

JSE

JSE All-Share Index was down by 0.17% and closed at 74,422.18 points on Monday, as the Financial and Resources sector recorded losses.

BRVM

BRVM Composite Index jumped by 1.54% and closed at 196.36 points on Monday, with Oragroup Togo and Palm Côte d'Ivoire being the top gainers.

NSE

NGX All-Share Index inched up by 0.04% to close at 48,899.08 points on Monday, as the Industrials and Banking sectors recorded gains.

EGX

EGX 30 Index increased by 0.93% and closed at 14,723.71 points on Monday, as the market gained LE 6 billion of market cap, amid Arab buying.

ESG

Casablanca ESG 10 Index increased by 0.62% to close at 846.35 points on Monday.

Capital Markets

JSE Johannesburg Stock Exchange	▼	0.17%
BRVM Bourse Régionale des Valeurs Mobilières	▲	1.54%
NGX Nigerian Stock Exchange	▲	0.04%
EGX Egyptian Stock Exchange	▲	0.93%
ESG Casablanca Stock Exchange	▲	0.62%

African Markets

Nigeria: NGX 30 Index inched up by 0.004% to close at 1,768.61 points on Monday. FBNH and Zenith were the top gainers.

Egypt: EGX 30 Index increased by 0.93% and closed at 14,723.71 points on Monday, as the market gained LE 6 billion of market cap, amid Arab buying.

Kenya: NSE 20 Index was closed on Monday on Account of Independence Day.

South Africa: JSE Top 40 Index was down by 0.11% and closed at 68,277.94 points on Monday, as the Financial and Resources sectors recorded losses.

Nigeria Key Indicators

	Current
Inflation	21.09%
Exchange Rate	₦ 445.65
INTERBANK RATES	
OPR	15.75 ▲
Overnight	16.25 ▲

Other Emerging Markets

Abu Dhabi: ADX Index declined by 0.94% to close at 10,155.09 points on Monday, as losses in the Utilities, Telecommunications, and Financials sectors pushed shares lower. MSCI UAE dropped by 1.34% to close at 411.29 points.

Vietnam: VN-30 Index fell by 2.60% to close at 1,037.42 points on Monday, as blue-chip companies recorded losses. MSCI Vietnam fell by 3.00% to close at 646.71 points.

Saudi Arabia: Tadawul All Share Index declined by 1.04% to close at 10,033.19 points on Monday, as losses in the Materials, Consumer Durables & Apparel, and Pharma sectors pushed shares lower. MSCI Saudi Arabia declined by 0.76% to close at 1,396.43 points.

India: Nifty 50 Index inched up by 0.003% to close at 18,497.15 points on Monday, as gains in the Bank, Auto, and Financial Services sectors led shares higher. MSCI India inched down by 0.02% to close at 2,120.47 points.

News

Nigeria:

CBN disburses N10tn to manufacturers, others
Greenwich Supports FG to Raise N130bn for Infrastructural Projects
Nigerian Breweries shareholders approve 2.1 billion bonus shares

Kenya:

Taxpayers face billions in pension burden as uptake of hustler loans rise
Budget boss eyes special fund for debt repayment
NCBA Bank lends Sh1.3 billion to a Mauritian real estate company

Abu Dhabi:

EDB, ADCB partner on credit guarantee scheme for SMEs
Dubai Chambers eyes \$545bn trade bonanza, opens Egypt, Israel, Turkey offices
Dubai economy grows more than 4% to \$84bn in nine months

Saudi Arabia:

Aramco Gulf Operations Co. inks deal with KGO to develop Durra gas field
PIF buys stake in renewables firm Skyborn as part of global expansion
NCP partners with Banque Saudi Fransi to support privatization drive

Egypt:

Egypt, Zambia sign MoU in communications, IT domains
Egypt's food exports reach \$3.5B in 10 months
Saudi Sovereign Fund in talks to acquire Egypt's United Bank for \$600M

South Africa:

Aspen receives R523m grant for vaccine manufacturing
Anglo American's production drops 3% in 2022 but expects better times ahead
Gemfields ends the year with another bumper auction

India:

CPI inflation slumps to 11-month low of 5.88% in November
Industrial production contracts 4% in October, at 26-month low
Union Budget: Net direct tax kitty swells 24%, refunds rise 67%

Vietnam:

Hanoi strives for GRDP per capita of over 6,300 USD in 2023
MoF propose fixed environmental fuel tax for an entire year
Vietravel repurchases over \$21 million in bonds before maturity

