

Daily Market Report

12 December 2022

JSE

JSE All-Share Index inched up by 0.11% and closed at 74,548.14 points on Friday, as the Industrial sector recorded gains.

BRVM

BRVM Composite Index jumped by 0.91% and closed at 193.38 points on Friday, with Sitab Côte d'Ivoire and Bolllore Transport & Logistics being the top gainers.

NSE

NGX All-Share Index jumped by 1.07% to close at 48,881.93 points on Friday, as the Industrials, Insurance and Banking sectors recorded gains.

EGX

EGX 30 Index dropped by 1.69% and closed at 14,587.70 points on Sunday, as the market lost LE 12.5 billion of market cap, amid foreign selling.

ESG

Casablanca ESG 10 Index decreased by 0.60% to close at 841.14 points on Friday.

Capital Markets

JSE Johannesburg Stock Exchange	▲	0.11%
BRVM Bourse Régionale des Valeurs Mobilières	▲	0.91%
NGX Nigerian Stock Exchange	▲	1.07%
EGX Egyptian Stock Exchange	▼	1.69%
ESG Casablanca Stock Exchange	▼	0.60%

African Markets

Nigeria: NGX 30 Index jumped by 1.23% to close at 1,747.10 points on Friday. BUA Cement and Ecobank were the top gainers.

Egypt: EGX 30 Index dropped by 1.69% and closed at 14,587.70 points on Sunday, as the market lost LE 12.5 billion of market cap, amid foreign selling.

Kenya: NSE 20 Index was up by 0.20% and closed at 1,646.41 points on Friday. Total Kenya Ltd and Kenya Reinsurance Corporation Ltd were the top gainers.

South Africa: JSE Top 40 Index inched up by 0.10% and closed at 68,350.46 points on Friday, as the Industrial sector recorded gains.

Nigeria Key Indicators

	Current
Inflation	21.09%
Exchange Rate	₦ 445.47
INTERBANK RATES	
OPR	13.63 ▲
Overnight	14.13 ▲

Other Emerging Markets

Abu Dhabi: ADX Index decreased by 0.22% to close at 10,251.53 points on Friday, as losses in the Utilities, Telecommunications, and Financials sectors pushed shares lower. MSCI UAE inched down by 0.06% to close at 416.86 points.

Vietnam: VN-30 Index increased by 0.22% to close at 1,065.08 points on Friday, as blue-chip companies recorded gains. MSCI Vietnam decreased by 0.55% to close at 666.73 points.

Saudi Arabia: Tadawul All Share Index declined by 1.06% to close at 10,138.31 points on Sunday, as losses in the Materials, Consumer Durables & Apparel, and Capital Goods sectors pushed shares lower. MSCI Saudi Arabia declined by 0.62% to close at 1,407.08 points.

India: Nifty 50 Index decreased by 0.61% to close at 18,496.60 points on Friday, as losses in the Bank, Auto, and Financial Services sectors pushed shares lower. MSCI India declined by 0.75% to close at 2,120.85 points.

News

Nigeria:

Debt servicing to gulp 123% of 2023 revenue
Real estate firms borrow N707bn amid rate hikes
Oil production hits 1.18mbpd, highest in seven months

Kenya:

Kenya pays extra Sh5.4 billion for foreign debt on strong dollar
Kenya pays Sh4.9 billion for AU, other bodies' fees
Kenya's in Diaspora Sent KES 42 Billion in November – CBK

Abu Dhabi:

UAE, Israel ratify comprehensive economic partnership agreement
DEWA to vote on one-time Dh2.03b cash dividend
Abu Dhabi Investment Authority plans \$400 million investment in Lenskart

Saudi Arabia:

Saudi Arabia's real GDP grows 8.8% in Q3 driven by rise in oil activities: GASTAT
KSA sees '\$1trln invested in real estate and infrastructure'
ACWA Power signs a \$1.5bn agreement with Power China: Reuters

Egypt:

Egypt announces launch of 4th phase of electronic map for industrial investment
Egypt considers launching international oil, natural gas exploration tender
Trade exchange between Egypt, Arab countries hit \$21.9 bln in 9 months

South Africa:

Amplats cuts 2023/24 production forecast, flags costs
Absa expects credit impairments to rise in 2023 due to uncertain economic outlook
German firm Rheinmetall to produce solar panels in SA

India:

Forex kitty soars \$11 billion to \$561.16 bn
FPIs invest Rs 4,500 crore in equities in December so far
Govt seeks Parliament nod for Rs 3.3 lakh crore fresh cash spend

Vietnam:

