

Daily Market Report

22 June 2022

JSE

JSE All-Share increased by 0.60% to close at 66,747.25 points on Tuesday, as the Industrial, Financial and Resources sectors recorded gains.

BRVM

BRVM Composite Index closed at 209.72 points, down by 0.29% on Tuesday, with Oragroup Togo and Filtisac Côte d'Ivoire being the top losers.

NSE

NSE All-Share Index increased by 0.66% to close at 51,091.75 points on Tuesday, as the Industrial, Oil & Gas, and Banking sectors recorded gains.

EGX

EGX 30 Index was up by 0.18% to close at 9,697.88 points on Tuesday, amid Egyptian and Arab purchases.

ESG

Casablanca ESG 10 Index decreased by 0.39% to close at 911.96 points on Tuesday.

Capital Markets

JSE Johannesburg Stock Exchange	▲ 0.60%
BRVM Bourse Régionale des Valeurs Mobilières	▼ 0.29%
NSE Nigerian Stock Exchange	▲ 0.66%
EGX Egyptian Stock Exchange	▲ 0.18%
ESG Casablanca Stock Exchange	▼ 0.39%

African Markets

Nigeria: NSE 30 Index rose by 1.23% and closed at 1,857.28 points on Tuesday. Dangote Cement and UBN were the top gainers.

Egypt: EGX 30 Index was up by 0.18% to close at 9,697.88 points on Tuesday, amid Egyptian and Arab purchases.

Kenya: NSE 20 Index declined by 1.18% and closed at 1,597.02 points on Tuesday. WPP Scangroup and Nation Media group were the top losers.

South Africa: JSE Top 40 Index increased by 0.50% to close at 60,374.38 points on Tuesday, as the Industrial, Financial and Resources sectors recorded gains.

Nigeria Key Indicators

	Current
Inflation	17.71%
Exchange Rate	₦415.65
INTERBANK RATES	
OPR	13.83 ▲
Overnight	14.00 ↔

Other Emerging Markets

Abu Dhabi: ADX Index climbed by 1.24% to close at 9,354.32 points on Tuesday, as gains in the Consumer Staples, Energy, Financials, Industrials, Telecom, Utilities and Basic Materials sectors led shares higher. MSCI UAE jumped by 2.34% to close at 446.53 points.

Vietnam: VN-30 Index slipped by 0.08% to close at 1,224.54 points on Tuesday, as blue-chip companies recorded losses. MSCI Vietnam decreased by 0.35% to close at 784.83 points.

Saudi Arabia: Tadawul All Share Index surged by 2.62% to close at 11,659.64 points on Tuesday, as gains in the Energy & Utilities, Real Estate Development and Financial Services sectors led shares higher. MSCI Saudi Arabia advanced by 2.61% to close at 1,623.29 points.

India: Nifty 50 Index rose by 1.88% to close at 15,638.80 points on Tuesday, as gains in the Oil & Gas, Consumer Durables and Metals sectors led shares higher. MSCI India jumped by 2.29% to close at 1,808.87 points.

News

Nigeria:

NBS: Retail Price of Diesel Rose by 181% as Gas Soar in May
CBN Guarantees N5.95bn Loan for 31,666 Small-scale Farmers
Mining to Boost Nigeria's GDP by 23% in 2025

Kenya:

Vivo Energy plans 20 new stations by end of year in expansion drive
Dollar trading margins hit Sh10 in currency woes
Money in Circulation Spikes as Kenya Heads to the August Polls

Abu Dhabi:

Taqa, Adnoc and Mubadala enter binding agreements to buy Masdar stakes
MoIAT, EDB and Edge sign agreement to boost defence manufacturing
Abu Dhabi's IHC to invest additional \$25m in Elon Musk's SpaceX venture

Saudi Arabia:

Saudi Aramco to supply 45% of Polish group's crude oil needs
Saudi Arabia's ACWA Power invests \$1.5bn in Egyptian wind power plant
Saudi stops privatization of SWCC, moves its assets to PIF-owned co

Egypt:

Egypt and Saudi Arabia sign 14 deals worth \$7.7 bln
Egypt, Qatar sign MoU on financial policy coordination
Egypt signs agreement with Lebanon, Syria to supply natural gas

South Africa:

World Bank pledges \$2.3bn to tackle Africa food insecurity
Rand strengthens amid broad dollar weakness
R6bn plan to overhaul SA's busiest border posts

India:

HDFC Bank to add 1,500-2,000 branches every year for 5 years
RBI stops non-bank PPI issuers from loading wallets, cards via credit lines
India's steel exports to drop 35-40% this year after duty revision

Vietnam:

