

Daily Market Report

7 June 2022

JSE

JSE All-Share increased by 0.28% to close at 71,120.06 points on Monday, as the Industrial and Resources sectors recorded gains.

BRVM

BRVM Composite Index remained closed on Monday, on account of the Pentecost Holiday.

NSE

NSE All-Share Index increased by 0.34% to close at 53,086.46 points on Monday, as the Oil & Gas and Industrial sectors recorded gains.

EGX

EGX 30 Index inched down by 0.01% to close at 9,984.92 points on Monday, as the market lost LE 89 million of market cap, amid Arab and foreign selling.

ESG

Casablanca ESG 10 Index increased by 0.65% to close at 948.49 points on Monday.

Capital Markets

JSE Johannesburg Stock Exchange	▲	0.28%
BRVM Bourse Régionale des Valeurs Mobilières	↔	0.00%
NSE Nigerian Stock Exchange	▲	0.34%
EGX Egyptian Stock Exchange	▼	0.01%
ESG Casablanca Stock Exchange	▲	0.65%

African Markets

Nigeria: NSE 30 Index increased by 0.39% and closed at 1,929.99 points on Monday. Fidelity and Julius Berger were the top gainers.

Egypt: EGX 30 Index inched down by 0.01% to close at 9,984.92 points on Monday, as the market lost LE 89 million of market cap, amid Arab and foreign selling.

Kenya: NSE 20 Index decreased by 0.21% and closed at 1,696.18 points on Monday. Diamond Trust Bank and Kenya Reinsurance Corporation were the top losers.

South Africa: JSE Top 40 Index increased by 0.34% to close at 64,535.61 points on Monday, as the Industrial and Resources sectors recorded gains.

Nigeria Key Indicators

	Current
Inflation	16.82%
Exchange Rate	₦415.63
INTERBANK RATES	
OPR	6.33 ▼
Overnight	7.08 ▲

Other Emerging Markets

Abu Dhabi: ADX Index decreased by 0.69% to close at 9,768.98 points on Monday, as losses in the Consumer Discretionary, Financials, Health Care, Real Estate, Telecom and Utilities sectors led shares lower. MSCI UAE decreased by 0.9% to close at 468.55 points.

Vietnam: VN-30 Index edged down by 0.03% to close at 1,327.04 points on Monday, as blue-chip companies recorded losses. MSCI Vietnam increased by 0.33% to close at 851.31 points.

Saudi Arabia: Tadawul All Share Index rose by 1.31% to close at 12,821.96 points on Monday, as gains in the Materials, Insurance and Software & Services sectors led shares higher. MSCI Saudi Arabia advanced by 1.76% to close at 1,781.10 points.

India: Nifty 50 Index slipped by 0.09% to close at 16,569.55 points on Monday, as losses in the Media, IT and Real Estate sectors led shares lower. MSCI India was down by 0.12% to close at 1,914.87 points.

News

Nigeria:

Crude oil exports jump by 194%, hit N5.6tn in three months
FDI crashes by 78% in three months amid worsening dollar crisis
FG moves to end exports' rejection in Europe, America

Kenya:

Bonds turnover declines as investors go for primary market auctions
AfDB to lend Sh17.5bn for Nakuru-Nairobi expressway
kenyan tea falls short of set reserve price at Mombasa auction

Abu Dhabi:

Canada's CDPQ to invest \$5bn in DP World's UAE assets
UAE telecom operator e& and G42 merge data centres under Khazna
Abu Dhabi's Multiply Group included in FTSE Global Equity Index Series

Saudi Arabia:

Ministry of Investment witnesses 101 deals, \$4bn in expected investments
Alhokair's unit inks deal with valU for new digital consumer microfinance co
Saudi Real Estate Co. aims to invest \$1.6bn within 5 years

Egypt:

Egypt's net foreign reserves record \$35.5B in May
Egypt's exports to EU, int'l blocs rise by 77% in 2021
Suez Canal seeks to acquire 15% of world trade traffic

South Africa:

Business activity picks up slightly during May
FirstRand earnings grow as credit cycle gains impetus
Renegen signs \$500m debt retainer for Virginia Gas Project

India:

3-year high govt bond yield points to sharper rate hike
Rupee rises 4 paise to 77.62 against US dollar in early trade
Tamilnad Mercantile Bank gets Sebi nod for IPO

Vietnam:

VN aims to attract half of Fortune Global 500 by 2030
Binance Joins Forces With Vietnam Blockchain Association to Boost Crypto
US waives tariffs on solar panels from Vietnam