Petrovietnam sets new records in revenue, pre-tax profit
Vietnam Electricity, EIB ink MoU on sustainable energy development
Hòa Binh's exports to reach annual target early

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	10,251.53	-0.2%	0.0%	-2.9%	20.8%	AED/USD	3.67	0.0%	0.0%
Egypt	14,587.70	-1.7%	-1.7%	10.0%	22.5%	EGP/USD	24.60	0.0%	56.6%
India	18,496.60	-0.6%	0.0%	-1.4%	6.6%	INR/USD	82.28	0.0%	10.7%
Kenya	1,646.41	0.2%	0.0%	0.5%	-13.5%	KES/USD	122.85	0.0%	8.6%
Nigeria	1,768.53	1.2%	0.0%	2.9%	2.7%	NGN/USD	444.97	0.0%	7.5%
Saudi Arabia	10,138.31	-1.1%	-1.1%	-7.0%	-10.5%	SAR/USD	3.76	0.0%	0.1%
South Africa	68,350.46	0.1%	0.0%	-0.3%	1.9%	ZAR/USD	17.17	0.0%	7.6%
Vietnam	1,065.08	0.2%	0.0%	1.5%	-30.6%	VND/USD	23,805.00	0.0%	4.5%

MSCI Emerging Markets

MSCI Frontier	490.69	0.1%	0.0%	2.2%	-26.3%	Brent Crude (\$)	76.10	-0.1%	-2.2%
MSCI Frontier 100	1,138.27	0.1%	0.0%	2.2%	-25.8%	Gold (\$)	1,810.70	0.5%	-1.0%
MSCI Emerging	978.28	0.9%	0.0%	0.6%	-20.6%	Copper (\$)	8,543.00	0.0%	-12.1%
MSCI World (USD)	2,662.86	-0.3%	0.0%	-2.1%	-17.6%	Coffee (\$)	152.19	0.2%	-23.4%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
BUA Cement	91.70	9.2%	36.8%	124.80	P Z Cussons	11.30	-1.7%	85.2%	3.36
Ecobank	11.20	3.7%	34.1%	10.51					
Sterling	1.39	1.5%	-7.3%	46.19					
UBA	7.40	1.4%	-7.5%	11.45					
FBNH	10.80	0.9%	-6.1%	23.24					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Wema	3.26	3.26	0.0%	0.56	Transcorp Hotels	0.00	0.00	0.0%	0.00
UACN	10.50	10.50	0.0%	1.24	Cap	16.90	15.25	10.8%	0.36
Total	193.00	193.00	0.0%	2.86	Unilever	11.80	10.50	12.4%	7.64
Seplat Petroleum	1050.00	1050.00	0.0%	0.38	Nascon	10.45	9.00	16.1%	3.93
P Z Cussons	11.30	11.30	0.0%	3.36	Guaranty	21.00	18.00	16.7%	153.90

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Sudatel Telecommunications Group Company Limited	0.44	15.0%	25.1%	2.90	Aram Group	2.43	-9.7%	-21.6%	0.01
FOODCO NATIONAL FOODSTUFF	2.10	13.5%	94.4%	0.04	GHITHA HOLDING	68.20	-3.4%	148.0%	36.56
Sharjah Cement and Industrial Development Co.	0.62	10.7%	-19.2%	0.01	Easy Lease Motorcycle Rental PJSC	36.14	-3.4%	24.6%	14.51
Al Buhaira National Insurance Company	2.45	6.5%	28.9%	0.01	Abu Dhabi National Energy Company	3.63	-3.2%	175.0%	56.21
Abu Dhabi National Takaful Co.	5.60	5.5%	-9.1%	0.02	Emirates Driving Company	26.34	-2.7%	24.8%	9.11
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn DH)
International Holding Company PJSC	410.00	410.00	0.0%	204.00	Gulf Medical Projects Company	1.64	1.64	0.0%	0.00
Al Wathba National Insurance Co.	5.50	5.50	0.0%	0.00	ANAN INVESTMENT HOLDING P.J.S.C	4.07	4.07	0.0%	0.00
Al Buhaira National Insurance Company	2.45	2.45	0.0%	0.01	The National Investor PRJSC	0.45	0.45	0.0%	0.00
Al Fujairah National Insurance Co.	224.00	224.00	0.0%	0.00	Sawaeed Holding	6.70	6.70	0.0%	0.00
Al Khazna Insurance Co.	0.24	0.24	0.0%	0.00	United Fidelity Insurance Company	1.60	1.60	0.0%	0.00

