

JSE

JSE All-Share Index was closed on Friday on account of Youth Day.

BRVM

BRVM Composite Index increased by 0.63% and closed at 196.36 points on Friday, with Solibra Côte d'Ivoire and Tractafic Motors Côte d'Ivoire being the top gainers.

NSE

NGX All-Share Index decreased by 0.33% to close at 59,000.96 points on Friday, as the Banking, Insurance, and Oil & Gas sectors recorded losses.

EGX

EGX 30 Index increased by 0.81% and closed at 18,026.17 points on Friday, as the market gained 13 billion of market cap, amid Egyptian and Arab buying.

ESG

Casablanca ESG 10 Index increased by 0.86% to close at 854,26 points on Friday.

Capital Markets

JSE Johannesburg Stock Exchange	↔	0.00%
BRVM Bourse Régionale des Valeurs Mobilières	▲	0.63%
NGX Nigerian Stock Exchange	▼	0.33%
EGX Egyptian Stock Exchange	▲	0.81%
ESG Casablanca Stock Exchange	▲	0.86%

African Markets

Nigeria: NGX 30 Index fell by 6.06% to close at 2137.35 points on Friday. International Breweries and Dangote Sugar were the top losers.

Egypt: EGX 30 Index increased by 0.81% and closed at 18,026.17 points on Friday, as the market gained 13 billion of market cap, amid Egyptian and Arab buying.

Kenya: NSE 20 Index inched down by 0.01% and closed at 1,564.72 points on Friday. Total Kenya Ltd and Absa Bank Kenya were the top losers.

South Africa: JSE Top 40 Index was closed on Friday on account of Youth Day.

Nigeria Key Indicators

	Current
Inflation	22.41%
Exchange Rate (I&E window)	₦ 663.04
INTERBANK RATES	
OPR	11.60 ↔
Overnight	12.10 ↔

Other Emerging Markets

Abu Dhabi: ADX Index increased by 0.66% to close at 9446.59 points on Friday, as gains in the Telecommunications, Financials, and Energy sectors led shares higher. MSCI UAE climbed by 1.74% to close at 391.53 points.

Vietnam: VN-30 Index inched up by 0.04% to close at 1,109.06 points on Friday, as blue-chip companies recorded gains. MSCI Vietnam inched up by 0.01% to close at 657.66 points.

Saudi Arabia: Tadawul All Share Index increased marginally by 0.01% to close at 11,516.89 points on Friday, as gains in the Commercial & Professional Svc, Media and Entertainment, and Pharma, Biotech & Life Science sectors led shares higher. MSCI Saudi Arabia inched up by 0.03% and closed at 1,519.18 points.

India: Nifty 50 Index increased by 0.74% to close at 18,826.00 points on Friday, as gains in the Health Care, Metal, and IT led shares higher. MSCI India increased by 0.71% to close at 2,116.15 points.

News

Nigeria:

Nigeria, Morocco, others sign MoU on \$30bn pipeline
Power projects : FG secures \$750m World Bank loan
May oil output generates N1.3tn, production hits 36 mn barrels

Kenya:

Corporate income tax target lowered by Sh20.6 billion
Treasury halves Hustler Fund budget to Sh10bn
Kenya Sells Record 2.2m Tonnes of Carbon Credits to Saudi Firms

Abu Dhabi:

ADIB signs MoU with ADIO to back domestic enterprises
Dubai Chambers opens London office as UK trade hits \$8.6bn
Beyon Cyber signs MoU with Injazat for expanding coverage

Saudi Arabia:

Saudi Arabia, France to explore investment opportunities
PIF launches Liferia to boost pharma manufacturing in Kingdom
Saudi transport authority approves 15 licensing, technical guides for railways

Egypt:

Egypt's 11-month primary surplus 1.2% of GDP: FM
IFC to act as strategic advisor to Egypt's IPO program
Allianz, Credit Agricole renew bancassurance partnership for 4 years

South Africa:

SA's GDP growth to fall sharply this year on power cuts, inflation: IMF
Multichoice plans to move beyond pay-TV
Scrap metal export ban extended for six months

India:

Direct tax kitty swells 12.7% on robust advance mop-up
Tata Steel sets FY24 capex at Rs 16,000 crore
Transamerica scraps rest of \$2 billion IT deal with TCS

Vietnam:

Vietnamese, Russian power companies sign MoU at SPIEF 2023
Hải Dương Province attracts \$210m in FDI in new projects
SSC to launch corporate bond trading system in July

