

Daily Market Report

07 December 2022

JSE

JSE All-Share Index was down by 0.18% and closed at 74,557.31 points on Tuesday, as the Industrial and Resources sectors recorded losses.

BRVM

BRVM Composite Index increased by 0.74% and closed at 192.36 points on Tuesday, with Oragroup Togo and Servair Abidjan Côte d'Ivoire being the top gainers.

NSE

NGX All-Share Index increased by 0.20% to close at 48,366.69 points on Tuesday, as the Insurance, Consumer Goods, and Banking sectors recorded gains.

EGX

EGX 30 Index jumped by 1.19% and closed at 14,498.29 points on Tuesday, as the market gained LE 7.24 billion of market cap, amid Egyptian and Arab buying.

ESG

Casablanca ESG 10 Index increased by 0.45% to close at 841.78 points on Tuesday.

Capital Markets

JSE Johannesburg Stock Exchange	▼	0.18%
BRVM Bourse Régionale des Valeurs Mobilières	▲	0.74%
NGX Nigerian Stock Exchange	▲	0.20%
EGX Egyptian Stock Exchange	▲	1.19%
ESG Casablanca Stock Exchange	▲	0.45%

African Markets

Nigeria: NGX 30 Index increased by 0.27% to close at 1,748.21 points on Tuesday. Ecobank and Nascon were the top gainers.

Egypt: EGX 30 Index jumped by 1.19% and closed at 14,498.29 points on Tuesday, as the market gained LE 7.24 billion of market cap, amid Egyptian and Arab buying.

Kenya: NSE 20 Index was up by 0.12% and closed at 1,639.19 points on Tuesday. Total Kenya Ltd and East African Breweries Limited were the top gainers.

South Africa: JSE Top 40 Index was down by 0.18% and closed at 68,419.81 points on Tuesday, as the Industrial and Resources sectors recorded losses.

Nigeria Key Indicators

	Current
Inflation	21.09%
Exchange Rate	₦ 445.31
INTERBANK RATES	
OPR	10.63 ▼
Overnight	10.88 ▼

Other Emerging Markets

Abu Dhabi: ADX Index decreased by 0.55% to close at 10,407.95 points on Tuesday, as losses in the Real Estate, Health Care and Financials sectors pushed shares lower. MSCI UAE declined by 0.84% to close at 428.87 points.

Vietnam: VN-30 Index fell by 5.12% to close at 1,054.06 points on Tuesday, as blue-chip companies recorded losses. MSCI Vietnam fell by 4.53% to close at 671.51 points.

Saudi Arabia: Tadawul All Share Index increased by 0.24% to close at 10,444.27 points on Tuesday, as gains in the Materials, Software & Services and Utilities sectors led shares higher. MSCI Saudi Arabia increased by 0.21% to close at 1,444.30 points.

India: Nifty 50 Index decreased by 0.31% to close at 18,642.75 points on Tuesday, as losses in the Bank, Auto, and Financial Services sectors pushed shares lower. MSCI India decreased by 0.24% to close at 2,142.22 points.

News

Nigeria:

Nigeria's oil production climbs to 1.6m barrels
Reps pass NCC N553.7bn budget
Nigeria, Saudi Arabia sign MoU on air safety

Kenya:

Kenya seeks \$750 mln loan from the World Bank
Absa Bank to replenish its gold units as investors exhaust supply
Airtel takes Sh23 billion IFC loan for mobile internet

Abu Dhabi:

UAE ministry amends VAT treatment on gold, diamonds
UAE launches 'Future 100' initiative to support key startups
ADNOC sets up new low carbon, global growth vertical

Saudi Arabia:

SMEs in KSA jump 9.3% in Q3 driven by healthy entrepreneurial ecosystem
Over 20 pacts worth \$29bn set to be inked during Xi's visit
Saudi-Vietnamese trade ties boosted by Riyadh forum

Egypt:

Egyptian economy to record 5% economic growth by end of 2022
CIB and Egypt sign EGP 6.35 bln financing contract for Bunya Group
Egyptian Customs Authority sets new customs development strategy

South Africa:

South Africa's GDP grew by 1.6% in the third quarter
Eskom applies to appeal judgment setting aside tenders worth R16bn
Glencore to pay R3bn to settle corruption claims in DRC

India:

Siemens lowest bidder for manufacturing 1,200 electric locomotives worth Rs 20k cr
World Bank raises growth forecast to 6.9% from 6.5%
India to allow foreign funds to own over 51% in IDBI Bank

Vietnam:

