

0.56%

0.02%

0.22%

2.37%

0.56%

Current

22.04%

₦ 461.00

11.00

11.34 🔻

Daily Market Report

9 May 2023

ISE

BRVM

NGX

EGX

ESG

Inflation

OPR Overnight

Exchange Rate

INTERBANK RATES

Capital Markets

Johannesburg Stock Exchange

Nigerian Stock Exchange

Egyptian Stock Exchange

Casablanca Stock Exchange

Nigeria Key Indicators

Bourse Régionale des Valeurs Mobilières

JSE

JSE All-Share Index increased by 0.56% and closed at 78,572.33 points on Monday, as the Resources and Industrials sectors recorded gains.

RRVM

BRVM composite Index was marginally down by 0.02% and closed at 198.88 points on Monday, with Sucrivoire Côte d'Ivoire and Total Senegal being the top losers.

NSE

NGX All-Share Index increased by 0.22% to close at 52,579.52 points on Monday, despite all the Insurance, Banking and Consumer Goods sectors recorded gains.

FGX

EGX 30 Index surged by 2.37% and closed at 17,642.97 points on Monday, as the market gained LE 29 billion of market cap, amid Arab and foreign buying

ESG

Casablanca ESG 10 Index increased by 0.56% to close at 777.13 points on Monday.

African Markets

Nigeria: NGX 30 Index inched up by 0.05% to close at 1,885.70 points on Monday. International Breweries and Nigerian Breweries were the top gainers.

Egypt: EGX 30 Index surged by 2.37% and closed at 17,642.97 points on Monday, as the market gained LE 29 billion of market cap, amid Arab and foreign buying.

Kenya: NSE 20 Index inched down by 0.03% and closed at 1,534.01 points on Monday. Diamond Trust Bank Limited and WPP Scangroup were the top losers..

South Africa: JSE Top 40 Index increased by 0.62% and closed at 72,963.31 points on Monday, as the Resources and Industrials sectors recorded gains.

Other Emerging Markets

Abu Dhabi: ADX Index was down by 0.15% to close at 9,691.35 points on Monday, as losses in the Health Care, Financials, and Industrials sectors pushed shares lower. MSCI UAE inched down by 0.07% to close at 398.20 points.

Vietnam: VN-30 Index climbed by 1.08% to close at 1,049.72 points on Monday, as blue-chip companies recorded gains. MSCI Vietnam jumped by 1.40% to close at 622.74 points.

Saudi Arabia: Tadawul All Share Index marginally decreased by 0.002% to close at 11,256.39 points on Monday, as losses in the Energy, Materials, and Retailing sectors pushed shares lower. MSCI Saudi Arabia jumped by 1.12% and closed at 1,514.66 points.

India: Nifty 50 Index climbed by 1.08% to close at 18,264.40 points on Monday, as gains in the Bank, Auto, and Financial Services sectors led shares higher. MSCI India increased by 1.01% to close at 2,024.42 points.

News

Nigeria:

Nigeria suffers first oil production fall in seven months Merchant bank lists N12bn commercial paper on FMDQ FCMB projects business growth with tech

Kenya:

Ruto heavily arms KRA despite soft stance tax promise NSE sinks to 10-year low as bank profits, dividends rise Absa gets Sh3bn KMRC loan for affordable homes

Abu Dhabi:

Abu Dhabi GDP expands by 9.3% in 2022 UAE-India trade hits \$45.5bn since CEPA DEWA revenue up 7.3% at Dh5.44 billion in Q1 2023

Saudi Arabia:

Red Sea Global eyes potential IPO, REIT fund Saudi Tadawul unit buys capital markets

data group DirectFN Saudi Arabia, China to enhance coop in

atomic energy

Egypt:

World Bank funds 175 projects in Egypt with Adani Ports to pay \$130 million of debt over \$25B early Fitch affirms India's sovereign rating on Egypt upgrades budget deficit target for

FY2023/24 to 7% of GDP Suez Canal revenue surges to \$904.5 million at end of April 2023

South Africa:

Redefine reports 9.2% fall in distributable income

South Africa may miss primary surplus target by R8.9bn

Mining investment in SA remains low

India:

robust growth outlook

MRF Q4 standalone net profit more than doubles

Vietnam:

Vietnam's GDP to grow by 5.2% this year: HSBC Newly registered enterprises in Laos increases sharply Hoa Phat steel sales hit 457,000 tonnes in April



