

JSE

JSE All-Share Index declined by 0.88% and closed at 77,532.88 points on Tuesday, as the Financials and Resources sectors recorded losses.

BRVM

BRVM composite Index increased by 0.23% and closed at 198.47 points on Tuesday, with Nestle Côte d'Ivoire and Saph Côte d'Ivoire being the top gainers.

NSE

NGX All-Share Index was down by 0.20% to close at 52,296.48 points on Tuesday, as the Industrial sector recorded losses.

EGX

EGX 30 Index inched down by 0.06% and closed at 17,300.56 points on Tuesday, as the market lost LE 2 billion of market cap, amid Egyptian and foreign selling.

ESG

Casablanca ESG 10 Index declined by 0.76% to close at 783.62 points on Tuesday.

Capital Markets

JSE Johannesburg Stock Exchange	▼	0.88%
BRVM Bourse Régionale des Valeurs Mobilières	▲	0.23%
NGX Nigerian Stock Exchange	▼	0.20%
EGX Egyptian Stock Exchange	▼	0.06%
ESG Casablanca Stock Exchange	▼	0.76%

African Markets

Nigeria: NGX 30 Index decreased by 0.25% to close at 1,886.04 points on Tuesday. International Breweries and Custodian were the top losers.

Egypt: EGX 30 Index inched down by 0.06% and closed at 17,300.56 points on Tuesday, as the market lost LE 2 billion of market cap, amid Egyptian and foreign selling.

Kenya: NSE 20 Index declined by 0.94% and closed at 1,564.02 points on Tuesday. Absa Bank Kenya and NCBA Group Plc were the top losers.

South Africa: JSE Top 40 Index declined by 0.96% and closed at 71,883.88 points on Tuesday, as the Financials and Resources sectors recorded losses.

Nigeria Key Indicators

	Current
Inflation	22.04%
Exchange Rate	₦ 460.81
INTERBANK RATES	
OPR	11.00 ▼
Overnight	11.38 ▼

Other Emerging Markets

Abu Dhabi: ADX Index decreased by 0.36% to close at 9,669.13 points on Tuesday, as losses in the Health Care, Financials, and Real Estate sectors pushed shares lower. MSCI UAE decreased by 0.40% to close at 395.49 points.

Vietnam: VN-30 Index was closed on Tuesday on account of Hung King's Festival.

Saudi Arabia: Tadawul All Share Index declined by 0.59% to close at 11,218.61 points on Tuesday, as losses in the Energy, Materials, and Retailing sectors pushed shares lower. MSCI Saudi Arabia declined by 0.61% and closed at 1,511.91 points.

India: Nifty 50 Index increased by 0.46% to close at 18,147.65 points on Tuesday, as gains in the Auto, FMCG, and Bank sectors led shares higher. MSCI India increased by 0.61% to close at 2,002.98 points.

News

Nigeria:

Zenith Bank shareholders approve N100.47bn dividend payment
GTCO Sustains Dividend Payout Amid Expansion
External debt: FG deducts N78bn from states allocations

Kenya:

Treasury raises domestic debt target by Sh104bn
Sh1bn to establish five new export processing zones
World Bank lines up Sh40bn soft loan for Kenya Power

Abu Dhabi:

e& consolidated revenue touches Dh13b in Q1 2023
Abu Dhabi's Multiply Group lands Dh266m as Q1-2023 net profit
Mubadala to invest \$500m in US company Brightspeed

Saudi Arabia:

Saudi Arabia offers 50 investment opportunities worth over \$25bn i
Saudi Tourism Authority signs MoU with Visa to develop region's first tourism data lab
Saudi National Bank's Credit Suisse holding to convert to 0.5% of UBS

Egypt:

Egypt's NFAs deficit climbs by 7.3 percent in March says CBE
Egypt-Japan development portfolio reaches \$3.9 bln
Japan's JBIC invests over \$1.26B in Egyptian private sector

South Africa:

Absa PMI improves but remains in contractionary territory
New Gold Fields foray will create entry point into Canadian mining
Regergen loss falls on improved gas margins

India:

Tata Steel net falls 84% to Rs 1,566 crore in Q4
HDFC to sell education finance arm Credila
Coal India output rises 7.7% in April

Vietnam:

Thái Nguyên Province to build 16 new industrial zones & clusters
Electronics retailers Mobile World & FPT Retail see profits fall
Exports down 12% in four months

