

JSE

JSE All-Share Index was closed on Thursday on account of Freedom Day.

BRVM

BRVM composite Index decreased by 0.56% and closed at 197.38 points on Thursday, with Oragroup Togo and Total Senegal being the top losers.

NSE

NGX All-Share Index increased by 0.27% to close at 52,235.88 points on Thursday, as the Consumer Goods, Insurance, and Oil & Gas sectors recorded gains.

EGX

EGX 30 Index climbed by 1.98% and closed at 17,796.91 points on Thursday, as the market gained LE 19 billion of market cap, amid Egyptian and Arab buying.

ESG

Casablanca ESG 10 Index inched up by 0.10% to close at 783.39 points on Thursday.

Capital Markets

JSE Johannesburg Stock Exchange	↔	0.00%
BRVM Bourse Régionale des Valeurs Mobilières	▼	0.56%
NGX Nigerian Stock Exchange	▲	0.27%
EGX Egyptian Stock Exchange	▲	1.98%
ESG Casablanca Stock Exchange	▲	0.10%

African Markets

Nigeria: NGX 30 Index increased by 0.39% to close at 1,888.54 points on Thursday. Nascon and FCMB were the top gainers.

Egypt: EGX 30 Index climbed by 1.98% and closed at 17,796.91 points on Thursday, as the market gained LE 19 billion of market cap, amid Egyptian and Arab buying.

Kenya: NSE 20 Index increased by 0.71% and closed at 1,604.74 points on Thursday. WPP Scangroup and Kenya Reinsurance Corporation Ltd were the top gainers.

South Africa: JSE Top 40 Index was closed on Thursday on account of Freedom Day.

Nigeria Key Indicators

	Current
Inflation	22.04%
Exchange Rate	₦ 460.97
INTERBANK RATES	
OPR	11.00 ▼
Overnight	11.25 ▼

Other Emerging Markets

Abu Dhabi: ADX Index increased by 0.77% to close at 9,750.75 points on Thursday, as gains in the Health Care, Financials, and Real Estate sectors led shares higher. MSCI UAE jumped by 1.63% to close at 401.17 points.

Vietnam: VN-30 Index decreased by 0.35% to close at 1,041.54 points on Thursday, as blue-chip companies recorded losses. MSCI Vietnam declined by 0.79% to close at 613.52 points.

Saudi Arabia: Tadawul All Share Index decreased by 0.32% to close at 11,271.19 points on Thursday, as losses in the Materials, Energy, and Capital Goods sectors pushed shares lower. MSCI Saudi Arabia decreased by 0.33% and closed at 1,519.19 points.

India: Nifty 50 Index increased by 0.57% to close at 17,915.05 points on Thursday, as gains in the IT, Auto, and Metal sectors led shares higher. MSCI India increased by 0.52% to close at 1,973.94 points.

News

Nigeria:

Nigerian's Q1 non-oil export hits \$1.345b
Fidelity Bank grows gross earnings by 34.4%
UBA Shareholders Approve N1.10 Dividend

Kenya:

Kenya to halt yearly inflation adjustment on excise taxes
Treasury back to market with a Sh20 billion bond
NCBA gets temporary court reprieve in merger tax fight

Abu Dhabi:

First Abu Dhabi Bank's Q1 2023 net profit up 70%
Mashreq operating profit jumps 96% in Q1 2023
Dana Gas shareholders approve 4.5 fils/share dividend

Saudi Arabia:

Investments in Saudi industrial sector exceed \$132bn
Saudi Al Rajhi Bank's Q123 net profit flat at \$1.10bn; misses estimate
Saudi Arabia on target to outpace Vision 2030 goals

Egypt:

Egypt, Austria sign letter of intent to enhance economic cooperation
Egypt approves sixth phase of cash repayment to subsidise exporters
EBRD approves new \$100 mln loan for Banque Misr to finance MSMEs

South Africa:

South Africa March producer inflation eases to 13-month low
Amplats quarterly production slumps as Eskom woes swirl
Steinhoff publishes restructuring plan

India:

HUL Q4 net up 10% at Rs 2.5K crore on price hikes
Bajaj Finserv Q4 profit rises by 31% to Rs 1,769cr
Axis reports Rs 5,700 crore Q4 loss over Citi deal

Vietnam:

Business community pours \$9 billion in green growth
SABECO FY22 PAT rises 40% to record VNĐ5.5 trn
Domestic firms eye increasing trade with Mexican market

