

# Daily Market Report

## 14 June 2022

### JSE

JSE All-Share fell by 2.10% to close at 66,381.00 points on Monday, as the Industrial, Financial and Resources sectors recorded losses.

### BRVM

BRVM Composite Index closed at 209.49 points, up by 0.23% on Monday with Solibra Côte d'Ivoire and Setao Côte d'Ivoire being the top gainers.

### NSE

NSE All-Share Index was closed on Monday on account of Democracy Day.

### EGX

EGX 30 Index declined by 0.82% to close at 10,014.85 points on Monday, as the market cap shed around LE 5.77 billion, amid foreign selling.

### ESG

Casablanca ESG 10 Index decreased by 0.23% to close at 941.47 points on Monday.

## African Markets

**Nigeria:** NSE30 was closed on Monday on account of Democracy Day.

**Egypt:** EGX 30 Index declined by 0.82% to close at 10,014.85 points on Monday, as the market cap shed around LE 5.77 billion, amid foreign selling.

**Kenya:** NSE 20 Index decreased by 0.49% and closed at 1,668.45 points on Monday. Stanbic Holdings and Equity Group Holdings were the top losers.

**South Africa:** JSE Top 40 Index fell by 2.08% to close at 60,074.62 points on Monday, as the Industrial, Financial and Resources sectors recorded losses.

## Capital Markets

### JSE

Johannesburg Stock Exchange ▼ 2.10%

### BRVM

Bourse Régionale des Valeurs Mobilières ▲ 0.23%

### NSE

Nigerian Stock Exchange ↔ 0.00%

### EGX

Egyptian Stock Exchange ▼ 0.82%

### ESG

Casablanca Stock Exchange ▼ 0.23%

## Nigeria Key Indicators

	Current
Inflation	16.82%
Exchange Rate	₦415.63
<b>INTERBANK RATES</b>	
OPR	13.75 ↔
Overnight	14.00 ↔

## Other Emerging Markets

**Abu Dhabi:** ADX Index dropped by 1.76% to close at 9,459.03 points on Monday, as losses in the Consumer Discretionary, Energy, Financials, Industrials, Health Care, Real Estate and Telecom sectors led shares lower. MSCI UAE fell by 2.60% to close at 444.50 points.

**Vietnam:** VN-30 Index fell sharply by 4.89% to close at 1,260.85 points on Monday, as blue-chip companies recorded losses. MSCI Vietnam sank by 4.10% to close at 814.64 points.

**Saudi Arabia:** Tadawul All Share Index fell 2.18% to close at 12,053.44 points on Monday, as losses in the Media & Publishing, Telecoms & IT and Industrial Investment sectors led shares lower. MSCI Saudi Arabia dropped by 2.44% to close at 1,671.69 points.

**India:** Nifty 50 Index decreased by 2.64% to close at 15,774.40 points on Monday, as losses in the IT, Technology and Metals sectors led shares lower. MSCI India decreased by 2.58% to close at 1,827.26 points.

## News

### Nigeria:

NNPC supplies 1.523bn litres of fuel in three weeks, Abuja queues persist  
FG's borrowing from CBN hits N19tn, inflation may worsen – Report  
FG targets 70% local content in insurance, unveils guidelines

### Kenya:

Cost of bank loans reach 27-month high on T-bills  
IMF says only flexible exchange rate will pull Kenya out of currency shock  
Kenya set-to export black tea to China

### Abu Dhabi:

ADQ continues pharma push with buy of Turkey's Birgi Mefar Group  
Borouge joins 3 FTSE Russell indices after \$2bn ADX listing  
UAE's investment firm Chimera offers to take over Egypt's Beltone

### Saudi Arabia:

Saudi Arabia lifts all Covid-19 precautionary measures  
Saudi govt reserves at central bank take hit to fuel Vision 2030 investments  
World Bank's arm IFC open to investing in Saudi FinTech sector

### Egypt:

Egypt aims to attract \$10B in FDI: Minister  
Suez Canal's revenues reaches \$7 billion this fiscal year  
SCZone, Panama Canal sign agreement for joint cooperation

### South Africa:

Sibanye to restart SA gold operations  
Rand drops as dollar rises on slowdown worries  
MultiChoice to spend half content outlay on Africa-made shows

### India:

Retail inflation at 7.04% in May as against 7.79% in April  
India's oil imports in May rose to 2-1/2 year high: Report  
Steel prices dip sharply on govt steps

