

Daily Market Report

9 June 2022

JSE

JSE All-Share decreased by 0.52% to close at 69,950.19 points on Wednesday, as the Financial and Resources sectors recorded losses.

BRVM

BRVM Composite Index closed at 209.01 points, up by 0.24% on Wednesday with Sucrivoire Côte d'Ivoire and Bolloré Transport & Logistics being the top gainers.

NSE

NSE All-Share Index was down by 0.14% to close at 53193.98 points on Wednesday, as the Insurance and Banking sectors recorded losses.

EGX

EGX 30 Index rose by 1.87% to close at 10,236.06 points on Wednesday, as the market cap gained LE 9.8 billion, amid Egyptian and Arab purchases.

ESG

Casablanca ESG 10 Index inched up by 0.04% to close at 951.74 points on Wednesday.

Capital Markets

JSE Johannesburg Stock Exchange	▼ 0.52%
BRVM Bourse Régionale des Valeurs Mobilières	▲ 0.24%
NSE Nigerian Stock Exchange	▼ 0.14%
EGX Egyptian Stock Exchange	▲ 1.87%
ESG Casablanca Stock Exchange	▲ 0.04%

African Markets

Nigeria: NSE 30 Index decreased marginally by 0.07% and closed at 1,935.94 points on Wednesday. FBNH and Fidelity were the top losers.

Egypt: EGX 30 Index rose by 1.87% to close at 10,236.06 points on Wednesday, as the market cap gained LE 9.8 billion, amid Egyptian and Arab purchases.

Kenya: NSE 20 Index increased by 0.22% and closed at 1,703.35 points on Wednesday. National Media Group and Centum Investment Company were the top gainers.

South Africa: JSE Top 40 Index decreased by 0.45% to close at 63,449.35 points on Wednesday, as the Financial and Resources sectors recorded losses.

Nigeria Key Indicators

	Current
Inflation	16.82%
Exchange Rate	₦415.63
INTERBANK RATES	
OPR	7.50 ▲
Overnight	8.33 ▲

Other Emerging Markets

Abu Dhabi: ADX Index decreased by 0.31% to close at 9,709.95 points on Wednesday, as losses in the Consumer Staples, Energy, Real Estate, Telecom, Utilities, and Basic Materials sectors led shares lower. MSCI UAE decreased by 0.50% to close at 463.42 points.

Vietnam: VN-30 Index advanced by 1.33% to close at 1,342.03 points on Wednesday, as blue-chip companies recorded gains. MSCI Vietnam increased by 0.76% to close at 857.23 points.

Saudi Arabia: Tadawul All Share Index decreased by 0.52% to close at 12,596.30 points on Wednesday, as losses in the Media & Publishing, Building & Construction and Retail sectors led shares lower. MSCI Saudi Arabia decreased by 0.58% to close at 1,744.35 points.

India: Nifty 50 Index decreased by 0.37% to close at 16,356.25 points on Wednesday, as losses in the Fast Moving Consumer Goods, Oil & Gas and Carbon sectors led shares lower. MSCI India decreased by 0.38% to close at 1,890.53 points.

News

Nigeria:

NBS: Nigeria's Q1 trade surplus hits N1.2trillion
Nigeria's oil revenue dips to N945b
NNPC to pay N874bn in June as subsidy hits N1.82tn

Kenya:

CBK set to regulate financial super-apps
Costly Eurobond worries Kenya ahead of new issue
Centum sells Sidian Bank for Sh4.3bn to Nigerian lender

Abu Dhabi:

UAE's Central Bank revises up GDP growth forecast to reach 4.2% in 2023
ADQ and Jordan launch \$100m tech-focused venture capital fund
Abu Dhabi's IHC buys 25% of Dubai trading company Invictus

Saudi Arabia:

Saudi Arabia bets on gaming as PIF's unit acquires \$1bn stake in Swedish firm
Moody's affirms credit rating of 'A' to Saudi Arabia with stable outlook
Alibaba's cloud services business launches two new data centres in Saudi Arabia

Egypt:

Egypt's food exports rise to \$1.4B in first quarter of 2022 - report
Egyptian oil companies to carry out new projects in Equatorial Guinea
Sumitomo to build its world largest automotive braided cable factory in Egypt

South Africa:

Nersa gives green light to 16 IPP projects
Spar profits boosted by liquor sales
SA's business confidence dips in Q2

India:

RBI raises inflation forecast to 6.7% from 5.7% for FY23
Exports rises 24.18% to \$9.4 billion during June 1-7
Maharashtra signs deal worth INR 80,000 cr at WEF, Davos

Vietnam:

Deposit interest rate forecast to rise by 0.3-0.5 pp in H2
RoK splashes cash on Vietnamese realty market
Reference exchange rate up 5 VND on June 9

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	9,709.95	-0.3%	-1.3%	-3.4%	14.4%	AED/USD	3.67	0.0%	0.0%
Egypt	10,236.06	1.9%	2.3%	0.8%	-14.1%	EGP/USD	18.69	0.0%	19.0%
India	16,356.25	-0.4%	-1.4%	-1.4%	-5.7%	INR/USD	77.74	0.0%	4.6%
Kenya	1,703.35	0.2%	0.2%	1.3%	-10.5%	KES/USD	117.05	0.1%	3.4%
Nigeria	1,935.94	-0.1%	0.7%	-1.1%	12.4%	NGN/USD	415.00	0.0%	0.3%
Saudi Arabia	12,596.30	-0.5%	-0.1%	-2.5%	11.2%	SAR/USD	3.75	0.0%	-0.1%
South Africa	63,449.35	-0.4%	-1.4%	-3.0%	-5.4%	ZAR/USD	15.31	-0.3%	-4.0%
Vietnam	1,342.03	1.3%	1.1%	0.7%	-12.6%	VND/USD	23,192.00	0.0%	1.8%

MSCI Emerging Markets

MSCI Frontier	550.05	0.5%	0.6%	0.3%	-17.4%	Brent Crude (\$)	123.58	2.5%	58.9%
MSCI Frontier 100	1,276.43	0.5%	0.2%	-0.2%	-16.8%	Gold (\$)	1,856.50	0.2%	1.5%
MSCI Emerging	1,073.74	1.2%	1.2%	-0.4%	-12.8%	Copper (\$)	9,730.00	0.3%	0.1%
MSCI World (USD)	2,783.29	-0.8%	0.2%	-0.3%	-13.9%	Coffee (\$)	204.34	-1.0%	2.9%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Transnational Corporation	1.30	5.7%	31.3%	131.25	FBNH	10.30	-5.5%	-10.4%	130.63
P Z Cussons	13.00	3.2%	113.1%	11.39	Fidelity	3.30	-3.5%	29.4%	80.21
Unilever	14.90	2.8%	11.2%	6.57	Ecobank	11.20	-2.2%	34.1%	5.95
UACN	11.05	1.8%	15.1%	10.63	Access	9.80	-1.5%	7.7%	60.34
United Capital PLC	13.45	0.7%	35.9%	31.09	Stanbic IBTC	33.50	-1.5%	-6.9%	34.78
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Transcorp Hotels	6.25	6.25	0.0%	0.25	Nestle	1400.00	1390.00	0.7%	70.79
Airtel Africa	1766.00	1767.00	-0.1%	45.43	Access	9.80	9.50	3.2%	60.08
BUA Cement	74.25	74.50	-0.3%	0.99	Stanbic IBTC	33.50	32.15	4.2%	34.77
Seplat Petroleum	1289.50	1300.10	-0.8%	50.35	Zenith	23.40	22.00	6.4%	107.10
UBN	6.50	6.80	-4.4%	4.62	Dangote Sugar	16.25	15.00	8.3%	11.23

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Adc Acquisition Corporation Pjsc Warrants	2.74	3.4%	265.3%	5.15	Abu Dhabi National Takaful	5.21	-9.9%	-15.4%	0.01
Dana Gas Pjsc	1.10	1.9%	3.8%	3.60	Gulf Cement	0.52	-3.7%	-25.7%	0.03
Chimera S&P Kuwait Shariah Etf-Share Class B-Income	3.86	1.9%	4.6%	0.52	Methaq Takaful Ins.	0.81	-3.6%	0.0%	0.60
Al Seer Marine Supplies & Equipment Co	11.70	1.74%	-15.8%	18.71	Easylease motorcycle rentals	42.60	-3.2%	46.9%	5.16
Insurance House	0.88	1.6%	-2.6%	1.77	RAK Co. for White Cement & Construction	1.93	-2.5%	13.5%	0.01
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	2.00	2.00	0.0%	0.00	Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00
Insurance House	0.88	0.88	0.0%	1.77	National Bank of Fujairah	4.99	4.98	0.2%	0.00
National Bank of Fujairah	4.99	4.99	0.0%	0.00	Gulf Cement	0.52	0.51	1.6%	0.03
Sharjah Insurance	1.38	1.38	0.0%	0.00	Du	6.01	5.80	3.6%	0.71
National Bank of Umm Al Qaiwain	2.00	2.00	0.0%	0.00	Gulf Pharma Ind.	1.26	1.20	5.0%	0.02