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	10,155.09	-0.9%	-0.9%	-3.8%	19.6%	AED/USD	3.67	0.0%	0.0%
Egypt	14,723.71	0.9%	-0.8%	11.0%	23.6%	EGP/USD	24.65	0.3%	56.9%
India	18,497.15	0.003%	0.003%	-1.4%	6.6%	INR/USD	82.64	0.2%	11.2%
Kenya	1,646.41	0.0%	0.0%	0.5%	-13.5%	KES/USD	122.73	-0.1%	8.5%
Nigeria	1,768.61	0.004%	0.004%	3.0%	2.7%	NGN/USD	445.15	0.0%	7.6%
Saudi Arabia	10,033.19	-1.0%	-2.1%	-7.9%	-11.5%	SAR/USD	3.76	0.0%	0.1%
South Africa	68,277.93	-0.1%	-0.1%	-0.4%	1.8%	ZAR/USD	17.58	1.3%	10.2%
Vietnam	1,037.42	-2.6%	-2.6%	-1.1%	-32.4%	VND/USD	23,705.00	0.6%	4.0%

MSCI Emerging Markets

MSCI Frontier	486.97	-0.8%	-0.8%	1.4%	-26.8%	Brent Crude (\$)	77.99	2.5%	0.3%
MSCI Frontier 100	1,128.12	-0.9%	-0.9%	1.3%	-26.4%	Gold (\$)	1,792.30	-1.0%	-2.0%
MSCI Emerging	963.58	-1.5%	-1.5%	-0.9%	-21.8%	Copper (\$)	8374.00	-2.0%	-13.9%
MSCI World (USD)	2,683.56	0.8%	0.8%	-1.4%	-17.0%	Coffee (\$)	152.11	-0.1%	-23.4%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
FBNH	11.00	1.9%	-4.3%	131.22	Axamansard	1.90	-4.5%	-14.8%	0.54
Zenith	22.45	1.6%	-10.2%	123.71	Stanbic IBTC	30.00	-1.8%	-16.7%	155.91
Fidelity	4.19	1.0%	64.3%	29.54	Transnational Corporation	1.15	-1.7%	16.2%	3.68
FCMB	3.50	0.9%	17.4%	30.09	UBA	7.30	-1.4%	-8.8%	13.53
Lafarge Africa	21.95	0.7%	-7.4%	21.67	Access	8.50	-0.6%	-6.6%	1028.39
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Wema	3.26	3.26	0.0%	0.27	Transcorp Hotels	0.00	0.00	0.0%	0.00
UACN	10.50	10.50	0.0%	0.99	Cap	16.90	15.25	10.8%	0.90
Total	193.00	193.00	0.0%	4.91	Unilever	11.80	10.50	12.4%	1.29
Seplat Petroleum	1050.00	1050.00	0.0%	43.11	Nascon	10.45	9.00	16.1%	3.44
P Z Cussons	11.30	11.30	0.0%	2.50	Guaranty	21.00	18.00	16.7%	361.31

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Abu Dhabi National Takaful Co.	6.44	15.0%	4.5%	0.01	Fujairah Cement Industries	0.43	-9.8%	-26.2%	0.00
Sudatel Telecommunications Group Company Limited	0.50	14.8%	43.7%	7.40	AL KHALEEJ Investment	1.13	-9.6%	-1.7%	0.01
FOODCO NATIONAL FOODSTUFF	2.40	14.3%	122.2%	0.03	Aram Group	2.20	-9.5%	-29.0%	0.01
Abu Dhabi National Hotels Co.	3.85	2.4%	1.9%	0.31	Arkan Building Materials Company	1.68	-8.2%	18.3%	30.92
Bank of Sharjah	0.50	2.3%	-19.4%	0.38	Hayah Insurance Co.	1.04	-5.5%	60.0%	0.06
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn DH)
International Holding Company	410.00	410.00	0.0%	262.85	BURJEEL HOLDINGS	2.25	2.25	0.0%	22.69
Al Wathba National Insurance Co.	5.50	5.50	0.0%	0.00	Gulf Medical Projects Company	1.64	1.64	0.0%	0.00
Al Buhaira National Insurance Co.	2.45	2.45	0.0%	0.00	APEX INVESTMENT	3.45	3.45	0.0%	2.13
Al Fujairah National Insurance Co.	224.00	224.00	0.0%	0.00	Aram Group	2.20	2.20	0.0%	0.01
Al Khazna Insurance Co.	0.24	0.24	0.0%	0.00	ANAN INVESTMENT HOLDING	4.07	4.07	0.0%	0.00

