

# Daily Market Report

## 16 June 2022

### JSE

JSE All-Share surged by 2.77% to close at 67,502.06 points on Wednesday, as the Industrial, Financial and Resources sectors recorded gains.

### BRVM

BRVM Composite Index closed at 208.93 points, down by 0.49% on Wednesday with Setao Côte d'Ivoire and Ecobank Transnational Inc being the top losers.

### NSE

NSE All-Share Index declined by 0.64% to close at 52,775.40 points on Wednesday, as the Banking, Insurance, and Consumer goods sectors recorded losses.

### EGX

EGX 30 Index was down by 0.11% to close at 9,969.97 points on Wednesday, amid foreign selling.

### ESG

Casablanca ESG 10 Index increased by 0.33% to close at 928.04 points on Wednesday.

## African Markets

**Nigeria:** NSE 30 Index declined by 0.93% and closed at 1,913.87 points on Tuesday. UBN and International Breweries were the top losers.

**Egypt:** EGX 30 Index was down by 0.11% to close at 9,969.97 points on Wednesday, amid foreign selling.

**Kenya:** NSE 20 Index declined by 0.76% and closed at 1,644.65 points on Wednesday. Nairobi Securities Exchange and Safaricom were the top losers.

**South Africa:** JSE Top 40 Index surged by 2.90% to close at 61,163.02 points on Wednesday, as the Industrial, Financial and Resources sectors recorded gains.

## Capital Markets

**JSE**  
Johannesburg Stock Exchange ▲ 2.77%

**BRVM**  
Bourse Régionale des Valeurs Mobilières ▼ 0.49%

**NSE**  
Nigerian Stock Exchange ▼ 0.64%

**EGX**  
Egyptian Stock Exchange ▼ 0.11%

**ESG**  
Casablanca Stock Exchange ▲ 0.33%

## Nigeria Key Indicators

	Current
Inflation	17.71%
Exchange Rate	₦415.72
<b>INTERBANK RATES</b>	
OPR	13.75 <span style="color: green;">▲</span>
Overnight	14.00 <span style="color: blue;">↔</span>

## Other Emerging Markets

**Abu Dhabi:** ADX Index increased by 0.39% to close at 9,584.33 points on Wednesday, as gains in the Consumer Staples, Financials, Industrials, Telecom, Utilities and Basic Materials sectors led shares higher. MSCI UAE advanced by 0.75% to close at 454.87 points.

**Vietnam:** VN-30 Index decreased by 0.64% to close at 1,253.09 points on Wednesday, as blue-chip companies recorded losses. MSCI Vietnam dropped by 1.30% to close at 797.82 points.

**Saudi Arabia:** Tadawul All Share Index decreased by 0.35% to close at 11,978.51 points on Wednesday, as losses in the Media & Publishing, Industrial Investment and Petrochemicals sectors led shares lower. MSCI Saudi Arabia decreased by 0.24% to close at 1,669.57 points.

**India:** Nifty 50 Index decreased by 0.25% to close at 15,692.15 points on Wednesday, as losses in the Power, Oil & Gas and Metals sectors propelled shares lower. MSCI India was down by 0.16% to close at 1,822.36 points.

## News

### Nigeria:

Inflation surges again, hits 17.71% amid rising prices  
Nigeria's FX reserves to fall, CBN plans \$1.7bn arrears payment  
With \$64bn Total Assets, NNPC Targets 2026 to Achieve Energy Sufficiency

### Kenya:

Kenya and US to Restart Trade Talks  
Kenya eyes open skies in deal with eight countries  
EPRA Raises Fuel Prices by Ksh 9 in Latest Review

### Abu Dhabi:

Central Bank of the UAE raises the Base Rate at 75 basis points  
UAE aims to up 2022 federal spending by Dhs1.23 billion  
Dubai establishes Salik as public joint stock company before potential IPO

### Saudi Arabia:

Saudi May inflation slows to 2.2% as transport, F&B prices dampen growth  
Saudi Aramco aims to produce 11MMT blue ammonia; cut carbon emissions  
Honeywell, Alfaisal Univ partner to support KSA's net-zero goals

### Egypt:

Egypt's trade deficit declines 39.7% to \$3.74B in March  
Egypt targets LE40B in investments after issuance of 'State Ownership Document'  
Egypt, GE Gas Power sign 2 agreements on carbon emission reduction

### South Africa:

World Bank grants R7.6bn loan to SA as part of Covid response  
Green hydrogen project gets investment boost from IDC  
Europe imports more South African coal as Russian ban looms

