

Daily Market Report

3 November 2022

JSE

JSE All-Share Index decreased by 0.43% and closed at 67,123.10 points on Wednesday, as the Industrial sector recorded losses.

BRVM

BRVM Composite Index decreased by 0.25% and closed at 201.38 points on Wednesday, with SGB Côte d'Ivoire and Uniwax Côte d'Ivoire being the top losers.

NSE

NGX All-Share Index jumped by 1.23% to close at 44,283.02 points on Wednesday, as the Insurance and Oil & Gas sectors recorded gains.

EGX

EGX 30 Index dropped by 1.67% and closed at 11,242.07 points on Wednesday, as the market lost LE 8 billion of market cap, amid Arab and foreign selling.

ESG

Casablanca ESG 10 Index declined by 0.59% to close at 806.23 points on Wednesday.

Capital Markets

JSE Johannesburg Stock Exchange	▼	0.43%
BRVM Bourse Régionale des Valeurs Mobilières	▼	0.25%
NGX Nigerian Stock Exchange	▲	1.23%
EGX Egyptian Stock Exchange	▼	1.67%
ESG Casablanca Stock Exchange	▼	0.59%

African Markets

Nigeria: NGX 30 Index increased by 1.36% and closed at 1,580.26 points on Wednesday. Dangote Cement and FBNH were the top gainers.

Egypt: EGX 30 Index dropped by 1.67% and closed at 11,242.07 points on Wednesday, as the market lost LE 8 billion of market cap, amid Arab and foreign selling.

Kenya: NSE 20 Index increased by 0.22% and closed at 1,684.15 points on Wednesday. WPP Scangroup and Centum Investment Company were the top gainers.

South Africa: JSE Top 40 Index decreased by 0.47% and closed at 60,512.80 points on Wednesday, as the Industrial sector recorded losses.

Nigeria Key Indicators

	Current
Inflation	20.77%
Exchange Rate	₦ 439.67
INTERBANK RATES	
OPR	8.67 ▼
Overnight	9.00 ▼

Other Emerging Markets

Abu Dhabi: ADX Index was up by 0.16% to close at 10,433.23 points on Wednesday, as gains in the Real Estate, Utilities, and Industrials sectors led shares higher. MSCI UAE increased by 0.26% to close at 434.19 points.

Vietnam: VN-30 Index dropped by 1.24% to close at 1,025.18 points on Wednesday, as blue-chip companies recorded losses. MSCI Vietnam dropped by 1.38% to close at 645.15 points.

Saudi Arabia: Tadawul All Share Index inched down by 0.001% to close at 11,530.29 points on Wednesday, as losses in the Pharma, Consumer Durables & Apparel, and Retailing sectors pushed shares lower. MSCI Saudi Arabia inched down by 0.05% to close at 1,600.92 points.

India: Nifty 50 Index decreased by 0.34% to close at 18,082.85 points on Wednesday, as losses in the Bank, Auto, and Financial Services sectors pushed shares lower. MSCI India decreased by 0.42% to close at 2,091.75 points.

News

Nigeria:

Unity Bank posts N2.2b profit in Q3
Transcorp's Q3 profit rises by 41.4%
Discos remit N291bn to CBN in eight months

Kenya:

KRA to net Sh5.2 billion from inflation taxes
Kenya to fall short of Comesa sugar import quota
Safaricom Seeks to Reinstate Charges on Bank-to-Mobile Transactions

Abu Dhabi:

UAE and U.S. reach deal for \$100 billion in clean energy projects
ADNOC, Siemens Energy to track carbon with blockchain ledgers
Alpha Dhabi acquires 25% of Gordon Technologies for Dh602 million

Saudi Arabia:

Saudi Arabia's PMI hits 57.2 fueled by strong non-oil sector growth: S&P
Saudi Arabia, South Korea agree to boost renewable energy cooperation
Saudi Arabia, Finland sign air transport MoU to boost trade

Egypt:

Egypt aims to sign contracts for 9 projects worth \$15B investments during COP27
Egypt records EGP 1.12-tn-increase in volume of domestic liquidity in banking sector
Egyptian-Saudi agreement to produce electricity from wind with capacity of 10 GWs

South Africa:

Dis-Chem posts higher half-year profit
Pick n Pay to start accepting cryptocurrency payments
Sibanye-Stillwater flags possible job cuts at Beatrix and Kloof gold mines

India:

LIC Housing Finance net profit rises 23% in second quarter
Govt raises ethanol price with eye on 20% petrol blending
Sun Pharma Q2 profit rises 10.5% to Rs 2,262cr
Vietnam:
Dong Nai enjoys trade surplus of nearly 4.7 billion USD in 10 months
Vietnam's phone export up 7.6 pct in 10 months this year
Over 6 million tonnes of rice exported in 10 months