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	9,768.98	-0.7%	-0.7%	-2.8%	15.1%	AED/USD	3.67	0.0%	0.0%
Egypt	9,984.92	-0.01%	-0.2%	-1.6%	-16.2%	EGP/USD	18.67	0.2%	18.8%
India	16,569.55	-0.1%	-0.1%	-0.1%	-4.5%	INR/USD	77.63	0.0%	4.4%
Kenya	1,696.18	-0.2%	-0.2%	0.9%	-10.8%	KES/USD	116.90	0.1%	3.3%
Nigeria	1,929.99	0.4%	0.4%	-1.4%	12.1%	NGN/USD	415.00	0.0%	0.3%
Saudi Arabia	12,821.96	1.3%	1.7%	-0.8%	13.1%	SAR/USD	3.75	0.0%	-0.1%
South Africa	64,535.61	0.3%	0.3%	-1.4%	-3.8%	ZAR/USD	15.38	-0.9%	-3.7%
Vietnam	1,327.04	-0.03%	-0.03%	-0.4%	-13.6%	VND/USD	23,185.00	0.0%	1.7%

MSCI Emerging Markets

MSCI Frontier	547.80	0.2%	0.2%	-0.2%	-17.7%	Brent Crude (\$)	119.51	-0.2%	53.7%
MSCI Frontier 100	1,272.31	-0.1%	-0.1%	-0.5%	-17.0%	Gold (\$)	1,843.70	-0.4%	0.8%
MSCI Emerging	1,071.33	1.0%	1.0%	-0.6%	-13.0%	Copper (\$)	9,745.00	2.6%	0.3%
MSCI World (USD)	2,789.83	0.4%	0.4%	0.0%	-13.7%	Coffee (\$)	203.74	-1.7%	2.6%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Fidelity	3.42	3.6%	34.1%	7.12	Unilever	14.50	-3.0%	8.2%	8.37
Julius Berger	26.90	2.7%	20.4%	30.85	Ecobank	11.70	-1.3%	40.1%	8.06
UBN	6.40	2.4%	5.8%	8.73	Transnational Corporation	1.26	-0.8%	27.3%	14.56
FBNH	11.25	2.3%	-2.2%	6775.82	Flour Mills	35.00	-0.4%	23.5%	803.91
MTNN	234.50	2.0%	28.8%	75.07	Zenith	23.35	-0.4%	-6.6%	208.88
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Transcorp Hotels	6.25	6.25	0.0%	0.07	Nestle	1400.00	1390.00	0.7%	167.64
Airtel Africa	1766.00	1767.00	-0.1%	0.91	Access	9.95	9.50	4.7%	54.28
BUA Cement	74.25	74.50	-0.3%	1.68	Stanbic IBTC	34.00	32.15	5.8%	4.16
Seplat Petroleum	1289.50	1300.10	-0.8%	0.80	Zenith	23.35	22.00	6.1%	208.21
Cadbury	17.70	17.85	-0.8%	3.76	Dangote Sugar	16.00	15.00	6.7%	3.13

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Abu Dhabi National for Building Materials	0.20	10.6%	-20.1%	0.00	Adc Acquisition Corporation Pjsc Shares	12.52	-9.9%	14.4%	7.59
Fujairah Cement Industries	0.51	8.5%	-12.8%	0.00	Adc Acquisition Corporation Pjsc Warrants	2.41	-9.7%	221.3%	1.36
BOROUGE PLC	3.19	6.3%	6.3%	585.37	Gulf Cement	0.54	-6.7%	-22.9%	0.00
ADNOC DRILLING COMPANY	3.29	3.46%	-3.2%	57.11	Palms Sports	12.52	-3.7%	2.5%	0.13
Methaq Takaful Ins.	0.83	2.1%	2.5%	1.24	Gfh Financial Group B.S.C	1.11	-2.6%	-5.1%	2.65
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	2.00	2.00	0.0%	0.00	Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00
Insurance House	0.87	0.87	0.0%	0.00	National Bank of Fujairah	4.99	4.98	0.2%	0.00
National Bank of Fujairah	4.99	4.99	0.0%	0.00	Du	6.03	5.80	4.0%	7.09
Sharjah Insurance	1.38	1.38	0.0%	0.00	Sudatel Telecom	0.33	0.32	4.1%	0.00
National Bank of Umm Al Qaiwain	2.00	2.00	0.0%	0.00	Gulf Pharmaceutical Ind.	1.25	1.20	4.2%	0.42