Keeping public debt below 60% of GDP by 2030 targeted
Vietnamese, Indian localities boost trade and investment ties
Hoa Sen Holdings Group plans to sell all HSG shares

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	9,469.98	1.2%	0.1%	-5.8%	11.6%	AED/USD	3.67	0.0%	0.0%
Egypt	9,697.88	0.2%	-1.7%	-4.5%	-18.6%	EGP/USD	18.74	-0.1%	19.3%
India	15,638.80	1.9%	2.3%	-5.7%	-9.9%	INR/USD	78.08	0.1%	5.0%
Kenya	1,597.02	-1.2%	-1.8%	-5.0%	-16.1%	KES/USD	117.50	0.1%	3.8%
Nigeria	1,857.28	1.2%	-1.2%	-5.1%	7.8%	NGN/USD	415.00	-1.1%	0.3%
Saudi Arabia	11,659.64	2.6%	-1.4%	-9.8%	2.9%	SAR/USD	3.75	0.0%	-0.1%
South Africa	60,374.38	0.5%	2.2%	-7.7%	-10.0%	ZAR/USD	15.84	-1.2%	-0.8%
Vietnam	1,224.54	-0.1%	-2.7%	-8.1%	-20.3%	VND/USD	23,231.00	0.0%	1.9%

MSCI Emerging Markets

MSCI Frontier	516.76	0.2%	-0.5%	-5.8%	-22.4%	Brent Crude (\$)	114.65	-0.7%	47.4%
MSCI Frontier 100	1,194.08	0.2%	-0.9%	-6.6%	-22.1%	Gold (\$)	1,838.80	-0.1%	0.6%
MSCI Emerging	1,016.98	1.7%	1.2%	-5.6%	-17.5%	Copper (\$)	8,995.00	0.2%	-7.5%
MSCI World (USD)	2,543.36	1.9%	2.3%	-8.9%	-21.3%	Coffee (\$)	202.72	0.2%	2.1%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Dangote Cement	270.00	8.3%	5.1%	232.53	Nascon	11.75	-8.6%	-11.0%	3.87
UBN	5.65	4.6%	-6.6%	17.23	FBNH	8.40	-6.7%	-27.0%	95.43
Transnational Corporation	1.29	3.2%	30.3%	24.39	Stanbic IBTC	32.20	-4.0%	-10.6%	42.31
Access	9.45	0.5%	3.8%	21.44	MTNN	219.00	-0.9%	20.3%	236.18
Seplat Petroleum	1290.00	0.04%	98.5%	556.03	UACN	11.00	-0.9%	14.6%	22.52
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Transcorp Hotels	6.25	6.25	0.0%	0.00	Stanbic IBTC	32.20	32.15	0.2%	41.64
BUA Cement	74.25	74.50	-0.3%	1.87	Nascon	11.75	11.70	0.4%	3.87
Seplat Petroleum	1290.00	1300.10	-0.8%	556.22	Nestle	1400.00	1390.00	0.7%	79.74
Airtel Africa	1745.00	1767.00	-1.2%	0.49	Access	9.45	9.30	1.6%	21.51
Cadbury	17.25	17.85	-3.4%	7.04	Cap	18.15	17.55	3.4%	1.69

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Sudatel Telecom	0.34	13.3%	-2.9%	0.04	Adc Acq Corp Pjsc Warrants	1.77	-8.8%	136.0%	0.89
ARAM GROUP	3.04	12.6%	-1.9%	0.02	Abu Dhabi Natrl for Building Materials	0.18	-8.7%	-28.1%	0.02
Methaq Takaful Ins.	0.80	8.2%	-1.9%	0.14	National Bank of Ras Al Khaimah	4.50	-6.4%	0.0%	1.80
Ras Al Khaimah Poultry	2.10	5.0%	-9.9%	0.09	RAK Co. for White Cement & Cons	2.00	-5.7%	17.6%	0.47
Emirates Telecom	27.92	4.0%	-11.9%	39.95	Apex Investment	4.90	-1.2%	-26.9%	0.11
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	2.00	2.00	0.0%	0.00	Sawaeed Holding	7.05	7.05	0.0%	0.00
Insurance House	0.87	0.87	0.0%	0.00	National Bank of Fujairah	4.99	4.98	0.2%	0.00
National Bank of Fujairah	4.99	4.99	0.0%	0.00	Du	5.87	5.78	1.6%	0.39
Sharjah Insurance	1.38	1.38	0.0%	0.00	RAK Properties	0.62	0.61	1.6%	0.53
National Bank of Umm Al Qaiwain	2.00	2.00	0.0%	0.00	Arkan Building Materials	1.22	1.14	7.0%	5.34