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Sidi Kerir Petrochemicals - SIDPEC	8.21	7.0%	5.3%	11.51	Cairo For Inv And RealEstate Dev.	11.98	-2.2%	-12.0%	16.58
Heliopolis Housing	4.73	5.4%	-29.5%	66.85	E-finance For Digital and Fin. Investments	15.75	-0.9%	-22.4%	10.66
Fawry For Banking TechnologyAnd Electronic Payment	4.30	5.1%	-66.4%	52.38					
Egyptian Financial Group-HermesHolding Company	14.08	4.6%	-4.9%	45.46					
Medinet Nasr Housing	2.39	4.4%	-18.2%	54.28					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	15.42	15.42	0.0%	10.92	Comm. International Bank(Egypt)	40.69	40.69	0.0%	68.98
Sidi Kerir Petrochemicals - SIDPEC	8.21	8.21	0.0%	11.51	Credit Agricole Egypt	6.00	6.00	0.0%	13.16
Oriental Weavers	6.85	6.85	0.0%	2.07	Fawry For Banking Tech And E Payment	4.30	4.30	0.0%	52.38
Misr Fertilizers Production Company - Mopco	104.98	104.98	0.0%	2.66	GB AUTO	3.24	3.24	0.0%	4.81
Heliopolis Housing	4.73	4.73	0.0%	66.85	Ibnsina Pharma	1.64	1.64	0.0%	5.08

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Tata Steel	1086.25	1.7%	-2.3%	7015.131	Bharti Airtel	664.90	-3.0%	-2.8%	9376.82
State Bank Of India	471.00	1.6%	2.3%	8079.16	ITC	267.80	-2.2%	22.8%	3884.63
Titan Company	2130.00	1.4%	-15.6%	3760.87	Reliance Industries	2722.00	-1.8%	14.9%	15786.29
Dr Reddys Lab	4199.30	1.3%	-14.4%	1887.05	UPL	733.00	-1.8%	-1.9%	1557.78
Bharat Petroleum	324.00	1.2%	-15.9%	868.65	Asian Paints	2703.15	-1.5%	-20.1%	4743.48
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Reliance Industries	2722.00	2856.15	-4.7%	15786.29	Shree Cement	19549.00	19502.00	0.2%	1435.19
ITC	267.80	282.35	-5.2%	3884.63	Ultratech Cement	5527.00	5410.00	2.2%	3365.09
Coal India	197.80	209.00	-5.4%	2605.43	Grasim Industries	1327.95	1297.50	2.3%	3552.34
NTPC	156.75	166.35	-5.8%	2595.30	Divi's Laboratories	3490.00	3365.55	3.7%	1198.01
Power Grid Corp Of India	223.90	248.35	-9.8%	1895.84	Bharat Petroleum	324.00	312.20	3.8%	868.65

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Nation Media Group	22.70	8.1%	23.0%	0.04	WPP Scangroup Plc	3.59	-4.5%	-13.3%	0.04
Centum Investment Company Plc	10.00	1.6%	-29.1%	6.47	Kengen Limited	3.44	-1.4%	-17.9%	0.57
Kenya Reinsurance Corporation Ltd	2.07	1.5%	-10.0%	0.08	The Cooperative Bank of Kenya Ltd	10.95	-1.4%	-15.4%	2.63
British American Tobacco Kenya Ltd	425.00	1.2%	-3.7%	4.34	Nairobi Securities Exchange Plc	7.46	-1.1%	-0.8%	0.07
Bamburi Cement Limited	34.45	1.0%	-9.3%	0.02	Kenya Power & Lighting Limited	1.50	-0.7%	-14.3%	0.16
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Stanbic Holdings	99.00	108.00	-8.3%	0.00	East African Breweries Limited	140.00	138.00	1.4%	11.48
NCBA Group Plc	25.75	29.00	-11.2%	0.67	Standard Chartered Bank Kenya Ltd	124.00	121.00	2.5%	2.60
Bamburi Cement Limited	34.45	40.00	-13.9%	0.02	Kengen Limited	3.44	3.35	2.7%	0.57
Nation Media Group	22.70	26.50	-14.3%	0.04	Safaricom Plc	26.45	25.50	3.7%	274.64
Absa Bank Kenya	11.00	12.95	-15.1%	14.00	Diamond Trust Bank Limited	50.50	48.50	4.1%	3.43