### Vietnam:

Viet Nam's economic recovery remains strong: WB  
Bank interest margins under pressure due to high inflation  
PVEP's contribution to State budget exceeds 92% of target

## Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	9,459.03	-1.8%	-1.8%	-5.9%	11.4%	AED/USD	3.67	0.0%	0.0%
Egypt	10,014.85	-0.8%	-2.2%	-1.3%	-15.9%	EGP/USD	18.70	-0.1%	19.0%
India	15,774.40	-2.6%	-2.6%	-4.9%	-9.1%	INR/USD	78.05	0.3%	5.0%
Kenya	1,668.45	-0.5%	-0.5%	-0.8%	-12.3%	KES/USD	117.20	0.2%	3.6%
Nigeria	1,938.49	0.0%	0.0%	-1.0%	12.6%	NGN/USD	415.00	0.0%	0.3%
Saudi Arabia	12,053.44	-2.2%	-4.4%	-6.7%	6.4%	SAR/USD	3.75	0.0%	-0.1%
South Africa	60,074.62	-2.1%	-2.1%	-8.2%	-10.4%	ZAR/USD	16.15	2.1%	1.2%
Vietnam	1,260.85	-4.9%	-4.9%	-5.4%	-17.9%	VND/USD	23,200.00	0.1%	1.8%

## MSCI Emerging Markets

MSCI Frontier	529.16	-2.4%	-2.4%	-3.6%	-20.5%	Brent Crude (\$)	122.27	0.2%	57.2%
MSCI Frontier 100	1,229.02	-2.5%	-2.5%	-3.9%	-19.8%	Gold (\$)	1,831.80	-2.3%	0.2%
MSCI Emerging	1,016.46	-3.6%	-3.6%	-5.7%	-17.5%	Copper (\$)	9,294.00	-1.6%	-4.4%
MSCI World (USD)	2,545.05	-3.7%	-3.7%	-8.8%	-21.2%	Coffee (\$)	201.45	-1.7%	1.5%

## STOCKS

### Nigeria\*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
FCMB	3.50	7.7%	17.4%	61.13	United Capital PLC	13.05	-2.2%	31.8%	107.21
Transnational Corporation	1.38	4.5%	39.4%	144.33	Fidelity	3.28	-2.1%	28.6%	12.93
Presco	166.80	3.0%	90.0%	78.67	Sterling	1.52	-1.3%	1.3%	20.12
FBNH	10.55	2.4%	-8.3%	160.78	Wema	3.20	-0.9%	305.1%	8.24
Cadbury	17.25	1.5%	96.0%	18.96	Guaranty	22.00	-0.9%	-15.4%	393.92
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Transcorp Hotels	6.25	6.25	0.0%	0.00	Nestle	1400.00	1390.00	0.7%	26.09
Airtel Africa	1766.00	1767.00	-0.1%	82.74	Access	9.80	9.50	3.2%	117.18
BUA Cement	74.25	74.50	-0.3%	12.49	Zenith	22.85	22.00	3.9%	336.84
Seplat Petroleum	1289.50	1300.10	-0.8%	213.69	Stanbic IBTC	34.00	32.15	5.8%	32.68
Cadbury	17.25	17.85	-3.4%	18.95	Dangote Sugar	16.25	15.00	8.3%	11.79

\*Market closed on 13/6

### Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Abu Dhabi National for Building Materials	0.20	9.4%	-20.9%	0.00	Emirates Insurance Co.	7.30	-9.4%	2.8%	0.33
Finance House	1.84	8.2%	-8.0%	0.30	Adc Acquisition Corporation Pjsc Warrants	2.35	-6.4%	213.3%	0.54
Sharjah Cement	0.63	0.8%	-18.0%	0.00	Eshraq Investments	0.36	-5.7%	1.7%	6.49
ADNOC DRILLING COMPANY PJSC	3.31	0.3%	-2.6%	31.54	National Marine Dredging	27.00	-5.3%	107.1%	22.93
Methaq Takaful Ins.	0.85	0.2%	4.3%	0.37	Al Dar Properties	4.80	-4.8%	20.3%	62.17
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	2.00	2.00	0.0%	0.00	Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00
Insurance House	0.90	0.90	0.0%	0.00	National Bank of Fujairah	4.99	4.98	0.2%	0.00
National Bank of Fujairah	4.99	4.99	0.0%	0.00	Du	5.98	5.80	3.1%	4.18
Sharjah Insurance	1.38	1.38	0.0%	0.00	Gulf Pharma Ind.	1.25	1.20	4.2%	0.07
National Bank of Umm Al Qaiwain	2.00	2.00	0.0%	0.00	Sudatel Telecom	0.34	0.32	4.7%	0.13

## Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Tenth Of Ramadan Pharma Industries & Diagnostic	2.17	1.9%	-9.6%	11.75	GB AUTO	3.04	-6.5%	-40.4%	9.68
Eastern Company	11.20	1.7%	4.5%	1.28	Medinet Nasr Housing	2.31	-5.7%	-20.9%	32.08
Abu Dhabi Islamic Bank-Egypt	12.39	0.8%	-21.4%	0.50	Ezz Steel	12.65	-4.9%	-15.6%	20.90
Citadel Capital - Common Shares	1.27	0.2%	4.9%	3.95	Ibnsina Pharma	1.59	-4.7%	-20.9%	32.08
					MM Group For Industry And Int Trade	2.63	-4.4%	-13.7%	1.36
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	15.20	15.20	0.0%	10.16	Commercial International Bank	39.80	39.80	0.0%	119.79
Sidi Kerir Petrochemicals	7.75	7.75	0.0%	13.75	Credit Agricole	5.72	5.72	0.0%	3.19
Oriental Weavers	6.69	6.69	0.0%	1.24	Fawry For Banking Tech And E Payment	4.21	4.21	0.0%	15.91
Misr Fertilizers Production Company - Mopco	100.49	100.49	0.0%	2.63	GB AUTO	3.04	3.04	0.0%	9.68
Heliopolis Housing	4.85	4.85	0.0%	28.78	Ibnsina Pharma	1.59	1.59	0.0%	18.65

## India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Nestle India Limited	16856.50	0.5%	-14.5%	1991.337	Bajaj Finserv	11428.00	-6.7%	-30.3%	5637.41
Bajaj Auto	3884.00	0.1%	19.5%	2002.16	Bajaj Finance	5372.00	-5.2%	-23.0%	10421.60
					Tata Motors	406.50	-5.0%	-15.7%	7151.83
					Indusind Bank	867.70	-5.0%	-2.3%	2919.96
					Hindalco Industries	367.00	-4.9%	-22.8%	4501.60
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
ITC	264.55	282.35	-6.3%	2947.88	Ultratech Cement	5348.00	5337.00	0.2%	2373.91
Reliance Industries	2668.00	2856.15	-6.6%	21519.62	Tata Steel	995.00	990.00	0.5%	8214.86
Coal India	191.55	209.00	-8.3%	1640.49	Grasim Industries	1293.00	1285.65	0.6%	1558.88
Bajaj Auto	3884.00	4259.65	-8.8%	2002.16	Bajaj Finserv	11428.00	11350.00	0.7%	5637.41
Eicher Motors	2700.65	2994.00	-9.8%	1504.97	Bajaj Finance	5372.00	5325.00	0.9%	10421.60

## Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
NCBA Group Plc	25.50	1.2%	1.2%	1.70	Stanbic Holdings	95.75	-5.0%	9.7%	0.10
Diamond Trust Bank Limited	50.50	1.0%	-15.1%	0.05	Equity Group Holdings Plc	42.15	-2.3%	-20.1%	15.03
WPP Scangroup Plc	3.42	0.9%	-17.4%	0.01	Kenya Reinsurance Corporation Ltd	2.09	-1.4%	-9.1%	0.13
Bamburi Cement Limited	34.30	0.9%	-9.7%	0.20	Nation Media Group	21.05	-1.4%	14.1%	0.36
Standard Chartered Bank Kenya Ltd	124.25	0.4%	-3.1%	0.83	East African Breweries Limited	131.25	-1.3%	-20.5%	40.39
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Stanbic Holdings	95.75	108.00	-11.3%	0.10	East African Breweries Limited	131.25	130.00	1.0%	40.39
Absa Bank Kenya	11.45	12.95	-11.6%	2.66	Centum Investment Company Plc	9.50	9.38	1.3%	5.37
NCBA Group Plc	25.50	29.00	-12.1%	1.70	Kengen Limited	3.40	3.35	1.5%	0.36
Bamburi Cement Limited	34.30	40.00	-14.3%	0.20	Standard Chartered Bank Kenya Ltd	124.25	121.00	2.7%	0.83
Total Kenya Ltd	23.40	27.50	-14.9%	0.03	Safaricom Plc	26.50	25.50	3.9%	449.26

## Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Bupa Arabia for Cooperative Insurance Co.	162.60	1.6%	23.7%	43.86	Arab Sea Information System	133.80	-10.0%	-31.7%	108.49
Batic Investments and Logistics Co.	23.00	1.3%	-6.3%	90.29	Saudi Advanced Industries Co.	36.05	-9.8%	-24.1%	92.04
Tourism Enterprise Co.	216.00	0.9%	27.1%	30.06	Al Sagr Cooperative Insurance Co.	11.20	-9.7%	-37.1%	22.11
Saudi Re for Cooperative Reinsurance Co.	16.38	0.9%	-1.3%	14.23	Saudi Industrial Export Co.	74.00	-8.9%	95.4%	66.99
Alinma Bank	35.40	0.6%	47.7%	552.97	Al-Rajhi Company for Cooperative Insurance	83.30	-7.4%	7.2%	21.18
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Scientific and Medical Equipment House Co.	73.40	73.40	0.0%	23.88	Naseej International Trading Co	19.50	19.50	0.0%	8.67
Elm Co.	250.80	250.80	0.0%	272.91	Allied Cooperative Insurance Group	16.46	16.46	0.0%	4.68
Saudi Tadawul Group Holding Co.	208.80	208.80	0.0%	96.58	Fawaz Abdulaziz Alhokair Co.	12.44	12.44	0.0%	11.05
Development Works Food Co.	248.00	248.00	0.0%	15.06	National Shipping Co of Saudi Arabia	21.40	21.40	0.0%	49.21
ACWA POWER Co.	142.60	142.60	0.0%	66.32	Savola Group	34.55	34.55	0.0%	22.61

## South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Shoprite Holdings Ltd	20998.00	0.3%	0.5%	40512.18	Glencore PLC	9436.00	-4.9%	16.3%	39691.37
					Impala Platinum Holdings Ltd	17102.00	-4.5%	-24.0%	46630.55
					Sanlam Ltd	5523.00	-4.2%	-7.0%	52720.16
					Sibanye Stillwater	4351.00	-3.6%	-11.4%	47864.43
					MultiChoice Group	12345.00	-3.5%	1.2%	14904.75
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
British American Tobacco PLC	67878.00	71456.00	-5.0%	79355.08	SPAR Group Ltd	13543.00	13464.00	0.6%	17659.90
Investec PLC	8905.00	9684.15	-8.0%	8398.22	Northam Platinum	16421.00	16061.00	2.2%	17109.60
Investec Ltd	9032.00	9830.56	-8.1%	4947.40	Sibanye Stillwater	4351.00	4246.00	2.5%	47864.43
Sasol Ltd	40220.00	43860.00	-8.3%	68007.31	Aspen Pharmacare Holdings Ltd	13781.00	13356.00	3.2%	8606.32
MultiChoice Group	12345.00	13650.00	-9.6%	14904.75	Woolworths Holdings	5158.00	4903.00	5.2%	30489.44

## Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
PetroVietnam Power Corp	15250.00	1.7%	-12.9%	623659.43	Phu Nhuan Jewelry	112300.00	-7.0%	17.4%	259525.30
					Vietnam Prosperity	28750.00	-7.0%	-19.7%	602614.38
					Tien Phong Comm. Joint Stock Bank	27650.00	-6.9%	-32.6%	104821.15
					BaoViet Holdings	50100.00	-6.9%	-10.5%	137263.98
					Masan Group Corp	109000.00	-6.8%	-23.5%	120019.90
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn ₫)
Petrovietnam Gas	118000.00	132500.00	-10.9%	204989.60	Phat Dat Real Estate Development Corp	50000.00	50000.00	0.0%	110430.00
FPT Corp	86200.00	99083.29	-13.0%	292502.46	Vietnam Prosperity	28750.00	28750.00	0.0%	602614.38
Mobile World Inv. Corp	140000.00	161747.66	-13.4%	452060.00	Vietnam Rubber Group JSC	31800.00	31700.00	0.3%	675304.80
Phu Nhuan Jewelry	112300.00	131100.00	-14.3%	259525.30	Hoa Phat Group JSC	31800.00	31700.00	0.3%	675304.80
Saigon Beer Alcohol Beverage Corp.	153000.00	181400.00	-15.7%	23179.50	Vinamilk	66400.00	65200.00	1.8%	158012.08

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