

JSE

JSE All-Share Index ended up by 0.08% and closed at 74,892.50 points on Thursday, as the Financial and Consumer Discretionary sectors recorded gains.

BRVM

BRVM Composite Index increased by 0.33% and closed at 198.85 points on Thursday, with Saph Côte d'Ivoire and Bollore Transport & Logistics being the top gainers.

NSE

NGX All-Share Index was closed on Thursday on account of Eid-al-Adha.

EGX

EGX 30 Index was closed on Thursday on account of Eid-al-Adha.

ESG

Casablanca ESG 10 Index increased by 0.67% to close at 868.72 points on Thursday.

Capital Markets

JSE Johannesburg Stock Exchange	▲	0.08%
BRVM Bourse Régionale des Valeurs Mobilières	▲	0.33%
NGX Nigerian Stock Exchange	↔	0.00%
EGX Egyptian Stock Exchange	↔	0.00%
ESG Casablanca Stock Exchange	▲	0.67%

African Markets

Nigeria: NGX 30 Index was closed on Thursday on account of Eid-al-Adha.

Egypt: EGX 30 Index was closed on Thursday on account of Eid-al-Adha.

Kenya: NSE 20 Index decreased by 0.35% and closed at 1,571.42 points on Thursday. Total Kenya Ltd and WPP Scangroup were the top losers.

South Africa: JSE Top 40 Index inched up by 0.01% and closed at 69,607.81 points on Thursday, as the Financial and Consumer Discretionary sectors recorded gains.

Nigeria Key Indicators

	Current
Inflation	22.41%
Exchange Rate (I&E window)	₦ 763.00
INTERBANK RATES	
OPR	1.36 ↔
Overnight	2.14 ↔

Other Emerging Markets

Abu Dhabi: ADX Index was closed on Thursday on account of Eid-al-Adha.

Vietnam: VN-30 Index dropped by 1.39% to close at 1,125.29 points on Thursday, as blue-chip companies recorded losses. MSCI Vietnam declined by 1.12% to close at 665.36 points.

Saudi Arabia: Tadawul All Share Index was closed on Thursday on account of Eid-al-Adha.

India: Nifty 50 Index was closed on Thursday on account of Bakri Id.

News

Nigeria:

External reserves fall by \$3bn in six months – CBN
NEXIM, Fidelity Bank partner on export
CBN injected \$18bn into forex market in 2022

Kenya:

Gloomy American economy slows down diaspora remittances
Kenya benchmarks Egypt's 11pc in Eurobond buyback
Collateral-backed loans increase 30pc

Abu Dhabi:

UAE banks' funding to commercial, industrial sectors up 5.6%
UAE's Vault unveils digital platform to endorse regional investment practices
UAE-India Economic Summit to mark opening of SBI Caps office in Abu Dhabi

Saudi Arabia:

MENA-focused Immensa launches \$15mln facility in Saudi Arabia
Saudi Aramco, TotalEnergies award contracts for \$11bln Amiral
TotalEnergies completes financing of its first solar power plant in Saudi Arabia

Egypt:

BMW to invest R4.2bn in SA
Gold Fields sees growth from new mines as it pivots to Americas
Exxaro forecasts lower sales ahead as demand for coal drops

South Africa:

Gloomy American economy slows down diaspora remittances
Kenya benchmarks Egypt's 11pc in Eurobond buyback
Collateral-backed loans increase 30pc

India:

P&G India to invest Rs 2k crore in export hub in Gujarat
Govt bets Rs 1.4 lakh crore to amp up power reforms in FY24
Tridhya Tech Ltd to raise Rs 26.41 crore: IPO opens on June 30

Vietnam:

Vietnam attracts over 13.4 billion USD in FDI in H1
Vietnam's GDP grows by 3.72% in H1
Trade surplus reaches 12.25 billion USD in H1

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	9,550.40	0.0%	-0.1%	1.5%	-6.5%	AED/USD	3.67	0.0%	0.0%
Egypt	17,665.29	0.0%	-0.3%	1.0%	21.0%	EGP/USD	30.90	0.0%	25.1%
India	18,972.10	0.0%	1.6%	2.4%	4.8%	INR/USD	82.19	0.2%	-0.7%
Kenya	1,571.42	-0.3%	-0.7%	1.6%	-6.2%	KES/USD	140.55	0.1%	13.8%
Nigeria	2,173.77	0.0%	1.5%	7.6%	18.0%	NGN/USD	763.00	0.0%	39.5%
Saudi Arabia	11,458.98	0.0%	0.0%	4.0%	9.4%	SAR/USD	3.75	0.0%	-0.2%
South Africa	69,607.81	0.01%	0.7%	-0.6%	4.0%	ZAR/USD	18.78	1.4%	10.3%
Vietnam	1,125.29	-1.4%	-0.1%	5.5%	11.9%	VND/USD	23,571.50	0.0%	-0.3%

