

JSE

JSE All-Share Index increased by 0.79% and closed at 75,283.68 points on Monday, as the Financial and Resources sectors recorded gains.

BRVM

BRVM composite Index was down by 0.17% and closed at 203.03 points on Monday, with Bernabe Côte d'Ivoire and CFAO Motors Côte d'Ivoire being the top losers.

NSE

NGX All-Share Index fell by 2.08% to close at 53,750.77 points on Monday, as the Oil & Gas, Consumer Goods and Banking sectors recorded losses.

EGX

EGX 30 Index decreased by 0.24% and closed at 15,950.09 points on Monday, as the market lost LE 2.37 billion of market cap, amid Arab and foreign selling.

ESG

Casablanca ESG 10 Index jumped by 1.21% to close at 795.84 points on Monday.

Capital Markets

JSE Johannesburg Stock Exchange	▲	0.79%
BRVM Bourse Régionale des Valeurs Mobilières	▼	0.17%
NGX Nigerian Stock Exchange	▼	2.08%
EGX Egyptian Stock Exchange	▼	0.24%
ESG Casablanca Stock Exchange	▲	1.21%

African Markets

Nigeria: NGX 30 Index dropped by 1.97% to close at 1919.06 points on Monday. Seplat and Lafarge Africa were the top losers.

Egypt: EGX 30 Index decreased by 0.24% and closed at 15,950.09 points on Monday, as the market lost LE 2.37 billion of market cap, amid Arab and foreign selling.

Kenya: NSE 20 Index increased by 0.31% and closed at 1,568.94 points on Monday. Total Kenya Ltd and Equity Group Holdings were the top gainers.

South Africa: JSE Top 40 Index increased by 0.87% and closed at 69,785.13 points on Monday, as the Financial and Resources sectors recorded gains.

Nigeria Key Indicators

	Current
Inflation	21.91%
Exchange Rate	₦ 460.90
INTERBANK RATES	
OPR	17.12 ▼
Overnight	17.62 ▼

Other Emerging Markets

Abu Dhabi: ADX Index declined by 0.84% to close at 9,422.54 points on Monday, as losses in the Real Estate, Industrials and Energy sectors pushed shares lower. MSCI UAE dropped by 1.25% to close at 371.98 points.

Vietnam: VN-30 Index increased by 0.48% to close at 1,056.45 points on Monday, as blue-chip companies recorded gains. MSCI Vietnam was up by 0.12% to close at 628.76 points.

Saudi Arabia: Tadawul All Share Index inched up by 0.04% to close at 10,463.61 points on Monday, as gains in the Commercial & Professional Svc, Food & Staples Retailing and Consumer Durables & Apparel sectors led shares higher. MSCI Saudi Arabia decreased by 0.23% and closed at 1,420.29 points.

India: Nifty 50 Index increased by 0.24% to close at 16,985.70 points on Monday, as gains in the Pharma, FMCG and Healthcare sectors led shares higher. MSCI India inched up by 0.02% to close at 1,882.85 points.

News

Nigeria:

Foreign reserves dip by \$1.43bn in 10 weeks
NGX plans trading in non-depository receipts to boost market
FCMB launches N300b capital raising

Kenya:

MPs approve Sh5 bn to support power transmission
Banks insured deposits double to Sh710 billion
Co-op Bank targets affordable housing with 15-year mortgage

Abu Dhabi:

UAE and Israel ink customs pact to launch \$10bn free-trade deal
UAE economy to grow by 4.3% in 2024, Central Bank says
UAE In-Focus – Abu Dhabi's Presight AI raises \$496m in IPO

Saudi Arabia:

Aramco expands its presence in China with 10% stake in Rongsheng Petrochem
Saudi Electricity Co. plans capital expenditure increase to \$9.3bn for 2023
Sinopec to actively explore opportunities in Saudi Arabia

Egypt:

Egypt to allocate LE 28-30 bn for new export rebates program in FY 23/24
EGX signs MoU with GCC to scale up, accelerate regional climate action
Egypt's foreign trade hits \$29.032B during Q1 of 2022/2023

South Africa:

SA economy contracts due to Eskom's failing infrastructure
Public service unions set to accept state's final 7.5% offer
BHP to trial carbon capture with major Chinese steelmaker

India:

S&P retains FY24 growth forecast at 6%
Adani acquires 49% in Quintillion Business Media for Rs 48 cr
Indian banks to gain \$36 bn in deposits as funds get taxed

Vietnam:

Dong Nai's FDI attraction booming, nearly triple in Q1
VPBank sells 15% stake to Japan's SMBC for 1.5 bln USD
Price cap of domestic air service to rise from Q2

