

# Daily Market Report

## 17 June 2022

### JSE

JSE All-Share Index was closed on Thursday on account of Youth Day.

### BRVM

BRVM Composite Index closed at 209.76 points, up by 0.40% on Thursday, with Vivo Energy Côte d'Ivoire and Sicable Côte d'Ivoire being the top gainers.

### NSE

NSE All-Share Index declined by 0.69% to close at 52,411.09 points on Thursday, as the Oil & Gas, Banking, Insurance, and Industrial sectors recorded losses.

### EGX

EGX 30 Index declined by 1.04% to close at 9,866.75 points on Thursday, as the market cap shed around LE 4.14 billion, amid foreign selling.

### ESG

Casablanca ESG 10 Index decreased by 0.48% to close at 923.62 points on Thursday.

## African Markets

**Nigeria:** NSE 30 Index marginally increased by 0.01% and closed at 1,914.13 points on Thursday. FBNH and United Capital were the top gainers.

**Egypt:** EGX 30 Index declined by 1.04% to close at 9,866.75 points on Thursday, as the market cap shed around LE 4.14 billion, amid foreign selling.

**Kenya:** NSE 20 Index declined by 0.91% and closed at 1,629.62 points on Thursday. Total Kenya and Nairobi Securities Exchange were the top losers.

**South Africa:** JSE Top 40 Index was closed on Thursday on account of Youth Day.

## Capital Markets

### JSE

Johannesburg Stock Exchange

↔ 0.00%

### BRVM

Bourse Régionale des Valeurs Mobilières

▲ 0.40%

### NSE

Nigerian Stock Exchange

▼ 0.69%

### EGX

Egyptian Stock Exchange

▼ 1.04%

### ESG

Casablanca Stock Exchange

▼ 0.48%

## Nigeria Key Indicators

	Current
Inflation	17.71%
Exchange Rate	₦415.87
INTERBANK RATES	
OPR	13.83 ▲
Overnight	14.00 ↔

## Other Emerging Markets

**Abu Dhabi:** ADX Index declined by 0.83% to close at 9,584.33 points on Thursday, as losses in the Consumer Discretionary, Consumer Staples, Financials, Real Estate, Telecom, and Basic Materials sectors led shares lower. MSCI UAE fell by 1.61% to close at 447.53 points.

**Vietnam:** VN-30 Index rose by 2.18% to close at 1,280.37 points on Thursday, as blue-chip companies recorded gains. MSCI Vietnam surged by 2.23% to close at 815.58 points.

**Saudi Arabia:** Tadawul All Share Index dropped by 1.29% to close at 11,824.42 points on Thursday, as losses in the Consumer Durables & Apparel, Food & Staples Retailing and Capital Goods sectors led shares lower. MSCI Saudi Arabia dropped by 1.39% to close at 1,646.33 points.

**India:** Nifty 50 Index fell by 2.11% to close at 15,360.60 points on Thursday, as losses in the Metals, Public Sector Undertakings and Real Estate sectors led shares lower. MSCI India dropped by 2.05% to close at 1,784.98 points.

## News

### Nigeria:

Telecom sector revenues hit N3.247tr  
Sterling Bank Approve N0.10 Dividend  
CBN boosts cocoa, sesame exports with N21bn disbursement

### Kenya:

State to end subsidy pointing to further increase in fuel prices  
Foreign currency deposits increase to Sh834 billion  
Treasury bills rates maintain upward trend in new auction

### Abu Dhabi:

ADFD and Masdar to support Irena's \$1bn energy transition financing platform  
UAE collaborates with '4IR champions' to boost tech adoption in industrial sector  
Tecom IPO: Dubai company may raise as much as \$455m from DFM listing

### Saudi Arabia:

Saudi central bank raises key interest rates by 50 bps  
Saudi-US business forum discusses enhancing cooperation  
Red Sea International Co. gets approval for its 49.6% capital cut

### Egypt:

EU signs gas deal with Egypt, Israel  
CBE keen to spare society shock of exchange rates by using foreign reserves  
Volume of trade between Egypt, Russia rises to \$4.7B in 2021 - min.