Central bank to raise credit limit, banks slash interest rates
Samsung to increase Vietnam invest to \$20B
Vietnam-Korea trade turnover touches \$80.5 billion

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	10,407.95	-0.5%	-1.4%	-1.4%	22.6%	AED/USD	3.67	0.0%	0.0%
Egypt	14,498.29	1.2%	6.3%	9.3%	21.7%	EGP/USD	24.60	0.2%	56.6%
India	18,642.75	-0.3%	-0.3%	-0.6%	7.4%	INR/USD	82.37	0.6%	10.8%
Kenya	1,639.19	0.1%	-0.7%	0.1%	-13.8%	KES/USD	122.75	0.0%	8.5%
Nigeria	1,748.21	0.3%	0.7%	1.8%	1.5%	NGN/USD	444.81	0.1%	7.5%
Saudi Arabia	10,444.27	0.2%	-3.5%	-4.2%	-7.8%	SAR/USD	3.76	0.0%	0.1%
South Africa	68,419.79	-0.2%	0.3%	-0.2%	2.0%	ZAR/USD	17.33	-0.7%	8.6%
Vietnam	1,054.06	-5.1%	-3.6%	0.5%	-31.4%	VND/USD	24,000.00	0.0%	5.3%

MSCI Emerging Markets

MSCI Frontier	489.12	-1.4%	-0.3%	1.9%	-26.5%	Brent Crude (\$)	79.35	-4.0%	2.0%
MSCI Frontier 100	1,134.25	-1.3%	-0.3%	1.8%	-26.0%	Gold (\$)	1,782.40	0.1%	-2.5%
MSCI Emerging	972.93	-1.2%	-0.1%	0.1%	-21.0%	Copper (\$)	8,421.50	0.4%	-13.4%
MSCI World (USD)	2,662.07	-1.3%	-2.6%	-2.2%	-17.6%	Coffee (\$)	154.66	0.5%	-22.1%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Ecobank	10.55	5.0%	26.3%	10.92	Wema	3.22	-6.1%	307.6%	1.98
Nascon	10.45	4.0%	-20.8%	5.82	Guaranty	21.05	-1.6%	-19.0%	79.65
BUA Cement	82.00	2.5%	22.3%	97.04	FBNH	10.80	-1.4%	-6.1%	727.03
Lafarge Africa	21.90	0.9%	-7.6%	41.15	Fidelity	4.10	-1.2%	60.8%	5.94
Transnational Corporation	1.19	0.8%	20.2%	43.45	Sterling	1.39	-0.7%	-7.3%	3.80
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Wema	3.22	3.22	0.0%	1.98	Transcorp Hotels	0.00	0.00	0.0%	0.00
UACN	10.50	10.50	0.0%	1.74	Cap	16.90	15.25	10.8%	1.08
Total	193.00	193.00	0.0%	8.80	Unilever	11.80	10.50	12.4%	8.49
Seplat Petroleum	1050.00	1050.00	0.0%	6.79	Nascon	10.45	9.00	16.1%	5.82
P Z Cussons	10.90	10.90	0.0%	2.23	Guaranty	21.05	18.00	16.9%	79.65

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
FOODCO NATIONAL FOODSTUFF	1.55	14.8%	43.5%	0.01	Ras Al Khaimah Poultry & Feeding Co.	1.53	-10.0%	-34.3%	0.02
Abu Dhabi National Energy Company	3.83	9.4%	190.2%	182.75	Bayanat AI	3.85	-5.2%	-6.1%	31.01
Gulf Cement Co.	0.55	5.8%	-21.4%	0.00	Easy Lease Motorcycle Rental	40.00	-4.3%	37.9%	16.79
National Corporation for Tourism & Hotels	3.50	5.4%	16.7%	0.45	ESG EMIRATES STALLIONS GROUP	8.01	-4.1%	0.1%	16.60
Invictus Investment Company	4.11	4.3%	2.0%	19.17	Bank of Sharjah	0.48	-4.0%	-22.7%	0.07
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn DH)
Al Wathba National Insurance Co.	5.50	5.50	0.0%	0.00	ANAN INVESTMENT HOLDING	4.07	4.07	0.0%	0.00
Al Buhaira National Insurance Co.	2.30	2.30	0.0%	0.00	The National Investor	0.45	0.45	0.0%	0.00
Al Fujairah National Insurance Co.	224.00	224.00	0.0%	0.00	Sawaeed Holding	6.70	6.70	0.0%	0.00
Al Khazna Insurance Co.	0.24	0.24	0.0%	0.00	United Fidelity Insurance Company	1.60	1.60	0.0%	0.00
Finance House	2.15	2.15	0.0%	0.00	Invest Bank	0.45	0.45	0.0%	0.00