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	9,669.13	-0.4%	-1.2%	2.5%	-5.3%	AED/USD	3.67	0.0%	0.0%
Egypt	17,300.56	-0.1%	-3.4%	5.4%	18.5%	EGP/USD	30.92	-0.4%	25.1%
India	18,147.65	0.5%	0.5%	4.5%	0.2%	INR/USD	81.77	0.0%	-1.2%
Kenya	1,564.02	-0.9%	-0.9%	-3.6%	-6.7%	KES/USD	136.15	0.1%	10.2%
Nigeria	1,886.04	-0.3%	-0.3%	-2.4%	2.4%	NGN/USD	462.50	0.2%	3.2%
Saudi Arabia	11,218.61	-0.6%	-0.5%	5.9%	7.1%	SAR/USD	3.75	0.0%	-0.2%
South Africa	71,883.88	-1.0%	-1.0%	2.0%	7.4%	ZAR/USD	18.45	0.3%	8.4%
Vietnam	1,051.43	0.0%	0.0%	-2.1%	4.6%	VND/USD	23,465.00	0.0%	-0.7%

MSCI Emerging Markets

MSCI Frontier	480.56	-0.6%	-0.7%	-0.67%	1.7%	Brent Crude (\$)	75.32	-5.0%	-12.3%
MSCI Frontier 100	1,101.60	-0.7%	-0.9%	-0.8%	1.0%	Gold (\$)	2,023.30	1.6%	10.8%
MSCI Emerging	973.94	-0.3%	-2.3%	-1.7%	1.8%	Copper (\$)	8,514.00	-0.9%	1.7%
MSCI World (USD)	2,803.07	-1.1%	-1.2%	0.4%	7.7%	Coffee (\$)	177.95	1.1%	13.9%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
UBN	7.70	10.0%	20.3%	16.81	Transnational Corp	2.53	-10.0%	123.9%	5.96
Nigerian Breweries	35.00	9.4%	-14.6%	114.61	International Breweries	4.30	-8.5%	-8.5%	5.91
Wema	4.10	7.9%	5.1%	15.25	P Z Cussons	12.10	-6.6%	6.6%	6.08
Nascon	14.30	7.5%	28.8%	18.16	Custodian	5.70	-5.0%	-4.2%	2.36
Sterling	1.70	6.3%	21.4%	21.65	Cadbury	13.20	-2.2%	10.9%	21.40
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
FCMB	4.26	4.26	0.0%	11.40	Cap	18.50	15.25	21.3%	3.37
Wema	4.10	4.10	0.0%	15.25	Custodian	5.70	4.55	25.3%	2.36
UBN	7.70	7.70	0.0%	16.81	Guaranty	22.75	18.00	26.4%	341.00
Transnational Corporation	2.53	2.53	0.0%	5.96	Unilever	13.50	10.50	28.6%	3.24
Total	217.50	217.50	0.0%	26.86	Nestle	1043.80	764.90	36.5%	38.93

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Ras Al Khaimah Poultry & Feeding Co.	2.20	7.3%	36.6%	0.06	Abu Dhabi National Co. for Building Materials	0.18	-7.7%	-2.2%	0.00
Invictus Investment Company	3.22	2.6%	-15.7%	11.68	Multiply Group	3.15	-3.1%	-32.1%	83.62
ESHRAQ INVESTMENTS	0.52	2.6%	7.0%	26.96	Al Dar Properties	5.08	-3.1%	14.7%	47.81
RAK Properties	0.63	2.4%	-7.4%	3.50	Abu Dhabi Islamic Bank	10.90	-3.0%	19.6%	32.00
Sudatel Telecommunications Group Company Limited	0.35	2.3%	-23.9%	0.42	APEX INVESTMENT	1.89	-2.6%	-46.0%	2.88
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn DH)
Al Fujairah National Insurance Co.	210.00	210.00	0.0%	0.00	The National Investor	0.45	0.45	0.0%	0.00
Al Khazna Insurance Co.	0.24	0.24	0.0%	0.00	Sawaeed Holding	6.70	6.70	0.0%	0.00
Invest Bank	0.45	0.45	0.0%	0.00	Union Insurance Co.	0.50	0.50	0.0%	0.00
National Bank of Fujairah	5.00	5.00	0.0%	0.00	United Fidelity Insurance Company	1.60	1.60	0.0%	0.00
Ras Alkhaima National Insurance Co.	4.50	4.50	0.0%	0.00	Sharjah Insurance Company	1.50	1.50	0.0%	0.00

