

Daily Market Report

7 November 2022

JSE

JSE All-Share Index surged by 4.93% and closed at 69,305.19 points on Friday, as the Financial and Industrial sectors recorded gains.

BRVM

BRVM Composite Index declined by 0.86% and closed at 198.96 points on Friday, with Solibra Côte d'Ivoire and Sicor Côte d'Ivoire being the top losers.

NSE

NGX All-Share Index inched up by 0.07% to close at 44,269.18 points on Friday, as the Insurance and Consumer goods sectors recorded gains.

EGX

EGX 30 Index declined by 0.74% and closed at 11,179.20 points on Sunday, as the market lost LE 5.03 billion of market cap, amid Egyptian selling.

ESG

Casablanca ESG 10 Index declined by 0.65% to close at 795.86 points on Friday.

Capital Markets

JSE

Johannesburg Stock Exchange ▲ 4.93%

BRVM

Bourse Régionale des Valeurs Mobilières ▼ 0.86%

NGX

Nigerian Stock Exchange ▲ 0.07%

EGX

Egyptian Stock Exchange ▼ 0.74%

ESG

Casablanca Stock Exchange ▼ 0.65%

African Markets

Nigeria: NGX 30 Index inched up by 0.01% to close at 1,600.44 points on Friday. Unilever and UBA were the top gainers.

Egypt: EGX 30 Index declined by 0.74% and closed at 11,179.20 points on Sunday, as the market lost LE 5.03 billion of market cap, amid Egyptian selling.

Kenya: NSE 20 Index decreased by 0.41% and closed at 1,675.66 points on Friday. Kenya Power & Lighting Limited and Bamburi Cement were the top losers.

South Africa: JSE Top 40 Index surged by 5.49% and closed at 62,769.28 points on Friday, as the Financial and Industrial sectors recorded gains.

Nigeria Key Indicators

Current

Inflation	20.77%
Exchange Rate	₦ 440.26

INTERBANK RATES

OPR	8.50 ↔
Overnight	8.83 ↔

Other Emerging Markets

Abu Dhabi: Nifty 50 Index increased by 0.36% to close at 18,117.15 points on Friday, as gains in the Auto, Metal, and Financial Services sectors led shares higher. MSCI India increased by 0.42% to close at 2,097.36 points.

Vietnam: VN-30 Index fell by 2.53% to close at 997.92 points on Friday, as blue-chip companies recorded losses. MSCI Vietnam fell by 2.34% to close at 628.41 points.

Saudi Arabia: Tadawul All Share Index increased by 0.72% to close at 11,521.28 points on Sunday, as gains in the Software & Services, Utilities, and Banks sectors led shares higher. MSCI Saudi Arabia inched increased by 0.76% to close at 1,597.23 points.

India: Nifty 50 Index increased by 0.36% to close at 18,117.15 points on Friday, as gains in the Auto, Metal, and Financial Services sectors led shares higher. MSCI India increased by 0.42% to close at 2,097.36 points.

News

Nigeria:

Guinness Nigeria records N52.8b revenue growth
Nigeria's External Reserves Plunged by \$866.2m in October
OPIC, foreign partners plan industrial park in Ogun

Kenya:

Kenya scores big in bid to raise taxes on global firms
Kenya Breweries wins suit against KRA in cider tax dispute
SMEs to access capital through stock market

Abu Dhabi:

Abu Dhabi's Fertiglobe reports 84% rise in adjusted net profit for Q3 2022
RAK Properties records Dh289.58 million revenue in Q3 '22
Abu Dhabi Ship Building signs MoU with PT PAL Indonesia

Saudi Arabia:

Saudi Aramco lowers December Arab Light crude prices to Asia
Saudi industrial investments hit over \$460bn in August
Saudi jeweler L'azurde posts 21% profit jump in first 9 months

Egypt:

FRA okays issuance of Egypt's first future flow securitisation
Egypt to establish Carbon Certificates Trading Company
SCA investments estimated at EGP 13.1 billion in FY2022/202323

South Africa:

World Bank to finance R9.09bn Komati energy transition project
MTN's growing customer base supports Q3 revenue growth
South Africa to benefit from more positive credit ratings views

India:

SBI records highest ever quarterly profit with 74% jump in Q2
Adani's flagship firm set for record high after 117% profit jump
RIL set to acquire German co Metro's India unit for Rs 4.5k cr

Vietnam:

FDI inflows reach over 22 billion USD in 10 months
Vietnam invests over 450 million USD overseas in 10 months
Fruit exports to bring home over 5 bln USD by 2025

