

Daily Market Report

8 June 2022

JSE

JSE All-Share declined by 1.13% to close at 70,318.23 points on Tuesday, as the Industrial, Financial and Resources sector recorded losses.

BRVM

BRVM Composite Index closed at 208.50 points, up by 0.54% on Tuesday with Citab Côte d'Ivoire and Solibra Côte d'Ivoire being the top gainers.

NSE

NSE All-Share Index increased by 0.35% to close at 53,270.88 points on Tuesday, as the Banking and Industrial sectors recorded gains.

EGX

EGX 30 Index increased by 0.64% to close at 10,048.36 points on Tuesday, as the market gained LE 3.77 billion of market cap, amid Egyptian buying.

ESG

Casablanca ESG 10 Index increased by 0.30% to close at 951.38 points on Tuesday.

Capital Markets

JSE Johannesburg Stock Exchange	▼ 1.13%
BRVM Bourse Régionale des Valeurs Mobilières	▲ 0.54%
NSE Nigerian Stock Exchange	▲ 0.35%
EGX Egyptian Stock Exchange	▲ 0.64%
ESG Casablanca Stock Exchange	▲ 0.30%

African Markets

Nigeria: NSE 30 Index increased by 0.38% and closed at 1,937.26 points on Tuesday. Sterling and MTNN were the top gainers.

Egypt: EGX 30 Index increased by 0.64% to close at 10,048.36 points on Tuesday, as the market gained LE 3.77 billion of market cap, amid Egyptian buying.

Kenya: NSE 20 Index increased by 0.21% and closed at 1,699.66 points on Tuesday. Bamburi Cement and Absa Bank Kenya were the top gainers.

South Africa: JSE Top 40 Index dropped by 1.24% to close at 63,734.22 points on Tuesday, as the Industrial, Financial and Resources sector recorded losses.

Nigeria Key Indicators

	Current
Inflation	16.82%
Exchange Rate	₦415.63
INTERBANK RATES	
OPR	6.75 ▲
Overnight	7.50 ▲

Other Emerging Markets

Abu Dhabi: ADX Index decreased by 0.30% to close at 9,740.17 points on Tuesday, as losses in the Consumer Discretionary, Financials, Industrials, Real Estate, Telecom and Utilities sectors led shares lower. MSCI UAE decreased by 0.60% to close at 465.74 points.

Vietnam: VN-30 Index decreased by 0.20% to close at 1,324.37 points on Tuesday, as blue-chip companies recorded losses. MSCI Vietnam slipped by 0.07% to close at 850.74 points.

Saudi Arabia: Tadawul All Share Index dropped by 1.24% to close at 12,662.75 points on Tuesday, as losses in the Financial Services, Agriculture & Food and Petrochemicals sectors led shares lower. MSCI Saudi Arabia fell by 1.50% to close at 1,754.47 points.

India: Nifty 50 Index declined by 0.92% to close at 16,416.35 points on Tuesday, as losses in the Consumer Durables, Real Estate and Capital Goods sectors led shares lower. MSCI India declined by 0.89% to close at 1,897.82 points.

News

Nigeria:

Nigeria's public debt climbs by N2.04tn in Q1 – DMO
Nigeria's imports from China rise by 183.91%, debts hit \$3.67bn
Citibank extends N4bn loans to agric sector

Kenya:

World Bank sees Kenya's economy slowing to 5.5 percent
MPs increase debt ceiling to Sh10trn
Kenya spends Sh7.65bn monthly on fuel subsidy

Abu Dhabi:

UAE, Jordan and Egypt central banks sign agreements for financial co-op
UAE & Japan explore strengthening economic, industrial and energy co-op
Mubadala & EQT to buy global pharma supply chain solutions co Envirotainer

Saudi Arabia:

Saudi Arabia revises up Q1 GDP to highest rate since 2011 on oil activities
Saudi issues 9,400 new investment licenses for foreigners in 1Q22
Saudi Arabia, Indonesia agree to boost investment ties

Egypt:

World Bank raises its forecast for Egypt's economic growth to 6.1% in 2022
Egypt to establish Fund of assets for IPO worth \$4B
Egypt, Portugal may sign maritime transport deal

South Africa:

SA's economy grew 1.9% in Q1 2022
Rand at risk of volatility as SA starts policy change
Implats secondary listing on A2X Markets gets green light

India:

RBI MPC Increases Policy Repo Rate by 50 Basis Points to 4.90%
India's economic growth forecast cut to 7.5% for FY23, says World Bank
Govt plans to monetise assets worth Rs 75,220 cr in coal mining in FY23

Vietnam:

Vietnam Jan-May trade surplus at \$430 million - Customs Dept
PetroVietnam surpasses oil exploitation by 22% in January-May
Coffee export turnover exceeds 2 billion USD in five months

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	9,740.17	-0.3%	-1.0%	-3.1%	14.7%	AED/USD	3.67	0.0%	0.0%
Egypt	10,048.36	0.6%	0.4%	-1.0%	-15.6%	EGP/USD	18.69	0.1%	19.0%
India	16,416.35	-0.9%	-1.0%	-1.0%	-5.4%	INR/USD	77.72	0.1%	4.5%
Kenya	1,699.66	0.2%	-0.01%	1.1%	-10.7%	KES/USD	116.90	0.0%	3.3%
Nigeria	1,937.26	0.4%	0.8%	-1.1%	12.5%	NGN/USD	415.00	0.0%	0.3%
Saudi Arabia	12,662.75	-1.2%	0.5%	-2.0%	11.7%	SAR/USD	3.75	0.0%	-0.1%
South Africa	63,734.22	-1.2%	-0.9%	-2.6%	-4.9%	ZAR/USD	15.36	-0.1%	-3.8%
Vietnam	1,324.37	-0.2%	-0.2%	-0.6%	-13.8%	VND/USD	23,190.00	0.0%	1.8%

MSCI Emerging Markets

MSCI Frontier	547.46	-0.1%	0.1%	-0.2%	-17.8%	Brent Crude (\$)	120.57	0.9%	55.0%
MSCI Frontier 100	1,270.20	-0.2%	-0.3%	-0.7%	-17.2%	Gold (\$)	1,852.10	0.5%	1.3%
MSCI Emerging	1,061.02	-1.0%	0.03%	-1.5%	-13.9%	Copper (\$)	9,699.00	-0.5%	-0.2%
MSCI World (USD)	2,805.33	0.6%	0.9%	0.5%	-13.2%	Coffee (\$)	206.4	1.3%	3.9%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
UACN	11.50	4.5%	19.8%	32.06	Cadbury	16.65	-5.9%	89.2%	16.10
Sterling	1.54	2.7%	2.7%	1.34	FBNH	10.90	-3.1%	-5.2%	68.52
MTNN	240.00	2.3%	31.9%	156.52	International Breweries	7.05	-2.8%	50.0%	39.37
United Capital PLC	13.35	1.9%	34.8%	27.07	Transnational Corporation	1.23	-2.4%	24.2%	37.21
UBN	6.50	1.6%	7.4%	3.26	Ecobank	11.45	-2.1%	37.1%	9.70
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Transcorp Hotels	6.25	6.25	0.0%	0.06	Nestle	1400.00	1390.00	0.7%	90.02
Airtel Africa	1766.00	1767.00	-0.1%	344.10	Access	9.95	9.50	4.7%	104.57
BUA Cement	74.25	74.50	-0.3%	0.16	Stanbic IBTC	34.00	32.15	5.8%	5.50
Seplat Petroleum	1289.50	1300.10	-0.8%	163.57	Zenith	23.40	22.00	6.4%	185.40
UBN	6.50	6.80	-4.4%	3.26	Dangote Sugar	16.15	15.00	7.7%	10.88

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Union Insurance Co	0.69	15.0%	-1.4%	0.00	Abu Dhabi National Hotels	4.02	-3.6%	6.3%	0.48
Fujairah Building Industries	2.04	14.6%	36.0%	0.00	Response Plus Holding	9.36	-3.4%	-3.0%	1.72
Adc Acquisition Corporation Pjsc Warrants	2.65	10.0%	253.3%	2.80	Abu Dhabi Commercial Bank	9.80	-2.0%	14.9%	26.09
Adc Acquisition Corporation Pjsc Shares	13.02	3.99%	19.0%	9.75	BOROUGE PLC	3.13	-1.9%	4.3%	252.52
FERTIGLOBE PLC	5.60	3.9%	59.1%	130.24	Easylease motorcycle rentals	44.00	-1.8%	51.7%	5.51
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	2.00	2.00	0.0%	0.00	Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00
Insurance House	0.87	0.87	0.0%	0.00	National Bank of Fujairah	4.99	4.98	0.2%	0.00
National Bank of Fujairah	4.99	4.99	0.0%	0.00	Du	5.96	5.80	2.8%	2.71
Sharjah Insurance	1.38	1.38	0.0%	0.00	Gulf Pharma Ind.	1.25	1.20	4.2%	0.00
National Bank of Umm Al Qaiwain	2.00	2.00	0.0%	0.00	Gulf Cement	0.54	0.51	5.5%	0.02