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Sidi Kerir Petrochemicals	12.85	6.1%	-28.1%	12.50	Egyptian Kuwaiti Holding	11.96	-4.6%	-39.1%	49.28
Palm Hills Development Co.	1.69	4.4%	-80.5%	139.66	Cairo For Investment And Real Estate Development	13.60	-4.2%	-0.1%	1.18
Fawry For Banking Technology And Electronic Payment	5.08	2.4%	-60.3%	48.81	GB AUTO	7.11	-3.9%	39.4%	52.95
Orascom Construction	9.08	2.0%	32.0%	16.76	Commercial International Bank	8.28	-3.7%	-84.4%	4.01
Eastern Company	18.81	1.6%	75.5%	22.92	Credit Agricole Egypt	13.49	-3.6%	75.5%	22.92
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	22.80	22.80	0.0%	22.80	Commercial International Bank	8.28	8.28	0.0%	4.01
Sidi Kerir Petrochemicals	12.85	12.85	0.0%	12.50	Egyptian Kuwaiti Holding	11.96	11.96	0.0%	49.28
Medinet Nasr Housing	142.33	142.33	0.0%	8.25	Ezz Steel	5.10	5.10	0.0%	95.56
Ibsina Pharma	7.15	7.15	0.0%	4.26	Housing & Development Bank	2.19	2.19	0.0%	24.32
Heliopolis Housing	16.82	16.82	0.0%	6.83	Juhayna Food Industries	3.28	3.28	0.0%	80.40

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Nestle India Limited	20260.00	2.3%	2.8%	1543.060	Hcl Technologies	1029.80	-6.5%	-21.9%	12867.90
Sun Pharma Industries	993.00	1.2%	17.4%	4191.64	Tech Mahindra	1036.75	-3.5%	-42.1%	3279.71
ITC	342.00	1.1%	56.8%	2769.67	Infosys	1570.20	-3.1%	-16.8%	14045.03
Dr Reddys Lab	4400.00	1.0%	-10.3%	1350.92	Wipro	394.15	-2.4%	-44.9%	3059.91
Titan Company	2609.25	1.0%	3.4%	2428.43	Tata Consultancy Svs.	3290.00	-1.8%	-12.0%	5950.06
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
HUL	2717.40	2741.60	-0.88%	5131.99	Wipro	394.15	372.40	5.8%	3059.91
State Bank Of India	617.00	622.70	-0.9%	6876.40	Tech Mahindra	1036.75	943.70	9.9%	3279.71
Britannia Inds.	4405.00	4451.65	-1.0%	1028.33	Tata Consultancy Svs.	3290.00	2926.10	12.4%	5950.06
Axis Bank	931.50	945.00	-1.4%	7496.38	Tata Motors	413.20	366.20	12.8%	4115.01
Larsen & Toubro	2150.00	2194.35	-2.0%	5580.90	Kotak Mahindra Bank	1888.30	1631.00	15.8%	5021.15

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Total Kenya Ltd	25.10	4.6%	0.4%	0.03	Stanbic Holdings	92.00	-3.2%	5.4%	0.18
Kenya Reinsurance Corp Ltd	1.89	4.4%	-17.8%	0.06	KCB Group	36.90	-1.9%	-18.8%	9.66
Nairobi Securities Exchange Plc	6.80	2.1%	-9.6%	0.16	East African Breweries Limited	167.00	-1.2%	1.2%	12.47
WPP Scangroup	3.17	1.9%	-23.4%	0.27	The Coop Bank of Kenya Ltd	12.10	-0.8%	-6.6%	2.42
Centum Investment Company Plc	8.18	1.7%	-42.0%	0.29	Nation Media Group	15.85	-0.3%	-14.1%	0.08
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
NCBA Group Plc	35.10	33.50	4.8%	1.72	Kengen Limited	3.23	3.10	4.2%	0.88
Standard Chartered Bank Kenya Ltd	146.00	148.75	-1.8%	6.03	Safaricom	24.10	23.00	4.8%	159.65
East African Breweries Limited	167.00	174.75	-4.4%	12.47	Nairobi Securities Exchange Plc	6.80	6.48	4.9%	0.16
Total Kenya Ltd	25.10	26.40	-4.9%	0.03	Nation Media Group	15.85	15.00	5.7%	0.08
Absa Bank Kenya	12.00	12.95	-7.3%	0.86	Centum Investment Company Plc	8.18	7.70	6.2%	0.29

