

## JSE

JSE All-Share Index increased by 0.30% and closed at 78,060.22 points on Wednesday, as the Resources and Financials sectors recorded gains.

## BRVM

BRVM Composite Index increased by 0.24% and closed at 195.51 points on Wednesday, with Onatel Burkina Faso and Setao Côte d'Ivoire being the top gainers.

## NSE

NGX All-Share Index surged by 3.13% to close at 59,985.10 points on Wednesday, as the Banking, Insurance, and Oil & Gas sectors recorded gains.

## EGX

EGX 30 Index inched up by 0.04% and closed at 17,873.28 points on Wednesday, as the market gained 1 billion of market cap, amid Egyptian and Arab buying.

## ESG

Casablanca ESG 10 Index climbed by 1.31% to close at 828,63 points on Wednesday.

## Capital Markets

<b>JSE</b> Johannesburg Stock Exchange	▲	0.30%
<b>BRVM</b> Bourse Régionale des Valeurs Mobilières	▲	0.24%
<b>NGX</b> Nigerian Stock Exchange	▲	3.13%
<b>EGX</b> Egyptian Stock Exchange	▲	0.04%
<b>ESG</b> Casablanca Stock Exchange	▲	1.31%

## African Markets

**Nigeria:** NGX 30 Index surged by 9.81% to close at 2311.50 points on Wednesday. Sterling, Seplat, International Breweries, Dangote Sugar, and MTNN were the top gainers.

**Egypt:** EGX 30 Index inched up by 0.04% and closed at 17,873.28 points on Wednesday, as the market gained 1 billion of market cap, amid Egyptian and Arab buying.

**Kenya:** NSE 20 Index inched down by 0.003% and closed at 1,580.92 points on Wednesday. Nairobi Securities Exchange Plc and NCBA Group Plc were the top losers.

**South Africa:** JSE Top 40 Index increased by 0.20% and closed at 72,628.88 points on Wednesday, as the Resources and Financials sectors recorded gains.

## Nigeria Key Indicators

	Current
Inflation	22.22%
Exchange Rate (I&E window)	₦ 664.04

## INTERBANK RATES

OPR	11.70 ▼
Overnight	12.20 ▼

## Other Emerging Markets

**Abu Dhabi:** ADX Index increased by 0.44% to close at 9,392.56 points on Wednesday, as gains in the Telecommunications, Financials, and Utilities sectors led shares higher. MSCI UAE jumped by 1.16% to close at 383.96 points.

**Vietnam:** VN-30 Index decreased by 0.43% to close at 1,110.60 points on Wednesday, as blue-chip companies recorded losses. MSCI Vietnam decreased by 0.38% to close at 660.00 points.

**Saudi Arabia:** Tadawul All Share Index jumped by 1.04% to close at 11,533.03 points on Wednesday, as gains in the Commercial & Professional Svc, Media and Entertainment, and Health Care Equipment & Svc sectors led shares higher. MSCI Saudi Arabia increased by 0.92% and closed at 1,519.57 points.

**India:** Nifty 50 Index increased by 0.21% to close at 18,755.90 points on Wednesday, as gains in the FMCG, Pharma and Health Care led shares higher. MSCI India increased by 0.25% to close at 2,103.27 points.

## News

### Nigeria:

Currency floating: Private sector, economists back CBN as naira falls to 664/\$  
OPEC projects Nigeria's economy recovery in coming months  
FG, Oando sign MoU to boost renewable energy access

### Kenya:

Budget squeezes salaried workers in bid to lift hustlers  
Equity snaps up Rwanda bank in Sh6.7bn deal  
Micro-financiers hit SMEs with up to 32pc interest rates

### Abu Dhabi:

UAE Central Bank pauses rate hikes  
CBD raises \$500 million in green bond issuance  
Mubadala forms JV to build \$600m property portfolio in Japan

### Saudi Arabia:

AIUla inks deal with Schneider Electric to adopt clean energy solutions  
Saudi firms bid for 2m tons of carbon credits in Kenya auction  
Saudi Arabia eyes \$20bn investments in food industry by 2035

### Egypt:

Egypt to launch 2 oil, natural gas exploration tenders by end-2023  
Egyptian bank assets rise 14 percent in first three months of 2023  
Emirates NBD Egypt, Buna team up to facilitate cross-border payments

### South Africa:

Retail sales & business confidence drop due to power cuts, high rates  
Prosus issues profit warning as Tencent's earnings decline  
Spar breaches debt covenants with banks as weak rand weighs

### India:

Wholesale inflation shrinks 3.5% in May, lowest in 8 years  
Tata Steel inks deal to cut carbon emissions with Germany's SMS group  
BSE sells 4.5% stake in CDSL for Rs 468 crore