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	9,446.59	0.7%	0.8%	0.4%	-7.5%	AED/USD	3.67	0.0%	0.0%
Egypt	18,026.17	0.8%	2.9%	3.0%	23.5%	EGP/USD	30.90	0.0%	25.1%
India	18,826.00	0.7%	1.4%	1.6%	4.0%	INR/USD	81.98	0.0%	-0.9%
Kenya	1,564.72	-0.01%	-1.8%	1.2%	-6.6%	KES/USD	139.30	-0.4%	12.8%
Nigeria	2,137.35	-6.1%	5.7%	5.8%	16.0%	NGN/USD	663.04	-5.6%	30.4%
Saudi Arabia	11,516.89	0.01%	1.1%	4.6%	9.9%	SAR/USD	3.75	0.0%	-0.2%
South Africa	73,035.28	0.0%	2.0%	4.3%	9.1%	ZAR/USD	18.23	-0.1%	7.1%
Vietnam	1,109.06	0.04%	0.7%	4.0%	10.3%	VND/USD	23,521.50	0.0%	-0.5%

MSCI Emerging Markets

MSCI Frontier	481.61	-0.04%	-0.7%	1.1%	2.0%	Brent Crude (\$)	76.61	1.2%	-10.8%
MSCI Frontier 100	1,094.83	-0.1%	-2.1%	-0.6%	0.4%	Gold (\$)	1,971.20	0.03%	7.9%
MSCI Emerging	1,030.03	0.6%	2.8%	7.5%	7.7%	Copper (\$)	8,566.50	0.1%	2.3%
MSCI World (USD)	2,962.34	-0.1%	2.7%	5.8%	13.8%	Coffee (\$)	175.65	1.7%	12.5%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Transnational Corporation	3.50	3.9%	209.7%	42.70	Wema	4.82	-8.2%	23.6%	8.56
Nigerian Breweries	43.90	3.3%	7.1%	47.31	International Breweries	5.10	-4.7%	8.5%	9.39
Ecobank	15.40	1.0%	45.3%	28.43	Dangote Sugar	23.00	-4.2%	43.3%	95.71
Fidelity	6.94	0.4%	59.5%	214.37	Guaranty	30.60	-3.9%	33.0%	908.87
Unilever	15.70	0.3%	35.3%	47.29	Stanbic IBTC	52.00	-3.7%	55.5%	158.07
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
FCMB	5.00	5.00	0.0%	14.79	Cap	19.20	15.25	25.9%	8.90
Zenith	31.00	31.00	0.0%	1211.55	Custodian	6.70	4.55	47.3%	3.01
Wema	4.82	4.82	0.0%	8.56	Unilever	15.70	10.50	49.5%	47.29
UBA	11.10	11.10	0.0%	524.26	UBN	7.05	4.65	51.6%	2.00
Transnational Corporation	3.50	3.50	0.0%	42.70	Nestle	1250.00	764.90	63.4%	22.76

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Hayah Insurance Company P.J.S.C	1.19	14.4%	22.7%	1.63	GFH Financial Group	1.01	-3.8%	14.8%	3.66
Commercial Bank International	0.70	13.0%	-18.1%	0.00	Invictus Investment Company PLC	2.74	-2.5%	-28.3%	5.93
Sharjah Cement and Industrial Development Co.	0.64	8.5%	4.1%	0.00	APEX INVESTMENT	1.83	-2.1%	-47.7%	2.56
Abu Dhabi National Hotels Co.	5.00	5.3%	30.5%	2.46	Al Yah Satellite Communications Co	2.51	-2.0%	0.4%	3.70
ESG EMIRATES STALLIONS GROUP	4.87	3.8%	-37.2%	10.47	Fertiglobe plc	3.26	-1.8%	-22.9%	21.41
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn DH)
Al Khazna Insurance Co.	0.24	0.24	0.0%	0.00	ANAN INVESTMENT HOLDING P.J.S.C	4.07	4.07	0.0%	0.00
Al Dhafra Insurance Co.	5.40	5.40	0.0%	0.00	The National Investor	0.41	0.41	0.0%	0.00
Al Fujairah National Insurance Co.	210.00	210.00	0.0%	0.00	Invictus Investment Company PLC	2.74	2.74	0.0%	5.93
Invest Bank	0.45	0.45	0.0%	0.00	United Fidelity Insurance Company	1.60	1.60	0.0%	0.00
United Fidelity Insurance Company	1.60	1.60	0.0%	0.00	Sharjah Insurance Company	1.49	1.49	0.0%	0.00