### India:

5G: India's biggest spectrum auction to kick off on July 26  
Exports rise 20.55% to \$38.94 billion in May; trade deficit at record \$24.29 billion  
FPI outflow tops Rs 2L cr, over double of 2018 high

### Vietnam:

Vietnam's credit growth expands by over 17%  
Renewable energy businesses prosper in Q1  
RoK firms expand investment in research and development in Vietnam

## Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	9,584.33	0.4%	-0.5%	-4.7%	12.9%	AED/USD	3.67	0.0%	0.0%
Egypt	9,969.97	-0.1%	-2.6%	-1.8%	-16.3%	EGP/USD	18.76	0.1%	19.4%
India	15,692.15	-0.3%	-3.1%	-5.4%	-9.6%	INR/USD	78.07	0.1%	5.0%
Kenya	1,644.65	-0.8%	-1.9%	-2.2%	-13.6%	KES/USD	117.30	0.1%	3.7%
Nigeria	1,913.87	-0.9%	-1.3%	-2.3%	11.1%	NGN/USD	419.75	0.0%	1.5%
Saudi Arabia	11,978.51	-0.4%	-5.0%	-7.3%	5.7%	SAR/USD	3.75	0.0%	-0.1%
South Africa	61,163.02	2.9%	-0.3%	-6.5%	-8.8%	ZAR/USD	16.05	-0.2%	0.6%
Vietnam	1,253.09	-0.6%	-5.5%	-6.0%	-18.4%	VND/USD	23,235.00	0.1%	2.0%

## MSCI Emerging Markets

MSCI Frontier	519.83	-0.6%	-4.1%	-5.3%	-21.9%	Brent Crude (\$)	118.51	-2.2%	52.4%
MSCI Frontier 100	1,205.62	-0.7%	-4.3%	-5.7%	-21.4%	Gold (\$)	1,819.60	0.3%	-0.5%
MSCI Emerging	1,020.10	0.2%	-3.3%	-5.3%	-17.2%	Copper (\$)	9,230.00	-0.01%	-5.0%
MSCI World (USD)	2,556.67	1.2%	-3.2%	-8.4%	-20.9%	Coffee (\$)	199.93	1.3%	0.7%

## STOCKS

### Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Stanbic IBTC	33.55	1.1%	-6.8%	24.54	UBN	6.00	-7.7%	-0.8%	3.31
Lafarge Africa	27.90	0.7%	17.7%	43.89	International Breweries	6.90	-6.1%	46.8%	44.98
Guaranty	21.65	0.7%	-16.7%	531.30	FBNH	9.90	-5.7%	-13.9%	175.82
UACN	11.05	0.5%	15.1%	3.91	Transnational Corporation	1.27	-3.1%	28.3%	13.20
Fidelity	3.28	0.3%	28.6%	2.97	Access	9.55	-2.6%	4.9%	33.43
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Transcorp Hotels	6.25	6.25	0.0%	0.00	Access	9.55	9.50	0.5%	33.15
Airtel Africa	1766.00	1767.00	-0.1%	81.87	Nestle	1400.00	1390.00	0.7%	53.51
BUA Cement	74.25	74.50	-0.3%	3.29	Zenith	22.25	22.00	1.1%	285.76
Seplat Petroleum	1289.50	1300.10	-0.8%	4.57	Cap	18.15	17.55	3.4%	1.89
Cadbury	17.25	17.85	-3.4%	1.14	Stanbic IBTC	33.55	32.15	4.4%	24.48

### Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Gulf Pharmaceutical Ind.	1.30	4.0%	-29.3%	1.96	Adc Acquisition Corp Pjsc Warrants	2.30	-3.4%	206.7%	0.45
Fertiglobe Plc	5.50	2.2%	56.3%	55.16	Insurance House	0.87	-3.3%	-4.2%	0.24
Easylease Motorcycle Rentals	41.90	2.2%	44.5%	16.24	RAK Co. for White Cement & Construction	1.90	-2.6%	11.8%	1.96
Eshraq Investments	0.38	2.17%	5.9%	4.62	Adc Acquisition Corp Pjsc Shares	12.56	-2.2%	14.8%	2.21
Abu Dhabi Ports Company	5.00	2.0%	38.1%	10.65	Abu Dhabi National Hotels	3.88	-2.0%	2.6%	0.55
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	2.00	2.00	0.0%	0.00	Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00
Insurance House	0.87	0.87	0.0%	0.24	National Bank of Fujairah	4.99	4.98	0.2%	0.00
National Bank of Fujairah	4.99	4.99	0.0%	0.00	Du	5.92	5.80	2.1%	0.30
Sharjah Insurance	1.38	1.38	0.0%	0.00	Sudatel Telecom	0.33	0.32	4.1%	0.03
National Bank of Umm Al Qaiwain	2.00	2.00	0.0%	0.00	RAK Properties PJSC	0.65	0.62	5.5%	1.23

## Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Medinet Nasr Housing	2.50	7.3%	-14.4%	71.07	Cleopatra Hospital Company	5.00	-4.8%	1.6%	6.31
Citadel Capital - Common Shares	1.31	4.2%	8.5%	31.55	Egyptian Financial Group-Hermes	13.10	-2.2%	-11.5%	38.32
Heliopolis Housing	5.06	3.5%	-24.6%	33.63	Eastern Company	10.81	-2.0%	0.8%	8.78
Abou Kir Fertilizers	25.00	2.7%	16.3%	16.43	Oriental Weavers	6.49	-1.7%	-37.5%	14.74
Housing & Development Bank	36.66	1.5%	-16.8%	1.91	Egyptian Kuwaiti Holding-EGP	22.94	-1.6%	-26.4%	14.89
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	15.12	15.12	0.0%	1.03	Commercial International Bank	39.70	39.70	0.0%	52.69
Sidi Kerir Petrochemicals - SIDPEC	7.75	7.75	0.0%	4.28	Credit Agricole Egypt	5.60	5.60	0.0%	16.11
Oriental Weavers	6.49	6.49	0.0%	9.62	Fawry For Banking Tech And E Payment	4.19	4.19	0.0%	10.10
Misir Fertilizers Production Company - Mopco	100.94	100.94	0.0%	1.78	GB AUTO	3.08	3.08	0.0%	3.57
Heliopolis Housing	5.06	5.06	0.0%	33.63	Ibnsina Pharma	1.59	1.59	0.0%	9.61

## India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Bajaj Finserv	11815.00	4.2%	-28.0%	5813.817	ONGC	151.00	-3.2%	6.0%	2489.64
Bajaj Finance	5495.00	2.2%	-21.2%	9054.89	NTPC	148.30	-2.1%	19.2%	2271.60
Tata Motors	412.95	1.9%	-14.4%	6277.83	Infosys	1421.30	-1.3%	-24.7%	6654.81
Hero Motocorp	2603.00	1.8%	5.7%	1750.95	Reliance Industries	2595.80	-1.2%	9.6%	13502.70
Grasim Industries	1332.00	1.7%	-17.9%	1407.63	Wipro	440.45	-1.2%	-38.4%	2522.73
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
ITC	263.50	282.35	-6.7%	1341.27	Tech Mahindra	1019.90	1017.80	0.2%	3320.39
Coal India	190.25	209.00	-9.0%	1105.56	Wipro	440.45	438.00	0.6%	2522.73
Reliance Industries	2595.80	2856.15	-9.1%	13502.70	Hindalco Industries	358.10	356.05	0.6%	3015.15
Eicher Motors	2714.25	2994.00	-9.3%	926.98	Tata Steel	960.50	950.65	1.0%	8890.28
Power Grid Corp Of India	221.90	248.35	-10.7%	988.17	Infosys	1421.30	1399.25	1.6%	6654.81

## Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
WPP Scangroup Plc	3.29	5.8%	-20.5%	0.00	Nairobi Securities Exchange Plc	7.04	-3.0%	-6.4%	0.07
Total Kenya Ltd	23.35	0.6%	-6.6%	0.18	Safaricom Plc	25.70	-2.5%	-32.3%	475.65
British American Tobacco Kenya Ltd	430.00	0.5%	-2.6%	0.09	Equity Group Holdings Plc	40.95	-2.0%	-22.4%	7.56
Standard Chartered Bank Kenya Ltd	124.50	0.4%	-2.9%	1.00	Kenya Reinsurance Corporation Ltd	2.08	-1.9%	-9.6%	0.09
					Centum Investment Company Plc	9.34	-1.5%	-33.8%	1.23
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Stanbic Holdings	101.50	108.00	-6.0%	0.00	Centum Investment Company Plc	9.34	9.28	0.6%	1.23
NCBA Group Plc	25.00	29.00	-13.8%	0.10	East African Breweries Limited	128.75	127.50	1.0%	2.37
Bamburi Cement Limited	34.40	40.00	-14.0%	0.21	Safaricom Plc	25.70	25.45	1.0%	475.65
Total Kenya Ltd	23.35	27.50	-15.1%	0.18	Kengen Limited	3.41	3.35	1.8%	0.27
Absa Bank Kenya	10.90	12.95	-15.8%	0.69	Equity Group Holdings Plc	40.95	40.05	2.2%	7.56

## Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Wafrah for Industry and Development Co.	49.10	10.0%	-66.1%	0.39	Saudi Industrial Export Co.	63.10	-10.0%	66.6%	52.80
Al Moammar Information Systems Co.	115.00	5.9%	-24.0%	12.14	Arab Sea Information System	108.60	-10.0%	-44.6%	6.34
Jarir Marketing Co.	159.00	5.7%	-19.2%	78.01	Anaam International Holding Group	28.15	-9.9%	-65.5%	27.65
Arabian Centres Co.	20.06	4.3%	-11.2%	23.22	Development Works Food Co.	205.00	-8.2%	-27.4%	47.48
National Company for Learning and Education	58.90	4.3%	-1.8%	3.50	Rabigh Refining and Petrochemical Co.	18.42	-5.9%	-11.0%	48.37
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Scientific and Medical Equipment House Co.	69.10	69.10	0.0%	25.61	Naseej International Trading Co	18.92	18.92	0.0%	3.73
Elm Co.	246.40	246.40	0.0%	81.32	Allied Cooperative Insurance Group	16.64	16.64	0.0%	1.69
Saudi Tadawul Group Holding Co.	201.40	201.40	0.0%	56.77	Fawaz Abdulaziz Alhokair Co.	12.00	12.00	0.0%	7.76
ACWA POWER Co.	138.00	138.00	0.0%	40.67	National Shipping Company of Saudi Arabia	20.82	20.82	0.0%	35.89
The Saudi National Bank	67.40	67.40	0.0%	279.32	Savola Group	34.80	34.80	0.0%	21.26

## South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Anglo American Platinum Ltd	152055.00	8.9%	-13.5%	93338.96	Investec PLC	8953.00	-0.1%	10.3%	29762.39
Impala Platinum Holdings Ltd	18020.00	6.1%	-19.9%	131849.02					
Northam Platinum Ltd	17156.00	6.0%	-18.1%	52851.32					
Sibanye Stillwater Ltd	4351.00	5.4%	-11.4%	127428.54					
Discovery Ltd	13662.00	5.0%	-4.8%	56292.04					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
BHP Group PLC	50000.00	52553.00	-4.9%	0.00	SPAR Group Ltd	13860.00	13400.00	3.4%	12681.71
Sasol Ltd	40799.00	43860.00	-7.0%	206642.37	Northam Platinum	17156.00	16059.00	6.8%	52851.32
Investec Ltd	9103.00	9830.56	-7.4%	20241.83	Sibanye Stillwater	4351.00	4070.00	6.9%	127428.54
Investec PLC	8953.00	9684.15	-7.5%	29762.39	Aspen Pharmacare Holdings Ltd	14329.00	13356.00	7.3%	41622.01
Bidvest Group Ltd/The	21742.00	23636.00	-8.0%	60427.11	Sanlam Ltd	5612.00	5229.00	7.3%	91157.09

## Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Mobile World Inv. Corp	147700.00	2.9%	9.4%	378141.54	Saigon Securities Inc	22650.00	-7.0%	-56.3%	441545.90
Phu Nhuan Jewelry	118000.00	1.7%	23.4%	156963.60	PetroVietnam Power Corp	14500.00	-4.9%	-17.1%	360223.50
FPT Corp	90500.00	1.6%	16.8%	159515.30	Vietnam National Petroleum Group	41000.00	-4.9%	-23.9%	38162.80
Saigon Beer Alcohol Beverage Corp.	152000.00	1.3%	2.9%	17753.60	Vietnam JSC Bank	24500.00	-3.0%	-27.7%	78532.30
Tien Phong Commercial Joint Stock Bank	26550.00	0.2%	-35.3%	92741.81	Vietnam Rubber Group JSC	29400.00	-3.0%	-36.6%	843850.56
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn ₫)
Petrovietnam Gas	124000.00	132500.00	-6.4%	275701.60	Saigon Securities Inc	22650.00	22650.00	0.0%	441545.90
FPT Corp	90500.00	99083.29	-8.7%	159515.30	Vinamilk	64500.00	64500.00	0.0%	172898.70
Mobile World Inv. Corp	147700.00	161747.66	-8.7%	378141.54	Phat Dat Real Estate Development Corp	48800.00	48250.00	1.1%	104524.72
Phu Nhuan Jewelry	118000.00	131100.00	-10.0%	156963.60	Vietnam Rubber Group JSC	29400.00	28850.00	1.9%	843850.56
Saigon Beer Alcohol Beverage Corp.	152000.00	181400.00	-16.2%	17753.60	Hoa Phat Group JSC	29400.00	28850.00	1.9%	843850.56

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