

Daily Market Report

06 December 2022

JSE

JSE All-Share Index increased by 0.50% and closed at 74,693.44 points on Monday, as the Financial and Resources sectors recorded gains.

BRVM

BRVM Composite Index increased by 0.38% and closed at 190.95 points on Monday, with Nsia Banque Côte d'Ivoire and Filtisac Côte d'Ivoire being the top gainers.

NSE

NGX All-Share Index increased by 0.24% to close at 48,270.23 points on Monday, as the Insurance, Consumer Goods, and Oil & Gas sectors recorded gains.

EGX

EGX 30 Index climbed by 1.77% and closed at 14,327.77 points on Monday, as the market gained LE 10.16 billion of market cap, amid Egyptian and Arab buying.

ESG

Casablanca ESG 10 Index surged by 1.48% to close at 837.99 points on Monday.

Capital Markets

JSE Johannesburg Stock Exchange	▲	0.50%
BRVM Bourse Régionale des Valeurs Mobilières	▲	0.38%
NGX Nigerian Stock Exchange	▲	0.24%
EGX Egyptian Stock Exchange	▲	1.77%
ESG Casablanca Stock Exchange	▲	1.48%

African Markets

Nigeria: NGX 30 Index increased by 0.42% to close at 1,743.58 points on Monday. Guinness and Presco were the top gainers.

Egypt: EGX 30 Index climbed by 1.77% and closed at 14,327.77 points on Monday, as the market gained LE 10.16 billion of market cap, amid Egyptian and Arab buying.

Kenya: NSE 20 Index declined by 0.78% and closed at 1,637.19 points on Monday. Kenya Reinsurance Corporation Ltd and Stanbic Holdings were the top losers.

South Africa: JSE Top 40 Index increased by 0.45% and closed at 68,543.44 points on Monday, as the Financial and Resources sectors recorded gains.

Nigeria Key Indicators

	Current
Inflation	21.09%
Exchange Rate	₦ 445.04
INTERBANK RATES	
OPR	11.88 ▲
Overnight	12.75 ▼

Other Emerging Markets

Abu Dhabi: ADX Index declined by 0.82% to close at 10,465.33 points on Monday, as losses in the Industrials, Health Care and Financials sectors pushed shares lower. MSCI UAE dropped by 1.30% to close at 432.49 points.

Vietnam: VN-30 Index climbed by 1.64% to close at 1,110.94 points on Monday, as blue-chip companies recorded gains. MSCI Vietnam jumped by 1.28% to close at 703.40 points.

Saudi Arabia: Tadawul All Share Index fell by 2.84% to close at 10,419.15 points on Monday, as losses in the Banks, Software & Services and Utilities sectors pushed shares lower. MSCI Saudi Arabia fell by 2.98% to close at 1,441.29 points.

India: Nifty 50 Index inched up by 0.03% to close at 18,701.05 points on Monday, as gains in the Bank, Auto, and Financial Services sectors led shares higher. MSCI India was down by 0.10% to close at 2,147.39 points.

News

Nigeria:

NNPCL signs MoU with Ghanaian, Gambian firms
Nigeria projects 1.8 million barrels production May 2023
Nigerians with NIN rise to 92 million

Kenya:

Kenya Private Sector Activity Rises in November - PMI
KRA gets nod to collect Sh2.2bn VAT from oil firm
Tax refund claims hit Sh109bn

Abu Dhabi:

Adnoc, Petronas sign agreement for unconventional oil resources in Abu Dhabi
256 Network signs an MoU with Abu Dhabi Global Market (ADGM)
Majid Al Futtaim closes \$1.25bn sustainability-linked loan with FAB

Saudi Arabia:

Saudi Arabia's non-oil sector growth highest since Sept 2021 as PMI hits 58.5
Saudi crown prince eyes \$747m investment in Credit Suisse unit
Saudi Arabia lowers January Arab Light crude prices to Asia: Aramco

Egypt:

Egypt, China to cooperate in transport, vocational training, scientific research
Egypt-Jordan trade exchange rises 2.7% YoY in 8 months
Egypt's trade deficit drops 41.3% YoY in September: CAPMAS

South Africa:

Private-sector activity improves for first time in three months
Tiger Brands delivers robust annual results as earnings soar 51%
Allan Gray-backed Synatic gets \$2.5m in seed funding

India:

Digital payments in India touch Rs 38.3 lakh crore at over 23 billion transactions
Adani bags 8% in NDTV open offer, total hits 37%
LIC raises stake in HDFC to over 5%

Vietnam:

