

Daily Market Report

21 October 2022

JSE

JSE All-Share Index increased by 0.22% and closed at 65,794.25 points on Thursday, as Industrial sector recorded gains.

BRVM

BRVM Composite Index increased by 0.33% and closed at 200.47 points on Thursday, with Palm Côte d'Ivoire and CFAO Motors Côte d'Ivoire being the top gainers.

NSE

NGX All-Share Index inched up by 0.03% to close at 44,332.21 points on Thursday, as the Insurance, Industrials and Consumer Goods sectors recorded gains.

EGX

EGX 30 Index climbed by 1.15% and closed at 10,273.53 points on Thursday, as the market gained of LE 4.34 billion of market cap, amid Arab and Egyptian buying.

ESG

Casablanca ESG 10 Index fell by 2.71% to close at 830.81 points on Thursday.

African Markets

Nigeria: NGX 30 Index inched up by 0.02% and closed at 1,597.37 points on Thursday. Dangote Sugar and Stanbic IBTC were the top gainers.

Egypt: EGX 30 Index climbed by 1.15% and closed at 10,273.53 points on Thursday, as the market gained of LE 4.34 billion of market cap, amid Arab and Egyptian buying.

Kenya: NSE 20 Index was closed on Thursday on account of National Heroes Day.

South Africa: JSE Top 40 Index increased by 0.23% and closed at 59,347.28 points on Thursday, as Industrial sector recorded gains.

Capital Markets

JSE

Johannesburg Stock Exchange

▲ 0.22%

BRVM

Bourse Régionale des Valeurs Mobilières

▲ 0.33%

NGX

Nigerian Stock Exchange

▲ 0.03%

EGX

Egyptian Stock Exchange

▲ 1.15%

ESG

Casablanca Stock Exchange

▼ 2.71%

Nigeria Key Indicators

Current

Inflation	20.77%
Exchange Rate	₦ 437.11

INTERBANK RATES

OPR	16.17 ▼
Overnight	16.33 ▼

Other Emerging Markets

Abu Dhabi: ADX Index increased by 0.63% to close at 10,130.45 points on Thursday, as gains in the Health Care, Energy and Real Estate sectors led shares lower. MSCI UAE climbed by 1.17% to close at 428.27 points.

Vietnam: VN-30 Index inched down by 0.04% to close at 1,053.26 points on Thursday, as blue-chip companies recorded losses. MSCI Vietnam decreased by 0.27% to close at 679.82 points.

Saudi Arabia: Tadawul All Share Index jumped by 1.43% to close at 11,963.68 points on Thursday, as gains in the Media & Entertainment, Utilities and Software & Services sectors led shares higher. MSCI Saudi Arabia rose by 1.62% to close at 1,668.39 points.

India: Nifty 50 Index increased by 0.30% to close at 17,563.95 points on Thursday, as gains in the Bank, FMCG and Financial Services sectors led shares higher. MSCI India increased by 0.57% to close at 2,037.58 points.

News

Nigeria:

Buhari signs Nigeria Startups Bill into law
CBN, AMCON sell Polaris Bank to SCIL
CBN pays exporters N42bn for repatriating \$1.3bn

Kenya:

Kenya's Forex Reserves Set to hit 11-year low- IMF
Bond interest rates breach 14 percent in new sale
Kipchumba Murkomen plans roads bond for Sh140bn bills

Abu Dhabi:

Abu Dhabi's IHC launches \$2.1bn bid to buy stake in Colombia's Grupo Nutresa
Adnoc invites banks to pitch for IPO of logistics unit
Dewa to invest Dh10 billion on transmission projects by 2024

Saudi Arabia:

NDMC announces dollar-denominated sukuk, bond issuance of \$27bn
Saudi Aramco unveils \$800m SME support program
Saudi Rayan Advanced gets CMA's approval to float 20% stake on Nomu

Egypt:

Egypt to issue \$500m worth of green bonds in current fiscal: FM
Madbouly approves draft law granting incentives for industrial projects
Egypt's central bank issues LE 25.5 in T-bills Thursday

South Africa:

Standard Bank reports strong earnings growth over nine months
Cabinet backs energy plan in key step for R154bn deal
Sasol declares force majeure due to Transnet strike impact

India:

Axis Bank net profit up 70% at Rs 5,329cr
ITC Q2 net profit rises 24% to Rs 4,670 crore
Bajaj Finance net profit up 89%

Vietnam:

FPT posts 28% profit growth in nine months
Finance ministry proposes zero export tax on NPK, 5% on other types
Vietnam's economy registers strong growth in Q3: WB