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Ezz Steel	38.50	6.9%	65.6%	147.74	Orascom Construction	119.12	-2.3%	24.1%	3.79
Eastern Company	21.07	5.4%	47.2%	6.19	Misr Fertilizers Production Company	227.50	-1.1%	59.8%	22.61
ELSWEDY ELECTRIC	19.80	4.5%	65.0%	59.25	Abu Dhabi Islamic Bank- Egypt	21.81	-0.8%	21.4%	7.95
Oriental Weavers	15.50	4.2%	49.0%	24.95	E-finance For Digital and Financial Investments	17.74	-0.7%	-6.7%	1.92
Tenth Of Ramadan Pharmaceutical Industries&Diagnostic	2.54	2.8%	-14.5%	21.83	Commercial International Bank	52.90	-0.2%	63.7%	17.03
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	26.78	26.78	0.0%	11.01	Cleopatra Hospital Co.	4.50	3.81	18.1%	3.14
Sidi Kerir Petrochemicals	22.68	22.68	0.0%	38.27	T M G Holding	9.21	6.50	41.7%	25.86
QALA For Financial Investments	2.88	2.88	0.0%	160.53	Taaleem Management Services	3.91	2.72	43.8%	0.24
Palm Hills Development Company	2.18	2.18	0.0%	19.60	Tenth Of Ramadan Pharmaceutical Industries & Diagnostic	2.54	1.62	56.8%	21.83
Oriental Weavers	15.50	15.50	0.0%	24.95	E-finance For Digital and Financial Investments	17.74	11.25	57.7%	1.92

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
HDFC Life Insurance Company Ltd	610.20	5.9%	7.8%	6907.429	Wipro	380.40	-2.2%	-3.1%	7865.08
SBI Life Insurance	1281.25	3.2%	4.1%	2614.67	Bajaj Auto	4638.00	-1.8%	28.3%	3062.53
Bajaj Finserv	1509.65	2.4%	-2.5%	3141.94	Bharat Petroleum	376.00	-0.8%	13.8%	804.80
Dr Reddys Lab	4900.00	2.0%	15.6%	3745.05	Power Grid Corp Of India	245.45	-0.4%	14.9%	1789.29
Titan Company	2959.00	1.8%	13.9%	3007.40	Hero Motocorp	2835.00	-0.3%	3.5%	2909.54
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Titan Company	2959.00	2960.00	-0.03%	3007.40	Wipro	380.40	352.00	8.1%	7865.08
NTPC	188.20	188.70	-0.3%	1608.56	Tata Consultancy Svs.	3177.30	2926.10	8.6%	13199.06
Britannia Inds.	5040.00	5058.60	-0.4%	2048.40	Infosys	1290.00	1185.30	8.8%	11013.77
ITC	453.50	455.60	-0.5%	5310.14	Kotak Mahindra Bank	1857.00	1631.00	13.9%	5907.19
Axis Bank	982.00	989.70	-0.8%	8692.45	UPL	692.00	607.50	13.9%	2347.89

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Centum Investment Company	8.74	2.6%	4.5%	0.39	Total Kenya Ltd	20.65	-3.7%	-13.4%	0.03
Standard Chartered Bank Kenya Ltd	160.75	0.9%	12.6%	0.27	Absa Bank Kenya	11.55	-1.3%	-6.1%	17.39
Stanbic Holdings	111.25	0.9%	9.1%	0.03	East African Breweries Limited	158.75	-1.1%	-5.2%	0.48
Kenya Power & Lighting Limited	1.56	0.6%	0.0%	1.10	Bamburi Cement Ltd	26.80	-0.7%	-14.9%	0.01
Safaricom Plc	14.90	0.3%	-38.3%	207.19	Kenya Reinsurance Corporation Ltd	1.98	-0.5%	8.2%	0.14
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
NCBA Group Plc	39.30	40.90	-3.9%	0.14	KCB Group Plc	29.45	28.50	3.3%	11.19
Stanbic Holdings	111.25	117.75	-5.5%	0.03	Equity Group Holdings Plc	37.15	35.80	3.8%	16.19
Standard Chartered Bank Kenya Ltd	160.75	171.00	-6.0%	0.27	Diamond Trust Bank Limited	45.80	44.00	4.1%	0.11
Absa Bank Kenya	11.55	12.95	-10.8%	17.39	British American Tobacco Kenya Ltd	420.25	400.00	5.1%	20.30
The Cooperative Bank of Kenya Ltd	12.20	14.00	-12.9%	71.75	Nairobi Securities Exchange Plc	5.94	5.62	5.7%	0.06

