

Daily Market Report

22 November 2022

JSE

JSE All-Share Index declined by 0.88% and closed at 71,938.00 points on Monday, as the Industrial and Resources sectors recorded losses.

BRVM

BRVM Composite Index increased by 0.42% and closed at 194.37 points on Monday, with Sicom Côte d'Ivoire and SGB Côte d'Ivoire being the top gainers.

NSE

NGX All-Share Index increased by 0.38% to close at 44,662.96 points on Monday, as the Consumer goods, banking, and Insurance sectors recorded gains.

EGX

EGX 30 Index declined by 0.59% and closed at 12,449.90 points on Monday, as the market lost LE 2.1 billion of market cap, amid Arab and foreign selling.

ESG

Casablanca ESG 10 Index declined by 0.62% to close at 812.92 points on Monday.

African Markets

Nigeria: NGX 30 Index increased by 0.28% to close at 1,612.77 points on Monday. Nigerian Breweries and Access were the top gainers.

Egypt: EGX 30 Index declined by 0.59% and closed at 12,449.90 points on Monday, as the market lost LE 2.1 billion of market cap, amid Arab and foreign selling.

Kenya: NSE 20 Index decreased by 0.32% and closed at 1,659.51 points on Monday. Equity Group Holdings and KCB Group were the top losers.

South Africa: JSE Top 40 Index declined by 0.96% and closed at 65,590.88 points on Monday, as the Industrial and Resources sectors recorded losses.

Other Emerging Markets

Abu Dhabi: ADX Index decreased by 0.64% to close at 10,399.28 points on Monday, as losses in the Financials, Energy, and Industrials sectors pushed shares lower. MSCI UAE declined by 0.92% to close at 430.13 points.

Vietnam: VN-30 Index fell by 1.71% to close at 954.62 points on Monday, as blue-chip companies recorded losses. MSCI Vietnam dropped by 1.39% to close at 612.39 points.

Saudi Arabia: Tadawul All Share Index dropped by 1.11% to close at 10,930.51 points on Monday, as losses in the Pharma, Consumer Durables & Apparel, and Retailing pushed shares lower. MSCI Saudi Arabia declined by 1.02% to close at 1,514.08 points.

India: Nifty 50 Index declined by 0.81% to close at 18,159.95 points on Monday, as losses in the Bank, IT, and Financial Services sectors pushed shares lower. MSCI India declined by 0.81% to close at 2,079.51 points.

News

Nigeria:

NGX, six others begin cross-border trading
FG boosts local production for forex earnings
Bitcoin investment in Nigeria rises by 5%

Kenya:

Treasury overdraft in CBK hits Sh67.33bn as cash crunch bites
Safaricom Bonga points to expire as unclaimed liabilities hit Sh4.5 bn
Uhuru, Ruto burst budget by Sh5 bn during transition, polls

Abu Dhabi:

DFM launches new general index
Masdar's real estate fund buys new 'green' buildings in Abu Dhabi for Dh934m
Sharjah developer Arada expands into Dubai, launches first project

Saudi Arabia:

OPEC+ eyes output increase ahead of restrictions on Russian oil
Al Rajhi Bank completes issuance of \$2.6bn Tier 1 SR-denominated sukuk
Saudi Central Bank to kick off Qualification Program to aid insurance

Capital Markets

JSE

Johannesburg Stock Exchange ▼ 0.88%

BRVM

Bourse Régionale des Valeurs Mobilières ▲ 0.42%

NGX

Nigerian Stock Exchange ▲ 0.38%

EGX

Egyptian Stock Exchange ▼ 0.59%

ESG

Casablanca Stock Exchange ▼ 0.62%

Nigeria Key Indicators

Current

Inflation	21.09%
Exchange Rate	₦ 443.49

INTERBANK RATES

OPR	16.25 ↔
Overnight	16.50 ↔

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	10,399.28	-0.6%	-0.6%	-0.1%	22.5%	AED/USD	3.67	0.0%	0.0%
Egypt	12,449.90	-0.6%	-0.5%	9.5%	4.5%	EGP/USD	24.53	0.0%	56.1%
India	18,159.95	-0.8%	-0.8%	0.8%	4.6%	INR/USD	81.85	0.2%	10.1%
Kenya	1,659.51	-0.3%	-0.3%	-1.1%	-12.8%	KES/USD	122.20	0.1%	8.0%
Nigeria	1,612.77	0.3%	0.3%	2.1%	-6.4%	NGN/USD	442.50	0.0%	6.9%
Saudi Arabia	10,930.51	-1.1%	-1.9%	-6.3%	-3.5%	SAR/USD	3.76	0.0%	0.1%
South Africa	65,590.88	-1.0%	-1.0%	9.3%	-2.2%	ZAR/USD	17.32	0.6%	8.5%
Vietnam	954.62	-1.7%	-1.7%	-7.0%	-37.8%	VND/USD	24,842.50	0.1%	9.0%