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	10,482.34	1.0%	0.0%	0.7%	23.5%	AED/USD	3.67	0.0%	0.0%
Egypt	11,179.20	-0.7%	-0.7%	-1.7%	-6.1%	EGP/USD	24.25	0.0%	54.4%
India	18,117.15	0.4%	0.0%	0.6%	4.4%	INR/USD	82.44	-0.5%	10.9%
Kenya	1,675.66	-0.4%	0.0%	-0.1%	-11.9%	KES/USD	121.50	0.0%	7.4%
Nigeria	1,600.44	0.07%	0.0%	1.3%	-7.1%	NGN/USD	442.75	0.0%	7.0%
Saudi Arabia	11,521.28	0.7%	0.7%	-1.3%	1.7%	SAR/USD	3.76	0.0%	0.1%
South Africa	62,769.28	5.5%	0.0%	4.6%	-6.4%	ZAR/USD	17.99	-2.3%	12.7%
Vietnam	997.92	-2.5%	0.0%	-2.8%	-35.0%	VND/USD	24,873.50	0.0%	9.1%

MSCI Emerging Markets

MSCI Frontier	451.77	-0.2%	0.0%	-1.3%	-32.1%	Brent Crude (\$)	98.57	4.1%	26.7%
MSCI Frontier 100	1,050.23	-0.2%	0.0%	-0.8%	-31.5%	Gold (\$)	1,685.70	2.9%	-7.8%
MSCI Emerging	884.98	2.8%	0.0%	4.3%	-28.2%	Copper (\$)	8,099.00	7.1%	-16.7%
MSCI World (USD)	2,507.22	1.6%	0.0%	-1.6%	-22.4%	Coffee (\$)	157.86	-3.8%	-20.5%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
UACN	9.00	7.1%	-6.3%	15.06	Custodian	5.90	-9.2%	-24.4%	59.31
UBA	7.00	2.9%	-12.5%	54.57	Cap	16.90	-4.8%	-13.1%	3.33
Transnational Corporation	1.06	1.9%	7.1%	9.68	UBN	5.75	-4.2%	-5.0%	2.23
P Z Cussons	9.25	0.5%	51.6%	5.69	Wema	3.20	-2.4%	305.1%	11.01
Unilever	10.00	0.5%	-25.4%	6.73	Zenith	19.85	-0.3%	-20.6%	201.56
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Wema	3.20	3.20	0.0%	11.01	Guaranty	17.60	17.60	0.0%	345.68
Transcorp Hotels	6.25	6.25	0.0%	0.01	Unilever	10.00	10.00	0.0%	6.73
Total	197.00	197.00	0.0%	6.37	Nascon	9.50	9.00	5.6%	0.08
Seplat Petroleum	1100.00	1100.00	0.0%	14.33	Cap	16.90	15.25	10.8%	3.33
P Z Cussons	9.25	9.25	0.0%	5.69	Stanbic IBTC	28.00	24.50	14.3%	7.52

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
ESG EMIRATES STALLIONS GROUP P.J.S.C	6.20	6.0%	-22.5%	13.29	RAK Co. for White Cement & Construction Materials	1.89	-6.9%	11.2%	0.02
Fujairah Cement Industries	0.48	5.6%	-18.8%	0.00	Bayanat AI PLC	3.85	-5.2%	-6.1%	31.01
Arkan Building Materials Company	1.73	5.5%	21.8%	244.44	Abu Dhabi National Energy Company	3.68	-3.2%	178.8%	128.87
Sharjah Cement and Industrial Development Co.	0.62	4.8%	-19.4%	0.00	Multiply Group PJSC	4.40	-2.9%	139.1%	109.35
Abu Dhabi National Oil Company For Distribution	4.54	4.4%	6.3%	51.43	Fertiglobe plc	4.92	-2.4%	39.8%	54.93
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Wathba National Insurance Co.	5.50	5.50	0.0%	0.00	Sawaeed Holding	6.70	6.70	0.0%	0.00
Al Buhaira National Insurance Co.	2.30	2.30	0.0%	0.00	Union Insurance	0.50	0.50	0.0%	0.00
Al Fujairah National Insurance	224.00	224.00	0.0%	0.00	United Fidelity Insurance Co	1.60	1.60	0.0%	0.00
Al Khazna Insurance Co.	0.24	0.24	0.0%	0.00	Invest Bank	0.45	0.45	0.0%	0.00
Finance House	2.15	2.15	0.0%	0.00	Al Khazna Insurance Co.	0.24	0.24	0.0%	0.00

