

Daily Global Market Report

7 October 2022

Global Capital Markets

US

DJIA fell 1.15% and closed at 29,926.94 points on Thursday, as oil prices added to inflation fear after the OPEC+ oil cut and U.S. weekly jobless claims increased more than expected.

S&P 500 Index decreased 1.02% and ended at 3,744.52 points on Thursday, as the Utilities, Real Estate, and Consumer Staples sectors were the top losers.

The tech-heavy **NASDAQ 100 Index** declined 0.76% and closed at 11,485.50 points on Thursday, as Splunk Inc and DocuSign Inc were the top losers.

Germany

DAX Index moved down by 0.37% and ended at 12,470.78 points on Thursday, as E.ON SE and Münchener Rück AG were the top losers.

UK

The **FTSE 100 Index** decreased 0.78% and closed at 6,997.27 points on Thursday, as weaker refining and gas trading hurt Shell's Q3 results, and concerns grew about a global economic slowdown.

France

CAC 40 Index declined 0.82% and ended at 5,936.42 points on Thursday, as ArcelorMittal SA and Vinci were the top losers.

DJIA

Dow Jones Industrial Average ▼ **-1.15%**

S&P 500

Standard & Poor's 500 Index ▼ **-1.02%**

NASDAQ

NASDAQ 100 Index ▼ **-0.76%**

DAX

Deutscher Aktien Index ▼ **-0.37%**

FTSE 100

Financial Times Stock Exchange 100 Index ▼ **-0.78%**

CAC 40

Cotation Assistée en Continu 40 Index ▼ **-0.82%**

Commodities

	Last Trade	1D%	YTD%
Brent Crude (\$/bbl)	94.42	1.1%	21.4%
WTI Crude (\$/bbl)	88.45	0.8%	17.6%
Natural Gas (\$/mbtu)	6.97	0.6%	86.9%
Gold (\$/t oz)	1,720.90	0.01%	-5.9%
Silver (\$/t oz)	20.66	0.6%	-11.5%
Copper (\$/lbs)	7,607.50	-0.9%	-21.7%

Sovereign Yields

	Current Yield
US Treasuries 10Y	▲ 3.828%
US Treasuries 30Y	▲ 3.788%
German Treasuries 10Y	▲ 2.086%
UK Treasury 10Y	▲ 4.170%
France Treasury 10Y	▲ 2.693%
Japan Treasury 10Y	▲ 0.246%

Indices and FX Data

Global Indices	Last Trade	1D%	WTD%	MTD%	YTD%	Currency	Last Trade	1D%	YTD%
DJ Industrial	29,926.94	-1.1%	4.2%	4.2%	-17.6%	USD Index	112.18	1.1%	17.3%
S&P 500	3,744.52	-1.0%	4.4%	4.4%	-21.4%	CNY/USD	7.12	0.0%	12.0%
NASDAQ 100	11,485.50	-0.8%	4.7%	4.7%	-29.6%	AUD/USD	0.64	-1.3%	-11.8%
DAX	12,470.78	-0.4%	2.9%	2.9%	-21.5%	EUR/USD	0.98	-1.0%	-13.9%
FTSE 100	6,997.27	-0.8%	1.5%	1.5%	-5.2%	GBP/USD	1.12	-1.5%	-17.5%
CAC 40	5,936.42	-0.8%	3.0%	3.0%	-17.0%	CHF/USD	0.99	0.7%	8.6%

Dow Jones Industrial

Top 5 Gainers	Last Price \$	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price \$	1d%	YTD%	Volume (mn)
Chevron Corp	161.42	1.8%	37.6%	2.23	3M Co	111.12	-3.5%	-37.4%	1.13
Caterpillar Inc	178.81	0.2%	-13.5%	0.69	Intl Business Machines Corp	122.23	-2.8%	-8.6%	1.48
Home Depot Inc	290.39	0.2%	-30.0%	0.62	Walgreens Boots Alliance Inc	32.25	-2.7%	-38.2%	1.89
Boeing Co	132.20	0.1%	-34.3%	0.75	Verizon Comms Inc	37.84	-2.3%	-27.2%	5.65
					Coca-Cola Co	55.03	-2.2%	-7.1%	4.28

NASDAQ 100 Index

Top 5 Gainers	Last Price \$	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price \$	1d%	YTD%	Volume (mn)
Dexcom Inc	95.21	4.5%	-29.1%	4.23	Splunk Inc	79.53	-4.5%	-31.3%	5.37
Old Dominion Freight Line Inc	277.18	1.7%	-22.7%	0.96	DocuSign Inc	51.57	-4.3%	-66.1%	5.66
Zscaler Inc	182.92	1.5%	-43.1%	2.06	Xcel Energy Inc	61.82	-3.9%	-8.7%	3.79
Netflix Inc	240.02	1.4%	-60.2%	9.19	Lucid Group Inc	14.41	-3.9%	-62.1%	13.16
Zoom Video Communications Inc	78.35	1.1%	-57.4%	2.19	American Electric Power Company	84.51	-3.6%	-5.0%	4.21

DAX Index

Top 5 Gainers	Last Price €	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price €	1d%	YTD%	Volume (mn)
Zalando SE	21.60	3.2%	-69.6%	1.27	E.ON SE	7.83	-2.9%	-35.8%	4.77
Porsche Automobil Holding SE	61.14	2.6%	-26.7%	0.91	Münchener Rück AG	251.30	-2.6%	-3.5%	0.41
Sartorius AG	400.00	2.2%	-20.0%	0.06	RWE AG	39.07	-2.6%	9.4%	1.57
Volkswagen AG	132.38	2.1%	-25.4%	1.15	Hannover Rück SE	156.25	-2.0%	-6.5%	0.09
Qiagen NV	44.78	2.1%	-8.6%	0.56	Bayer AG	47.71	-1.9%	1.5%	1.77

FTSE 100 Index

Top 5 Gainers	Last Price £	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price £	1d%	YTD%	Volume (mn)
SEGRO PLC	743.20	2.6%	-48.3%	10.48	Kingfisher PLC	214.40	-4.9%	-36.6%	8.49
Imperial Brands PLC	1944.00	2.5%	20.3%	1.98	Centrica PLC	68.44	-4.4%	-3.27%	23.11
Haleon PLC	284.15	2.1%	-5.6%	20.29	Rolls-Royce Holdings PLC	71.29	-3.6%	-42.0%	23.40
Informa PLC	542.40	2.0%	5.0%	10.56	DS Smith PLC	249.40	-3.5%	-35.0%	4.87
Ashtead Grp PLC	4400.00	1.8%	-26.0%	1.05	St James's Place PLC	995.60	-3.2%	-40.9%	1.30

CAC 40 Index

Top 5 Gainers	Last Price €	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price €	1d%	YTD%	Volume (mn)
Unibail-Rodamco-Westfield SE	42.36	1.6%	-31.3%	0.90	ArcelorMittal SA	20.86	-4.1%	-25.9%	4.44
STMicroelectronics NV	35.55	1.6%	-18.0%	1.50	Vinci SA	81.56	-2.6%	-12.2%	1.10
Legrand SA	71.50	1.4%	-30.5%	0.49	Engie SA	11.95	-2.3%	-8.2%	4.07
Renault SA	29.25	1.0%	-4.3%	1.28	Orange SA	9.12	-2.2%	-3.1%	7.60
Carrefour SA	14.13	0.5%	-12.3%	1.99	Bouygues SA	26.32	-2.2%	-16.4%	0.98

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