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	9,750.75	0.8%	1.2%	3.4%	-4.5%	AED/USD	3.67	0.0%	0.0%
Egypt	17,796.91	2.0%	1.6%	8.4%	21.9%	EGP/USD	30.90	-0.2%	25.1%
India	17,915.05	0.6%	1.7%	3.2%	-1.1%	INR/USD	81.72	0.0%	-1.2%
Kenya	1,604.74	0.7%	0.6%	-1.1%	-4.3%	KES/USD	135.88	0.0%	10.0%
Nigeria	1,888.54	0.4%	2.1%	-2.3%	2.5%	NGN/USD	461.50	-0.6%	3.0%
Saudi Arabia	11,271.19	-0.3%	1.0%	6.4%	7.6%	SAR/USD	3.75	0.0%	-0.2%
South Africa	72,533.13	0.0%	0.3%	2.9%	8.3%	ZAR/USD	18.29	-0.4%	7.5%
Vietnam	1,041.54	-0.4%	-0.4%	-3.0%	3.6%	VND/USD	23,455.00	-0.1%	-0.8%

MSCI Emerging Markets

MSCI Frontier	481.64	-0.4%	0.5%	-0.4%	2.0%	Brent Crude (\$)	78.37	0.9%	-8.8%
MSCI Frontier 100	1,104.75	-0.2%	0.7%	-0.5%	1.3%	Gold (\$)	1,999.00	0.2%	9.5%
MSCI Emerging	972.19	0.4%	-0.9%	-1.8%	1.7%	Copper (\$)	8,586.50	0.4%	2.6%
MSCI World (USD)	2,815.77	1.3%	-0.3%	0.9%	8.2%	Coffee (\$)	180.06	0.5%	15.3%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Cadbury	12.30	9.8%	3.4%	5.69	Nigerian Breweries	32.85	-10.0%	-19.9%	51.92
P Z Cussons	12.95	7.5%	14.1%	29.98	Access	10.00	-3.4%	17.6%	12510.84
Transnational Corporation	3.12	5.8%	176.1%	2750.20	Sterling	1.63	-3.0%	16.4%	11.54
Axamansard	2.45	3.8%	22.5%	5.37	International Breweries	4.70	-2.1%	0.0%	5.06
Nascon	14.30	2.1%	28.8%	3.64	Fidelity	5.20	-1.1%	19.5%	131.58
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
FCMB	4.20	4.20	0.0%	14.67	Cap	18.50	15.25	21.3%	4.72
Wema	3.72	3.72	0.0%	2.37	Custodian	5.70	4.55	25.3%	8.90
Transnational Corporation	3.12	3.12	0.0%	2750.20	Unilever	13.50	10.50	28.6%	9.30
Total	217.50	217.50	0.0%	3.47	Nigerian Breweries	32.85	24.40	34.6%	51.92
Seplat Petroleum	1115.30	1115.30	0.0%	163.86	Nestle	1043.80	764.90	36.5%	42.01

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
United Arab Bank	1.15	10.6%	35.3%	0.50	Ras Al Khaimah Poultry & Feeding Co.	2.14	-7.0%	32.9%	0.06
Arkan Building Materials Company	1.57	9.0%	-1.3%	107.55	National Corp for Tourism & Hotels	2.65	-4.3%	-11.7%	0.35
The National Bank of Ras Al Khaimah	5.30	7.1%	12.8%	0.95	MBME GROUP Pvt Joint Stock Co.	11.60	-2.5%	-5.7%	0.02
First Abu Dhabi Bank	13.88	3.3%	-18.8%	53.48	ADNOC Gas plc	3.20	-2.4%	13.9%	97.41
Multiply Group PJSC	3.24	2.9%	-30.2%	79.60	Bank of Sharjah	0.40	-2.4%	-16.7%	0.25
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn DH)
Al Fujairah National Insurance Co.	210.00	210.00	0.0%	0.00	MBME GROUP Pvt Joint Stock Co.	11.60	11.60	0.0%	0.02
Al Khazna Insurance Co.	0.24	0.24	0.0%	0.00	ANAN INVESTMENT HOLDING	4.07	4.07	0.0%	0.00
Invest Bank	0.45	0.45	0.0%	0.00	The National Investor	0.45	0.45	0.0%	0.00
Ras Alkhaima National Insurance Co.	4.50	4.50	0.0%	0.00	Sawaeed Holding	6.70	6.70	0.0%	0.00
Sharjah Insurance Company	1.50	1.50	0.0%	0.00	Union Insurance Co.	0.50	0.50	0.0%	0.01