MSCI Emerging Markets

MSCI Frontier	460.53	-1.1%	-1.1%	0.6%	-30.8%	Brent Crude (\$)	87.45	-0.2%	12.4%
MSCI Frontier 100	1,063.83	-0.9%	-0.9%	0.5%	-30.6%	Gold (\$)	1,754.60	-0.8%	-4.0%
MSCI Emerging	931.05	-1.3%	-1.3%	9.8%	-24.4%	Copper (\$)	7,880.50	-2.4%	-18.9%
MSCI World (USD)	2,640.44	-0.7%	-0.7%	3.6%	-18.3%	Coffee (\$)	151.39	-0.2%	-23.8%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Nigerian Breweries	45.35	9.9%	-5.5%	263.98	Axamansard	1.68	-5.1%	-24.7%	0.79
P Z Cussons	9.35	8.7%	53.3%	2.98	Sterling	1.40	-1.4%	-6.7%	1.59
Cadbury	11.00	7.3%	25.0%	1.88	Lafarge Africa	20.90	-0.5%	-11.8%	18.68
Access	8.25	1.9%	-9.3%	32.73					
FBNH	11.20	1.8%	-2.6%	104.41					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Wema	3.11	3.11	0.0%	3.62	Unilever	11.00	10.50	4.8%	2.54
Transcorp Hotels	6.25	6.25	0.0%	0.01	Nascon	9.50	9.00	5.6%	0.46
Total	193.00	193.00	0.0%	1.68	Guaranty	19.50	18.00	8.3%	162.80
Seplat Petroleum	1088.90	1088.90	0.0%	478.43	Cap	16.90	15.25	10.8%	1.41
P Z Cussons	9.35	9.35	0.0%	2.98	Custodian	5.35	4.55	17.6%	0.09

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Manazel	0.43	8.4%	-18.5%	19.53	Fujairah Cement Industries	0.43	-9.7%	-26.7%	0.00
Easy Lease Motorcycle Rental	38.70	6.0%	33.4%	14.57	RAK Co. for White Cement & Const Materials	1.79	-9.1%	5.3%	1.18
ESG EMIRATES STALLIONS GROUP	6.88	4.9%	-14.0%	14.69	Insurance House	0.83	-8.3%	-9.1%	0.00
The National Bank of Ras Al Khaimah	4.73	1.7%	5.1%	1.71	National Corp for Tourism & Hotels	2.30	-8.0%	-23.3%	0.47
GHITHA HOLDING	71.40	1.2%	159.6%	50.02	Bayanat Al	3.85	-5.2%	-6.1%	31.01
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Wathba National Insurance Co.	5.50	5.50	0.0%	0.00	The National Investor	0.45	0.45	0.0%	0.00
Al Buhaira National Insurance Co.	2.30	2.30	0.0%	0.00	Sawaeed Holding	6.70	6.70	0.0%	0.00
Al Fujairah National Insurance Co.	224.00	224.00	0.0%	0.00	United Fidelity Insurance Co	1.60	1.60	0.0%	0.00
Al Khazna Insurance Co.	0.24	0.24	0.0%	0.00	Invest Bank	0.45	0.45	0.0%	0.00
Finance House	2.15	2.15	0.0%	0.00	Emirates Insurance Co.	6.80	6.80	0.0%	0.00