Indices and FX Dat	a								
Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	9,691.35	-0.2%	-0.2%	-1.0%	-5.1%	AED/USD	3.67	0.0%	0.0%
Egypt	17,642.97	2.4%	2.0%	-0.1%	20.9%	EGP/USD	30.90	0.4%	25.1%
India	18,264.40	1.1%	1.1%	1.1%	0.9%	INR/USD	81.78	0.1%	-1.2%
Kenya	1,534.01	-0.03%	-0.03%	-2.8%	-8.5%	KES/USD	136.50	0.0%	10.5%
Nigeria	1,885.70	0.05%	0.05%	-0.3%	2.3%	NGN/USD	461.50	0.0%	3.0%
Saudi Arabia	11,256.39	-0.002%	1.2%	-0.5%	7.4%	SAR/USD	3.75	0.0%	-0.2%
South Africa	72,963.31	0.6%	0.6%	0.5%	9.0%	ZAR/USD	18.32	-0.4%	7.6%
Vietnam	1,049.72	1.1%	1.1%	-0.2%	4.4%	VND/USD	23,449.00	0.0%	-0.8%
MSCI Emerging M	arkets								
MSCI Frontier	480.13	0.7%	0.7%	-0.8%	1.7%	Brent Crude (\$)	77.01	2.3%	-10.4%

MSCI Frontier 100 1,099.01 0.5% 0.5% -1.1% 0.8% Gold (\$) 2,033.20 0.4% 11.3% MSCI Emerging 989.44 1.3% 1.3% -0.8% 3.5% Copper (\$) 8,581.50 0.0% 2.5% MSCI World (USD) 2,817.38 1.4% -0.7% Coffee (\$) 176.70 0.0% 13.1% 1.4% 8.2%

STOCKS

Nigeria									
Top 5 Gainers	Last Price	1 d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1 d%	YTD%	Val (mn ₦)
International Breweries	4.70	6.8%	0.0%	9.54	Transnational Corporation	1.79	-7.7%	58.4%	53.20
Nigerian Breweries	35.00	3.9%	-14.6%	39.67	Custodian	5.95	-4.8%	0.0%	4.16
Axamansard	2.52	2.9%	26.0%	45.69	Fidelity	5.60	-3.3%	28.7%	60.55
P Z Cussons	12.70	2.8%	11.9%	8.48	Ecobank	11.20	-2.2%	5.7%	13.84
Access	11.55	2.7%	35.9%	1916.46	UACN	8.40	-1.8%	-18.0%	2.80
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
FCMB	4.00	4.00	0.0%	6.63	Сар	18.00	15.25	18.0%	5.38
Wema	4.43	4.43	0.0%	4.58	Unilever	13.50	10.50	28.6%	2.06
Transnational Corporation	1.94	1.94	0.0%	54.32	Guaranty	24.05	18.00	33.6%	450.37
Total	217.50	217.50	0.0%	5.97	Nestle	1043.80	764.90	36.5%	49.23
Seplat Petroleum	1175.00	1175.00	0.0%	339.91	Custodian	6.25	4.55	37.4%	5.27

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1 d%	YTD%	Val (mn DH)
Bank of Sharjah	0.52	15.0%	7.3%	1.00	Foodco National Foodstuff	1.46	-9.9%	-42.1%	0.03
National Corporation for Tourism & Hotels	3.65	7.7%	21.7%	0.83	Ras Al Khaimah Poultry & Feeding	2.05	-6.4%	27.3%	0.08
United Arab Bank	1.15	5.5%	35.3%	0.98	Methaq Takaful Insurance	0.68	-3.6%	6.9%	0.65
Q Holding	2.79	4.5%	-30.3%	31.73	Ghitha Holding	42.22	-2.9%	-42.2%	21.44
Abu Dhabi National Hotels Co.	5.77	3.0%	50.7%	3.29	Alpha Dhabi Holding	21.20	-2.4%	-21.7%	91.32
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn DH)
Al Fujairah National Insurance Co.	210.00	210.00	0.0%	0.00	Anan Investment Holding	4.07	4.07	0.0%	0.00
Al Khazna Insurance Co.	0.24	0.24	0.0%	0.00	The National Investor	0.45	0.45	0.0%	0.00
Invest Bank	0.45	0.45	0.0%	0.00	Sawaeed Holding	6.70	6.70	0.0%	0.00
National Bank of Fujairah	5.00	5.00	0.0%	0.00	Union Insurance	0.50	0.50	0.0%	0.00
Ras Alkhaima National Insurance Co.	4.50	4.50	0.0%	0.00	United Fidelity Insurance	1.60	1.60	0.0%	0.00