Bac Ninh attracts over 2 billion USD in FDI
Fishery exports exceed 10 billion USD in 11 months
Vietnam enjoys trade surplus of 10.6 billion USD in 11 months of 2022

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	10,465.33	-0.8%	-0.8%	-0.8%	23.3%	AED/USD	3.67	0.0%	0.0%
Egypt	14,327.77	1.8%	5.0%	8.1%	20.3%	EGP/USD	24.56	0.0%	56.3%
India	18,701.05	0.03%	0.03%	-0.3%	7.8%	INR/USD	81.90	0.7%	10.2%
Kenya	1,637.19	-0.8%	-0.8%	-0.02%	-13.9%	KES/USD	122.70	0.1%	8.4%
Nigeria	1,743.58	0.4%	0.4%	1.5%	1.2%	NGN/USD	444.54	-0.1%	7.4%
Saudi Arabia	10,419.15	-2.8%	-3.7%	-4.4%	-8.1%	SAR/USD	3.76	0.0%	0.1%
South Africa	68,543.44	0.4%	0.4%	-0.03%	2.2%	ZAR/USD	17.46	-0.3%	9.4%
Vietnam	1,110.94	1.6%	1.6%	5.9%	-27.7%	VND/USD	23,995.00	-2.0%	5.3%

MSCI Emerging Markets

MSCI Frontier	496.25	1.2%	1.2%	3.4%	-25.4%	Brent Crude (\$)	82.68	-3.4%	6.3%
MSCI Frontier 100	1,149.71	1.0%	1.0%	3.2%	-25.0%	Gold (\$)	1,781.30	-1.6%	-2.6%
MSCI Emerging	984.26	1.1%	1.1%	1.2%	-20.1%	Copper (\$)	8,391.00	-0.7%	-13.7%
MSCI World (USD)	2,696.26	-1.3%	-1.3%	-0.9%	-16.6%	Coffee (\$)	153.95	-1.3%	-22.5%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Guinness	69.30	10.0%	77.7%	17.77	Zenith	22.20	-2.4%	-11.2%	258.54
Presco	120.50	6.6%	37.2%	111.75	FBNH	10.95	-2.2%	-4.8%	921.73
Axamansard	2.00	5.3%	-10.3%	0.94	International Breweries	4.40	-2.2%	-6.4%	2.95
BUA Cement	80.00	3.9%	19.3%	127.91	Access	8.55	-1.7%	-6.0%	40.46
Nigerian Breweries	46.00	2.2%	-4.2%	55.89	Lafarge Africa	21.70	-1.6%	-8.4%	150.06
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Wema	3.43	3.43	0.0%	0.29	Transcorp Hotels	0.00	0.00	0.0%	0.00
UACN	10.50	10.50	0.0%	0.16	Cap	16.90	15.25	10.8%	0.02
Total	193.00	193.00	0.0%	18.18	Nascon	10.05	9.00	11.7%	3.13
Seplat Petroleum	1050.00	1050.00	0.0%	2.07	Unilever	11.80	10.50	12.4%	2.79
P Z Cussons	10.90	10.90	0.0%	5.08	Custodian	5.35	4.55	17.6%	0.07

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Insurance House	0.77	15.0%	-15.3%	0.00	Gulf Medical Projects Company	1.81	-10.0%	6.5%	0.03
Abu Dhabi National Takaful Co.	5.90	10.7%	-4.2%	0.08	Abu Dhabi National Co. for Building Materials	0.17	-8.3%	-33.7%	0.00
National Corp for Tourism & Hotels	3.32	10.7%	10.7%	0.67	Bayanat AI	3.85	-5.2%	-6.1%	31.01
FOODCO NATIONAL FOODSTUFF	1.35	8.9%	25.0%	0.08	Abu Dhabi Commercial Bank	9.31	-4.9%	9.1%	63.91
ESG EMIRATES STALLIONS GROUP	8.35	8.2%	4.4%	19.87	Al Dar Properties	4.62	-2.7%	15.8%	91.77
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn DH)
Al Wathba National Insurance Co.	5.50	5.50	0.0%	0.00	ANAN INVESTMENT HOLDING	4.07	4.07	0.0%	0.00
Al Buhaira National Insurance Co.	2.30	2.30	0.0%	0.00	The National Investor	0.45	0.45	0.0%	0.00
Al Fujairah National Insurance Co.	224.00	224.00	0.0%	0.00	Sawaeed Holding	6.70	6.70	0.0%	0.00
Al Khazna Insurance Co.	0.24	0.24	0.0%	0.00	United Fidelity Insurance Company	1.60	1.60	0.0%	0.00
Finance House	2.15	2.15	0.0%	0.00	Invest Bank	0.45	0.45	0.0%	0.00