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Orascom Construction	78.98	3.3%	4.1%	13.46	Eastern Company	13.59	-7.5%	26.8%	39.71
Abou Kir Fertilizers	30.75	3.2%	43.0%	54.95	Tenth Of Ramadan Pharma Industries & Diagnostic	2.95	-3.6%	22.9%	12.60
Telecom Egypt	22.00	2.1%	31.2%	64.64	Cairo For Investment And Real Estate Development	12.75	-3.3%	-6.3%	29.80
Palm Hills Development Co.	1.65	1.2%	-17.3%	14.02	ELSWEDY ELECTRIC	8.90	-2.9%	-9.5%	41.07
Alexandria Mineral Oils Co.	4.21	1.0%	15.0%	11.03	Fawry For Banking Tech & E- Payment	4.26	-2.7%	-38.6%	50.84
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Commercial International Bank	37.50	37.80	-0.8%	283.55	Cleopatra Hospital	4.45	3.81	16.8%	4.31
Egyptian Kuwaiti Holding	29.34	29.90	-1.9%	6.93	Oriental Weavers	7.55	6.30	19.8%	25.56
Abou Kir Fertilizers	30.75	31.88	-3.5%	54.95	Qatar National Bank Alahly	15.13	11.66	29.8%	1.39
Alexandria Containers and goods	12.98	13.51	-3.9%	5.53	Juhayna Food Industries	7.15	5.46	31.0%	0.25
Telecom Egypt	22.00	22.98	-4.3%	64.64	Alexandria Mineral Oils Company	4.21	3.21	31.2%	11.03

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Bharat Petroleum	310.50	2.1%	-19.4%	1184.473	Adani Ports And Sez.	870.00	-2.1%	19.1%	5350.64
Bharti Airtel	851.70	1.7%	24.6%	4672.35	Tech Mahindra	1038.50	-2.1%	-42.0%	1545.52
Axis Bank	869.30	1.2%	28.1%	6244.62	Hero Motocorp	2668.25	-2.0%	8.4%	1255.04
Indusind Bank	1141.25	1.1%	28.5%	2933.17	Hindalco Industries	430.10	-1.9%	-9.6%	2755.20
HUL	2502.10	0.7%	6.0%	3386.00	Reliance Industries	2548.00	-1.9%	7.6%	7538.75
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Icici Bank	921.00	943.25	-2.4%	8519.08	Wipro	388.00	372.40	4.2%	1540.81
Britannia Inds.	4124.20	4237.00	-2.7%	1189.45	HDFC Life Insurance Co. Ltd	532.90	497.05	7.2%	1098.24
Larsen & Toubro	2011.00	2078.55	-3.2%	1440.09	Bharat Petroleum	310.50	288.05	7.8%	1184.47
State Bank Of India	598.00	622.70	-4.0%	4435.44	Tech Mahindra	1038.50	943.70	10.0%	1545.52
Axis Bank	869.30	919.95	-5.5%	6244.62	Tata Consultancy Svs.	3282.80	2926.10	12.2%	4298.57

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Diamond Trust Bank Limited	48.50	2.3%	-18.5%	0.05	Equity Group Holdings	45.80	-2.1%	-13.2%	196.42
British American Tobacco Kenya Ltd	435.00	1.6%	-1.5%	0.13	KCB Group	38.00	-2.1%	-16.4%	4.77
East African Breweries Limited	167.00	1.1%	1.2%	11.67	Kenya Power & Lighting Limited	1.60	-1.2%	-8.6%	1.17
Kenya Reinsurance Corp Ltd	1.84	0.5%	-20.0%	0.02	Centum Investment Co.	8.40	-1.2%	-40.4%	0.19
Absa Bank Kenya	11.75	0.4%	-0.8%	0.46	Nairobi Securities Exchange	6.86	-1.2%	-8.8%	0.08
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
East African Breweries Limited	167.00	174.75	-4.4%	11.67	Kengen Limited	3.26	3.24	0.6%	0.46
Standard Chartered Bank Kenya Ltd	139.00	148.75	-6.6%	1.06	Kenya Reinsurance Corp	1.84	1.80	2.2%	0.02
NCBA Group	30.40	33.25	-8.6%	1.29	Centum Investment Co	8.40	8.00	5.0%	0.19
Absa Bank Kenya	11.75	12.95	-9.3%	0.46	Diamond Trust Bank Limited	48.50	46.05	5.3%	0.05
Stanbic Holdings	97.50	108.00	-9.7%	0.00	WPP Scangroup	2.98	2.82	5.7%	0.06