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
AlJazira Mawten REIT Fund	20.80	6.7%	16.6%	24.36	Alinma Tokio Marine Co.	14.66	-8.2%	22.2%	24.55
Mouwawat Medical Services Co.	271.00	6.1%	29.7%	37.07	Bawan Co.	35.95	-4.3%	22.5%	21.56
Al Hammadi Company for Development and Investment	63.00	6.1%	57.1%	124.43	Al Hassan Ghazi Ibrahim Shaker Co.	25.10	-3.5%	31.3%	20.57
Al-Baha Investment and Development Co.	19.98	5.2%	73.7%	50.80	Salama Cooperative Insurance Co.	23.02	-2.9%	77.6%	7.33
Saudi Tadawul Group Holding Co.	200.00	4.2%	10.5%	118.97	Middle East Healthcare Co.	72.00	-2.8%	182.9%	124.30
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Saudi Aramco Base Oil Co.	141.40	141.40	0.0%	73.24	Abdullah Al Othaim Markets Co.	13.98	13.98	0.0%	18.60
Arabian Drilling Co.	160.00	160.00	0.0%	75.54	Al Kathiri Holding Co.	3.23	3.23	0.0%	17.19
Power & Water Utility Co for Jubail & Yanbu	68.70	68.70	0.0%	80.42	Alkhabeer REIT Fund	6.85	6.85	0.0%	1.06
Riyadh Cables Group Co.	65.20	65.20	0.0%	7.24	Allied Cooperative Insurance Group	16.32	16.32	0.0%	6.24
Nahdi Medical Co.	173.60	173.60	0.0%	22.21	Arabian Centres Co.	22.64	22.64	0.0%	32.40

South Africa*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Naspers Ltd	322542.00	3.5%	14.2%	719268.66	Sibanye Stillwater Ltd	3312.00	-2.4%	-25.9%	30735.36
Prosus NV	137658.00	2.6%	16.9%	340015.26	Gold Fields Ltd	27559.00	-1.7%	56.5%	380865.38
Bidvest Group Ltd/The	27134.00	2.5%	26.6%	146794.94	Anglo American Platinum Ltd	107396.00	-1.2%	-24.6%	128875.20
Vodacom Group Ltd	12247.00	2.4%	-0.2%	104834.32	MTN Group Ltd	14281.00	-1.2%	12.2%	337602.84
Clicks Group Ltd	26879.00	2.4%	-0.5%	73648.46	Impala Platinum Holdings Ltd	15701.00	-0.6%	-26.3%	197204.56
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn R)
Reinet Investments SCA	41825.00	41949.00	-0.3%	167718.25	Nedbank Group Ltd	22928.00	22566.00	1.6%	253812.96
Aspen Pharmacare Holdings Ltd	18843.00	18900.00	-0.3%	101940.63	Mondi PLC	29442.00	28759.00	2.4%	166052.88
Remgro Ltd	14550.00	14617.00	-0.5%	87882.00	Growthpoint Properties Ltd	1257.00	1221.00	2.9%	54264.69
Bid Corp Ltd	43083.00	43386.00	-0.7%	195165.99	Sasol Ltd	26102.00	25298.00	3.2%	235701.06
Anheuser-Busch InBev SA/NV	105557.00	106607.00	-1.0%	123501.69	Anglo American PLC	59615.00	49368.00	20.8%	535342.70

*Market closed on 16/6

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Sai Gon Thuong Tin Commercial	29000.00	4.3%	28.9%	1.296.024,66	Vietnam National Petroleum Group	37200.00	-2.9%	17.4%	23.590,54
Saigon Securities Inc	26100.00	1.6%	47.5%	913.882,29	Phat Dat Real Estate Development Corp	16850.00	-2.6%	23.9%	332.007,39
Vietcombank	105000.00	1.5%	31.3%	139.810,24	Saigon Beer Alcohol Beverage Corp.	155000.00	-2.5%	-7.1%	36.788,96
FPT Corp	84500.00	0.5%	9.9%	190.102,52	No Va Land Invest	14900.00	-2.3%	6.4%	782.708,21
Asia Commercial JS Bank	21800.00	0.5%	-0.5%	314.981,21	Vietnam JSC Bank	28500.00	-1.7%	4.6%	215.216,71
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn ₫)
Vietcombank	105000.00	105000.00	0.0%	139.810,24	BaoViet Holdings	44050.00	44050.00	0.0%	43.486,46
Bank for Inv. and Devp	43700.00	49950.00	-12.5%	63.655,88	Mobile World Inv. Corp	41350.00	41350.00	0.0%	184.852,36
FPT Corp	84500.00	97944.43	-13.7%	190.102,52	No Va Land Invest	14900.00	14900.00	0.0%	782.708,21
Sai Gon Thuong Tin Commercial	29000.00	36700.00	-21.0%	1.296.024,66	Phat Dat Real Estate Development Corp	16850.00	16850.00	0.0%	332.007,39
Saigon Beer Alcohol Beverage Corp.	155000.00	197900.00	-21.7%	36.788,96	Tien Phong Commercial Joint Stock Bank	18200.00	18200.00	0.0%	88.798,46

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