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Egyptian Kuwaiti Holding	11.32	9.4%	-42.4%	174.48	Eastern Company	18.55	-2.4%	73.0%	25.23
Sidi Kerir Petrochemicals	11.20	9.2%	-37.3%	10.32	Credit Agricole Egypt	13.27	-1.7%	57.6%	14.48
Housing & Development Bank	2.15	5.9%	-95.1%	32.46	Commercial International Bank	8.55	-1.5%	-83.9%	13.00
Juhayna Food Industries	3.37	5.3%	-55.9%	148.00	Cairo For Investment And Real Estate Development	13.51	-1.3%	-0.7%	0.59
GB AUTO	7.40	4.2%	45.1%	162.09	Abou Kir Fertilizers	36.52	-1.3%	113.9%	3.85
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	24.36	24.36	0.0%	24.31	Commercial International Bank	8.55	8.55	0.0%	13.00
Sidi Kerir Petrochemicals	11.20	11.20	0.0%	10.32	Egyptian Kuwaiti Holding	11.32	11.32	0.0%	174.48
Medinet Nasr Housing	138.00	138.00	0.0%	19.05	Ezz Steel	5.32	5.32	0.0%	159.82
Ibsina Pharma	7.15	7.15	0.0%	34.70	Housing & Development Bank	2.15	2.15	0.0%	32.46
Heliopolis Housing	17.01	17.01	0.0%	4.68	Juhayna Food Industries	3.37	3.37	0.0%	148.00

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Adani Enterprises Limited	4026.00	2.4%	135.5%	11889.294	Bharat Petroleum	328.50	-2.9%	-14.8%	1665.17
HUL	2658.00	1.5%	12.6%	3926.53	Hindalco Industries	468.65	-2.6%	-1.5%	3490.54
Nestle India Limited	19980.00	1.2%	1.4%	1344.73	Tata Steel	112.95	-2.5%	-89.8%	5730.86
Bajaj Auto	3693.80	0.9%	13.7%	924.88	Dr Reddys Lab	4375.30	-2.3%	-10.8%	1531.39
Ultratech Cement	7263.00	0.9%	-4.3%	2250.24	UPL	788.00	-1.8%	5.5%	1245.84
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Britannia Inds.	4427.80	4451.65	-0.5%	1546.22	Wipro	410.95	372.40	10.4%	1812.08
Larsen & Toubro	2095.00	2110.00	-0.7%	3190.73	Bharat Petroleum	328.50	288.05	14.0%	1665.17
Axis Bank	906.40	919.95	-1.5%	4821.88	Tech Mahindra	1087.55	943.70	15.2%	1999.25
State Bank Of India	609.30	622.70	-2.2%	7970.47	Tata Consultancy Svs.	3383.15	2926.10	15.6%	3947.36
HUL	2658.00	2734.00	-2.8%	3926.53	Tata Motors	426.85	366.20	16.6%	3622.59

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Total Kenya Ltd	24.00	4.3%	0.0%	0.02	Centum Investment Company	8.06	-1.0%	-49.8%	0.79
East African Breweries Limited	165.75	1.7%	7.5%	18.73	WPP Scangroup	3.11	-1.0%	-48.2%	0.01
NCBA Group Plc	33.50	1.5%	25.2%	2.28	The Cooperative Bank of Kenya Ltd	11.85	-0.8%	-5.2%	0.90
Safaricom Plc	23.85	0.8%	-30.4%	63.37	Kenya Power & Lighting Limited	1.48	-0.7%	-13.5%	0.21
Nairobi Securities Exchange Plc	6.78	0.6%	-16.9%	0.18	Kengen Limited	3.21	-0.3%	-31.8%	0.38
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
NCBA Group	33.50	33.50	0.0%	2.28	Kengen Limited	3.21	3.10	3.5%	0.38
Standard Chartered Bank Kenya Ltd	146.00	148.75	-1.8%	82.64	Safaricom	23.85	23.00	3.7%	63.37
East African Breweries Limited	165.75	174.75	-5.2%	18.73	Nairobi Securities Exchange	6.78	6.48	4.6%	0.18
Absa Bank Kenya	12.05	12.95	-6.9%	0.88	Centum Investment Company	8.06	7.70	4.7%	0.79
Total Kenya Ltd	24.00	26.40	-9.1%	0.02	Kenya Reinsurance Corporation Ltd	1.81	1.71	5.8%	0.02