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Ibsina Pharma	1.73	4.7%	-20.1%	27.01	Oriental Weavers	16.13	-4.2%	55.1%	39.04
Abou Kir Fertilizers	48.41	2.2%	24.8%	49.38	Palm Hills Development Co.	1.95	-2.5%	-0.5%	21.34
Egyptian Kuwaiti Holding	41.76	2.1%	32.5%	3.95	Taaleem Management Services	3.13	-2.2%	-21.8%	4.81
Fawry For Banking Tech & Electronic Payment	5.83	1.8%	11.3%	88.85	QALA For Financial Investments	2.10	-1.4%	1.0%	73.21
Abu Dhabi Islamic Bank- Egypt	21.34	1.2%	18.8%	7.35	GB AUTO	5.84	-1.4%	-44.0%	17.00
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	23.26	23.26	0.0%	10.50	Housing & Development Bank	9.53	9.53	0.0%	17.00
Sidi Kerir Petrochemicals	21.99	21.99	0.0%	48.57	Taaleem Management Services	3.13	2.72	15.1%	4.81
Oriental Weavers	16.13	16.13	0.0%	39.04	Cleopatra Hospital Company	4.48	3.81	17.6%	2.89
Orascom Construction PLC	102.20	102.20	0.0%	8.66	Tenth Of Ramadan Pharma Ind. & Diagnostic	2.22	1.62	37.0%	5.99
Misir Fertilizers Production Company	174.31	174.31	0.0%	37.65	T M G Holding	9.36	6.50	44.0%	18.47

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
ONGC	164.30	3.4%	12.0%	2715.323	Hero Motocorp	2495.75	-2.5%	-8.9%	2491.12
Tech Mahindra	1053.00	2.9%	3.6%	5010.03	Sun Pharma Industries	972.40	-1.5%	-2.9%	3077.53
HDFC Life Insurance Company Ltd	544.25	2.7%	-3.9%	2285.62	Ultratech Cement	7458.00	-1.3%	7.2%	4073.22
NTPC	176.00	2.3%	5.7%	1551.55	Bharti Airtel	790.20	-1.1%	-2.0%	5012.55
Hindalco Industries	446.00	2.3%	-5.8%	2307.66	Kotak Mahindra Bank	1918.85	-1.0%	5.0%	8833.68
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Dr Reddys Lab	4939.20	4958.95	-0.4%	1194.82	Infosys	1278.10	1185.30	7.8%	11309.37
Bajaj Auto	4485.00	4506.50	-0.5%	2343.32	Cipla	919.05	852.00	7.9%	1694.75
ITC	424.80	428.25	-0.8%	4350.37	Tata Consultancy Svs.	3217.00	2926.10	9.9%	7479.42
Larsen & Toubro	2387.00	2416.35	-1.2%	4403.93	Wipro	388.00	352.00	10.2%	1899.18
Nestle India Limited	21750.00	22099.00	-1.6%	1952.59	Hero Motocorp	2495.75	2246.00	11.1%	2491.12

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
WPP Scangroup Plc	3.00	9.9%	-0.3%	0.98	Absa Bank Kenya	10.70	-11.9%	-13.0%	1.05
Nation Media Group	16.35	5.1%	2.5%	0.26	NCBA Group Plc	36.50	-7.6%	-7.2%	0.08
Total Kenya Ltd	19.80	0.3%	-17.0%	0.18	Standard Chartered Bank Kenya Ltd	145.75	-2.2%	2.1%	1.25
Stanbic Holdings	116.25	0.2%	14.0%	0.27	Diamond Trust Bank Limited	53.75	-1.8%	7.5%	1.26
Equity Group Holdings Plc	45.85	0.1%	3.0%	2.34	East African Breweries Limited	156.00	-1.7%	-6.9%	54.40
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Stanbic Holdings	116.25	116.75	-0.4%	0.27	Bamburi Cement Limited	23.95	23.95	0.0%	0.20
The Cooperative Bank of Kenya Ltd	13.10	14.00	-6.4%	4.46	Nairobi Securities Exchange Plc	6.00	5.96	0.7%	0.02
Diamond Trust Bank Limited	53.75	60.00	-10.4%	1.26	Safaricom Plc	16.50	16.35	0.9%	15.47
NCBA Group Plc	36.50	40.90	-10.8%	0.08	Total Kenya Ltd	19.80	18.25	8.5%	0.18
British American Tobacco Kenya Ltd	470.00	530.00	-11.3%	0.99	KCB Group Plc	32.80	30.00	9.3%	3.01