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Palm Hills Development Co.	1.84	8.7%	-78.8%	155.47	Cairo For Investment And Real Estate Development	13.25	-2.6%	-2.6%	2.00
Sidi Kerir Petrochemicals	13.66	6.3%	-23.6%	12.68	Fawry For Banking Technology And Electronic Payment	4.96	-2.4%	-61.3%	51.41
Commercial International Bank	8.55	3.3%	-83.9%	3.99	Abou Kir Fertilizers	37.85	-2.3%	76.0%	41.62
ELSWEDY ELECTRIC	19.52	2.9%	98.6%	30.99	Citadel Capital	4.74	-2.3%	293.0%	9.66
Egyptian Financial Group	35.00	2.9%	136.3%	9.70	Ibnsina Pharma	7.05	-1.4%	-56.2%	71.95
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	23.56	23.56	0.0%	22.35	Commercial International Bank	8.55	8.55	0.0%	3.99
Sidi Kerir Petrochemicals	13.66	13.66	0.0%	12.68	Egyptian Kuwaiti Holding	11.96	11.96	0.0%	54.28
Medinet Nasr Housing	142.83	142.83	0.0%	8.58	Ezz Steel	5.14	5.14	0.0%	151.20
Ibnsina Pharma	7.05	7.05	0.0%	5.95	Housing & Development Bank	2.18	2.18	0.0%	15.81
Heliopolis Housing	16.99	16.99	0.0%	1.84	Juhayna Food Industries	3.35	3.35	0.0%	71.95

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Bharat Petroleum	349.05	3.1%	-9.4%	2316.924	Asian Paints	3167.00	-1.9%	-6.4%	4190.24
Divi's Laboratories Limited	3338.20	2.0%	-28.6%	1318.69	Infosys	1545.20	-1.5%	-18.1%	12424.32
Coal India	232.40	1.6%	59.1%	1829.74	Kotak Mahindra Bank	1865.05	-1.2%	3.8%	6136.08
UPL	774.50	1.4%	3.7%	864.07	Titan Company	2584.90	-1.2%	2.5%	1877.40
Nestle India Limited	20520.00	1.4%	4.1%	1653.50	Eicher Motors	3320.00	-1.1%	28.1%	1796.03
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Britannia Inds.	4425.20	4451.65	-0.6%	1030.11	Wipro	397.15	372.40	6.6%	2040.78
Axis Bank	936.20	945.00	-0.9%	7119.66	Tech Mahindra	1032.00	943.70	9.4%	1746.49
HUL	2714.00	2741.60	-1.0%	3151.01	Tata Consultancy Svs.	3285.00	2926.10	12.3%	5002.13
State Bank Of India	612.35	622.70	-1.7%	5698.60	Tata Motors	414.40	366.20	13.2%	3315.26
Larsen & Toubro	2157.00	2194.35	-1.7%	3310.89	Infosys	1545.20	1355.00	14.0%	12424.32

Kenya*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Total Kenya Ltd	25.10	4.6%	0.4%	0.03	Stanbic Holdings	92.00	-3.2%	5.4%	0.18
Kenya Reinsurance Corp Ltd	1.89	4.4%	-17.8%	0.06	KCB Group	36.90	-1.9%	-18.8%	9.66
Nairobi Securities Exchange Plc	6.80	2.1%	-9.6%	0.16	East African Breweries Limited	167.00	-1.2%	1.2%	12.47
WPP Scangroup	3.17	1.9%	-23.4%	0.27	The Coop Bank of Kenya Ltd	12.10	-0.8%	-6.6%	2.42
Centum Investment Company Plc	8.18	1.7%	-42.0%	0.29	Nation Media Group	15.85	-0.3%	-14.1%	0.08
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
NCBA Group Plc	35.10	35.10	0.0%	1.72	Kengen Limited	3.23	3.10	4.2%	0.88
Standard Chartered Bank Kenya Ltd	146.00	148.75	-1.8%	6.03	Safaricom	24.10	23.00	4.8%	159.65
East African Breweries Limited	167.00	174.75	-4.4%	12.47	Nairobi Securities Exchange Plc	6.80	6.48	4.9%	0.16
Total Kenya Ltd	25.10	26.40	-4.9%	0.03	Nation Media Group	15.85	15.00	5.7%	0.08
Absa Bank Kenya	12.00	12.95	-7.3%	0.86	Centum Investment Company Plc	8.18	7.70	6.2%	0.29