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Tourism Enterprise Co.	24.12	9.9%	-85.8%	0.32	Abdullah Al Othaim Markets Co.	117.00	-7.3%	8.1%	24.54
Al-Baha Investment and Development Co.	13.72	4.7%	-61.1%	27.46	National Company for Learning and Education	64.60	-5.7%	7.7%	4.89
Dr. Sulaiman Al Habib Medical Services Group	229.00	3.2%	41.9%	55.96	Saudia Dairy and Foodstuff Co.	218.00	-4.7%	32.1%	4.64
Astra Industrial Group	49.35	3.0%	24.0%	6.38	United Coop Assurance Co.	8.12	-4.7%	-76.1%	8.34
Theeb Rent a Car Co	69.90	2.8%	14.8%	3.54	National Medical Care Co.	71.70	-4.5%	14.5%	12.07
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Alamar Foods Co.	146.00	146.00	0.0%	10.61	Advanced Petrochemical Co.	41.10	41.10	0.0%	14.67
Nahdi Medical Co.	192.00	192.00	0.0%	54.76	Al Alamiya for Coop Insurance Co.	13.30	13.30	0.0%	0.59
Elm Co.	297.60	297.60	0.0%	28.55	Al Kathiri Holding	39.10	39.10	0.0%	3.04
Saudi Tadawul Group Holding Co.	160.40	160.40	0.0%	233.43	Amana Coop Insurance Co.	9.77	9.77	0.0%	4.13
ACWA POWER Co.	137.80	137.80	0.0%	59.52	Aseer Trading, Tourism and Manufacturing Co.	0.00	0.00	0.0%	0.00

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Investec	10135.00	3.2%	24.9%	18800.20	Northam Platinum	18356.00	-4.9%	-12.4%	38901.04
Investec Ltd	9971.00	3.0%	21.6%	17607.16	Anglo American Platinum Ltd	158210.00	-4.0%	-7.2%	41342.96
SPAR Group Ltd	13980.00	1.8%	-16.3%	15329.74	Naspers Ltd	248888.00	-2.8%	0.7%	140431.32
Nedbank Group Ltd	22291.00	1.3%	27.4%	23968.55	Prosus NV	103666.00	-2.8%	-20.8%	91242.98
Absa Group Ltd	20491.00	1.3%	34.3%	52520.67	Anglo American	63465.00	-2.3%	-1.6%	49912.37
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Absa Group Ltd	20491.00	20543.00	-0.3%	52520.67	Vodacom Group Ltd	12357.00	11562.00	6.9%	18923.98
Investec Ltd	9971.00	10024.00	-0.5%	17607.16	SPAR Group Ltd	13980.00	12909.00	8.3%	15329.74
Investec PLC	10135.00	10211.00	-0.7%	18800.20	MultiChoice Group	11833.00	10925.00	8.3%	10106.01
Shoprite Holdings Ltd	24478.00	25490.00	-4.0%	25022.46	Clicks Group Ltd	29597.00	26993.00	9.6%	8867.79
Standard Bank Group Ltd	17878.00	18798.00	-4.9%	40943.70	Sanlam Ltd	5430.00	4785.00	13.5%	19128.23

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn đ)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn đ)
PetroVietnam Power Corp	10300.00	2.0%	-41.1%	78660.07	No Va Land Invest	27250.00	-6.8%	-70.1%	17192.03
Saigon Beer Alcohol Beverage Corp.	182600.00	1.9%	23.6%	13384.58	Phat Dat Real Estate Development Corp	17100.00	-6.8%	-75.5%	2951.46
Khang Dien House Trading & Investment	22400.00	1.4%	-51.7%	66375.68	Vincom Retail	26300.00	-4.7%	-12.6%	46025.00
Vinamilk	77900.00	1.2%	-5.2%	139238.46	Mobile World Inv. Corp	40650.00	-3.6%	-39.8%	71657.82
Vietnam National Petroleum Group	25300.00	0.8%	-51.1%	19782.07	Petrovietnam Gas	111300.00	-2.6%	18.9%	19165.86
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn đ)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn đ)
Vinamilk	77900.00	84436.81	-7.7%	139238.46	No Va Land Invest	27250.00	27250.00	0.0%	17192.03
Saigon Beer Alcohol Beverage Corp.	182600.00	203000.00	-10.0%	13384.58	Phat Dat Real Estate Development Corp	17100.00	17100.00	0.0%	2951.46
Petrovietnam Gas	111300.00	130442.43	-14.7%	19165.86	Vietjet Aviation	100600.00	96100.00	4.7%	11025.76
Vietcombank	75000.00	96000.00	-21.9%	83017.50	Vietnam National Petroleum Group	25300.00	22950.00	10.2%	19782.07
FPT Corp	70100.00	97944.43	-28.4%	58919.05	Tien Phong Commercial Joint Stock Bank	20600.00	18300.00	12.6%	65917.94

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