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	10,130.45	0.6%	3.6%	3.9%	19.3%	AED/USD	3.67	0.0%	0.0%
Egypt	10,273.53	1.2%	4.3%	6.1%	-13.7%	EGP/USD	19.70	0.1%	25.4%
India	17,563.95	0.3%	2.2%	2.7%	1.2%	INR/USD	82.76	-0.3%	11.3%
Kenya	1,705.28	0.0%	0.3%	-0.7%	-10.4%	KES/USD	121.20	0.0%	7.1%
Nigeria	1,597.37	0.02%	-5.9%	-8.6%	-7.3%	NGN/USD	440.75	0.0%	6.5%
Saudi Arabia	11,963.68	1.4%	4.7%	4.1%	5.6%	SAR/USD	3.76	0.03%	0.1%
South Africa	59,347.28	0.2%	2.6%	3.4%	-11.5%	ZAR/USD	18.16	-0.6%	13.8%
Vietnam	1,053.26	-0.04%	-0.8%	-8.6%	-31.4%	VND/USD	24,550.00	0.3%	7.7%

MSCI Emerging Markets

MSCI Frontier	465.73	-0.4%	-0.6%	-2.8%	-30.0%	Brent Crude (\$)	92.38	-0.03%	18.8%
MSCI Frontier 100	1,082.49	-0.5%	-0.5%	-3.2%	-29.4%	Gold (\$)	1,636.80	0.2%	-10.5%
MSCI Emerging	864.76	-0.1%	0.2%	-1.3%	-29.8%	Copper (\$)	7,560.50	2.4%	-22.2%
MSCI World (USD)	2,429.26	-0.4%	2.2%	2.1%	-24.8%	Coffee (\$)	173.55	-1.6%	-12.6%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Dangote Sugar	15.90	3.9%	-3.6%	6.13	Sterling	1.52	-2.6%	1.3%	1.97
Stanbic IBTC	29.00	3.6%	-19.4%	7.74	Transnational Corporation	1.06	-1.9%	7.1%	4.19
Lafarge Africa	21.65	2.1%	-8.6%	68.74	Access	8.15	-1.8%	-10.4%	35.44
Cadbury	11.65	0.9%	32.4%	10.52	Fidelity	3.77	-1.6%	47.8%	149.02
Axamansard	1.64	0.6%	-26.5%	1.62	Ubn	5.90	-0.8%	-2.5%	12.18
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Wema	3.30	3.30	0.0%	0.66	Guaranty	18.45	18.00	2.5%	153.96
Transcorp Hotels	6.25	6.25	0.0%	0.01	Nascon	9.50	9.00	5.6%	0.40
Total	197.00	197.00	0.0%	12.51	Unilever	12.00	10.50	14.3%	0.60
Seplat Petroleum	1200.00	1200.00	0.0%	0.04	Cap	17.75	15.25	16.4%	0.66
P Z Cussons	9.20	9.20	0.0%	4.96	Stanbic IBTC	29.00	24.50	18.4%	7.74

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Insurance House	1.00	13.6%	10.1%	0.00	Hayah Insurance	1.05	-6.3%	61.5%	0.04
Abu Dhabi Aviation Co.	7.40	12.6%	51.0%	17.97	Methaq Takaful Insurance Compnay	0.67	-4.4%	-17.7%	0.42
Sharjah Cement and Industrial Development Co.	0.63	4.3%	-18.4%	0.00	Agthia Group	4.37	-3.7%	-15.1%	2.40
Abu Dhabi National Oil Co.	4.38	3.6%	2.6%	59.73	Eshraq Investments	0.44	-3.7%	23.9%	14.69
Gulf Cement Co.	0.57	3.3%	-18.9%	0.04	Union Insurance	0.52	-3.7%	-25.7%	0.01
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
International Holding Co.	388.80	388.80	0.0%	329.22	Apex Investment	3.97	3.97	0.0%	12.32
Al Wathba National Insurance Co.	5.50	5.50	0.0%	0.00	Hily Holding	2.70	2.70	0.0%	0.00
Al Buhaira National Insurance Co.	2.30	2.30	0.0%	0.00	The National Investor	0.45	0.45	0.0%	0.00
Al Fujairah National Insurance Co.	224.00	224.00	0.0%	0.00	Sawaeed Holding	6.70	6.70	0.0%	0.00
Al Khazna Insurance Co.	0.24	0.24	0.0%	0.00	Union Insurance Co.	0.52	0.52	0.0%	0.01