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	9,422.54	-0.8%	-0.8%	-4.3%	-7.7%	AED/USD	3.67	0.0%	0.0%
Egypt	15,950.09	-0.2%	2.1%	-6.2%	9.3%	EGP/USD	30.90	0.1%	25.1%
India	16,985.70	0.2%	0.2%	-1.8%	-6.2%	INR/USD	82.18	-0.2%	-0.7%
Kenya	1,568.94	0.3%	0.3%	-4.7%	-6.4%	KES/USD	131.60	0.2%	6.6%
Nigeria	1,919.06	-2.0%	-2.0%	-3.9%	4.2%	NGN/USD	461.50	0.2%	3.0%
Saudi Arabia	10,463.61	0.04%	0.2%	3.6%	-0.1%	SAR/USD	3.76	0.0%	-0.1%
South Africa	69,785.13	0.9%	0.9%	-2.8%	4.2%	ZAR/USD	18.32	0.8%	7.6%
Vietnam	1,056.45	0.5%	0.5%	4.1%	5.1%	VND/USD	23,515.00	0.0%	-0.5%

MSCI Emerging Markets

MSCI Frontier	478.22	0.6%	0.6%	-0.6%	1.2%	Brent Crude (\$)	78.12	4.2%	-9.1%
MSCI Frontier 100	1,095.81	0.8%	0.8%	-0.9%	0.5%	Gold (\$)	1,953.80	-1.5%	7.0%
MSCI Emerging	964.01	-0.8%	-0.8%	0.001%	0.8%	Copper (\$)	8,964.00	0.5%	7.1%
MSCI World (USD)	2,702.42	0.4%	0.4%	-0.4%	3.8%	Coffee (\$)	171.17	2.3%	9.6%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
FBNH	11.00	0.9%	0.9%	84.58	Airtel Africa	1420.00	-8.3%	-13.1%	363.81
Zenith	25.00	0.2%	4.2%	297.98	Seplat Petroleum	1150.00	-4.2%	4.5%	794.06
					P Z Cussons	10.40	-3.3%	-8.4%	2.85
					Lafarge Africa	25.25	-2.7%	5.2%	33.60
					Nigerian Breweries	37.00	-2.6%	-9.8%	49.69
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
FCMB	4.07	4.07	0.0%	0.83	Cap	19.00	15.25	24.6%	0.69
Wema	4.00	4.00	0.0%	0.52	Sterling	1.50	1.13	32.7%	0.97
Total	218.80	218.80	0.0%	11.75	Unilever	14.00	10.50	33.3%	3.05
Seplat Petroleum	1150.00	1150.00	0.0%	794.06	Custodian	6.10	4.55	34.1%	1.60
P Z Cussons	10.40	10.40	0.0%	2.85	Nascon	12.20	9.00	35.6%	0.31

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Easy Lease Motorcycle Rental	28.10	4.1%	-19.3%	10.87	GHITHA HOLDING	43.56	-10.0%	-40.3%	2.49
AGTHIA Group	4.04	2.5%	1.5%	0.27	National Marine Dredging Co.	25.22	-10.0%	3.0%	27.04
National Corporation for Tourism & Hotels	2.67	2.3%	-11.0%	0.26	The National Bank of Ras Al Khaimah	4.76	-7.4%	1.3%	0.00
Sudatel Telecommunications Group Company Limited	0.39	2.1%	-15.0%	0.12	Alpha Dhabi Holding	21.04	-4.8%	-22.3%	117.18
Sharjah Islamic Bank	1.92	1.6%	-1.5%	1.39	Q Holding	2.24	-3.0%	-44.0%	6.15
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn DH)
Al Fujairah National Insurance Co.	210.00	210.00	0.0%	0.00	Bayanat AI	0.00	0.00	0.0%	0.00
Al Khazna Insurance Co.	0.24	0.24	0.0%	0.00	ANAN INVESTMENT HOLDING	4.07	4.07	0.0%	0.00
Invest Bank	0.45	0.45	0.0%	0.00	GHITHA HOLDING	43.56	43.56	0.0%	2.49
Ras Alkhaima National Insurance Co.	4.50	4.50	0.0%	0.00	The National Investor	0.45	0.45	0.0%	0.00
Sharjah Insurance Company	1.50	1.50	0.0%	0.00	Sawaeed Holding	6.70	6.70	0.0%	0.00

