	9.0%	4.48

## NASDAQ 100 Index

Top 5 Gainers	Last Price \$	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price \$	1d%	YTD%	Volume (mn)
Sirius XM Holdings Inc.	5.29	7.1%	-9.4%	30.13	JD.com, Inc.	36.06	-4.6%	-35.8%	1.98
Netflix, Inc.	474.80	5.5%	61.0%	13.20	PDD Holdings	75.67	-4.3%	-7.2%	8.80
Microsoft Corporation	359.49	4.0%	49.9%	64.87	Enphase Energy	184.05	-3.0%	-30.5%	4.48
Atlassian Corporation	187.45	3.9%	45.7%	1.40	Align Technology	360.62	-2.6%	71.0%	0.88
Warner Bros. Discovery	12.77	3.7%	34.7%	20.82	The Trade Desk	88.53	-2.4%	97.5%	6.82

## DAX Index

Top 5 Gainers	Last Price €	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price €	1d%	YTD%	Volume (mn)
Covestro AG	50.30	5.6%	37.6%	2.14	Siemens Healthineers AG	50.54	-1.9%	8.2%	0.81
Zalando SE	29.28	4.5%	-11.6%	1.32	Deutsche Telekom	19.40	-1.8%	4.1%	8.30
Vonovia SE	19.76	4.1%	-10.3%	3.16	Porsche AG	112.55	-1.5%	4.8%	0.20
BASF SE	46.64	3.2%	0.5%	2.57	Brenntag SE	67.92	-1.2%	13.7%	0.73
Continental AG	70.98	2.5%	26.8%	0.28	Henkel AG & Co.	71.12	-0.7%	9.4%	0.38

## FTSE 100 Index

Top 5 Gainers	Last Price £	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price £	1d%	YTD%	Volume (mn)
Ocado Group Plc	691.60	19.0%	12.1%	5.29	Compass Group	2092.00	-1.5%	9.1%	2.14
Taylor Wimpey Plc	108.90	4.6%	7.1%	15.34	Beazley Plc	557.00	-1.4%	0.0%	1.48
Persimmon Plc	1092.00	4.3%	-10.3%	1.76	BT Group Plc	121.60	-1.1%	8.5%	27.21
Barratt Developments Plc	424.30	3.9%	6.9%	4.07	Rentokil Initial	616.20	-1.1%	21.3%	4.20
Johnson Matthey Plc	1824.00	3.3%	-14.3%	0.48	Vodafone Group	71.42	-0.7%	-15.2%	72.54

## CAC 40 Index

Top 5 Gainers	Last Price €	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price €	1d%	YTD%	Volume (mn)
Sanofi	95.94	1.9%	6.8%	1.13	Hermes Intl	1885.80	-1.4%	30.5%	0.06
Michelin	27.70	1.8%	6.6%	0.96	L'Oreal	408.35	-1.4%	22.4%	0.22
Capgemini	177.10	1.7%	13.6%	0.23	Edenred	58.52	-0.8%	15.0%	0.33
Publicis Groupe	73.58	1.6%	23.8%	0.38	Orange	10.44	-0.7%	12.5%	5.17
BNP Paribas	57.61	1.6%	8.2%	1.91	Pernod Ricard	199.20	-0.3%	8.4%	0.22

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