Egypt									
Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Abou Kir Fertilizers	52.50	9.4%	35.3%	82.82	Ibnsina Pharma	1.88	-2.3%	-13.2%	47.82
Alexandria Mineral Oils Co.	9.75	7.3%	54.3%	99.51	Juhayna Food Industries	13.58	-0.7%	38.7%	7.88
QALA For Financial Investments	2.25	5.6%	8.2%	123.74					
Ezz Steel	44.00	5.5%	89.2%	97.25					
Sidi Kerir Petrochemicals	23.77	5.2%	81.2%	74.31					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	23.39	23.39	0.0%	41.03	Housing & Development Bank	9.63	9.63	0.0%	39.36
Sidi Kerir Petrochemicals	23.77	23.77	0.0%	74.31	Cleopatra Hospital Company	4.47	3.81	17.3%	14.64
Oriental Weavers	16.75	16.75	0.0%	34.38	Taaleem Management Services	3.23	2.72	18.8%	1.20
Orascom Construction PLC	101.00	101.00	0.0%	4.09	Tenth Of Ramadan Pharma Ind. & Diagnostic-Rameda	2.27	1.62	40.1%	4.82
Misr Fretilizers Production Co.	188.00	188.00	0.0%	41.75	T M G Holding	9.40	6.50	44.6%	14.57

India									
Top 5 Gainers	Last Price	1 d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Indusind Bank	1128.30	5.1%	-7.5%	7597.315	Coal India	233.05	-1.8%	3.6%	2248.59
Tata Motors	500.55	4.9%	29.0%	11652.79	Adani Enterprises Limited	1892.00	-1.5%	-51.0%	5369.24
Bajaj Finance	6651.00	4.1%	1.2%	14716.24	Sun Pharma Industries	961.90	-0.9%	-3.9%	2581.87
Bajaj Finserv	1404.00	3.3%	-9.3%	4070.74	Dr Reddys Lab	4906.00	-0.7%	15.8%	1166.46
ONGC	164.70	2.7%	12.2%	1591.20	Britannia Inds.	4599.00	-0.6%	6.8%	3843.03
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
ITC	432.10	433.45	-0.3%	3123.96	Infosys	1266.50	1185.30	6.9%	6652.91
Tata Motors	500.55	502.30	-0.3%	11652.79	Wipro	380.85	352.00	8.2%	1828.78
Bajaj Auto	4542.00	4558.00	-0.4%	1658.74	Cipla	933.95	852.00	9.6%	3583.82
Bharat Petroleum	368.00	369.65	-0.4%	440.82	Tech Mahindra	1043.50	943.70	10.6%	1551.07
		007.00							

Kenya									
Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
NCBA Group	35.00	4.6%	-11.1%	0.25	Diamond Trust Bank Limited	52.25	-2.8%	4.5%	0.66
Absa Bank Kenya	10.50	4.0%	-14.6%	0.96	WPP Scangroup	2.84	-2.4%	-5.6%	0.35
Kenya Reinsurance Corporation Ltd	1.84	1.7%	0.5%	0.41	Bamburi Cement Ltd	23.35	-1.7%	-25.9%	0.71
Kenya Power & Lighting Limited	1.47	1.4%	-5.8%	0.23	KCB Group	31.20	-1.3%	-18.1%	7.28
Safaricom	15.95	1.3%	-34.0%	9.14	Kengen Limited	2.36	-0.8%	-26.7%	0.16
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Stanbic Holdings	117.75	117.75	0.0%	0.16	Bamburi Cement Ltd	23.35	23.35	0.0%	0.71
The Cooperative Bank of Kenya Ltd	12.75	14.00	-8.9%	6.24	Safaricom	15.95	15.75	1.3%	9.14
British American Tobacco Kenya Ltd	468.75	530.00	-11.6%	0.28	KCB Group	31.20	30.00	4.0%	7.28
Diamond Trust Bank Limited	52.25	60.00	-12.9%	0.66	Nairobi Securities Exchange	6.20	5.96	4.0%	0.01
Equity Group Holdings Plc	45.95	53.50	-14.1%	1.97	WPP Scangroup	2.84	2.70	5.2%	0.35