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Medinet Nasr Housing	2.26	5.1%	-22.6%	23.93	Ibnsina Pharma	1.62	-2.8%	-60.1%	9.16
Misr Fertilizers Production Company - Mopco	101.99	2.3%	4.6%	2.79	MM Group For Ind. And Int. Trade	2.59	-1.5%	-62.4%	4.59
Palm Hills Development Company	1.21	1.8%	-39.4%	5.88	Cleopatra Hospital Company	5.25	-1.3%	6.7%	10.85
GB AUTO	2.95	1.7%	-42.2%	5.20	T M G Holding	7.80	-1.1%	-9.8%	0.59
Citadel Capital - Common Shares	1.20	1.4%	-0.6%	2.21	Ezz Steel	12.97	-0.8%	-68.3%	10.54
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	15.13	15.13	0.0%	0.59	Commercial International Bank	39.70	39.70	0.0%	138.19
Sidi Kerir Petrochemicals - SIDPEC	7.58	7.58	0.0%	1.45	Credit Agricole Egypt	5.95	5.95	0.0%	0.11
Oriental Weavers	6.62	6.62	0.0%	1.63	Fawry For Banking Technology And Electronic Payment	4.06	4.06	0.0%	10.54
Misr Fertilizers Production Company - Mopco	101.99	101.99	0.0%	2.79	GB AUTO	2.95	2.95	0.0%	5.20
Heliopolis Housing	4.52	4.52	0.0%	14.54	Ibnsina Pharma	1.62	1.62	0.0%	9.16

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Bajaj Auto	3820.25	4.0%	17.6%	4293.972	Shree Cement limited	19990.45	-3.1%	-25.9%	1392.78
Jsw Steel	577.60	2.7%	-11.9%	5952.80	Bharat Petroleum	319.60	-2.6%	-17.1%	1499.01
Tata Consumer products Ltd.	766.40	1.7%	3.1%	1093.76	Asian Paints	2814.05	-2.5%	-16.8%	3385.90
ONGC	153.90	1.5%	8.1%	4680.71	Ultratech Cement	5580.00	-1.7%	-26.5%	5625.09
Apollo Hospitals Enterprise Ltd	3643.00	1.5%	-27.5%	2016.04	Hero Motocorp	2543.00	-1.6%	3.3%	2458.83
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
ITC	274.45	282.35	-2.8%	2988.37	Ultratech Cement	5580.00	5575.00	0.1%	5625.09
Reliance Industries	2766.25	2856.15	-3.1%	14210.57	Shree Cement limited	19990.45	19913.00	0.4%	1392.78
NTPC	155.35	166.35	-6.6%	2890.20	Grasim Industries	1327.60	1310.00	1.3%	3122.10
Coal India	194.60	209.00	-6.9%	4281.69	Bharat Petroleum	319.60	312.20	2.4%	1499.01
Power Grid Corp Of India	224.55	248.35	-9.6%	2141.33	Divi's Laboratories Limited	3491.05	3365.55	3.7%	1930.43

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
WPP Scangroup Plc	3.79	7.7%	-8.5%	0.04	Diamond Trust Bank Limited	50.75	-7.7%	-14.7%	0.52
Nation Media Group	21.05	5.5%	14.1%	0.20	Kenya Reinsurance Corporation Ltd	2.01	-4.7%	-12.6%	8.50
Absa Bank Kenya	10.65	1.4%	-10.1%	1.36	NCBA Group Plc	25.75	-2.6%	2.2%	0.38
The Cooperative Bank of Kenya Ltd	11.10	1.4%	-14.3%	1.34	Centum Investment Company Plc	9.76	-0.6%	-30.8%	0.13
Safaricom Plc	26.35	0.6%	-30.6%	140.27	Total Kenya Ltd	22.85	-0.2%	-8.6%	0.02
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Stanbic Holdings	104.00	108.00	-3.7%	0.21	East African Breweries Limited	139.75	138.00	1.3%	0.78
NCBA Group Plc	25.75	29.00	-11.2%	0.38	Bamburi Cement Limited	32.45	32.00	1.4%	0.02
Standard Chartered Bank Kenya Ltd	123.75	148.75	-16.8%	1.98	Standard Chartered Bank Kenya Ltd	123.75	121.00	2.3%	1.98
Total Kenya Ltd	22.85	27.50	-16.9%	0.02	Kenya Reinsurance Corporation Ltd	2.01	1.96	2.6%	8.50
Equity Group Holdings Plc	45.50	55.00	-17.3%	235.85	Kengen Limited	3.50	3.40	2.9%	0.50