*Market Closed on 12/12

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Tanmiah Food Co.	103.40	5.9%	25.9%	19.34	Tourism Enterprise Co.	20.28	-10.0%	-88.1%	32.89
National Shipping Company of Saudi Arabia	27.75	3.5%	-14.5%	15.08	Al Gassim Investment Holding Co.	15.52	-9.1%	-34.4%	32.93
Emaar The Economic City	8.35	3.3%	-30.1%	7.97	Saudi Advanced Industries Co.	26.00	-8.3%	-45.3%	46.12
ACWA POWER Co.	142.00	2.9%	69.0%	75.27	Maharah Human Resources Co.	48.80	-7.2%	-35.8%	30.34
Dallah Healthcare Co.	159.00	2.9%	111.7%	67.57	Nama Chemicals Co.	31.25	-6.7%	-3.1%	30.39
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Nahdi Medical Co.	159.80	159.80	0.0%	57.12	Advanced Petrochemical Co.	39.30	39.30	0.0%	37.04
Elm Co.	322.60	322.60	0.0%	63.90	Al Alamiya for Coop Insurance Co.	11.10	11.10	0.0%	0.82
Saudi Tadawul Group Holding Co.	152.80	152.80	0.0%	74.26	Al Kathiri Holding Co.	35.10	35.10	0.0%	1.92
ACWA POWER Co.	142.00	142.00	0.0%	75.27	Alkhabeer REIT Fund	7.49	7.49	0.0%	1.18
Theeb Rent a Car Co	65.00	65.00	0.0%	6.24	Allied Coop Insurance Group	11.10	11.10	0.0%	0.84

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
British American Tobacco PLC	71260.00	1.3%	21.6%	47065.80	Nedbank Group Ltd	20743.00	-4.0%	18.5%	39619.13
Investec Ltd	10001.00	1.1%	22.0%	14801.48	Mondi PLC	31330.00	-3.3%	-20.7%	25803.39
Investec PLC	10151.00	0.9%	25.1%	20606.53	Exxaro Resources Ltd	22139.00	-2.7%	44.8%	15072.90
The Bidvest Group Ltd	22262.00	0.9%	17.5%	14212.51	Sanlam Ltd	4767.00	-2.5%	-19.7%	67596.06
Reinet Investments SCA	33040.00	0.8%	15.5%	6402.49	AngloGold Ashanti Ltd	32210.00	-1.6%	-2.0%	33176.30
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn R)
British American Tobacco PLC	71260.00	74444.00	-4.3%	47065.80	Mr Price Group Ltd	16170.00	16056.00	0.7%	13329.76
Investec Ltd	10001.00	10536.00	-5.1%	8676.77	SPAR Group Ltd	13330.00	12909.00	3.3%	19099.54
Glencore PLC	11615.00	12259.00	-5.3%	29510.47	Clicks Group Ltd	28674.00	26993.00	6.2%	10330.61
Investec PLC	10151.00	10734.00	-5.4%	14109.89	Aspen Pharmicare Holdings Ltd	14055.00	12889.00	9.0%	13807.77
The Bidvest Group Ltd	22262.00	23636.00	-5.8%	14212.51	Vodacom Group Ltd	12836.00	11562.00	11.0%	44027.48

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn đ)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn đ)
No Va Land Invest	17800.00	6.9%	-80.4%	124.402,42	Khang Dien House Trading & Investment	27950.00	-7.0%	-45.2%	106.205,06
Vietnam National Petroleum Group	31100.00	2.3%	-42.3%	26.768,04	Vingroup JSC	63100.00	-6.9%	-33.6%	187.792,64
Tien Phong Commercial Joint Stock Bank	22900.00	1.8%	-44.2%	331.247,49	Vinhomes	50500.00	-6.7%	-38.4%	201.932,07
BaoViet Holdings	48500.00	1.3%	-13.4%	36.874,70	Vincom Retail	27050.00	-6.4%	-10.1%	91.062,86
Saigon Beer Alcohol Beverage Corp.	178300.00	0.2%	18.1%	42.172,65	Phat Dat Real Estate Development Corp	15500.00	-6.1%	-83.7%	275.856,57
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn đ)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn đ)
Vinamilk	78500.00	87004.15	-9.8%	248.809,55	Vietnam Rubber Group JSC	14800.00	14800.00	0.0%	39.829,19
Saigon Beer Alcohol Beverage Corp.	178300.00	197900.00	-9.9%	42.172,65	Mobile World Inv. Corp	45900.00	45900.00	0.0%	161.252,15
Vietcombank	77400.00	96000.00	-19.4%	166.543,93	No Va Land Invest	17800.00	17800.00	0.0%	124.402,42
Petrovietnam Gas	105000.00	130442.43	-19.5%	37.398,65	Phat Dat Real Estate Development Corp	15500.00	15500.00	0.0%	275.856,57
FPT Corp	77000.00	97944.43	-21.4%	93.842,55	Vietnam National Petroleum Group	31100.00	31100.00	0.0%	26.768,04

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