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Fawry For Banking Tech And Electronic Payment	3.60	5.6%	-48.1%	63.33	Telecom Egypt	18.51	-1.5%	10.4%	21.74
Ezz Steel	14.74	4.4%	-1.7%	37.03	Qatar National Bank	15.30	-1.4%	-13.6%	0.98
E-finance For Digital and Financial Investments	15.32	3.5%	-24.5%	13.80	T M G Holding	7.40	-0.5%	-18.4%	7.86
Oriental Weavers	7.02	3.4%	-19.2%	9.74	Alexandria Containers and goods	10.70	-0.3%	27.4%	0.89
Cleopatra Hospital Company	4.00	2.6%	-18.7%	1.92	Abou Kir Fertilizers	24.37	-0.2%	13.3%	23.27
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Misr Fertilizers Production Co.	112.12	115.00	-2.5%	3.91	Cleopatra Hospital Co.	4.00	3.81	5.0%	1.92
Alexandria Containers and goods	10.70	11.09	-3.5%	0.89	Oriental Weavers	7.02	6.30	11.4%	9.74
Telecom Egypt	18.51	19.75	-6.3%	21.74	T M G Holding	7.40	6.50	13.8%	7.86
Egyptian Kuwaiti Holding	23.32	25.50	-8.5%	4.05	Eastern Company	10.95	9.53	14.9%	10.07
Tenth Of Ramadan Pharmaceutical Industries & Diagnostic- Rameda	2.67	2.96	-9.8%	0.45	Alexandria Mineral Oils Co.	3.85	3.21	19.9%	5.94

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
UPL	712.75	5.3%	-4.6%	5045.510	Indusind Bank	1158.00	-5.0%	30.4%	13132.01
Asani Enterprises Limited	3361.05	2.6%	96.6%	7316.79	Asian Paints	3145.00	-2.1%	-7.0%	7224.42
Bharat Petroleum	298.70	2.2%	-22.5%	1509.67	Apollo Hospitals Enterprise Ltd	4320.00	-1.6%	-14.0%	1606.60
Hcl Technologies	1017.90	2.2%	-22.8%	3972.88	Ultratech Cement	6300.65	-1.5%	-17.0%	3016.90
NTPC	167.40	2.0%	34.6%	1972.72	Axis Bank	824.20	-0.7%	21.5%	9722.77
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
ITC	350.60	350.95	-0.1%	6430.12	Wipro	381.40	372.40	2.4%	2259.47
Sun Pharma Industries	980.30	985.00	-0.5%	1631.86	Bharat Petroleum	298.70	288.05	3.7%	1509.67
Nestle India Limited	20079.20	20200.00	-0.6%	2257.83	Tata Consultancy Svs.	3157.95	2926.10	7.9%	4992.23
Coal India	240.50	243.00	-1.0%	2564.87	ONGC	129.35	119.85	7.9%	2413.85
Cipla	1138.05	1150.40	-1.1%	1850.44	HDFC Life Insurance Company	537.45	497.05	8.1%	1223.41

Kenya*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Equity Group Holdings	45.00	1.8%	-14.7%	5.07	Kenya Reinsurance Corp Ltd	1.90	-4.0%	-17.4%	0.30
Stanbic Holdings	99.00	1.5%	13.5%	0.06	Nation Media Group	15.90	-0.6%	-13.8%	0.18
Kenya Power & Lighting Limited	1.81	1.1%	3.4%	2.86	Nairobi Securities Exchange	7.46	-0.5%	-0.8%	0.05
Diamond Trust Bank Limited	49.00	0.9%	-17.6%	0.24	Standard Chartered Bank Kenya Ltd	138.25	-0.4%	7.8%	0.50
NCBA Group	30.15	0.3%	19.6%	2.23	Safaricom	25.45	-0.2%	-32.9%	22.02
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
East African Breweries Limited	169.25	174.75	-3.1%	15.62	Kengen Limited	3.40	3.35	1.5%	0.41
Standard Chartered Bank	138.25	148.75	-7.1%	0.50	Diamond Trust Bank	49.00	48.00	2.1%	0.24
Stanbic Holdings	99.00	108.00	-8.3%	0.06	Nation Media Group	15.90	15.40	3.2%	0.18
NCBA Group	30.15	33.25	-9.3%	2.23	Kenya Reinsurance Corp Ltd	1.90	1.83	3.8%	0.30
Absa Bank Kenya	11.65	12.95	-10.0%	1.18	British American Tobacco	435.25	400.00	8.8%	0.26