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Heliopolis Housing	17.22	18.4%	156.6%	21.41	Palm Hills Development Co.	1.50	-2.4%	-82.8%	46.94
Fawry For Banking Technology And Electronic Payment	5.04	4.8%	-60.7%	72.65	Sidi Kerir Petrochemicals	10.26	-2.1%	-42.6%	10.21
Cleopatra Hospital Company	44.00	3.9%	794.3%	400.69	Alexandria Mineral Oils Company	5.56	-1.6%	51.9%	58.11
Egyptian Kuwaiti Holding	10.35	3.8%	-47.3%	98.04	Ezz Steel	5.20	-1.5%	-65.3%	116.53
Egyptian Financial Group	35.28	2.4%	138.2%	3.32	Misr Fertilizers Production Company	81.60	-1.3%	29.9%	26.00
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	25.00	25.00	0.0%	24.72	Commercial International Bank	8.68	8.68	0.0%	18.07
Sidi Kerir Petrochemicals	10.26	10.26	0.0%	10.21	Egyptian Kuwaiti Holding	10.35	10.35	0.0%	98.04
Medinet Nasr Housing	139.31	139.31	0.0%	14.81	Ezz Steel	5.20	5.20	0.0%	116.53
Ibsina Pharma	7.10	7.10	0.0%	24.64	Housing & Development Bank	2.03	2.03	0.0%	21.57
Heliopolis Housing	17.22	17.22	0.0%	21.41	Juhayna Food Industries	3.20	3.20	0.0%	124.19

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Hindalco Industries	482.00	4.5%	1.4%	6954.544	Apollo Hospitals Enterprise Ltd	4775.00	-2.0%	-5.0%	3298.43
Tata Steel	115.45	3.1%	-89.6%	11070.55	Reliance Industries	2682.00	-1.5%	13.3%	18439.66
UPL	803.25	2.5%	7.5%	3275.50	Tata Motors	429.10	-1.5%	-11.0%	5534.00
Coal India	231.30	2.1%	58.4%	2004.24	Tech Mahindra	1100.00	-1.3%	-38.6%	3048.30
ONGC	143.75	2.0%	0.9%	2627.57	Britannia Inds.	4385.45	-1.1%	21.6%	935.73
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Larsen & Toubro	2088.60	2110.00	-1.0%	3681.13	Wipro	413.00	372.40	10.9%	2051.68
Britannia Inds.	4385.45	4444.05	-1.3%	935.73	Tech Mahindra	1100.00	943.70	16.6%	3048.30
Bharti Airtel	843.70	860.55	-2.0%	2796.34	Tata Consultancy Svs.	3425.00	2926.10	17.0%	5042.79
Axis Bank	898.85	919.95	-2.3%	4591.15	Tata Motors	429.10	366.20	17.2%	5534.00
Icici Bank	933.90	958.20	-2.5%	10241.39	Bharat Petroleum	338.25	288.05	17.4%	843.77

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Absa Bank Kenya	12.00	1.7%	24.2%	1.42	Kenya Reinsurance Corporation Ltd	1.81	-3.7%	-22.0%	0.03
Centum Investment Company	8.14	0.7%	-49.3%	0.32	Stanbic Holdings	95.00	-3.1%	11.8%	1.14
					Safaricom	23.65	-2.9%	-30.9%	88.99
					Nairobi Securities Exchange Plc	6.74	-1.7%	-17.4%	0.26
					Kengen Limited	3.22	-1.5%	-31.6%	0.38
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
NCBA Group	33.00	33.50	-1.5%	0.30	Safaricom	23.65	23.00	2.8%	88.99
Standard Chartered Bank Kenya Ltd	146.00	148.75	-1.8%	15.08	Kengen Limited	3.22	3.10	3.9%	0.38
East African Breweries Limited	163.00	174.75	-6.7%	1.35	Nairobi Securities Exchange	6.74	6.48	3.9%	0.26
Absa Bank Kenya	12.00	12.95	-7.3%	1.42	Centum Investment Company	8.14	7.70	5.7%	0.32
Stanbic Holdings	95.00	108.00	-12.0%	1.14	Kenya Reinsurance Corporation Ltd	1.81	1.71	5.8%	0.03