MSCI Emerging Markets

MSCI Frontier	485.37	-0.1%	0.8%	1.9%	2.8%	Brent Crude (\$)	74.34	0.2%	-13.5%
MSCI Frontier 100	1,096.49	-0.3%	0.7%	-0.4%	0.5%	Gold (\$)	1,917.90	-0.2%	5.0%
MSCI Emerging	987.07	-0.5%	-0.5%	3.0%	3.2%	Copper (\$)	8,177.50	0.1%	-2.3%
MSCI World (USD)	2,933.86	0.3%	1.1%	4.8%	12.7%	Coffee (\$)	162.42	-2.7%	4.0%

STOCKS

Nigeria*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Sterling	3.06	9.7%	118.6%	195.57	P Z Cussons	20.00	-3.1%	76.2%	27.39
FCMB	5.34	6.4%	38.7%	113.81	Axamansard	3.95	-1.3%	97.5%	31.49
Guaranty	34.40	5.2%	49.6%	2692.88	Flour Mills	34.10	-1.2%	20.1%	52.90
Transnational Corporation	3.46	4.8%	206.2%	118.64	UACN	9.95	-0.5%	-2.9%	10.06
UBA	12.25	4.7%	61.2%	878.22					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
FCMB	5.34	5.34	0.0%	113.81	Cap	19.20	15.25	25.9%	0.77
Zenith	34.00	34.00	0.0%	1769.84	Unilever	15.50	10.50	47.6%	8.28
Wema	5.02	5.02	0.0%	29.77	UBN	7.35	4.65	58.1%	0.67
UBN	7.35	7.35	0.0%	0.67	Nestle	1250.00	764.90	63.4%	303.92
UBA	12.25	12.25	0.0%	878.22	Custodian	7.50	4.55	64.8%	0.19

*Market closed on 29/6

Abu Dhabi*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Gulf Medical Projects Company	1.93	14.9%	-10.6%	0.06	National Corp for Tourism & Hotels	2.94	-3.0%	-2.0%	0.45
Gulf Cement Co.	0.51	14.2%	-2.3%	0.75	Bayanat AI PLC	4.10	-2.2%	-16.3%	8.63
Aram Group	2.25	12.5%	0.9%	0.00	Arkan Building Materials Company	1.42	-1.4%	-10.7%	5.81
OOREDOO	11.50	8.7%	38.6%	0.00	Abu Dhabi National Oil Co. For Distribution	3.90	-1.3%	-11.6%	32.40
Abu Dhabi National Energy Company	3.53	7.6%	2.9%	312.33	Q Holding PSC	2.36	-1.3%	-41.0%	12.14
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn DH)
Al Khazna Insurance Co.	0.24	0.24	0.0%	0.00	ANAN INVESTMENT HOLDING P.J.S.C	4.07	4.07	0.0%	0.00
Al Dhafra Insurance Co.	5.40	5.40	0.0%	0.00	The National Investor PRJSC	0.41	0.41	0.0%	0.00
Al Fujairah National Insurance Company	210.00	210.00	0.0%	0.00	United Fidelity Insurance Company	1.60	1.60	0.0%	0.00
Invest Bank	0.45	0.45	0.0%	0.00	Sharjah Insurance Company	1.49	1.49	0.0%	0.00
United Fidelity Insurance Company (P.S.C)	1.60	1.60	0.0%	0.00	Invest Bank	0.45	0.45	0.0%	0.00