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Heliopolis Housing	5.09	4.7%	-24.1%	22.29	Abu Dhabi Islamic Bank- Egypt	11.06	-4.0%	-29.9%	1.33
E-finance For Digital and Financial Investments	14.32	2.2%	-29.4%	3.08	Telecom Egypt	14.50	-3.0%	-13.5%	4.18
Housing & Development Bank	36.00	2.2%	-18.3%	1.03	Eastern Company	10.50	-1.7%	-2.1%	6.01
Cleopatra Hospital Company	4.90	2.1%	-0.4%	1.02	Tenth Of Ramadan Pharma Industries& Diagnostic-Rameda	2.20	-1.4%	-8.3%	1.24
Alexandria Mineral Oils Company	3.55	1.4%	-3.0%	4.88	Egyptian Kuwaiti Holding-EGP	21.88	-1.3%	-28.8%	24.16
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	14.50	14.50	0.0%	4.18	Commercial International Bank	38.85	38.85	0.0%	130.30
Sidi Kerir Petrochemicals - SIDPEC	7.69	7.69	0.0%	2.01	Credit Agricole Egypt	5.45	5.45	0.0%	1.59
Oriental Weavers	6.44	6.44	0.0%	0.92	Fawry For Banking Tech And E Payment	4.01	4.01	0.0%	21.41
Misr Fertilizers ProductionCompany - Mopco	99.60	99.60	0.0%	5.98	GB AUTO	2.97	2.97	0.0%	1.60
Heliopolis Housing	5.09	5.09	0.0%	22.29	Ibnsina Pharma	1.57	1.57	0.0%	2.31

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Titan Company	2079.95	6.0%	-17.5%	6771.877	Nestle India Limited	16950.00	-0.1%	-14.0%	947.81
Hindalco Industries	340.75	6.0%	-28.3%	5081.55	Apollo Hospitals Enterprise Ltd	3811.00	-0.02%	-24.2%	2278.86
Coal India	185.15	4.7%	26.8%	1379.58					
Jsw Steel	574.90	4.5%	-12.4%	2649.84					
Tata Motors	398.10	4.0%	-17.5%	5822.30					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Mahindra & Mahindra	996.45	1057.95	-5.8%	6246.89	Axis Bank	635.75	622.20	2.2%	6568.42
Reliance Industries	2582.00	2856.15	-9.6%	13859.78	Bharat Petroleum	301.80	293.35	2.9%	837.89
Eicher Motors	2700.00	2994.00	-9.8%	3153.73	Kotak Mahindra Bank	1683.60	1626.00	3.5%	4229.31
Coal India	185.15	209.00	-11.4%	1379.58	Larsen & Toubro	1499.00	1447.25	3.6%	2186.76
Cipla	936.60	1083.00	-13.5%	489.67	Indusind Bank	797.95	769.50	3.7%	2732.05

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
NCBA Group Plc	24.70	1.0%	-2.0%	0.79	WPP Scangroup Plc	3.16	-7.9%	-23.7%	0.07
Diamond Trust Bank Limited	50.75	0.5%	-14.7%	0.55	Nation Media Group	17.90	-4.8%	-3.0%	0.14
Total Kenya Ltd	24.00	0.4%	-4.0%	0.03	East African Breweries Limited	120.00	-3.2%	-27.3%	51.50
KCB Group Plc	36.95	0.4%	-18.7%	12.71	Kenya Reinsurance Corporation Ltd	1.99	-1.5%	-13.5%	0.02
British American Tobacco Kenya Ltd	425.25	0.1%	-3.7%	1.57	Safaricom Plc	24.00	-1.4%	-36.8%	377.12
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Stanbic Holdings	100.00	108.00	-7.4%	0.00	Safaricom Plc	24.00	23.75	1.1%	377.12
Total Kenya Ltd	24.00	27.50	-12.7%	0.03	East African Breweries Limited	120.00	118.50	1.3%	51.50
NCBA Group Plc	24.70	29.00	-14.8%	0.79	Kengen Limited	3.40	3.35	1.5%	0.60
Standard Chartered Bank Kenya Ltd	123.75	148.75	-16.8%	0.88	Kenya Reinsurance Corporation Ltd	1.99	1.96	1.5%	0.02
British American Tobacco Kenya Ltd	425.25	512.00	-16.9%	1.57	Equity Group Holdings Plc	39.75	39.00	1.9%	80.81