*Market closed on 20/10

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Saudi Cement Co.	56.00	5.7%	2.2%	38.70	Almarai Co.	56.10	-3.1%	15.1%	47.61
Al-Omran Indus & Trading Co	88.40	5.4%	-18.3%	30.12	Almar Foods Co.	148.40	-2.1%	21.6%	9.47
Middle East Paper Co.	53.70	4.9%	23.2%	81.36	Middle East Healthcare Co.	32.60	-2.1%	3.0%	32.59
Riyad Bank	35.35	4.6%	30.4%	61.25	Saudi British Bank	42.30	-2.1%	28.2%	110.81
Saudi Printing and Packaging	17.90	4.3%	-18.5%	28.52	Arabian Centres Co.	20.02	-2.0%	-11.3%	47.84
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Almar Foods Co.	148.40	148.40	0.0%	9.47	Alkhabeer REIT Fund	7.70	7.70	0.0%	0.58
Saudi Arabian Mining Co.	77.60	77.60	0.0%	191.44	Allied Coop Insurance Group	12.50	12.50	0.0%	0.46
Retal Urban Development Co.	140.40	140.40	0.0%	1.72	CHUBB Arabia Coop Insurance Co.	17.28	17.28	0.0%	1.29
Nahdi Medical Co.	201.20	201.20	0.0%	35.01	Gulf General Coop Insurance Co.	8.81	8.81	0.0%	2.02
Scientific and Medical Equipment House Co.	73.20	73.20	0.0%	19.89	Gulf Union Alahlia	8.68	8.68	0.0%	0.62

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Clicks Group Ltd	29212.00	5.4%	-7.4%	43415.84	Sasol Ltd	28953.00	-8.1%	11.8%	205048.30
Gold Fields Ltd	12287.00	2.8%	-18.9%	73439.94	Aspen Pharmacare Holdings Ltd	14613.00	-2.6%	-34.9%	15448.43
AngloGold Ashanti Ltd	23384.00	2.5%	-28.9%	39505.96	Mr Price Group Ltd	17700.00	-1.7%	-11.3%	43677.94
Glencore PLC	10000.00	1.9%	25.7%	29557.78	SPAR Group Ltd	15017.00	-1.6%	-10.1%	31388.65
Cie Financiere Richemont SA	18500.00	1.7%	-22.6%	34536.13	Absa Group Ltd	19106.00	-1.0%	25.2%	57526.33
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Absa Group Ltd	19106.00	19536.00	-2.2%	57526.33	Vodacom Group Ltd	12287.00	11929.00	3.0%	20071.60
Glencore PLC	10000.00	10382.20	-3.7%	29557.78	MTN Group	12355.00	11665.00	5.9%	75259.01
Woolworths Holdings Ltd	6183.00	6553.00	-5.6%	20095.36	Bid Corp Ltd	28735.00	27118.00	6.0%	34892.31
British American Tobacco PLC	67941.00	73123.00	-7.1%	41209.61	MultiChoice Group	11660.00	10925.00	6.7%	11182.51
Shoprite Holdings Ltd	22415.00	24723.00	-9.3%	36507.85	Mr Price Group Ltd	17700.00	16455.00	7.6%	43677.94

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
FPT Corp	77800.00	3.0%	1.6%	134617.34	Techcombank	24600.00	-2.4%	-50.8%	128168.46
Vietcombank	69200.00	1.9%	-12.2%	104990.24	Viet Nam International Comm Joint Stock Bank	19950.00	-2.2%	-43.1%	30974.37
Petrovietnam Gas	110900.00	1.6%	18.4%	18320.68	Military Commercial Bank	17150.00	-2.0%	-28.8%	116325.02
Asia Commercial JS Bank	21350.00	1.2%	-22.6%	85901.73	Vietnam Rubber Group	18100.00	-1.6%	-48.5%	471197.30
Vinamilk	77500.00	1.2%	-5.7%	177506.00	Hoa Phat Group	18100.00	-1.6%	-48.5%	471197.30
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn ₫)
Saigon Beer Alcohol Beverage Corp.	191300.00	197900.00	-3.3%	21884.72	Vietjet Aviation	108900.00	105100.00	3.6%	24154.02
Vinamilk	77500.00	87004.15	-10.9%	177506.00	Phat Dat Real Estate Development Corp	49000.00	47250.00	3.7%	88234.30
Petrovietnam Gas	110900.00	130442.43	-15.0%	18320.68	Techcombank	24600.00	23550.00	4.5%	128168.46
No Va Land Invest	75100.00	91000.00	-17.5%	122578.22	No Va Land Invest	75100.00	71100.00	5.6%	122578.22
FPT Corp	77800.00	97944.43	-20.6%	134617.34	Khang Dien House Trading & Investment	25500.00	24100.00	5.8%	35429.70

Email: research@fsdhgroup.com • www.fsdhgroup.com

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