Saudi Arabia									
Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD% Va	al (mn SAR)
Ash-Sharqiyah Development Co.	23.92	9.9%	-51.7%	1.17	Tihama Advertising and Public Relations	20.88	-10.0%	-68.8%	4.26
Salama Cooperative Insurance Co.	21.08	9.9%	62.7%	32.50	Arabian Centres Co.	20.48	-2.9%	7.6%	60.87
Saudi Company for Hardware	34.25	6.7%	25.9%	46.13	Ataa Educational Co.	68.40	-2.8%	25.5%	14.75
Aljazira Takaful Taawuni Co.	19.28	4.3%	31.2%	34.43	Saudi Automotive Services Co.	39.90	-2.7%	22.8%	75.39
Riyadh Cables Group Co.	58.00	4.3%	56.1%	48.30	BinDawood Holding Co.	68.70	-2.4%	41.9%	8.93
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Power & Water Utility Co for Jubail & Yanbu	61.50	61.50	0.0%	78.63	Al Kathiri Holding Co.	3.56	3.56	0.0%	16.39
Riyadh Cables Group Co.	58.00	58.00	0.0%	48.30	Alandalus Property Co.	18.36	14.40	0.0%	4.42
Nahdi Medical Co.	179.60	179.60	0.0%	20.31	Alkhabeer REIT Fund	6.85	6.85	0.0%	1.76
Scientific and Medical Equipment House Co.	71.40	71.40	0.0%	22.92	Allied Cooperative Insurance Group	13.10	13.10	0.0%	6.43
Elm Co.	442.00	442.00	0.0%	27.89	Arabian Centres Co.	20.48	18.70	0.0%	60.87

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Gold Fields Ltd	30712.00	3.5%	74.4%	88143.44	Shoprite Holdings Ltd	21012.00	-1.5%	-7.0%	40343.04
Northam Platinum Holdings Ltd	18224.00	2.8%	-2.6%	13371.31	Naspers Ltd	316139.00	-1.4%	11.9%	83135.07
Sasol Ltd	23847.00	2.7%	-11.5%	1.59	Prosus NV	134567.00	-1.3%	14.3%	75305.04
Impala Platinum Holdings Ltd	18500.00	2.5%	-13.2%	39405.00	Mr Price Group Ltd	14552.00	-1.3%	-8.4%	7986.28
Exxaro Resources Ltd	18207.00	2.2%	-16.2%	16380.66	Bidvest Group Ltd/The	24650.00	-1.2%	15.0%	15211.76
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn R)
Reinet Investments SCA	41700.00	41700.00	0.0%	14806.42	MultiChoice Group	11042.00	10925.00	1.1%	5676.03
Gold Fields Ltd	30712.00	30712.00	0.0%	88143.44	Exxaro Resources Ltd	18207.00	17648.00	3.2%	16380.66
Cie Financiere Richemont SA	309833.00	312742.00	-0.9%	67019.98	Vodacom Group Ltd	11973.00	11562.00	3.6%	7262.94
AngloGold Ashanti Ltd	52440.00	55688.00	-5.8%	77611.20	Capitec Bank Holdings Ltd	159488.00	152500.00	4.6%	31039.55
Bid Corp Ltd	39188.00	42000.00	-6.7%	40755.52	Sasol Ltd	23847.00	22136.00	7.7%	37916.73

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn 1)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Vietnam Rubber Group JSC	16200.00	4.5%	17.4%	72.392,59	No Va Land Invest	12950.00	-4.4%	-7.5%	503.447,36
Saigon Securities Inc	22300.00	4.0%	26.0%	629.568,78	Tien Phong Commercial Joint Stock Bank	23250.00	-0.4%	10.5%	66.107,13
Vietcombank	93000.00	3.6%	16.3%	137.846,61					
Bank for Inv. and Devp	44700.00	2.9%	15.8%	50.208,98					
Sai Gon Thuong Tin Commercial	25650.00	2.8%	14.0%	259.699,87					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ^d)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn <u>d</u>)
Vietcombank	93000.00	96000.00	-3.1%	137.846,61	BaoViet Holdings	46000.00	46000.00	0.0%	13.697,13
Bank for Inv. and Devp	44700.00	49950.00	-10.5%	50.208,98	Vietnam Rubber Group JSC	16200.00	16200.00	0.0%	72.392,59
Asia Commercial JS Bank	24950.00	29080.00	-14.2%	57.068,77	Masan Group Corp	74100.00	74100.00	0.0%	76.978,79
Saigon Beer Alcohol Beverage Corp.	166500.00	197900.00	-15.9%	11.299,31	Mobile World Inv. Corp	37850.00	37850.00	0.0%	48.342,86
Vinamilk	70400.00	87004.15	-19.1%	86.052,36	No Va Land Invest	12950.00	12950.00	0.0%	503.447,36

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