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Saudia Dairy and Foodstuff Co.	294.00	5.5%	36.1%	58.27	Saudi Vitrified Clay Pipes Co.	45.55	-2.9%	16.5%	15.92
Aldawaa Medical Services Co.	80.90	4.0%	12.5%	66.62	National Medical Care Co.	91.70	-2.8%	24.1%	14.33
City Cement Co.	23.00	2.9%	15.0%	14.67	Aldrees Petroleum and Transport Services Co.	99.00	-2.8%	33.1%	10.29
Mobile Telecommunication Company Saudi Arabia	15.50	2.7%	54.1%	169.84	Dallah Healthcare Co.	165.60	-2.6%	11.9%	18.82
CHUBB Arabia Cooperative Insurance Co.	18.70	2.6%	20.6%	2.60	Wafrah for Industry and Development Co.	35.10	-2.5%	37.1%	23.89
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Power & Water Utility Co for Jubail & Yanbu	62.30	62.30	0.0%	161.50	Al Alamiya for Coop Insurance Co.	13.96	13.96	0.0%	2.52
Riyadh Cables Group Co.	51.80	51.80	0.0%	10.69	Alandalus Property Co.	17.86	14.40	0.0%	1.23
Nahdi Medical Co.	180.60	180.60	0.0%	15.33	Alkhabeer REIT Fund	6.87	6.87	0.0%	3.00
Scientific and Medical Equipment House Co.	69.90	69.90	0.0%	17.71	Allied Cooperative Insurance Group	13.08	13.08	0.0%	2.89
Elm Co.	437.20	437.20	0.0%	30.50	Dar Alarkan Real Estate Development Co.	15.84	6.68	0.0%	36.52

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Gold Fields Ltd	29406.00	3.5%	66.9%	80572.44	Absa Group Ltd	16894.00	-4.9%	-12.9%	80415.44
AngloGold Ashanti Ltd	50041.00	2.3%	52.0%	92575.85	Northam Platinum Holdings Ltd	17168.00	-4.1%	-8.3%	26095.36
Investec PLC	10352.00	1.7%	-3.9%	30848.96	Sasol Ltd	23138.00	-3.7%	-14.1%	38871.84
Remgro Ltd	14210.00	1.5%	6.8%	20604.50	MTN Group Ltd	12463.00	-3.7%	-2.1%	52469.23
Investec Ltd	10207.00	1.5%	-5.1%	6122.77	Impala Platinum Holdings Ltd	17234.00	-3.0%	-19.1%	43602.02
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn R)
Gold Fields Ltd	29406.00	29406.00	0.0%	80572.44	MultiChoice Group	11258.00	10925.00	3.0%	8493.15
Reinet Investments SCA	40390.00	41100.00	-1.7%	16445.60	Capitec Bank Holdings Ltd	158571.00	152500.00	4.0%	52689.97
Bid Corp Ltd	41153.00	42000.00	-2.0%	28081.16	Sasol Ltd	23138.00	22136.00	4.5%	38871.84
AngloGold Ashanti Ltd	50041.00	51233.00	-2.3%	92575.85	Vodacom Group Ltd	12367.00	11562.00	7.0%	20900.23
Cie Financiere Richemont SA	302000.00	312742.00	-3.4%	84720.06	Exxaro Resources Ltd	19135.00	17648.00	8.4%	20665.80

Vietnam*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Vinhomes	49500.00	4.2%	3.1%	55.844,58	Techcombank	29500.00	-1.3%	14.1%	73.685,30
Tien Phong Commercial Joint Stock Bank	23800.00	3.3%	13.1%	189.935,60	Saigon Beer Alcohol Beverage Corp.	172000.00	-1.2%	3.1%	13.086,25
Vingroup JSC	52100.00	3.2%	-3.2%	115.225,25	Ho Chi Minh City Devp	18800.00	-1.1%	17.9%	22.224,29
Phat Dat Real Estate Development Corp	14150.00	2.9%	4.0%	240.646,46	Bank for Inv. and Devp	43500.00	-0.9%	12.7%	18.157,38
Vincom Retail	27700.00	2.6%	5.3%	77.829,18	Hoa Phat Group	21650.00	-0.2%	20.3%	339.842,78
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn ₫)
Vietcombank	90500.00	96000.00	-5.7%	63.210,49	BaoViet Holdings	44900.00	44900.00	0.0%	12.048,20
Bank for Inv. and Devp	43500.00	49950.00	-12.9%	18.157,38	Vietnam Rubber Group	15550.00	15550.00	0.0%	22.501,72
Saigon Beer Alcohol Beverage Corp.	172000.00	197900.00	-13.1%	13.086,25	Masan Group Corp	73100.00	73100.00	0.0%	44.580,89
Asia Commercial JS Bank	24200.00	29080.00	-16.8%	236.632,75	Mobile World Inv. Corp	39200.00	39200.00	0.0%	98.100,75
Vinamilk	70000.00	87004.15	-19.5%	78.108,40	No Va Land Invest	14300.00	14300.00	0.0%	281.039,20

*Market closed on 2/5

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