

Daily Global Market Report

31 August 2022

Global Capital Markets

US

DJIA decreased 0.96% and settled at 31,790.87 points on Tuesday, as the Fed got another reason to aggressively hike interest rates after the job openings rose sharply in July.

S&P 500 Index declined 1.10% and ended at 3,986.16 points on Tuesday, as the Energy, Materials, and Industrial sectors were the top laggards.

The tech-heavy **NASDAQ 100 Index** fell 1.13% and closed at 12,342.70 points on Tuesday, as Baidu Inc and Lucid Group Inc were the top losers.

Germany

DAX Index increased 0.53% and settled at 12,961.14 points on Tuesday, as Porsche Automobil Holding SE and PUMA SE were the top gainers.

UK

The **FTSE 100 Index** decreased 0.88% and closed at 7,361.63 points on Tuesday, as the energy and mining stocks took the market lower.

France

CAC 40 Index moved down by 0.19% and ended at 6,210.22 points on Tuesday, as TotalEnergies SE and Carrefour SA were the top losers.

DJIA

Dow Jones Industrial Average ▼ -0.96%

S&P 500

Standard & Poor's 500 Index ▼ -1.10%

NASDAQ

NASDAQ 100 Index ▼ -1.13%

DAX

Deutscher Aktien Index ▲ 0.53%

FTSE 100

Financial Times Stock Exchange 100 Index ▼ -0.88%

CAC 40

Cotation Assistée en Continu 40 Index ▼ -0.19%

Commodities

	Last Trade	1D%	YTD%
Brent Crude (\$/bbl)	99.31	-5.5%	27.7%
WTI Crude (\$/bbl)	91.64	-5.5%	21.8%
Natural Gas (\$/mbtu)	9.04	-3.3%	142.4%
Gold (\$/t oz)	1,736.30	-0.8%	-5.0%
Silver (\$/t oz)	18.29	-2.1%	-21.7%
Copper (\$/lbs)	7,864.00	-3.6%	-19.1%

Sovereign Yields

	Current Yield
US Treasuries 10Y	▼ 3.112%
US Treasuries 30Y	▼ 3.226%
German Treasuries 10Y	▲ 1.510%
UK Treasury 10Y	▲ 2.739%
France Treasury 10Y	▲ 2.115%
Japan Treasury 10Y	▼ 0.222%

Indices and FX Data

Global Indices	Last Trade	1D%	WTD%	MTD%	YTD%	Currency	Last Trade	1D%	YTD%
DJ Industrial	31,790.87	-1.0%	-1.5%	-3.2%	-12.5%	USD Index	108.79	0.0%	13.7%
S&P 500	3,986.16	-1.1%	-1.8%	-3.5%	-16.4%	CNY/USD	6.91	0.05%	8.7%
NASDAQ 100	12,342.70	-1.1%	-2.1%	-4.7%	-24.4%	AUD/USD	0.69	-0.8%	-5.6%
DAX	12,961.14	0.5%	-0.1%	-3.9%	-18.4%	EUR/USD	1.00	0.2%	-11.9%
FTSE 100	7,361.63	-0.9%	-0.9%	-0.8%	-0.3%	GBP/USD	1.17	-0.4%	-13.9%
CAC 40	6,210.22	-0.2%	-1.0%	-3.7%	-13.2%	CHF/USD	0.97	0.6%	6.7%

Dow Jones Industrial

Top 5 Gainers	Last Price \$	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price \$	1d%	YTD%	Volume (mn)
American Express Co	154.66	0.1%	-5.5%	0.71	Dow Inc	51.38	-2.8%	-9.4%	1.40
JPMorgan Chase & Co	114.41	0.02%	-27.7%	3.05	Caterpillar Inc	186.94	-2.5%	-9.6%	0.79
					Chevron Corp	160.62	-2.4%	36.9%	2.97
					Walgreens Boots Alliance Inc	35.18	-2.2%	-32.6%	2.11
					Intel Corp	32.26	-2.1%	-37.4%	12.55

NASDAQ 100 Index

Top 5 Gainers	Last Price \$	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price \$	1d%	YTD%	Volume (mn)
Workday Inc	164.27	2.1%	-39.9%	3.33	Baidu Inc	137.69	-6.5%	-7.5%	9.24
Okta Inc	91.16	1.5%	-59.3%	1.89	Lucid Group Inc	15.15	-6.3%	-60.2%	27.31
Zscaler Inc	160.88	1.5%	-49.9%	1.78	AstraZeneca PLC	63.38	-3.7%	8.8%	11.50
DocuSign Inc	58.57	1.0%	-61.5%	2.94	CSX Corp	31.67	-2.9%	-15.8%	15.55
Fortinet Inc	49.04	0.7%	-31.8%	6.13	Tesla Inc	277.70	-2.5%	-21.2%	50.54

DAX Index

Top 5 Gainers	Last Price €	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price €	1d%	YTD%	Volume (mn)
Porsche Automobil Holding SE	72.72	4.4%	-12.8%	1.20	RWE AG	38.96	-2.8%	9.1%	3.74
PUMA SE	62.32	3.1%	-42.0%	0.45	Beiersdorf Aktiengesellschaft	101.25	-2.1%	12.0%	0.16
Infineon Technologies AG	24.89	2.7%	-38.9%	4.19	Linde PLC	284.60	-0.8%	-7.0%	0.53
Volkswagen AG	145.90	2.3%	-17.8%	1.06	Deutsche Boerse AG	168.40	-0.6%	14.5%	0.25
Adidas AG	151.54	2.2%	-40.2%	0.52	MTU Aero Engines AG	179.70	-0.5%	0.2%	0.07

FTSE 100 Index

Top 5 Gainers	Last Price £	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price £	1d%	YTD%	Volume (mn)
DS Smith PLC	268.10	2.8%	-30.1%	7.50	Endeavour Mining PLC	1659.00	-6.9%	-0.7%	0.34
Dechra Pharma PLC	3532.00	2.7%	-33.7%	0.28	Centrica PLC	76.56	-6.6%	7.1%	73.08
Entain PLC	1279.00	2.6%	-24.0%	9.55	Bunzl PLC	2924.00	-6.1%	1.4%	0.93
Smurfit Kappa Grp PLC	2870.00	2.4%	-29.3%	0.27	Antofagasta PLC	1108.00	-5.6%	-17.2%	1.49
JD Sports Fashion PLC	112.30	2.4%	-48.4%	18.52	Fresnillo PLC	691.20	-5.1%	-22.6%	0.53

CAC 40 Index

Top 5 Gainers	Last Price €	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price €	1d%	YTD%	Volume (mn)
Worldline SA	42.46	3.7%	-13.4%	0.64	TotalEnergies SE	52.43	-3.6%	17.5%	5.93
Teleperformance SE	286.10	1.8%	-27.0%	0.23	Carrefour SA	16.46	-2.7%	2.2%	2.04
Saint Gobain SA	41.28	1.8%	-33.3%	1.29	ArcelorMittal SA	23.79	-1.7%	-15.5%	4.07
Alstom SA	20.97	1.5%	-32.8%	1.67	L'Oreal SA	342.60	-1.2%	-17.8%	0.32
Legrand SA	73.54	1.5%	-28.5%	0.48	Stellantis NV	13.62	-0.9%	-18.3%	3.61

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