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	10,433.23	0.2%	1.4%	0.2%	22.9%	AED/USD	3.67	0.0%	0.0%
Egypt	11,242.07	-1.7%	-1.5%	-1.1%	-5.6%	EGP/USD	24.08	-0.5%	53.3%
India	18,082.85	-0.3%	1.7%	0.4%	4.2%	INR/USD	82.79	0.1%	11.4%
Kenya	1,684.15	0.2%	0.2%	0.4%	-11.5%	KES/USD	121.45	0.1%	7.3%
Nigeria	1,601.73	1.4%	1.2%	1.4%	-7.0%	NGN/USD	442.75	0.0%	7.0%
Saudi Arabia	11,530.29	-0.001%	-1.5%	-1.2%	1.8%	SAR/USD	3.76	0.0%	0.1%
South Africa	60,512.80	-0.5%	1.4%	0.8%	-9.8%	ZAR/USD	18.20	-0.3%	14.0%
Vietnam	1,025.18	-1.2%	-0.4%	-0.2%	-33.2%	VND/USD	24,845.00	-0.1%	9.0%

MSCI Emerging Markets

MSCI Frontier	456.26	-0.7%	-0.72%	-0.3%	-31.5%	Brent Crude (\$)	96.16	1.6%	23.6%
MSCI Frontier 100	1,057.11	-0.6%	-0.8%	-0.1%	-31.1%	Gold (\$)	1,651.00	0.9%	-9.7%
MSCI Emerging	873.02	0.6%	3.2%	2.9%	-29.1%	Copper (\$)	7,626.50	-0.3%	-21.5%
MSCI World (USD)	2,499.79	-1.8%	-2.4%	-1.9%	-22.6%	Coffee (\$)	160.23	-2.0%	-19.3%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Dangote Cement	240.00	8.8%	-6.6%	123.18	UBA	6.75	-4.9%	-15.6%	53.54
FBNH	10.00	1.0%	-13.0%	140.99	Nigerian Breweries	40.30	-3.7%	-16.0%	11.63
Unilever	10.85	0.9%	-19.0%	5.46	Sterling	1.39	-2.1%	-7.3%	33.50
Ecobank	10.00	0.5%	19.8%	46.41	Transnational Corp	1.05	-1.9%	6.1%	5.53
					United Capital	11.30	-0.9%	14.1%	20.42
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Wema	3.28	3.28	0.0%	0.55	Guaranty	17.60	17.60	0.0%	180.02
Transcorp Hotels	6.25	6.25	0.0%	0.12	Unilever	10.85	10.50	3.3%	5.46
Total	197.00	197.00	0.0%	2.94	Nascon	9.50	9.00	5.6%	0.19
Seplat Petroleum	1100.00	1100.00	0.0%	44.50	Stanbic IBTC	28.00	24.50	14.3%	5.62
P Z Cussons	9.20	9.20	0.0%	2.00	Cap	17.75	15.25	16.4%	3.40

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Insurance House	0.98	14.8%	7.5%	0.00	Abu Dhabi National Takaful	5.13	-10.0%	-16.7%	0.07
Ras Al Khaimah Poultry & Feeding Co.	1.89	14.6%	-18.9%	0.01	National Corporation For Tourism & Hotels	2.16	-7.3%	-28.0%	0.33
Hayah Insurance Company	1.40	10.2%	115.4%	3.23	Arkan Building Materials Company	1.43	-4.0%	0.7%	50.31
Abu Dhabi National Energy Company	4.00	8.7%	203.0%	306.87	Abu Dhabi Aviation Co.	6.69	-3.0%	36.5%	1.52
RAK Co. For White Cement & Construction Materials	2.04	8.5%	20.0%	0.39	Esg Emirates Stallions Group	5.60	-3.0%	-30.0%	11.66
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Wathba National Insurance Co.	5.50	5.50	0.0%	0.00	Sawaeed Holding	6.70	6.70	0.0%	0.00
Al Buhaira National Insurance Co.	2.30	2.30	0.0%	0.00	Union Insurance	0.52	0.52	0.0%	0.00
Al Fujairah National Insurance	224.00	224.00	0.0%	0.00	United Fidelity Insurance Company	1.60	1.60	0.0%	0.00
Al Khazna Insurance Co.	0.24	0.24	0.0%	0.00	Invest Bank	0.45	0.45	0.0%	0.00
Finance House	2.15	2.15	0.0%	0.76	Al Khazna Insurance Co.	0.24	0.24	0.0%	0.00