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
GB AUTO	4.22	5.5%	-17.3%	19.56	Qatar National Bank Alahly	15.02	-6.1%	-15.2%	1.46
Sidi Kerir Petrochemicals -SIDPEC	8.23	1.9%	5.5%	9.11	Egyptian Kuwaiti Holding	25.88	-4.1%	31.7%	4.04
Tenth Of Ramadan Pharmaceutical Industries & Diagnostic	2.68	1.1%	11.7%	0.36	Ezz Steel	16.71	-3.0%	11.5%	16.38
Cleopatra Hospital Company	4.12	0.7%	-16.3%	3.25	ELSWEDY ELECTRIC	8.20	-2.3%	-16.6%	2.50
Medinet Nasr Housing	2.76	0.7%	21.5%	38.03	Alexandria Mineral Oils Company	3.91	-2.3%	6.8%	5.19
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	19.05	19.75	-3.5%	9.91	Cleopatra Hospital Co.	4.12	3.81	8.1%	3.25
Egyptian Kuwaiti Holding	25.88	27.19	-4.8%	4.04	Oriental Weavers	7.46	6.30	18.4%	5.24
Alexandria Containers and goods	12.56	13.25	-5.2%	4.79	Eastern Company	11.49	9.53	20.6%	1.41
Ezz Steel	16.71	17.70	-5.6%	16.38	Alexandria Mineral Oils Company	3.91	3.21	21.8%	5.19
Misir Fertilizers Production Co.	109.68	116.90	-6.2%	2.21	T M G Holding	8.10	6.50	24.6%	2.39

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Adani Enterprises Limited	3825.90	6.6%	123.8%	22812.363	Hero Motocorp	2598.00	-1.8%	5.5%	2215.46
Hindalco Industries	430.05	4.8%	-9.6%	5639.82	Dr Reddys Lab	4520.00	-1.5%	-7.9%	2231.80
Bajaj Finserv	1800.65	4.5%	-89.0%	12440.22	Cipla	1146.05	-1.5%	21.4%	1982.54
Jsw Steel	702.60	3.3%	7.1%	2520.10	HUL	2520.00	-1.0%	6.8%	2243.21
Adani Ports And Sez.	858.80	3.0%	17.6%	9458.44	Bharat Petroleum	302.00	-1.0%	-21.7%	1155.65
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Titan Company	2770.00	2791.00	-0.8%	3234.42	Wipro	391.30	372.40	5.1%	1750.67
Coal India	247.20	249.60	-1.0%	1359.94	HDFC Life Insurance Company	539.90	497.05	8.6%	817.49
ITC	353.25	358.50	-1.5%	2971.04	Tata Consultancy Svs.	3220.00	2926.10	10.0%	4673.17
Mahindra & Mahindra	1340.00	1366.55	-1.9%	2948.57	Divi's Laboratories	3743.00	3365.55	11.2%	1442.91
Sun Pharma Industries	1042.00	1070.95	-2.7%	1634.53	Tech Mahindra	1054.00	943.70	11.7%	2646.88

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Nation Media Group	16.25	1.2%	-11.9%	0.04	Kenya Power & Lighting Limited	1.75	-2.2%	0.0%	4.59
Nairobi Securities Exchange	7.04	0.3%	-6.4%	0.17	Bamburi Cement Ltd	34.40	-1.7%	-9.5%	0.12
					NCBA Group	31.10	-1.3%	23.4%	0.17
					Centum Investment Co.	8.74	-1.1%	-38.0%	0.20
					Standard Chartered Bank Kenya Ltd	136.75	-0.9%	6.6%	1.97
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Total Kenya Ltd	25.00	26.40	-5.3%	0.00	Kengen Limited	3.29	3.28	0.3%	2.00
East African Breweries Limited	164.50	174.75	-5.9%	2.57	Kenya Reinsurance Corp Ltd	1.88	1.80	4.4%	0.15
NCBA Group	31.10	33.25	-6.5%	0.17	Diamond Trust Bank Limited	48.30	46.05	4.9%	0.10
Stanbic Holdings	100.00	108.00	-7.4%	0.00	British American Tobacco Kenya Ltd	427.50	400.00	6.9%	1.62
Standard Chartered Bank	136.75	148.75	-8.1%	1.97	Safaricom Plc	24.80	23.00	7.8%	178.52