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Rabigh Refining and Petrochemical Co.	27.00	6.7%	30.4%	282.80	Saudi Industrial Export Co.	100.20	-4.8%	164.6%	56.75
Ash-Sharqiyah Development Co.	88.20	5.0%	-6.8%	62.67	Saudi Tadawul Group Holding Co.	208.00	-4.7%	65.3%	125.70
Bupa Arabia for Cooperative Insurance Co.	167.00	4.4%	27.1%	22.68	Naseej International Trading Co	21.42	-3.7%	-25.1%	18.40
Allied Cooperative Insurance Group	16.92	3.7%	-28.3%	12.52	Saudi Investment Bank	20.40	-3.3%	4.3%	26.35
Amana Cooperative Insurance Co.	18.30	3.6%	-46.8%	51.51	Anaam International Holding Group	35.10	-3.3%	-57.0%	24.76
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Almasane Alkobra Mining Co.	93.50	93.50	0.0%	44.90	Naseej International Trading Co	21.42	21.42	0.0%	18.40
Scientific and Medical Equipment House Co.	81.30	81.30	0.0%	62.09	Allied Cooperative Insurance Group	16.92	16.92	0.0%	12.52
Elm Co.	277.80	277.80	0.0%	212.13	Fawaz Abdulaziz Alhokair Co.	12.98	12.98	0.0%	10.94
Almunajem Foods Co.	67.00	67.00	0.0%	21.98	National Shipping Co of Saudi Arabia	23.60	23.60	0.0%	30.82
Saudi Tadawul Group Holding Co.	208.00	208.00	0.0%	125.70	Tanmiah Food Co.	73.00	73.00	0.0%	3.33

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Naspers Ltd	182394.00	8.9%	-26.2%	297467.29	MTN Group	14743.00	-3.7%	-13.6%	142575.25
Prosus NV	84280.00	6.8%	-35.7%	107580.55	Sibanye Stillwater	4627.00	-3.0%	-5.8%	47009.20
Northam Platinum Ltd	17630.00	1.1%	-15.8%	20963.07	Vodacom Group Ltd	13689.00	-2.5%	1.7%	31088.95
NEPI Rockcastle PLC	9224.00	0.6%	-13.0%	11470.51	Clicks Group Ltd	28685.00	-2.3%	-9.1%	28997.09
Exxaro Resources Ltd	21860.00	0.3%	43.0%	18899.43	Glencore PLC	10252.00	-2.2%	26.3%	14169.60
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Glencore PLC	10252.00	10594.00	-3.2%	14169.60	Aspen Pharmacare Holdings Ltd	14716.00	14600.00	0.8%	10964.13
British American Tobacco PLC	68460.00	71456.00	-4.2%	48216.58	SPAR Group Ltd	14763.00	14393.00	2.6%	22765.87
BHP Group PLC	50000.00	52553.00	-4.9%	0.00	Mr Price Group Ltd	19868.00	18650.00	6.5%	17188.78
Investec Ltd	9330.00	9830.56	-5.1%	12550.26	NEPI Rockcastle PLC	9224.00	8605.00	7.2%	11470.51
Investec PLC	9190.00	9684.15	-5.1%	13494.96	Woolworths Holdings Ltd	5311.00	4903.00	8.3%	13660.98

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Sai Gon Thuong Tin Commercial	21600.00	6.9%	-31.4%	248266.08	Vietcombank	79200.00	-2.2%	0.5%	92244.24
Vietnam Prosperity	31800.00	4.4%	-11.2%	604642.02	BaoViet Holdings	55400.00	-1.2%	-1.1%	86534.80
PetroVietnam Power Corp	15400.00	4.4%	-12.0%	404337.78	Vietnam Rubber Group JSC	32900.00	-0.9%	-29.1%	817295.22
Saigon Securities Inc	29300.00	3.9%	-43.4%	444190.93	Hoa Phat Group JSC	32900.00	-0.9%	-29.1%	817295.22
Military Commercial Bank	27950.00	3.7%	-3.3%	330399.75	Petrovietnam Gas	128900.00	-0.8%	34.0%	219555.37
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn ₫)
Phu Nhuan Jewelry	128000.00	131100.00	-2.4%	200550.40	Vietnam Rubber Group JSC	32900.00	32650.00	0.8%	817295.22
Petrovietnam Gas	128900.00	132500.00	-2.7%	219555.37	Hoa Phat Group JSC	32900.00	32650.00	0.8%	817295.22
FPT Corp	115000.00	118900.00	-3.3%	305946.00	Phat Dat Real Estate Development Corp	52700.00	50800.00	3.7%	119939.93
Mobile World Inv. Corp	153400.00	161747.66	-5.2%	318581.12	No Va Land Invest	76400.00	72500.00	5.4%	205126.36
Saigon Beer Alcohol Beverage Corp.	159700.00	181400.00	-12.0%	31764.33	Vingroup JSC	78100.00	72700.00	7.4%	112596.77

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