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Ezz Steel	17.53	3.7%	16.9%	76.32	Fawry For Banking Technology and Electronic Payment	3.80	-4.5%	-45.2%	36.01
Alexandria Containers and goods	12.91	2.6%	53.7%	5.95	Gb Auto	4.06	-4.2%	-20.4%	18.72
Telecom Egypt	18.61	1.2%	11.0%	67.95	Medinet Nasr Housing	2.78	-4.1%	22.3%	61.70
Abou Kir Fertilizers	27.70	0.7%	28.8%	44.98	Qatar National Bank Alahly	16.07	-4.1%	-9.3%	0.77
					Egyptian Kuwaiti Holding	26.00	-3.3%	32.3%	3.67
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Ezz Steel	17.53	17.70	-1.0%	76.32	Cleopatra Hospital Co.	4.17	3.81	9.4%	6.63
Alexandria Containers and goods	12.91	13.25	-2.6%	5.95	Oriental Weavers	7.51	6.30	19.2%	10.65
Misr Fertilizers Production Co.	112.00	116.90	-4.2%	1.61	Eastern Company	11.55	9.53	21.2%	12.78
Egyptian Kuwaiti Holding	26.00	27.19	-4.4%	3.67	Alexandria Mineral Oils Company	3.96	3.21	23.4%	13.21
Eastern Company	11.55	12.25	-5.7%	12.78	T M G Holding	8.26	6.50	27.1%	24.68

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Hindalco Industries	421.00	1.6%	-11.5%	4892.401	Bharti Airtel	810.10	-3.1%	18.5%	9550.04
Sun Pharma Industries	1051.60	1.5%	24.3%	6251.36	Apollo Hospitals Enterprise Ltd	4380.00	-2.9%	-12.8%	2836.20
ITC	354.00	1.3%	62.3%	5936.96	Maruti Suzuki India	9224.15	-2.4%	24.2%	7313.06
ONGC	136.50	1.0%	-4.1%	2895.42	Eicher Motors	3732.00	-1.8%	44.0%	4401.95
Tech Mahindra	1079.50	0.8%	-39.7%	4437.85	Britannia Inds.	3733.00	-1.5%	3.5%	693.50
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
NTPC	181.20	182.95	-0.96%	4005.84	Bharat Petroleum	305.15	288.05	5.9%	747.71
Mahindra & Mahindra	1351.60	1366.55	-1.1%	3100.46	HDFC Life Insurance Company	540.60	497.05	8.8%	804.04
Coal India	245.85	249.60	-1.5%	3690.30	Tata Consultancy Svs.	3239.00	2926.10	10.7%	4555.59
Sun Pharma Industries	1051.60	1070.95	-1.8%	6251.36	Divi's Laboratories Ltd	3785.10	3365.55	12.5%	2846.24
Titan Company	2734.00	2791.00	-2.0%	4644.21	ONGC	136.50	119.85	13.9%	2895.42

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
WPP Scangroup Plc	3.29	8.9%	-20.5%	0.02	Nation Media Group	16.20	-4.7%	-12.2%	0.03
Centum Investment Company	8.60	5.1%	-39.0%	0.08	NCBA Group	30.30	-3.3%	20.2%	1.84
Stanbic Holdings	100.00	2.8%	14.6%	4.16	Nairobi Securities Exchange	7.20	-1.1%	-4.2%	0.01
Total Kenya Ltd	24.35	1.5%	-2.6%	0.03	East African Breweries Limited	166.00	-0.9%	0.6%	8.75
The Cooperative Bank of Kenya Ltd	11.80	1.3%	-8.9%	0.63	Safaricom	24.80	-0.8%	-34.7%	67.13
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
East African Breweries Limited	166.00	174.75	-5.0%	8.75	Kengen Limited	3.35	3.30	1.5%	0.44
Standard Chartered Bank Kenya Ltd	138.75	148.75	-6.7%	0.64	Kenya Reinsurance Corp Ltd	1.88	1.80	4.4%	0.10
Stanbic Holdings	100.00	108.00	-7.4%	4.16	Diamond Trust Bank Limited	48.40	46.05	5.1%	0.42
Total Kenya Ltd	24.35	26.40	-7.8%	0.03	Centum Investment Co.	8.60	8.00	7.5%	0.08
NCBA Group	30.30	33.25	-8.9%	1.84	Safaricom	24.80	23.00	7.8%	67.13