*Market closed on 29/6

Egypt*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Palm Hills Development Company	2.12	5.0%	8.2%	23.06	Misr Fertilizers Production Company	231.70	-2.7%	62.7%	20.88
Medinet Nasr Housing	3.59	4.7%	10.5%	17.85	Edita Food Industries S.A.E	18.30	-1.4%	31.7%	1.69
Abu Dhabi Islamic Bank- Egypt	23.25	4.6%	29.4%	16.34	Orascom Construction	123.00	-0.5%	28.2%	5.49
Commercial International Bank	51.00	4.1%	23.0%	234.77	Juhayna Food Industries	12.29	-0.1%	25.5%	9.11
ELSWEDY ELECTRIC	20.37	3.4%	69.8%	30.06					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	25.88	25.88	0.0%	23.00	Cleopatra Hospital Co.	4.45	3.81	16.8%	1.53
Sidi Kerir Petrochemicals	22.17	22.17	0.0%	17.57	T M G Holding	9.00	6.50	38.5%	69.74
QALA For Financial Investments	2.91	2.91	0.0%	110.00	Taaleem Management Services	3.86	2.72	41.9%	0.10
Palm Hills Development Co.	2.12	2.12	0.0%	23.06	Tenth Of Ramadan Pharmaceutical Industries&Diagnostic	2.38	1.62	46.9%	7.74
Oriental Weavers	14.85	14.85	0.0%	14.32	E-finance For Digital and Financial Investments	17.06	11.25	51.6%	2.86

*Market closed on 29/6

India*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Adani Enterprises Limited	2413.00	5.6%	-37.5%	66088.174	HDFC Life Insurance Company Ltd	659.70	-1.1%	16.5%	14393.76
Adani Ports And Sez.	755.10	4.8%	-7.7%	13343.95	Tech Mahindra	1108.25	-1.0%	9.0%	2092.43
Jsw Steel	786.30	3.1%	2.4%	6523.80	Mahindra & Mahindra	1397.00	-0.4%	11.8%	3660.78
Sun Pharma Industries	1025.00	2.3%	2.4%	5377.20	Apollo Hospitals Enterprise Ltd	5132.10	-0.2%	14.6%	1865.14
Bajaj Auto	4725.00	2.3%	30.7%	3597.92	Hero Motocorp	2838.95	-0.2%	3.7%	2205.01
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Dr Reddys Lab	5113.00	5119.40	-0.1%	4500.95	Wipro	382.30	352.00	8.6%	1363.37
Larsen & Toubro	2424.00	2432.90	-0.4%	4195.86	Infosys	1296.00	1185.30	9.3%	7314.35
Hcl Technologies	1171.00	1175.95	-0.4%	1666.84	UPL	681.75	621.95	9.6%	2028.56
Titan Company	3031.00	3044.40	-0.4%	4612.46	Tata Consultancy Svs.	3221.00	2926.10	10.1%	5067.75
Tata Motors	586.00	590.00	-0.7%	9778.41	Kotak Mahindra Bank	1844.00	1631.00	13.1%	9824.77

*Market closed on 29/6

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
East African Breweries Limited	158.25	1.3%	-5.5%	0.09	Total Kenya Ltd	19.30	-3.5%	-19.1%	0.01
Centum Investment Company Plc	8.98	0.4%	7.4%	0.20	WPP Scangroup Plc	2.82	-2.8%	-6.3%	0.02
Safaricom Plc	17.45	0.3%	-27.7%	5.75	Nation Media Group	18.90	-1.8%	18.5%	0.04
					NCBA Group Plc	38.40	-1.4%	-2.4%	0.39
					Bamburi Cement Limited	25.05	-1.4%	-20.5%	0.56
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
NCBA Group Plc	39.10	40.90	-4.4%	2.02	KCB Group Plc	29.30	28.50	2.8%	19.80
Stanbic Holdings	112.00	117.75	-4.9%	0.06	Equity Group Holdings Plc	37.50	35.80	4.7%	50.18
Standard Chartered Bank Kenya Ltd	161.25	171.00	-5.7%	2.64	Kengen Limited	2.30	2.15	7.0%	1.03
Absa Bank Kenya	11.75	12.95	-9.3%	0.85	Nairobi Securities Exchange Plc	6.02	5.62	7.1%	0.05
The Cooperative Bank of Kenya Ltd	12.20	14.00	-12.9%	1.38	British American Tobacco Kenya Ltd	429.50	400.00	7.4%	0.09