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Ibsina Pharma	1.63	9.1%	-24.6%	46.96	Cairo For Investment And Real Estate Development	9.59	-3.0%	-26.2%	10.79
Oriental Weavers	17.75	6.9%	70.7%	37.72	Ezz Steel	41.54	-1.4%	78.7%	32.79
Alexandria Mineral Oils Company	10.74	5.5%	69.9%	75.68	Juhayna Food Industries	13.18	-0.8%	34.6%	3.98
Egyptian Financial Group-Hermes Holding Co	18.25	5.3%	2.1%	295.36	Misr Fertilizers Production Company	181.43	-0.3%	27.4%	21.40
ELSWEDY ELECTRIC	18.24	4.4%	52.0%	115.89	Telecom Egypt	24.54	0.2%	-24.2%	11.12

Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	24.54	24.54	0.0%	46.48	Housing & Development Bank	10.24	10.24	0.0%	52.78
Sidi Kerir Petrochemicals	23.41	23.41	0.0%	60.53	Cleopatra Hospital Co.	4.62	3.81	21.3%	2.13
Oriental Weavers	17.75	17.75	0.0%	37.72	Taaleem Management Services	3.38	2.72	24.3%	2.36
Orascom Construction	104.04	104.04	0.0%	13.00	Tenth Of Ramadan Pharma Ind. & Diagnostic	2.25	1.62	38.9%	11.12
Misr Fertilizers Production Co.	181.43	181.43	0.0%	21.40	T M G Holding	9.54	6.50	46.8%	69.23

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Bajaj Auto	4412.00	2.6%	22.0%	2912.390	HDFC Life Insurance Company Ltd	519.75	-2.2%	-8.2%	4138.90
Bajaj Finance	6200.00	2.4%	-5.7%	17510.06	HUL	2469.00	-1.7%	-3.6%	6792.92
SBI Life Insurance	1144.05	2.3%	-7.1%	2150.77	ONGC	159.80	-0.8%	8.9%	1035.35
Bajaj Finserv	1359.00	1.8%	-12.2%	5422.49	Axis Bank	880.50	-0.8%	-5.7%	14111.20
UPL	728.10	1.8%	1.7%	1792.36	Power Grid Corp Of India	236.40	-0.8%	10.6%	1731.34

Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Nestle India Limited	21192.00	21199.95	0.0%	2157.67	Infosys	1247.00	1185.30	5.2%	9923.38
Bajaj Auto	4412.00	4422.55	-0.2%	2912.39	Tech Mahindra	1002.00	943.70	6.2%	3548.77
ITC	416.00	417.40	-0.3%	5242.36	Wipro	374.90	352.00	6.5%	1589.86
Dr Reddys Lab	4907.00	4940.00	-0.7%	1074.00	Cipla	917.20	852.00	7.7%	2234.40
HDFC	2778.25	2827.95	-1.8%	9244.47	Tata Consultancy Svs.	3188.00	2926.10	9.0%	7748.55

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
WPP Scangroup Plc	2.99	6.0%	-0.7%	0.08	The Cooperative Bank of Kenya Ltd	13.20	-1.1%	7.3%	10.98
Kenya Reinsurance Corporation Ltd	1.87	5.1%	2.2%	0.09	Nation Media Group	16.00	-0.9%	0.3%	0.21
Kenya Power & Lighting Limited	1.49	2.8%	-4.5%	0.28	Absa Bank Kenya	12.05	-0.8%	-2.0%	5.54
Diamond Trust Bank Limited	54.75	1.4%	9.5%	1.29	East African Breweries Limited	160.00	-0.5%	-4.5%	3.01
NCBA Group Plc	40.90	1.1%	3.9%	48.37	Nairobi Securities Exchange	5.96	-0.3%	-12.1%	0.11

Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
NCBA Group Plc	40.90	40.90	0.0%	48.37	Nairobi Securities Exchange Plc	5.96	5.96	0.0%	0.11
Stanbic Holdings	116.75	116.75	0.0%	0.37	Safaricom	16.70	16.35	2.1%	10.29
The Cooperative Bank of Kenya Ltd	13.20	14.00	-5.7%	10.98	Bamburi Cement Ltd	28.00	26.75	4.7%	0.27
Absa Bank Kenya	12.05	12.95	-6.9%	5.54	Total Kenya Ltd	19.90	18.25	9.0%	0.07
Diamond Trust Bank Limited	54.75	60.00	-8.8%	1.29	Kengen Limited	2.38	2.15	10.7%	0.10