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
GB AUTO	3.20	8.5%	-37.3%	16.25	Housing & Development Bank	36.00	-1.3%	-18.3%	2.53
Palm Hills Development	1.25	3.4%	-37.3%	8.78	Eastern Company	10.65	-1.1%	-0.7%	12.57
MM Group For Industry And International Trade	2.66	2.7%	-61.3%	13.24	Tenth Of Ramadan Pharma Industries & Diagnostic-Rameda	2.10	-0.9%	-12.5%	0.61
Citadel Capital - Common Shares	1.23	2.6%	2.0%	6.38	Heliopolis Housing	4.49	-0.7%	-18.3%	2.53
Cairo For Investment And Real Estate Development	12.25	2.1%	-10.0%	3.49	ELSWEDY ELECTRIC	7.16	-0.6%	-13.5%	15.07
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	15.14	15.14	0.0%	0.81	Commercial International Bank	39.95	39.95	0.0%	48.37
Sidi Kerir Petrochemicals	7.67	7.67	0.0%	1.03	Credit Agricole	5.99	5.99	0.0%	5.30
Oriental Weavers	6.74	6.74	0.0%	20.06	Fawry For Banking Tech. And E Payment	4.09	4.09	0.0%	9.95
Misr Fertilizers Production Company - Mopco	104.00	104.00	0.0%	4.48	GB AUTO	3.20	3.20	0.0%	16.25
Heliopolis Housing	4.49	4.49	0.0%	29.18	Ibnsina Pharma	1.63	1.63	0.0%	5.73

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
ONGC	161.40	4.8%	13.3%	9872.547	Titan Company	2100.05	-4.5%	-16.7%	6850.07
NTPC	157.50	1.5%	26.6%	2330.59	UPL	744.70	-4.4%	-0.3%	1564.52
Coal India	197.50	1.4%	35.2%	2564.91	Dr Reddys Lab	4139.90	-3.9%	-15.6%	2998.06
Maruti Suzuki India	7815.00	1.4%	5.2%	7632.65	Britannia Inds.	3381.60	-3.2%	-6.2%	1152.47
Hero Motocorp	2566.05	1.0%	4.2%	1400.71	Larsen & Toubro	1589.90	-3.1%	-16.1%	3452.35
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
ITC	273.95	282.35	-3.0%	2961.28	Shree Cement	19789.95	19502.00	1.5%	1431.30
Reliance Industries	2767.05	2856.15	-3.1%	15815.46	Grasim Industries	1327.55	1297.50	2.3%	2626.91
NTPC	157.50	166.35	-5.3%	2330.59	Bharat Petroleum	319.65	312.20	2.4%	1267.40
Coal India	197.50	209.00	-5.5%	2564.91	Ultratech Cement	5549.00	5410.00	2.6%	6614.22
Power Grid Corp Of India	225.00	248.35	-9.4%	1535.82	Divi's Laboratories	3504.30	3365.55	4.1%	1447.39

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Bamburi Cement Limited	34.10	5.1%	-10.3%	0.09	Total Kenya Ltd	21.75	-4.8%	-13.0%	0.03
Absa Bank Kenya	10.95	2.8%	-7.6%	1.90	Stanbic Holdings	99.00	-4.8%	13.5%	0.10
Kenya Reinsurance Corporation Ltd	2.04	1.5%	-11.3%	0.42	Nairobi Securities Exchange Plc	7.54	-3.3%	0.3%	0.06
Centum Investment Company Plc	9.84	0.8%	-30.2%	1.63	WPP Scangroup Plc	3.76	-0.8%	-9.2%	0.08
Kenya Power & Lighting Limited	1.51	0.7%	-13.7%	0.33	Kengen Limited	3.49	-0.3%	-16.7%	0.29
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Stanbic Holdings	99.00	108.00	-8.3%	0.10	East African Breweries Limited	140.00	138.00	1.4%	0.53
NCBA Group Plc	25.75	29.00	-11.2%	0.64	Standard Chartered Bank Kenya Ltd	123.75	121.00	2.3%	1.31
Bamburi Cement Limited	34.10	40.00	-14.8%	0.09	Kengen Limited	3.49	3.40	2.6%	0.29
Absa Bank Kenya	10.95	12.95	-15.4%	1.90	Safaricom Plc	26.40	25.50	3.5%	268.94
Standard Chartered Bank Kenya Ltd	123.75	148.75	-16.8%	1.31	Kenya Reinsurance Corporation Ltd	2.04	1.96	4.1%	0.42