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
National Industrialization Co.	12.00	6.2%	-39.9%	75.70	Saudi Enaya Coop Insurance Co.	9.31	-10.0%	-70.1%	38.94
Arabian Internet and Communications Services Co.	247.00	4.6%	31.2%	35.79	Al Sagr Coop Insurance Co.	13.04	-5.8%	-26.8%	1.81
Elm Co.	334.80	4.2%	101.2%	61.09	Tourism Enterprise Co.	24.20	-4.7%	-85.8%	31.43
Saudi Industrial Export Co.	34.00	4.0%	-10.2%	17.77	Salama Coop Insurance Co.	13.18	-4.5%	-22.5%	1.42
Saudi Kayan Petrochemical Co.	12.08	4.0%	-29.0%	24.71	Al-Jouf Agricultural Development Co.	47.10	-3.7%	-19.3%	7.30
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Alamar Foods Co.	140.00	140.00	0.0%	9.14	Advanced Petrochemical Co.	41.20	41.20	0.0%	9.89
Nahdi Medical Co.	180.00	180.00	0.0%	26.16	Al Alamiya for Coop Insurance Co.	11.66	11.66	0.0%	1.00
Elm Co.	334.80	334.80	0.0%	61.09	Al Kathiri Holding Co.	37.60	37.60	0.0%	1.71
Saudi Tadawul Group Holding Co.	164.20	164.20	0.0%	34.67	Amana Coop Insurance Co.	8.68	8.68	0.0%	5.12
ACWA POWER Co.	133.40	133.40	0.0%	39.13	Anaam International Holding Group	21.24	21.24	0.0%	10.05

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Nedbank Group Ltd	21900.00	2.8%	25.1%	32412.00	Mondi	30901.00	-5.5%	-21.8%	77870.52
Shoprite Holdings Ltd	24843.00	2.2%	18.9%	22940.77	Naspers Ltd	265944.00	-1.8%	7.6%	138522.25
The Bidvest Group Ltd	22865.00	1.9%	20.7%	18582.39	Sasol Ltd	27800.00	-1.4%	7.3%	55878.00
Absa Group Ltd	19485.00	1.6%	27.7%	34683.30	Growthpoint Properties Ltd	1391.00	-0.3%	-9.5%	17512.69
Sanlam Ltd	5307.00	1.6%	-10.6%	30302.97	Woolworths Holdings Ltd	6502.00	-0.2%	25.4%	27438.44
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn R)
British American Tobacco	72523.00	74444.00	-2.6%	52037.43	SPAR Group Ltd	13720.00	12909.00	6.3%	16073.73
Investec Ltd	10219.00	10536.00	-3.0%	7134.60	Clicks Group Ltd	28936.00	26993.00	7.2%	7498.13
Bidvest Group Ltd	22865.00	23636.00	-3.3%	18582.39	Mr Price Group Ltd	17258.00	16056.00	7.5%	41722.68
Investec PLC	10345.00	10734.00	-3.6%	12620.90	Vodacom Group Ltd	12600.00	11562.00	9.0%	19530.00
Glencore PLC	11644.00	12259.00	-5.0%	39545.15	Aspen Pharmacare Holdings Ltd	14427.00	12889.00	11.9%	11389.40

Vietnam

Top 5 Gainers*	Last Price	1d%	YTD%	Value (mn đ)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn đ)
					Hoa Phat Group	18600.00	-7.0%	-59.9%	1.204.335,19
					No Va Land Invest	20600.00	-7.0%	-77.4%	1.082.160,94
					Vincom Retail	29350.00	-7.0%	-2.5%	86.733,16
					Sai Gon Thuong Tin Commercial	20750.00	-7.0%	-34.1%	1.055.673,59
					Phat Dat Real Estate Development Corp	15500.00	-6.9%	-83.7%	697.281,70
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn đ)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn đ)
Vinamilk	82500.00	87004.15	-5.2%	117.006,80	Vietnam Rubber Group JSC	14550.00	14550.00	0.0%	57.198,24
Saigon Beer Alcohol Beverage Corp.	178500.00	197900.00	-9.8%	44.820,91	Mobile World Inv. Corp	44350.00	44350.00	0.0%	187.831,34
Petrovietnam Gas	109500.00	130442.43	-16.1%	54.833,25	No Va Land Invest	20600.00	20600.00	0.0%	1.082.160,94
Vietcombank	80000.00	96000.00	-16.7%	109.013,17	Phat Dat Real Estate Development Corp	15500.00	15500.00	0.0%	697.281,70
Vincom Retail	29350.00	37000.00	-20.7%	86.733,16	Vietnam National Petroleum Group	30200.00	30200.00	0.0%	33.870,12

*No Gainers on 06/12

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