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
National Agricultural Development Co.	33.75	6.5%	11.2%	146.68	The National Co for Glass Industries	38.90	-3.1%	-11.6%	25.16
Bupa Arabia for Cooperative Insurance Co.	165.00	5.1%	25.6%	17.51	Saudi Cement Co.	55.50	-2.6%	1.3%	17.57
Al-Rajhi Company for Cooperative Insurance	82.90	4.9%	6.7%	24.65	United Cooperative Assurance Co.	30.05	-2.6%	-11.5%	2.33
Middle East Specialized Cables Co.	16.24	4.5%	-19.8%	36.59	AYYAN Investment Co	21.08	-2.2%	3.6%	19.77
Zahrat Al Waha for Trading Co.	48.15	4.1%	-43.6%	28.68	Emaar The Economic City	11.42	-2.2%	-4.4%	63.43
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Almasane Alkobra Mining Co.	95.20	95.20	0.0%	117.52	Naseej International Trading Co	21.54	21.54	0.0%	18.92
Nahdi Medical Co.	160.80	160.80	0.0%	36.33	Allied Cooperative Insurance Group	16.08	16.08	0.0%	4.20
Scientific and Medical Equipment House Co.	77.10	77.10	0.0%	16.06	Fawaz Abdulaziz Alhokair Co.	13.04	13.04	0.0%	12.45
Elm Co.	272.00	272.00	0.0%	111.13	National Shipping Company of Saudi Arabia	24.08	24.08	0.0%	20.44
Almunajem Foods Co.	66.20	66.20	0.0%	18.12	Tanmiah Food Co.	73.70	73.70	0.0%	9.24

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Prosus NV	81160.00	5.1%	-38.0%	63717.17	Gold Fields Ltd	14480.00	-5.0%	-16.8%	58218.23
Naspers Ltd	172428.00	3.9%	-30.2%	99309.04	Absa Group Ltd	17415.00	-2.8%	14.2%	34294.42
Sasol Ltd	43042.00	3.2%	66.2%	77817.05	FirstRand Ltd	7040.00	-2.6%	15.8%	51450.07
Anglo American PLC	76927.00	3.0%	19.3%	95873.50	Standard Bank Group Ltd	16625.00	-2.5%	18.7%	37273.42
Mondi PLC	30072.00	2.3%	-23.9%	22016.79	Northam Platinum	17803.00	-2.4%	-15.0%	14256.93
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Sasol Ltd	43042.00	43860.00	-1.9%	77817.05	Aspen Pharmacare Holdings Ltd	15270.00	14921.00	2.3%	6645.90
Investec PLC	9351.00	9684.15	-3.4%	7552.77	SPAR Group Ltd	15000.00	14393.00	4.2%	5134.01
Investec Ltd	9443.00	9830.56	-3.9%	6848.62	NEPI Rockcastle PLC	9229.00	8605.00	7.3%	7340.33
British American Tobacco PLC	68458.00	71456.00	-4.2%	24006.92	Mr Price Group Ltd	20499.00	18650.00	9.9%	10888.56
BHP Group PLC	50000.00	52553.00	-4.9%	0.00	Northam Platinum	17803.00	16061.00	10.8%	14256.93

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Petrovietnam Gas	129900.00	4.6%	35.0%	343741.38	Tien Phong Commercial Joint Stock Bank	30700.00	-3.6%	-25.2%	85524.06
Masan Group Corp	117000.00	3.7%	-17.9%	202351.50	Sai Gon Thuong Tin Commercial	20500.00	-3.1%	-34.9%	351833.30
Vietnam National Petroleum Group	44900.00	3.2%	-16.7%	76109.99	No Va Land Invest	76300.00	-1.5%	-16.2%	232302.98
Vietcombank	79700.00	2.8%	1.1%	70175.85	Techcombank	36050.00	-1.1%	-27.9%	138615.86
PetroVietnam Power Corp	13800.00	2.2%	-21.1%	344065.74	FPT Corp	113000.00	-0.9%	21.5%	289076.60
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn ₫)
Petrovietnam Gas	129900.00	132500.00	-2.0%	343741.38	Vietnam Rubber Group JSC	33300.00	33050.00	0.8%	591721.02
Phu Nhuan Jewelry	125000.00	128200.00	-2.5%	206325.00	Hoa Phat Group JSC	33300.00	33050.00	0.8%	591721.02
FPT Corp	113000.00	118900.00	-5.0%	289076.60	No Va Land Invest	76300.00	72500.00	5.2%	232302.98
Mobile World Inv. Corp	154700.00	162800.00	-5.0%	292058.13	Vietnam Prosperity	30600.00	28950.00	5.7%	235714.86
Saigon Beer Alcohol Beverage Corp.	158500.00	181400.00	-12.6%	35076.05	Phat Dat Real Estate Development Corp	53700.00	50800.00	5.7%	109660.77

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