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Eastern Company	15.81	7.4%	10.5%	47.31	Credit Agricole Egypt	8.38	-6.0%	-0.9%	31.94
Juhayna Food Industries	10.20	6.3%	4.2%	35.18	GB AUTO	4.72	-4.5%	-11.9%	36.43
Oriental Weavers	11.83	4.0%	13.8%	45.07	Egyptian Kuwaiti Holding	38.66	-3.3%	22.7%	13.83
Alexandria Mineral Oils Company	8.36	3.2%	32.3%	49.34	Egyptian Financial Group-Hermes Holding Co	16.50	-2.9%	-7.7%	639.89
Orascom Construction	94.03	2.0%	-2.0%	7.09	Sidi Kerir Petrochemicals	19.31	-2.9%	-12.1%	8.70
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	22.82	22.82	0.0%	34.34	Housing & Development Bank Cairo For Investment And Real Estate Development	8.80	8.80	0.0%	55.62
Sidi Kerir Petrochemicals	19.31	19.31	0.0%	83.42	Taaleem Management Services	10.76	9.51	13.1%	2.45
Oriental Weavers	11.83	11.83	0.0%	45.07	Ibnsina Pharma	3.30	2.72	21.3%	1.79
Orascom Construction	94.03	94.03	0.0%	7.09	Tenth Of Ramadan Pharma Ind. & Diagnostic	1.39	1.10	26.4%	4.85
Misir Fertilizers Production Company	151.01	151.01	0.0%	13.53		2.06	1.62	27.2%	3.46

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Grasim Industries	1623.90	1.9%	-5.8%	1020.363	Adani Ports And Sez.	626.85	-1.8%	-23.4%	3557.80
Reliance Industries	2238.80	1.6%	-12.1%	14511.60	SBI Life Insurance	1099.40	-1.2%	-10.7%	1194.78
Cipla	889.55	1.4%	-17.3%	3533.44	Power Grid Corp Of India	219.90	-1.1%	2.9%	3347.68
Divi's Laboratories Limited	2833.00	0.9%	-17.0%	1235.17	Adani Enterprises Ltd	1721.35	-1.1%	-55.4%	8707.68
Maruti Suzuki India	8315.00	0.9%	-0.9%	3012.89	Mahindra & Mahindra	1139.00	-1.0%	-8.8%	2787.33
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Ultratech Cement	7450.00	7492.00	-0.6%	1874.80	Wipro	361.85	359.20	0.7%	1127.75
Dr Reddys Lab	4486.00	4645.00	-3.4%	1583.47	Tata Consumer products ltd.	697.45	686.60	1.6%	2606.77
ITC	380.00	394.00	-3.6%	4121.68	Infosys	1388.20	1355.00	2.5%	5791.73
Larsen & Toubro	2150.90	2297.65	-6.4%	3341.35	Reliance Industries	2238.80	2180.00	2.7%	14511.60
Bajaj Auto	3800.00	4131.75	-8.0%	759.46	Divi's Laboratories Ltd	2833.00	2730.00	3.8%	1235.17

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Total Kenya Ltd	22.40	9.5%	-6.1%	0.00	Kenya Reinsurance Corporation Ltd	1.69	-7.1%	-7.7%	0.76
Equity Group Holdings Plc	41.95	8.5%	-5.7%	23.79	Diamond Trust Bank Limited	46.25	-3.1%	-7.5%	0.19
Kenya Power & Lighting Limited	1.47	5.0%	-5.8%	2.57	Stanbic Holdings	107.75	-1.1%	5.6%	0.20
NCBA Group Plc	34.05	4.0%	-13.5%	1.56	Standard Chartered Bank Kenya Ltd	168.00	-1.0%	17.7%	0.44
British American Tobacco Kenya Ltd	433.00	1.9%	-5.9%	19.74	Centum Investment Company Plc	8.68	-0.7%	3.8%	0.02
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Standard Chartered Bank Kenya Ltd	168.00	169.75	-1.0%	0.44	Nairobi Securities Exchange	6.16	6.04	2.0%	0.05
Stanbic Holdings	107.75	114.00	-5.5%	0.20	Kengen Limited	2.20	2.15	2.3%	0.39
Absa Bank Kenya	11.95	12.95	-7.7%	0.64	Bamburi Cement Ltd	27.85	26.75	4.1%	0.04
The Cooperative Bank of Kenya Ltd	12.55	14.00	-10.4%	12.33	Diamond Trust Bank Ltd	46.25	44.00	5.1%	0.19
East African Breweries Limited	170.75	194.00	-12.0%	7.46	Nation Media Group	14.95	14.15	5.7%	0.01