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Al Sagr Cooperative Insurance Co.	11.90	5.3%	-33.2%	36.81	Bupa Arabia for Cooperative Insurance Co.	160.00	-3.0%	21.8%	10.20
Dar Alarkan Real Estate Development Co.	13.74	3.3%	36.6%	355.23	Saudi Arabian Mining Co.	61.30	-2.9%	-21.9%	144.50
Naseej International Trading	22.24	3.3%	-22.2%	37.26	Banque Saudi Fransi	50.60	-2.7%	7.1%	18.15
National Metal Manufacturing and Casting Co.	24.46	3.1%	-4.6%	13.54	National Medical Care Co.	67.20	-2.6%	7.3%	17.34
Scientific and Medical Equipment House Co.	79.50	3.1%	17.6%	33.70	Saudi Tadawul Group Holding Co.	218.20	-2.6%	73.4%	123.59
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Almasane Alkobra Mining Co.	94.50	94.50	0.0%	50.82	Naseej International Trading Co	22.24	22.24	0.0%	37.26
Nahdi Medical Co.	159.00	159.00	0.0%	36.98	Allied Cooperative Insurance Group	16.32	16.32	0.0%	5.27
Scientific and Medical Equipment House Co.	79.50	79.50	0.0%	33.70	Fawaz Abdulaziz Alhokair Co.	12.98	12.98	0.0%	11.42
Elm Co.	280.00	280.00	0.0%	205.37	National Shipping Co of Saudi Arabia	23.90	23.90	0.0%	27.22
Almunajem Foods Co.	66.30	66.30	0.0%	16.18	Tanmiah Food Co.	73.20	73.20	0.0%	3.67

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Gold Fields Ltd	14740.00	1.8%	-15.4%	53035.45	Aspen Pharmacare Holdings Ltd	14696.00	-3.8%	-34.5%	13030.38
Exxaro Resources Ltd	21805.00	1.5%	42.6%	15077.61	Impala Platinum Holdings Ltd	19388.00	-3.6%	-13.8%	62686.93
Old Mutual Ltd	1259.00	1.5%	-3.9%	21790.52	Capitec Bank Holdings Ltd	206740.00	-3.4%	2.1%	65612.25
Anglo American PLC	77420.00	0.6%	20.0%	81314.69	MTN Group	15309.00	-3.3%	-10.3%	85923.69
British American Tobacco PLC	68833.00	0.5%	17.5%	39852.79	Absa Group Ltd	16843.00	-3.3%	10.4%	52461.08
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Sasol Ltd	42781.00	43860.00	-2.5%	46614.09	Aspen Pharmacare Holdings Ltd	14696.00	14651.00	0.3%	13030.38
British American Tobacco PLC	68833.00	71456.00	-3.7%	39852.79	SPAR Group Ltd/The	14886.00	14393.00	3.4%	7544.42
Investec PLC	9248.00	9684.15	-4.5%	5026.42	NEPI Rockcastle PLC	9173.00	8605.00	6.6%	5314.85
Investec Ltd	9368.00	9830.56	-4.7%	5333.91	Mr Price Group Ltd	19910.00	18650.00	6.8%	31316.00
BHP Group PLC	50000.00	52553.00	-4.9%	0.00	Northam Platinum	17443.00	16061.00	8.6%	13535.98

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
PetroVietnam Power Corp	14750.00	6.9%	-15.7%	561169.65	Tien Phong Comm. Joint Stock Bank	29600.00	-3.6%	-27.9%	62982.88
Vietnam National Petroleum Group	46700.00	4.0%	-13.4%	76167.70	Saigon Securities Inc	28200.00	-2.8%	-45.6%	523826.28
BaoViet Holdings	56100.00	3.7%	0.2%	180311.01	Bank for Inv. and Devp	33600.00	-1.8%	-9.4%	39396.00
Phu Nhuan Jewelry	128000.00	2.4%	33.8%	212134.40	Phat Dat Real Estate Development Corp	52900.00	-1.5%	-24.3%	99028.80
FPT Corp	115600.00	2.3%	24.3%	451764.80	Sai Gon Thuong Tin Commercial	20200.00	-1.5%	-35.9%	339311.52
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn ₫)
Phu Nhuan Jewelry	128000.00	130000.00	-1.5%	212134.40	Vietnam Rubber Group JSC	33200.00	32650.00	1.7%	643296.48
Petrovietnam Gas	130000.00	132500.00	-1.9%	264667.00	Hoa Phat Group JSC	33200.00	32650.00	1.7%	643296.48
FPT Corp	115600.00	118900.00	-2.8%	451764.80	Phat Dat Real Estate Development Corp	52900.00	50800.00	4.1%	99028.80
Mobile World Inv. Corp	153000.00	161747.66	-5.4%	282300.30	No Va Land Invest	76000.00	72500.00	4.8%	230910.80
Saigon Beer Alcohol Beverage Corp.	159900.00	181400.00	-11.9%	22018.23	Vietnam Prosperity	30450.00	28950.00	5.2%	238259.07

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