### South Africa:

Western Cape allocates R25.7bn for youth development, encourages startups  
Standard Bank forging ahead despite worsening economic environment  
Retail sales top R519bn in the year to May 1

### India:

5G: DoT invites players for pre-bid conference on June 20  
Monthly PE-VC deal rate fall 20% in 2022: report  
RBI raises limit of e-mandates for transactions up to Rs 15,000

### Vietnam:

Vietnam mulls quadrupling national fuel reserves amid price surge  
Vietnam to ban insurance companies from real estate investment  
Lawmakers greenlight incentive policies on Van Phong Economic Zone

## Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	9,504.72	-0.8%	-1.3%	-5.5%	12.0%	AED/USD	3.67	0.0%	0.0%
Egypt	9,866.75	-1.0%	-3.6%	-2.8%	-17.2%	EGP/USD	18.76	0.0%	19.4%
India	15,360.60	-2.1%	-5.2%	-7.4%	-11.5%	INR/USD	78.08	0.01%	5.0%
Kenya	1,629.62	-0.9%	-2.8%	-3.1%	-14.3%	KES/USD	117.35	0.04%	3.7%
Nigeria	1,914.13	0.01%	-1.3%	-2.2%	11.1%	NGN/USD	419.75	0.0%	1.5%
Saudi Arabia	11,824.42	-1.3%	-6.2%	-8.5%	4.3%	SAR/USD	3.75	0.0%	-0.1%
South Africa	61,163.02	0.0%	-0.3%	-6.5%	-8.8%	ZAR/USD	16.08	0.2%	0.7%
Vietnam	1,280.37	2.2%	-3.4%	-3.9%	-16.6%	VND/USD	23,237.00	0.01%	2.0%

## MSCI Emerging Markets

MSCI Frontier	521.77	0.4%	-3.8%	-4.9%	-21.6%	Brent Crude (\$)	119.81	1.1%	54.0%
MSCI Frontier 100	1,208.90	0.3%	-4.1%	-5.5%	-21.2%	Gold (\$)	1,849.90	1.7%	1.2%
MSCI Emerging	1,008.11	-1.2%	-4.4%	-6.5%	-18.2%	Copper (\$)	9,074.50	-1.7%	-6.6%
MSCI World (USD)	2,490.54	-2.6%	-5.7%	-10.8%	-22.9%	Coffee (\$)	201.14	0.6%	1.3%

## STOCKS

### Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
FBNH	10.25	3.5%	-10.9%	101.02	Axamansard	2.04	-4.2%	-8.5%	0.59
Transnational Corporation	1.29	1.6%	30.3%	21.03	UACN	10.80	-2.3%	12.5%	33.83
United Capital PLC	13.00	0.8%	31.3%	25.45	Zenith	21.95	-1.3%	-12.2%	382.57
Sterling	1.56	0.6%	4.0%	97.45	Airtel Africa	1745.00	-1.2%	82.7%	342.07
					Wema	3.17	-0.9%	301.3%	4.42
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Transcorp Hotels	6.25	6.25	0.0%	0.04	Zenith	21.95	21.95	0.0%	380.51
BUA Cement	74.25	74.50	-0.3%	5.20	Access	9.55	9.50	0.5%	32.06
Seplat Petroleum	1289.50	1300.10	-0.8%	2.42	Nestle	1400.00	1390.00	0.7%	85.05
Airtel Africa	1745.00	1767.00	-1.2%	342.06	Cap	18.15	17.55	3.4%	2.69
Cadbury	17.25	17.85	-3.4%	6.18	Stanbic IBTC	33.55	32.15	4.4%	13.58

### Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Abu Dhabi National Takaful	6.88	14.9%	11.7%	0.03	Fujairah Building Industries	1.89	-8.3%	26.0%	0.01
National Bank of Ras Al Khaimah	5.34	14.8%	18.7%	0.10	Easylease motorcycle rentals	38.80	-7.4%	33.8%	15.90
RAK Co. for White Cement & Construction	2.04	7.4%	20.0%	0.35	Fertiglobe Plc	5.25	-4.6%	49.1%	42.52
Sudatel Telecom	0.34	3.0%	-2.0%	0.00	Response Plus Holding	8.82	-4.6%	-8.6%	3.46
Abu Dhabi National Energy	1.28	0.8%	-3.0%	1.93	Eshraq Investments	0.36	-4.5%	1.1%	4.05
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	2.00	2.00	0.0%	0.00	Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00
Insurance House	0.87	0.87	0.0%	0.00	National Bank of Fujairah	4.99	4.98	0.2%	0.00
National Bank of Fujairah	4.99	4.99	0.0%	0.00	RAK Properties PJSC	0.62	0.62	0.8%	4.04
Sharjah Insurance	1.38	1.38	0.0%	0.00	Du	5.85	5.80	0.9%	2.19
National Bank of Umm Al Qaiwain	2.00	2.00	0.0%	0.00	Sudatel Telecom	0.34	0.32	7.2%	0.00

## Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Orascom Development Egypt	4.12	2.2%	-31.3%	3.64	Egyptian Kuwaiti Holding-EGP	22.26	-3.0%	13.3%	38.48
GB AUTO	3.14	2.0%	-38.4%	4.20	Cleopatra Hospital Company	4.86	-2.8%	-1.2%	15.09
Tenth Of Ramadan Pharma Ind & Diagnostic-Rameda	2.20	1.9%	-8.3%	7.82	Medinet Nasr Housing	2.44	-2.4%	-16.4%	24.43
Fawry For Banking Tech And Electronic Payment	4.25	1.4%	-66.8%	195.61	T M G Holding	7.74	-1.9%	-9.4%	4.73
Misr Fertilizers ProductionCompany - Mopco	101.95	1.0%	4.6%	3.63	Commercial International Bank	39.00	-1.8%	-34.1%	3.66
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	15.20	15.20	0.0%	4.73	Commercial International Bank	39.00	39.00	0.0%	420.50
Sidi Kerir Petrochemicals - SIDPEC	7.68	7.68	0.0%	2.48	Credit Agricole Egypt	5.55	5.55	0.0%	3.66
Oriental Weavers	6.55	6.55	0.0%	3.40	Fawry For Banking Technology And Electronic Payment	4.25	4.25	0.0%	195.61
Misr Fertilizers ProductionCompany - Mopco	101.95	101.95	0.0%	3.63	GB AUTO	3.14	3.14	0.0%	4.20
Heliopolis Housing	5.05	5.05	0.0%	14.55	Ibnsina Pharma	1.59	1.59	0.0%	3.24

## India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Nestle India Limited	16887.00	0.5%	-14.3%	1356.420	Hindalco Industries	333.40	-6.7%	-29.9%	5770.37
Britannia Inds.	3391.10	0.2%	-6.0%	1636.73	Tata Steel	898.65	-6.4%	-19.1%	11427.68
					ONGC	143.20	-5.4%	0.6%	3693.96
					Coal India	179.80	-5.4%	23.1%	2685.18
					Tata Motors	393.00	-5.1%	-18.5%	8972.75
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
ITC	260.40	282.35	-7.8%	3751.15	Ultratech Cement	5277.40	5277.05	0.0%	3916.85
Reliance Industries	2555.10	2856.15	-10.5%	20560.16	Tata Steel	898.65	898.20	0.1%	11427.68
Eicher Motors	2656.70	2994.00	-11.3%	1448.32	Hdfc Bank	1279.45	1278.00	0.1%	7896.28
Cipla	948.25	1083.00	-12.4%	1791.19	Indusind Bank	807.45	805.15	0.3%	2603.85
Power Grid Corp Of India	216.70	248.35	-12.7%	1943.99	Hindalco Industries	333.40	332.30	0.3%	5770.37

## Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Diamond Trust Bank Limited	51.75	3.5%	-13.0%	0.06	Total Kenya Ltd	22.25	-4.7%	-11.0%	0.02
WPP Scangroup Plc	3.33	1.2%	-19.6%	0.00	Nairobi Securities Exchange Plc	6.72	-4.5%	-10.6%	0.10
Kengen Limited	3.45	1.2%	-17.7%	0.21	Nation Media Group	20.60	-4.0%	11.7%	1.62
The Cooperative Bank of Kenya Ltd	10.90	0.9%	-15.8%	0.98	Centum Investment Company Plc	9.02	-3.4%	-36.0%	2.84
					East African Breweries Limited	125.00	-2.9%	-24.2%	101.10
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Stanbic Holdings	100.25	108.00	-7.2%	0.01	Centum Investment Company Plc	9.02	9.00	0.2%	2.84
NCBA Group Plc	24.75	29.00	-14.7%	1.71	East African Breweries Limited	125.00	124.50	0.4%	101.10
Bamburi Cement Limited	34.00	40.00	-15.0%	0.13	Equity Group Holdings Plc	40.50	40.05	1.1%	9.83
Absa Bank Kenya	10.85	12.95	-16.2%	0.47	Safaricom Plc	25.05	24.50	2.2%	110.86
British American Tobacco Kenya Ltd	428.75	512.00	-16.3%	5.40	Standard Chartered Bank Kenya Ltd	124.25	121.00	2.7%	7.55

## Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Wafrah for Industry and Development Co.	54.00	10.0%	-62.7%	2.06	Al-Rajhi Company for Cooperative Insurance	85.50	-10.0%	10.0%	38.40
Alinma Tokio Marine Co.	23.26	9.6%	-25.9%	3.19	Saudi Industrial Export Co.	56.80	-10.0%	50.0%	7.59
Etihad Etisalat Co.	36.50	6.9%	17.2%	118.34	Tihama Advertising and Public Relations	92.90	-10.0%	146.1%	18.58
Bupa Arabia for Cooperative Insurance Co.	169.00	5.0%	28.6%	53.67	Anaam International Holding Group	25.35	-10.0%	-69.0%	43.49
Saudi Investment Bank	19.90	5.0%	1.7%	36.19	Arab Sea Information System Co.	97.80	-9.9%	-50.1%	17.05
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Elm Co.	245.20	245.20	0.0%	88.74	Al Kathiri Holding Co.	43.50	43.50	0.0%	3.24
Saudi Tadawul Group Holding Co.	198.00	198.00	0.0%	341.47	Naseej International Trading Co	17.36	17.36	0.0%	5.40
ACWA POWER Co.	135.00	135.00	0.0%	101.27	Allied Cooperative Insurance Group	15.84	15.84	0.0%	3.11
The Saudi National Bank	66.30	66.30	0.0%	629.13	Fawaz Abdulaziz Alhokair Co.	11.44	11.44	0.0%	9.91
United Electronics Co.	115.40	115.40	0.0%	12.02	Gulf Union Alahlia	9.20	9.20	0.0%	2.18

## South Africa\*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Anglo American Platinum Ltd	152055.00	8.9%	-13.5%	93338.96	Investec PLC	8953.00	-0.1%	10.3%	29762.39
Impala Platinum Holdings Ltd	18020.00	6.1%	-19.9%	131849.02					
Northam Platinum Ltd	17156.00	6.0%	-18.1%	52851.32					
Sibanye Stillwater Ltd	4351.00	5.4%	-11.4%	127428.54					
Discovery Ltd	13662.00	5.0%	-4.8%	56292.04					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
BHP Group PLC	50000.00	52553.00	-4.9%	0.00	SPAR Group Ltd	13860.00	13400.00	3.4%	12681.71
Sasol Ltd	40799.00	43860.00	-7.0%	206642.37	Northam Platinum	17156.00	16059.00	6.8%	52851.32
Investec Ltd	9103.00	9830.56	-7.4%	20241.83	Sibanye Stillwater	4351.00	4070.00	6.9%	127428.54
Investec PLC	8953.00	9684.15	-7.5%	29762.39	Aspen Pharmacare Holdings Ltd	14329.00	13356.00	7.3%	41622.01
Bidvest Group Ltd/The	21742.00	23636.00	-8.0%	60427.11	Sanlam Ltd	5612.00	5229.00	7.3%	91157.09

\*Market closed on 16/6

## Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Mobile World Inv. Corp	79000.00	7.0%	17.0%	477073.10	Saigon Securities Inc	22150.00	-2.2%	-57.2%	300325.21
PetroVietnam Power Corp	15400.00	6.2%	-12.0%	529986.38	Vingroup JSC	76600.00	-0.1%	-19.5%	122391.48
Hoa Phat Group JSC	31000.00	5.4%	-33.2%	1034962.90					
Vietnam Rubber Group JSC	31000.00	5.4%	-33.2%	1034962.90					
Vinamilk	68000.00	5.4%	-20.0%	150654.00					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn ₫)
Mobile World Inv. Corp	79000.00	80873.83	-2.3%	477073.10	Saigon Securities Inc	22150.00	21950.00	0.9%	300325.21
Petrovietnam Gas	128000.00	132500.00	-3.4%	298342.40	Military Commercial Bank	24900.00	24100.00	3.3%	177320.37
Phu Nhuan Jewelry	121800.00	131100.00	-7.1%	110813.64	Vietnam Prosperity	29000.00	27600.00	5.1%	152319.60
FPT Corp	92000.00	99083.29	-7.1%	231610.00	Vietnam JSC Bank	24700.00	23500.00	5.1%	54752.49
Saigon Beer Alcohol Beverage Corp.	156400.00	181400.00	-13.8%	24507.88	Vingroup JSC	76600.00	72700.00	5.4%	122391.48

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