Saudi Arabia*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
First Milling Co.	70.50	17.5%	100.0%	634.04	Arabian Contracting Services Co.	178.00	-8.3%	66.4%	69.77
Abdulmohsen Alhokair Group for Tourism and Development	2.76	9.5%	-84.6%	8.82	Saudi Pharmaceutical Industries and Medical Appliances Corp.	38.05	-8.1%	74.7%	45.52
Al Mawarid Manpower Co.	94.90	7.8%	800.4%	308.47	Arabian Shield Coop Insurance Co.	19.86	-6.4%	26.5%	75.21
Saudi Automotive Services Co.	58.40	6.0%	79.7%	87.03	Aljazira Takaful Taawuni Co.	18.78	-6.1%	27.8%	19.48
Fitaihi Holding Group	38.30	5.8%	28.7%	33.17	Morabaha Marina Financing Co.	14.12	-5.5%	200.0%	70.22
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Jamjoom Pharmaceuticals Factory Co.	89.50	89.50	0.0%	176.36	Abdullah Al Othaim Markets Co.	13.94	13.94	0.0%	13.27
Al Mawarid Manpower Co.	94.90	94.90	0.0%	308.47	Abdulmohsen Alhokair Group for Tourism and Development	2.76	2.76	0.0%	8.82
Saudi Aramco Base Oil Co.	137.00	137.00	0.0%	93.33	Al Kathiri Holding Co.	3.09	3.09	0.0%	8.61
Americana Restaurants International PLC	4.29	4.29	0.0%	63.16	Alkabeer REIT Fund	6.79	6.79	0.0%	0.46
Power & Water Utility Co for Jubail & Yanbu	70.20	70.20	0.0%	141.65	Allied Cooperative Insurance Group	15.62	15.62	0.0%	5.59

*Market closed on 29/6

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Sibanye Stillwater Ltd	2885.00	3.0%	-35.5%	44688.65	Reinet Investments SCA	331528.00	-2.1%	912.7%	214750.58
Absa Group Ltd	16516.00	1.7%	-14.8%	56154.40	AngloGold Ashanti Ltd	135013.00	-1.9%	310.1%	114661.14
Cie Financiere Richemont SA	314762.00	1.3%	41.1%	27607.78	NEPI Rockcastle NV	85200.00	-1.8%	726.6%	40827.84
Glencore PLC	10361.00	1.2%	-9.1%	15541.50	Investec Ltd	1136.00	-1.5%	-89.4%	7122.72
Mr Price Group Ltd	14227.00	1.2%	-10.5%	20629.15	Anheuser-Busch InBev SA/NV	11584.00	-1.2%	-88.7%	10339.76
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn R)
Reinet Investments SCA	40550.00	40931.00	-0.9%	6162.38	Growthpoint Properties Ltd	1136.00	1134.00	0.6%	7122.72
Aspen Pharmacare Holdings Ltd	18100.00	18287.00	-1.0%	9361.86	Mondi PLC	28380.00	28075.00	1.1%	4027.97
Remgro Ltd	14366.00	14523.00	-1.1%	11214.24	Anglo American PLC	52415.00	52200.00	1.2%	49838.28
Bid Corp Ltd	40504.00	41000.00	-1.2%	20877.79	Sasol Ltd	22900.00	22624.00	1.2%	26335.00
Anheuser-Busch InBev SA/NV	104747.00	108016.00	-3.0%	11565.12	Nedbank Group Ltd	22551.00	22266.00	1.3%	28188.75

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Vinamilk	71900.00	1.8%	-5.5%	550.725,30	Saigon Securities Inc	25450.00	-4.1%	43.8%	517.211,47
Vietcombank	101900.00	0.8%	27.4%	65.491,29	Hoa Phat Group JSC	25800.00	-3.0%	43.3%	960.803,89
					Phat Dat Real Estate Development Corp	16500.00	-2.9%	21.3%	169.573,37
					Mobile World Inv. Corp	42700.00	-2.7%	-0.5%	141.732,40
					Ho Chi Minh City Devp	18350.00	-2.1%	15.0%	56.280,95
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn ₫)
Vietcombank	101900.00	101900.00	0.0%	65.491,29	BaoViet Holdings	44300.00	44300.00	0.0%	49.888,69
Bank for Inv. and Devp	44500.00	49950.00	-10.9%	71.445,89	Mobile World Inv. Corp	42700.00	42700.00	0.0%	141.732,40
FPT Corp	86500.00	97944.43	-11.7%	48.765,15	No Va Land Invest	15000.00	15000.00	0.0%	600.821,68
Sai Gon Thuong Tin Commercial	29550.00	36700.00	-19.5%	437.796,07	Phat Dat Real Estate Development Corp	16500.00	16500.00	0.0%	169.573,37
Vinamilk	71900.00	87004.15	-17.4%	550.725,30	Tien Phong Commercial Joint Stock Bank	18100.00	18100.00	0.0%	71.998,12

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