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Buruj Cooperative Insurance Co.	17.82	10.0%	-19.4%	5.54	Middle East Healthcare Co.	30.00	-6.3%	-5.2%	72.42
Etiihad Atheeb Telecommunication Co.	56.50	9.9%	92.2%	31.50	Alujain Holding Corp.	47.00	-4.0%	-13.0%	53.13
Alinma Tokio Marine Co.	18.02	9.7%	-42.6%	11.84	Bupa Arabia for Coop Insurance Co.	184.80	-3.8%	40.6%	15.35
Saudi Enaya Coop Insurance Co.	23.56	9.3%	-24.2%	20.95	Al Hammadi Co. for Development and Investment	45.00	-2.8%	11.7%	7.54
CHUBB Arabia Coop Insurance Co.	17.98	7.0%	-50.8%	4.49	Saudi Ground Services Co.	24.60	-2.8%	-16.8%	14.70
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Retal Urban Development Co.	133.60	133.60	0.0%	3.21	Al Kathiri Holding	42.85	42.85	0.0%	1.82
Nahdi Medical Co.	200.00	200.00	0.0%	16.38	Alkabeer REIT Fund	7.83	7.83	0.0%	2.01
Elm Co.	335.00	335.00	0.0%	93.60	Allied Coop Insurance Group	12.38	12.38	0.0%	1.76
Almunajem Foods Co.	69.00	69.00	0.0%	56.16	CHUBB Arabia Coop Insurance Co.	17.98	17.98	0.0%	4.49
Saudi Tadawul Group Holding Co.	219.60	219.60	0.0%	32.35	Gulf General Coop Insurance Co.	7.93	7.93	0.0%	5.99

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers*	Last Price	1d%	YTD%	Val (mn R)
Anglo American PLC	60847.00	11.5%	-5.7%	147076.45					
Gold Fields Ltd	12788.00	11.2%	-11.5%	114714.32					
Sasol Ltd	30892.00	9.3%	19.3%	143744.24					
Sibanye Stillwater Ltd	4250.00	8.8%	-13.4%	90450.15					
AngloGold Ashanti Ltd	25769.00	8.8%	-21.6%	41530.43					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Woolworths Holdings Ltd	6522.00	6556.00	-0.5%	24622.06	MultiChoice Group	11942.00	10925.00	9.3%	4736.04
Absa Group Ltd	20061.00	20436.00	-1.8%	42953.41	Bid Corp Ltd	29728.00	27118.00	9.6%	24180.34
Glencore	10942.00	11156.00	-1.9%	60444.70	Mr Price Group Ltd	18170.00	16455.00	10.4%	16404.66
Investec	9405.00	9684.15	-2.9%	8057.64	Vodacom Group Ltd	12788.00	11562.00	10.6%	17556.04
Shoprite Holdings Ltd	23500.00	24723.00	-4.9%	17926.39	Growthpoint Properties Ltd	1295.00	1151.00	12.5%	13499.79

*No losers on 4/11

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Vietnam JSC Bank	24500.00	3.8%	-27.7%	341946.50	No Va Land Invest	59900.00	-7.0%	-34.2%	20228.23
Military Commercial Bank	17900.00	1.4%	-25.7%	447150.95	Mobile World Inv. Corp	46050.00	-7.0%	-31.8%	264460.55
Bank for Inv. and Devp	33300.00	0.9%	-10.2%	79140.78	Saigon Securities Inc	15350.00	-7.0%	-66.6%	388520.78
Tien Phong Commercial Joint Stock Bank	21300.00	0.2%	-48.1%	157051.29	Phat Dat Real Estate Development Corp	37500.00	-6.9%	-46.3%	4053.75
					Khang Dien House Trading & Investment	21450.00	-6.9%	-53.7%	45480.44
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn ₫)
Vinamilk	80000.00	86623.80	-7.6%	232736.00	Mobile World Inv. Corp	46050.00	46050.00	0.0%	264460.55
Saigon Beer Alcohol Beverage Corp.	182000.00	203000.00	-10.3%	21385.00	No Va Land Invest	59900.00	59900.00	0.0%	20228.23
Petrovietnam Gas	111000.00	130442.43	-14.9%	36585.60	Phat Dat Real Estate Development Corp	37500.00	37500.00	0.0%	4053.75
Vietcombank	71800.00	96000.00	-25.2%	110428.40	Vietnam Rubber Group	14650.00	14500.00	1.0%	642982.64
FPT Corp	72900.00	97944.43	-25.6%	120051.72	Hoa Phat Group JSC	14650.00	14500.00	1.0%	642982.64

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