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Tourism Enterprise Co.	22.52	6.2%	-86.8%	37.72	Nama Chemicals Co.	33.50	-10.0%	3.9%	12.19
ACWA POWER Co.	138.00	4.4%	64.3%	129.19	Saudi Advanced Industries Co.	28.35	-9.9%	-40.3%	45.22
Saudi Printing and Packaging Co.	19.60	2.3%	-10.7%	11.73	Abdulmohsen Alhokair Group for Tourism and Development	17.98	-9.8%	4.1%	4.70
Al Rajhi REIT Fund	9.90	2.2%	-9.3%	4.89	Ethiad Atheeb Telecom Co.	45.30	-9.8%	54.1%	33.39
Jadwa REIT Saudi Fund	12.30	2.2%	-17.9%	0.31	Raydan Food Co.	21.10	-9.7%	4.5%	1.96
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Nahdi Medical Co.	166.00	166.00	0.0%	34.26	Advanced Petrochemical Co.	39.55	39.55	0.0%	18.85
Elm Co.	318.80	318.80	0.0%	24.74	Al Alamiya for Coop Insurance Co.	11.30	11.30	0.0%	1.88
Saudi Tadawul Group Holding Co.	152.20	152.20	0.0%	94.55	Al Kathiri Holding Co.	35.50	35.50	0.0%	1.28
ACWA POWER Co.	138.00	138.00	0.0%	129.19	Amana Coop Insurance Co.	8.48	8.48	0.0%	2.64
Theeb Rent a Car Co	67.10	67.10	0.0%	5.64	Anaam International Holding Group	20.20	20.20	0.0%	9.07

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Mondi	31888.00	2.8%	-19.3%	19397.15	Old Mutual Ltd	1016.00	-4.0%	-22.4%	17698.72
Naspers Ltd	279705.00	2.8%	13.1%	189723.90	Shoprite Holdings Ltd	23800.00	-3.3%	13.9%	52122.00
Exxaro Resources Ltd	22450.00	1.9%	46.9%	15331.55	Sanlam Ltd	4837.00	-2.7%	-18.5%	84695.87
British American Tobacco	70349.00	1.1%	20.1%	61321.11	Woolworths Holdings Ltd	6796.00	-2.5%	31.0%	16514.28
Impala Platinum Holdings Ltd	21406.00	0.9%	-4.9%	52016.58	FirstRand Ltd	6087.00	-1.6%	2.2%	99765.93
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn R)
British American Tobacco	70349.00	74444.00	-5.5%	61321.11	Mr Price Group Ltd	16385.00	16056.00	2.0%	12351.21
Glencore	11516.00	12259.00	-6.1%	27922.64	SPAR Group Ltd	13700.00	12909.00	6.1%	16063.85
Investec Ltd	9890.00	10536.00	-6.1%	8580.47	Clicks Group Ltd	28922.00	26993.00	7.1%	9693.06
Investec PLC	10056.00	10734.00	-6.3%	13977.84	Aspen Pharmacare Holdings Ltd	14095.00	12889.00	9.4%	7416.65
Bidvest Group Ltd	22075.00	23636.00	-6.6%	13370.83	Vodacom Group Ltd	12920.00	11562.00	11.7%	16666.80

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn đ)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn đ)
Vietjet Aviation	111500.00	4.2%	-13.1%	53.999,07	No Va Land Invest	16650.00	-7.0%	-81.7%	939.251,67
Sai Gon Thuong Tin Commercial	22400.00	3.2%	-28.9%	589.683,12	Vingroup	67800.00	-3.0%	-28.7%	183.893,38
Vietnam Rubber Group JSC	15050.00	2.4%	-59.3%	27.816,15	Vinhomes	54100.00	-2.4%	-34.0%	181.113,53
Tien Phong Commercial Joint Stock Bank	22500.00	2.3%	-45.2%	297.675,93	Saigon Securities Inc	20250.00	-1.5%	-60.9%	377.471,77
Vietnam National Petroleum Group	30400.00	2.0%	-43.6%	19.420,16	BaoViet Holdings	47900.00	-1.2%	-14.5%	36.345,22
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn đ)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn đ)
Vinamilk	80000.00	87004.15	-8.1%	194.347,13	Vietnam Rubber Group JSC	15050.00	15050.00	0.0%	27.816,15
Saigon Beer Alcohol Beverage Corp.	178000.00	197900.00	-10.1%	38.802,73	Mobile World Inv. Corp	46200.00	46200.00	0.0%	76.958,07
Petrovietnam Gas	106000.00	130442.43	-18.7%	40.056,10	No Va Land Invest	16650.00	16650.00	0.0%	939.251,67
Vietcombank	77300.00	96000.00	-19.5%	131.746,71	Phat Dat Real Estate Development Corp	16500.00	16500.00	0.0%	210.154,59
FPT Corp	78000.00	97944.43	-20.4%	76.534,42	Vietnam National Petroleum Group	30400.00	30400.00	0.0%	19.420,16

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