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Dar Alarkan Real Estate Development Co.	13.28	5.4%	32.0%	449.17	Tabuk Agricultural Development Co.	18.84	-6.6%	-37.0%	82.96
Seera Group Holding	19.60	5.2%	13.6%	45.82	Gulf General Coop Insurance Co.	7.62	-5.7%	-39.7%	12.20
Ethihad Atheeb Telecomm Co.	52.20	5.0%	77.6%	37.03	Raydan Food Co.	25.00	-5.5%	23.8%	8.89
Theeb Rent a Car Co	72.70	3.9%	19.4%	26.25	Mobile Telecom Co.	12.18	-5.0%	1.2%	103.55
East Pipes Integrated Co.	46.50	3.3%	-45.3%	9.30	Al Sagr Coop Insurance Co.	16.24	-4.4%	-8.9%	8.18
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Alamar Foods Co.	140.00	140.00	0.0%	8.75	Al Kathiri Holding Co.	42.50	42.50	0.0%	2.47
Retal Urban Development Co.	131.00	131.00	0.0%	4.01	Alkhabeer REIT Fund	7.78	7.78	0.0%	0.95
Nahdi Medical Co.	197.80	197.80	0.0%	24.70	Allied Coop Insurance Group	12.04	12.04	0.0%	0.39
Elm Co.	339.00	339.00	0.0%	57.33	AXA Coop Insurance Co.	0.00	0.00	0.0%	0.00
Almunajem Foods Co.	69.00	69.00	0.0%	16.90	CHUBB Arabia Coop Insurance Co.	16.36	16.36	0.0%	0.78

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Impala Platinum Holdings Ltd	19933.00	4.8%	-11.4%	57093.04	British American Tobacco	68785.00	-4.9%	17.4%	77643.68
Anglo American Platinum Ltd	12530.00	3.5%	-11.1%	22339.13	Clicks Group Ltd	29687.00	-4.5%	-5.9%	29989.18
Northam Platinum Ltd	18419.00	3.4%	-12.1%	22759.22	Gold Fields Ltd	14283.00	-2.8%	-18.0%	53315.71
Investec Ltd	9161.00	2.0%	11.7%	4463.16	Bid Corp Ltd	29358.00	-2.3%	-10.1%	19769.06
Capitec Bank Holdings Ltd	193999.00	1.8%	-4.2%	36128.63	Cie Financiere Richemont SA	18091.00	-1.9%	-24.3%	44037.46
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Woolworths Holdings Ltd	6371.00	6553.00	-2.8%	21784.77	Bid Corp Ltd	29358.00	27118.00	8.3%	19769.06
Glencore	10751.00	11083.00	-3.0%	61573.19	Vodacom Group Ltd	12530.00	11562.00	8.4%	13027.65
Absa Group Ltd	19797.00	20436.00	-3.1%	42228.05	MultiChoice Group	11854.00	10925.00	8.5%	6282.81
Investec	9268.00	9684.15	-4.3%	18088.74	Mr Price Group Ltd	17978.00	16455.00	9.3%	15106.75
Shoprite Holdings Ltd	23381.00	24723.00	-5.4%	22937.79	Clicks Group Ltd	29687.00	26993.00	10.0%	29989.18

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Viet Nam International Commercial Joint Stock Bank	20700.00	2.7%	-40.9%	199496.25	Masan Group Corp	81000.00	-6.4%	-42.7%	72333.00
Hoa Phat Group JSC	15350.00	2.3%	-56.3%	615868.10	Mobile World Inv. Corp	48000.00	-4.2%	-28.9%	207216.00
Vietnam Rubber Group JSC	15350.00	2.3%	-56.3%	615868.10	Asia Commercial JS Bank	21800.00	-2.9%	-21.0%	77132.76
Vietnam Prosperity	17500.00	1.7%	-26.7%	376388.25	Saigon Securities Inc	16500.00	-2.7%	-64.2%	262544.70
Khang Dien House Trading & Investment	23000.00	0.9%	-50.4%	35748.90	Vinamilk	78300.00	-2.4%	-4.7%	143328.15
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn ₫)
Saigon Beer Alcohol Beverage Corp.	183500.00	203000.00	-9.6%	30277.50	Mobile World Inv. Corp	48000.00	46800.00	2.6%	207216.00
Vinamilk	78300.00	86623.80	-9.6%	143328.15	Phat Dat Real Estate Development Corp	41800.00	40600.00	3.0%	125458.52
Petrovietnam Gas	110000.00	130442.43	-15.7%	64251.00	Vietnam Rubber Group	15350.00	14800.00	3.7%	615868.10
Vietcombank	73600.00	96000.00	-23.3%	92375.36	Hoa Phat Group JSC	15350.00	14800.00	3.7%	615868.10
No Va Land Invest	69200.00	91000.00	-24.0%	116242.16	Vietjet Aviation	105000.00	100100.00	4.9%	30408.00

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