### Vietnam:

Australia, WB extend partnership to support Vietnam's development  
ABBANK share issuance to pay dividends hikes capital to \$444m  
Petrovietnam boosts production to help alleviate power shortage

## Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	9,392.56	0.4%	0.3%	-0.1%	-8.0%	AED/USD	3.67	0.0%	0.0%
Egypt	17,873.28	0.04%	2.0%	2.2%	22.4%	EGP/USD	30.90	0.0%	25.1%
India	18,755.90	0.2%	1.0%	1.2%	3.6%	INR/USD	82.00	-0.4%	-0.9%
Kenya	1,580.92	-0.003%	-0.8%	2.2%	-5.7%	KES/USD	139.70	0.1%	13.1%
Nigeria	2,311.50	9.8%	14.3%	14.4%	25.5%	NGN/USD	664.04	29.0%	33.4%
Saudi Arabia	11,533.03	1.0%	1.2%	4.7%	10.1%	SAR/USD	3.75	0.0%	-0.2%
South Africa	72,628.88	0.2%	1.4%	3.8%	8.5%	ZAR/USD	18.33	-1.7%	7.7%
Vietnam	1,110.60	-0.4%	0.9%	4.2%	10.5%	VND/USD	23,507.50	0.0%	-0.5%

## MSCI Emerging Markets

MSCI Frontier	489.82	0.3%	1.0%	2.8%	3.7%	Brent Crude (\$)	73.20	-1.5%	-14.8%
MSCI Frontier 100	1,134.55	0.6%	1.5%	3.0%	4.0%	Gold (\$)	1,968.90	0.5%	7.8%
MSCI Emerging	1,014.91	0.2%	1.3%	5.9%	6.1%	Copper (\$)	8,509.00	0.6%	1.6%
MSCI World (USD)	2,939.59	0.3%	1.9%	5.0%	12.9%	Coffee (\$)	172.00	-1.1%	10.1%

## STOCKS

### Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Sterling	2.75	10.0%	96.4%	47.95	BUA Cement	86.00	-6.5%	-12.0%	130.96
Sepilat Petroleum	1320.00	10.0%	20.0%	651.20	Julius Berger	30.00	-4.5%	22.4%	59.90
International Breweries	5.50	10.0%	17.0%	246.82	Axamansard	4.20	-2.3%	110.0%	55.81
Dangote Sugar	25.30	10.0%	57.6%	570.75	Dangote Cement	284.00	-1.0%	8.8%	635.81
MTNN	284.90	10.0%	32.5%	934.41					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
FCMB	5.40	5.40	0.0%	224.77	Cap	19.35	15.25	26.9%	14.98
Zenith	33.80	33.80	0.0%	3971.59	Unilever	15.10	10.50	43.8%	15.02
Wema	4.92	4.92	0.0%	45.17	Custodian	6.80	4.55	49.5%	82.18
UBN	7.45	7.45	0.0%	8.39	UBN	7.45	4.65	60.2%	8.39
UBA	11.95	11.95	0.0%	2744.22	Nestle	1250.00	764.90	63.4%	241.40

### Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Aram Group	2.30	15.0%	3.1%	0.00	HILY HOLDING	3.60	-10.0%	10.8%	0.01
GFH Financial Group B.S.C	1.08	9.1%	22.7%	21.64	Ras Al Khaimah Poultry & Feeding	1.80	-3.7%	11.8%	0.01
RAK Co. for White Cement & Construction Materials	1.25	5.9%	-30.2%	0.09	APEX INVESTMENT	1.89	-2.1%	-46.0%	3.92
Methaq Takaful Insurance Compnay	0.63	5.3%	-0.8%	6.71	Al Seer Marine Supplies & Equipment Co.	7.60	-1.9%	-19.3%	6.47
First Abu Dhabi Bank	13.12	2.0%	-23.3%	25.05	BURJEEL HOLDINGS	2.24	-1.8%	-1.3%	5.59
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn DH)
Al Khazna Insurance Co.	0.24	0.24	0.0%	0.00	ANAN INVESTMENT HOLDING P.J.S.C	4.07	4.07	0.0%	0.00
Al Fujairah National Insurance Company	210.00	210.00	0.0%	0.00	The National Investor	0.45	0.45	0.0%	0.00
Invest Bank	0.45	0.45	0.0%	0.00	Al Dhafra Insurance	5.40	5.40	0.0%	0.00
United Fidelity Insurance Company (P.S.C)	1.60	1.60	0.0%	0.00	Sharjah Insurance Company	1.49	1.49	0.0%	0.00
The National Investor PRJSC	0.45	0.45	0.0%	0.00	Oman & Emirates Investment Holding	0.32	0.32	0.0%	0.00

## Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Cleopatra Hospital Company	4.49	2.3%	-15.6%	22.38	Misr Fertilizers Production Company	232.99	-5.5%	63.6%	229.12
QALA For Financial Investments	2.96	1.7%	42.3%	217.52	GB AUTO	5.95	-2.6%	11.0%	66.80
Eastern Company	19.25	1.5%	34.5%	31.21	Credit Agricole Egypt	13.02	-2.5%	53.9%	1.22
Ezz Steel	35.90	1.4%	54.4%	32.88	Tenth Of Ramadan Pharmaceutical Industries & Diagnostic	2.44	-2.4%	-17.8%	13.58
Egyptian Financial Group	20.00	1.2%	11.9%	202.93	Oriental Weavers	15.07	-2.0%	10.7%	58.98
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	27.46	27.46	0.0%	38.91	Cleopatra Hospital Co.	4.49	3.81	17.8%	22.38
Sidi Kerir Petrochemicals	22.36	22.36	0.0%	27.07	T M G Holding	9.20	6.50	41.5%	12.95
QALA For Financial Investments	2.96	2.96	0.0%	217.52	Taaleem Management Services	3.97	2.72	46.0%	0.71
Palm Hills Development Company	2.17	2.17	0.0%	58.98	Tenth Of Ramadan Pharmaceutical Industries & Diagnostic	2.44	1.62	50.6%	13.58
Oriental Weavers	15.07	15.07	0.0%	10.78	E-finance For Digital and Financial Investments	17.70	11.25	57.3%	14.53

## India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Tata Consumer products Ltd.	862.25	5.2%	12.4%	6538.137	Indusind Bank	1322.15	-1.1%	8.4%	3791.05
Grasim Industries	1780.00	2.4%	3.3%	1431.57	Bajaj Finance	7094.00	-1.0%	7.9%	2854.80
Jsw Steel	774.45	2.4%	0.8%	3676.09	Bharti Airtel	826.60	-0.9%	2.5%	4215.31
Power Grid Corp Of India	245.95	1.5%	15.1%	1898.02	Axis Bank	977.30	-0.9%	4.7%	8477.59
Tata Motors	569.75	1.3%	46.9%	7217.95	Hero Motocorp	2928.00	-0.8%	6.9%	895.15
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Nestle India Limited	22749.90	22749.90	0.0%	1639.02	Infosys	1302.00	1185.30	9.8%	4489.36
Ultratech Cement	8362.35	8366.95	-0.1%	2411.08	Tata Consultancy Svs.	3245.30	2926.10	10.9%	5381.88
Tata Consumer products Ltd.	862.25	865.00	-0.3%	6538.14	UPL	682.95	607.50	12.4%	2739.00
Jsw Steel	774.45	779.00	-0.6%	3676.09	Wipro	397.10	352.00	12.8%	3656.69
Titan Company	2908.00	2928.20	-0.7%	1795.43	Kotak Mahindra Bank	1862.00	1631.00	14.2%	10355.00

## Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Bamburi Cement Limited	26.80	2.9%	-14.9%	0.03	Nairobi Securities Exchange Plc	5.94	-2.3%	-12.4%	0.03
Kengen Limited	2.32	0.9%	-28.0%	0.19	NCBA Group Plc	38.75	-2.1%	-1.5%	8.47
WPP Scangroup Plc	2.84	0.7%	-5.6%	0.06	Kenya Power & Lighting Limited	1.56	-1.3%	0.0%	0.27
Nation Media Group	20.50	0.2%	28.5%	12.95	East African Breweries Limited	163.00	-1.2%	-2.7%	18.22
					Safaricom	14.95	-0.7%	-38.1%	56.61
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
NCBA Group Plc	38.75	40.90	-5.3%	8.47	Equity Group Holdings Plc	37.10	35.80	3.6%	65.17
Standard Chartered Bank Kenya Ltd	160.25	171.00	-6.3%	5.53	Nairobi Securities Exchange Plc	5.94	5.62	5.7%	0.03
Stanbic Holdings	109.75	117.75	-6.8%	1.58	British American Tobacco Kenya Ltd	424.75	400.00	6.2%	9.68
Absa Bank Kenya	11.75	12.95	-9.3%	0.98	Kengen Limited	2.32	2.15	7.9%	0.19
The Cooperative Bank of Kenya Ltd	12.20	14.00	-12.9%	1.78	KCB Group Plc	31.00	28.50	8.8%	79.21

## Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Tourism Enterprise Co.	1.04	9.5%	-92.8%	38.35	Anaam International Holding Group	25.90	-3.7%	25.1%	53.35
Almarai Co.	64.00	9.4%	19.6%	182.64	Saudia Dairy and Foodstuff Co.	358.80	-3.6%	66.1%	35.60
Saudi Tadawul Group Holding Co.	192.80	7.5%	6.5%	253.74	Takween Advanced Industries Co.	10.10	-1.9%	12.2%	10.63
Al Hammadi Company for Development and Investment	61.60	6.6%	53.6%	170.22	Arabian Drilling Co.	160.20	-1.7%	41.5%	43.20
Middle East Healthcare Co.	78.80	5.6%	209.6%	123.50	Alkhorayef Water and Power Technologies Co.	154.00	-1.7%	10.5%	6.73
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Saudi Aramco Base Oil Co.	141.00	141.00	0.0%	76.93	Abdullah Al Othaim Markets Co.	13.96	13.96	0.0%	34.77
Arabian Drilling Co.	160.20	160.20	0.0%	43.20	Al Kathiri Holding Co.	3.32	3.32	0.0%	27.34
Power & Water Utility Co for Jubail & Yanbu	67.40	67.40	0.0%	109.29	Alkhabeer REIT Fund	6.90	6.90	0.0%	2.35
Riyadh Cables Group Co.	65.00	65.00	0.0%	19.05	Allied Cooperative Insurance Group	16.50	16.50	0.0%	18.75
Nahdi Medical Co.	175.60	175.60	0.0%	51.17	Arabian Centres Co.	22.22	22.22	0.0%	12.42

## South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Anglo American PLC	60220.00	3.6%	-9.2%	154765.40	Naspers Ltd	310802.00	-1.7%	10.0%	154390.89
MultiChoice Group	9685.00	3.6%	-17.4%	9781.85	Reinet Investments SCA	40886.00	-1.4%	24.9%	14039.84
Exxaro Resources Ltd	17850.00	3.0%	-17.9%	10944.91	Prosus NV	133707.00	-1.3%	13.5%	74767.62
Capitec Bank Holdings Ltd	150471.00	2.1%	-19.0%	40518.83	British American Tobacco PLC	59882.00	-0.6%	-11.2%	97008.84
Standard Bank Group Ltd	17333.00	2.0%	3.3%	80078.46	MTN Group Ltd	14333.00	-0.5%	12.6%	83848.05
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn R)
Remgro Ltd	14250.00	14368.00	-0.8%	13300.10	Mondi PLC	29287.00	29193.00	0.3%	31629.96
Anheuser-Busch InBev SA/NV	103169.00	104100.00	-0.9%	46901.66	Sasol Ltd	25880.00	25590.00	1.1%	61594.40
Aspen Pharmacare Holdings Ltd	18429.00	18600.00	-0.9%	20087.61	Growthpoint Properties Ltd	1235.00	1213.00	1.8%	9571.25
Bid Corp Ltd	42463.00	43191.00	-1.7%	48407.82	Nedbank Group Ltd	22835.00	22349.00	2.2%	59371.00
Reinet Investments SCA	40886.00	42454.00	-3.7%	14039.84	Anglo American PLC	60220.00	57916.00	4.0%	154765.40

## Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Vietnam JSC Bank	28700.00	1.4%	5.3%	243.309,14	Phat Dat Real Estate Development Corp	16950.00	-4.2%	24.6%	297.017,88
Vietnam Prosperity	19750.00	1.3%	10.3%	504.369,46	Military Commercial Bank	19750.00	-2.7%	15.5%	217.894,01
Vietjet Aviation	97100.00	0.6%	-11.3%	131.450,21	No Va Land Invest	15200.00	-2.6%	8.6%	601.469,47
Ho Chi Minh City Devp	18650.00	0.3%	16.9%	42.738,71	Mobile World Inv. Corp	42050.00	-2.2%	-2.0%	140.996,81
Asia Commercial JS Bank	21650.00	0.2%	-1.1%	174.731,30	Sai Gon Thuong Tin Commercial	27800.00	-1.4%	23.6%	467.800,42
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn ₫)
Vietcombank	102600.00	102600.00	0.0%	86.270,70	BaoViet Holdings	44600.00	44600.00	0.0%	39.686,86
Bank for Inv. and Devp	44000.00	49950.00	-11.9%	59.180,81	Mobile World Inv. Corp	42050.00	42050.00	0.0%	140.996,81
FPT Corp	84200.00	97944.43	-14.0%	55.555,99	No Va Land Invest	15200.00	15200.00	0.0%	601.469,47
Saigon Beer Alcohol Beverage Corp.	162000.00	197900.00	-18.1%	32.805,25	Phat Dat Real Estate Development Corp	16950.00	16950.00	0.0%	297.017,88
Vinamilk	67100.00	87004.15	-22.9%	331.065,37	Tien Phong Commercial Joint Stock Bank	18150.00	18150.00	0.0%	67.902,53

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