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Ethiad Atheeb Telecommunication Co.	53.60	2.9%	82.3%	38.17	Saudi Enaya Coop Insurance Co.	10.34	-9.9%	-66.8%	30.11
Saudi Industrial Investment Group	20.50	2.1%	-34.2%	59.79	Saudi Arabia Refineries Co.	78.30	-6.6%	-43.1%	25.90
Theeb Rent a Car Co	63.50	1.6%	4.3%	18.08	Al-Rajhi Company for Coop Insurance	81.10	-6.0%	4.4%	12.13
National Company for Learning and Education	65.70	1.6%	9.5%	1.68	Riyad Bank	32.10	-5.6%	18.5%	35.73
Arabia Insurance Coop Co.	10.86	1.5%	-72.5%	1.73	Dr. Sulaiman Al Habib Medical Services Group	218.60	-5.5%	35.4%	31.51
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Nahdi Medical Co.	178.40	178.40	0.0%	51.88	Advanced Petrochemical Co.	41.10	41.10	0.0%	15.49
Elm Co.	321.40	321.40	0.0%	26.91	Al Alamiya for Coop Insurance Co.	11.60	11.60	0.0%	1.90
Saudi Tadawul Group Holding Co.	163.00	163.00	0.0%	58.47	Al Kathiri Holding Co.	37.50	37.50	0.0%	1.00
ACWA POWER Co.	130.00	130.00	0.0%	51.67	Amana Coop Insurance Co.	8.81	8.81	0.0%	2.89
Arabian Internet and Communications Services Co.	236.20	236.20	0.0%	26.59	Anaam International Holding Group	21.06	21.06	0.0%	16.07

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Growthpoint Properties	1395.00	2.4%	-9.2%	12471.30	Mondi	32683.00	-1.7%	-17.3%	12559.75
Naspers	270857.00	2.0%	9.6%	190379.97	British American Tobacco	72147.00	-1.2%	23.1%	62249.15
Firststrand	6240.00	1.9%	4.8%	93724.80	Aspen Pharmcare Holdings Ltd	14273.00	-1.1%	-36.4%	12173.44
Standard Bank Group Ltd	17243.00	1.7%	23.2%	61557.51	Investec	10300.00	-0.8%	26.9%	12978.00
Sanlam Ltd	5224.00	1.7%	-12.0%	27112.56	Investec Ltd	10175.00	-0.7%	24.1%	6525.43
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn R)
British American Tobacco	72147.00	74444.00	-3.1%	6525.43	SPAR Group Ltd	13700.00	12909.00	6.1%	24154.09
Investec Ltd	10175.00	10536.00	-3.4%	11985.48	Mr Price Group Ltd	17044.00	16056.00	6.2%	41346.15
Glencore	11836.00	12259.00	-3.5%	29715.36	Clicks Group Ltd	28850.00	26993.00	6.9%	21640.04
Investec	10300.00	10734.00	-4.0%	12978.00	Vodacom Group Ltd	12492.00	11562.00	8.0%	30480.48
Bidvest Group Ltd/The	22444.00	23636.00	-5.0%	17886.75	Aspen Pharmcare Holdings Ltd	14273.00	12889.00	10.7%	19777.32

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn đ)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn đ)
Sai Gon Thuong Tin Commercial	22300.00	7.0%	-29.2%	855.353,48	No Va Land Invest	22150.00	-6.9%	-75.7%	1.387.378,03
Saigon Securities Inc	20800.00	6.9%	-59.8%	725.400,75	PetroVietnam Power Corp	11500.00	-1.7%	-34.3%	160.978,61
Khang Dien House Trading & Investment	31100.00	6.9%	-39.0%	106.876,59	Vingroup JSC	68100.00	-1.0%	-28.4%	158.678,61
Phat Dat Real Estate Development Corp	16650.00	6.7%	-82.5%	580.898,00					
Vietnam Prosperity	18150.00	4.9%	-49.3%	781.604,78					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn đ)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn đ)
Vinamilk	85000.00	87004.15	-2.3%	175.563,77	Vietnam Rubber Group	15600.00	15600.00	0.0%	46.703,07
Saigon Beer Alcohol Beverage Corp.	179700.00	197900.00	-9.2%	30.025,79	Mobile World Inv. Corp	47600.00	47600.00	0.0%	199.404,28
Vietcombank	85000.00	96000.00	-11.5%	141.433,91	No Va Land Invest	22150.00	22150.00	0.0%	1.387.378,03
Petrovietnam Gas	113200.00	130442.43	-13.2%	56.405,15	Phat Dat Real Estate Development Corp	16650.00	16650.00	0.0%	580.898,00
Vincom Retail	31550.00	37000.00	-14.7%	73.802,31	Vietjet Aviation	106900.00	105100.00	1.7%	73.132,77

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