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Salama Cooperative Insurance Co.	17.38	9.2%	34.1%	16.86	Anaam International Holding Group	26.55	-5.2%	28.3%	71.08
Alkhaleej Training and Education Co.	18.40	5.8%	33.7%	54.92	National Company for Learning and Education	110.80	-4.0%	62.2%	43.50
Amana Cooperative Insurance Co.	11.26	5.4%	23.3%	51.38	Riyadh Cables Group Co.	51.30	-3.4%	38.1%	18.75
Saudi Enaya Cooperative Insurance Co.	11.22	4.9%	24.9%	47.88	Saudi Kayan Petrochemical Co.	12.66	-2.9%	-7.3%	47.09
Malath Cooperative Insurance Co.	14.74	4.4%	33.5%	26.53	Saudi Industrial Investment Group	25.45	-2.9%	15.8%	17.27
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Power & Water Utility Co for Jubail & Yanbu	59.90	59.90	0.0%	107.10	Al Kathiri Holding Co.	3.77	3.77	0.0%	50.35
Riyadh Cables Group Co.	51.30	51.30	0.0%	18.75	Alkhabeer REIT Fund	6.77	6.77	0.0%	2.71
Nahdi Medical Co.	179.20	179.20	0.0%	24.08	Allied Cooperative Insurance Group	13.10	13.10	0.0%	5.67
Scientific and Medical Equipment House Co.	71.80	71.80	0.0%	47.21	Arabian Centres Co.	21.70	18.70	0.0%	9.50
Elm Co.	443.00	443.00	0.0%	55.00	Fawaz Abdulaziz Alhokair Co.	0.00	0.00	0.0%	0.00

South Africa*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
NEPI Rockcastle NV	10949.00	4.1%	6.2%	20474.63	Cie Financiere Richemont SA	303664.00	-2.4%	36.1%	75217.57
Growthpoint Properties Ltd	1279.00	4.0%	-12.0%	21295.35	Northam Platinum Holdings Ltd	17131.00	-1.0%	-8.5%	27238.29
Glencore	11060.00	3.8%	-3.0%	110931.80	Impala Platinum Holdings Ltd	17304.00	-0.9%	-18.8%	52085.04
Sasol Ltd	23505.00	2.6%	-12.8%	48890.40	Clicks Group Ltd	26607.00	-0.9%	-1.5%	25808.79
BHP Group Ltd	53692.00	2.2%	1.9%	85907.20	Bid Corp Ltd	41310.00	-0.6%	25.2%	78075.90
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn R)
Anheuser-Busch InBev SA/NV	122314.00	122314.00	0.0%	139437.96	Sasol Ltd	23505.00	22610.00	4.0%	48890.40
Reinet Investments SCA	39988.00	39988.00	0.0%	13128.86	Clicks Group Ltd	26607.00	25227.00	5.5%	25808.79
Bid Corp Ltd	41310.00	41573.00	-0.6%	78075.90	Exxaro Resources Ltd	19130.00	17820.00	7.4%	13076.50
Bidvest Group Ltd	24971.00	27230.00	-8.3%	24221.87	Mr Price Group Ltd	14975.00	13450.00	11.3%	6630.48
NEPI Rockcastle NV	10949.00	11925.00	-8.2%	20474.63	Anglo American Platinum Ltd	107003.00	94530.00	13.2%	35987.25

*Market closed on 27/4

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Phat Dat Real Estate Development Corp	13750.00	5.0%	1.1%	129.267,46	Vingroup JSC	50500.00	-2.7%	-6.1%	183.221,42
Saigon Beer Alcohol Beverage Corp.	174000.00	1.8%	4.3%	26.523,32	BaoViet Holdings	44850.00	-2.2%	-3.8%	25.147,71
Vietnam National Petroleum Group	37450.00	1.5%	18.1%	31.928,77	Vinamilk	69500.00	-2.1%	-8.7%	95.738,19
Masan Group Corp	72300.00	1.3%	-22.3%	33.599,21	Hoa Phat Group JSC	21700.00	-1.4%	20.6%	373.352,13
No Va Land Invest	14100.00	1.1%	0.7%	330.528,04	Petrovietnam Gas	92200.00	-1.3%	-9.2%	27.828,21
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn ₫)
Vietcombank	90000.00	96000.00	-6.3%	52.086,68	BaoViet Holdings	44850.00	44850.00	0.0%	25.147,71
Saigon Beer Alcohol Beverage Corp.	174000.00	197900.00	-12.1%	26.523,32	Vietnam Rubber Group JSC	15450.00	15450.00	0.0%	39.806,93
Bank for Inv. and Devp	43900.00	49950.00	-12.1%	7.156,03	Masan Group Corp	72300.00	72300.00	0.0%	33.599,21
Asia Commercial JS Bank	24150.00	29080.00	-17.0%	52.828,80	Mobile World Inv. Corp	38650.00	38650.00	0.0%	49.455,50
FPT Corp	78300.00	97944.43	-20.1%	17.331,90	No Va Land Invest	14100.00	14100.00	0.0%	330.528,04

Email: research@fsdgroup.com • www.fsdgroup.com

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