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Takween Advanced Industries Co.	8.62	10.0%	-4.2%	9.05	SABIC Agri-Nutrients Co	127.40	-8.6%	-12.9%	450.52
Al Kathiri Holding Co.	61.10	9.9%	71.9%	79.22	Alamar Foods Co.	141.00	-7.1%	1.6%	93.60
Mobile Telecommunication Company Saudi Arabia	12.72	7.4%	26.4%	352.91	Arabian Pipes Co.	40.75	-3.0%	1.9%	10.90
Al Gassim Investment Holding Co.	25.85	5.6%	37.5%	75.06	Arab National Bank	25.90	-2.8%	-19.2%	21.61
Aldrees Petroleum and Transport Services Co.	95.00	5.6%	27.7%	63.76	Saudi British Bank	33.80	-2.7%	-13.2%	88.24
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Riyadh Cables Group Co.	52.50	52.50	0.0%	11.86	Al Alamiya for Coop Insurance Co.	11.94	11.94	0.0%	1.02
Alamar Foods Co.	141.00	141.00	0.0%	93.60	Alkhabeer REIT Fund	6.74	6.74	0.0%	7.91
Nahdi Medical Co.	176.20	176.20	0.0%	36.84	Allied Cooperative Insurance Group	10.90	10.90	0.0%	0.59
Scientific and Medical Equipment House Co.	69.60	69.60	0.0%	33.26	Amana Cooperative Insurance Co.	9.40	9.40	0.0%	4.16
Elm Co.	425.00	425.00	0.0%	107.98	CHUBB Arabia Coop Insurance Co.	16.70	16.70	0.0%	0.86

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Old Mutual Ltd	1141.00	3.4%	9.1%	17970.75	Prosus NV	132536.00	-4.1%	12.5%	90671.85
Glencore	10107.00	3.2%	-11.4%	65897.64	Naspers Ltd	319850.00	-4.0%	13.2%	133662.12
Reinet Investments SCA	37290.00	3.0%	13.9%	22348.64	Sibanye Stillwater Ltd	3653.00	-1.1%	-18.3%	37662.43
Sasol Ltd	23500.00	2.8%	20.9%	36425.00	Northam Platinum Holdings Ltd	14500.00	-0.7%	-22.5%	14790.00
Aspen Pharmacare Holdings Ltd	18546.00	2.8%	36.0%	16307.87	Exxaro Resources Ltd	18013.00	-0.1%	-17.1%	9734.23
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn R)
Anheuser-Busch InBev SA/NV	114861.00	114861.00	0.0%	12550.86	Exxaro Resources Ltd	18013.00	17820.00	1.1%	9734.23
Reinet Investments SCA	37290.00	38536.00	-3.2%	22348.64	Clicks Group Ltd	25766.00	25227.00	2.1%	10007.51
Bid Corp Ltd	39827.00	41225.00	-3.4%	22945.93	Sasol Ltd	23500.00	22610.00	3.9%	36425.00
Bidvest Group Ltd/The	25883.00	27230.00	-4.9%	13399.37	Mr Price Group Ltd	14233.00	13450.00	5.8%	16794.94
NEPI Rockcastle NV	10395.00	11925.00	-12.8%	16008.30	Anglo American Platinum Ltd	100474.00	94753.00	6.0%	19020.73

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn đ)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn đ)
No Va Land Invest	12700.00	6.7%	-9.3%	304.638,27	Vietnam National Petroleum Group	35700.00	-1.8%	12.6%	32.812,90
Saigon Securities Inc	21000.00	2.7%	18.6%	493.524,62	Masan Group Corp	76700.00	-1.7%	-17.5%	125.512,00
Vietcombank	91000.00	2.3%	13.8%	65.559,51	Vinhomes	48400.00	-1.2%	0.8%	91.123,22
Phat Dat Real Estate Development Corp	12600.00	2.0%	-7.4%	67.888,69	Vinamilk	74600.00	-0.5%	-2.0%	102.106,34
Hoa Phat Group JSC	20800.00	2.0%	15.6%	418.844,79	Tien Phong Commercial Joint Stock Bank	21900.00	-0.5%	4.0%	53.163,47
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn đ)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn đ)
Vietcombank	91000.00	96000.00	-5.2%	65.559,51	Vietnam Rubber Group	14900.00	14900.00	0.0%	22.740,24
Saigon Beer Alcohol Beverage Corp.	186000.00	197900.00	-6.0%	10.862,44	Mobile World Inv. Corp	38100.00	38100.00	0.0%	93.990,55
Bank for Inv. and Devp	46000.00	49950.00	-7.9%	30.763,32	No Va Land Invest	12700.00	12700.00	0.0%	304.638,27
Vinamilk	74600.00	87004.15	-14.3%	102.106,34	Phat Dat Real Estate Development Corp	12600.00	12600.00	0.0%	67.888,69
Asia Commercial JS Bank	24450.00	29080.00	-15.9%	60.271,72	Vingroup JSC	53300.00	53000.00	0.6%	37.429,85

Email: research@fsdgroup.com • www.fsdgroup.com

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