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Rabigh Refining and Petrochemical Co.	17.24	10.0%	-16.7%	57.58	Saudi Industrial Export Co.	41.50	-10.0%	9.6%	262.30
Al Sagr Cooperative Insurance Co.	10.28	10.0%	-42.3%	7.69	Arab Sea Information System	71.40	-10.0%	-63.6%	13.58
Saudi Chemical Co.	29.85	9.9%	-11.9%	7.84	Tourism Enterprise	180.00	-5.3%	5.9%	72.11
Dar Alarkan Real Estate Development Co.	14.20	9.9%	41.2%	299.90	Wafrah for Industry and Development	42.30	-3.6%	-70.8%	54.32
ACWA POWER Co.	149.20	9.9%	77.6%	210.53	Yamama Cement Co.	27.00	-3.6%	3.8%	23.70
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Elm Co.	261.00	261.00	0.0%	164.77	Al Kathiri Holding Co.	43.40	43.40	0.0%	2.28
Saudi Tadawul Group Holding Co.	181.00	181.00	0.0%	233.24	Naseej International Trading Co	16.64	16.64	0.0%	5.07
ACWA POWER Co.	149.20	149.20	0.0%	210.53	Allied Cooperative Insurance Group	15.24	15.24	0.0%	2.09
The Saudi National Bank	65.50	65.50	0.0%	176.01	Fawaz Abdulaziz Alhokair Co.	11.48	11.48	0.0%	5.36
United Electronics Co.	117.00	117.00	0.0%	26.84	Gulf Union Alahlia	9.05	9.05	0.0%	1.66

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Nedbank Group Ltd	22454.00	2.7%	28.3%	46069.84	Investec Ltd	8706.00	-2.3%	6.2%	7264.25
Impala Platinum Holdings Ltd	17928.00	2.4%	-20.3%	32867.56	Gold Fields Ltd	15871.00	-1.9%	-8.9%	58627.41
SPAR Group Ltd/The	14130.00	2.4%	-15.4%	15519.61	Investec PLC	8608.00	-1.7%	6.1%	10211.58
Sasol Ltd	39762.00	2.3%	53.5%	63055.77	AngloGold Ashanti	26082.00	-1.0%	-20.7%	39014.60
Anglo American Platinum Ltd	146551.00	2.1%	-16.7%	18412.96	Capitec Bank Holdings Ltd	211350.00	-0.9%	4.3%	30882.88
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
BHP Group PLC	50000.00	52553.00	-4.9%	0.00	Aspen Pharmacare Holdings Ltd	13599.00	13356.00	1.8%	10832.99
Bidvest Group Ltd/The	21611.00	23636.00	-8.6%	10846.73	Sanlam Ltd	5459.00	5229.00	4.4%	20556.48
Nedbank Group Ltd	22454.00	24625.00	-8.8%	46069.84	Northam Platinum	16807.00	16059.00	4.7%	13487.20
Sasol Ltd	39762.00	43860.00	-9.3%	63055.77	NEPI Rockcastle PLC	9060.00	8605.00	5.3%	6454.84
Bid Corp Ltd	32193.00	36098.00	-10.8%	25578.59	SPAR Group Ltd/The	14130.00	13400.00	5.4%	15519.61

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn đ)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn đ)
Vinamilk	73700.00	6.8%	-13.3%	356656.41	PetroVietnam Power Corp	13950.00	-7.0%	-20.3%	449329.50
Bank for Inv. and Devp	30300.00	2.7%	-18.3%	42532.11	Saigon Securities Inc	18300.00	-4.7%	-64.7%	457227.33
Tien Phong Commercial Joint Stock Bank	25650.00	2.4%	-37.5%	78781.41	Petrovietnam Gas	119500.00	-4.2%	24.2%	280287.25
Vietcombank	77700.00	2.2%	-1.4%	72812.67	Vietnam Rubber Group JSC	20800.00	-3.7%	-40.8%	830650.08
BaoViet Holdings	51500.00	2.2%	-8.0%	66043.60	Hoa Phat Group JSC	20800.00	-3.7%	-40.8%	830650.08
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn đ)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn đ)
Phu Nhuan Jewelry	119800.00	131100.00	-8.6%	125801.98	Techcombank	33000.00	32550.00	1.4%	161706.60
Mobile World Inv. Corp	73500.00	80873.83	-9.1%	247570.05	Saigon Securities Inc	18300.00	18050.00	1.4%	457227.33
FPT Corp	89100.00	99083.29	-10.1%	219203.82	Vietnam Rubber Group JSC	20800.00	20500.00	1.5%	830650.08
Petrovietnam Gas	119500.00	134000.00	-10.8%	280287.25	Hoa Phat Group JSC	20800.00	20500.00	1.5%	830650.08
Vietjet Aviation	127800.00	149000.00	-14.2%	90814.68	Vietnam JSC Bank	23050.00	22500.00	2.4%	105762.62

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