

Daily Market Report

6 June 2022

JSE

JSE All-Share was down by 0.16% to close at 70,920.44 points on Friday, as the Resources sector recorded losses.

BRVM

BRVM Composite Index closed at 207.37 points, down by 0.62% on Friday with Nsia Banque Côte d'Ivoire and Bollore Transport & Logistics being the top losers.

NSE

NSE All-Share Index was up by 0.18% to close at 52,908.24 points on Friday, as the Insurance, Consumer goods, Banking, and Oil & Gas sectors recorded gains.

EGX

EGX 30 Index decreased by 0.21% to close at 9,986.00 points on Sunday, amid selling pressure from Arab and foreign institutions.

ESG

Casablanca ESG 10 Index increased by 0.34% to close at 942.41 points on Friday.

African Markets

Nigeria: NSE 30 Index increased by 0.24% and closed at 1,922.43 points on Friday. Nigerian Breweries and Unilever were the top gainers.

Egypt: EGX 30 Index decreased by 0.21% to close at 9,986.00 points on Sunday, amid selling pressure from Arab and foreign institutions.

Kenya: NSE 20 Index rose by 0.83% and closed at 1,699.83 points on Friday. WPP Scangroup and Diamond Trust Bank were the top gainers.

South Africa: JSE Top 40 Index was down by 0.17% to close at 64,318.95 points on Friday, as the Resources sector recorded losses.

Capital Markets

JSE

Johannesburg Stock Exchange

▼ 0.16%

BRVM

Bourse Régionale des Valeurs Mobilières

▼ 0.62%

NSE

Nigerian Stock Exchange

▲ 0.18%

EGX

Egyptian Stock Exchange

▼ 0.21%

ESG

Casablanca Stock Exchange

▲ 0.34%

Nigeria Key Indicators

	Current
Inflation	16.82%
Exchange Rate	₦415.62
INTERBANK RATES	
OPR	6.67 ▲
Overnight	7.00 ▲

Other Emerging Markets

Abu Dhabi: ADX Index decreased by 0.19% to close at 9,836.53 points on Friday, as losses in the Consumer Staples, Energy, Financials, Industrials, Telecom, and Utilities sectors led shares lower. MSCI UAE decreased by 0.38% to close at 472.73 points.

Vietnam: VN-30 Index increased by 0.14% to close at 1,327.40 points on Friday, as blue-chip companies recorded gains. MSCI Vietnam decreased by 0.26% to close at 848.55 points.

Saudi Arabia: Tadawul All Share Index increased by 0.40% to close at 12,656.05 points on Sunday, as gains in the Software & Services, Media and Entertainment, and Banking sectors led shares higher. MSCI Saudi Arabia increased by 0.39% to close at 1,750.37 points.

India: Nifty 50 Index decreased by 0.26% to close at 16,584.30 points on Friday, as losses in the Power, Auto and Consumer Durables sectors led shares lower. MSCI India declined by 0.50% to close at 1,917.11 points.

News

Nigeria:

FG suspends \$950m Eurobond borrowing over pricing, others
Subsidy hits 45% of fuel import bill in Q1 – NBS report
Nigeria's reserves drop to \$39.5bn, South Africa's soar to \$60.3bn

Kenya:

Kenya to Receive \$170 Million AfDB Loan for Budgetary Support
Cost of digital loans to rise on fresh 20pc tax
Value of insured bank deposits hits Sh819bn after law changes

Abu Dhabi:

Masdar to build 4,000M of clean and renewable energy capacity in Azerbaijan
Pure Harvest acquires stake in Al Dahra BayWa JV to expand agricultural capacity
DAMAC completes \$50m in crypto deals; Crypto.com to operate in Dubai

Saudi Arabia:

Saudi PMI unchanged at 55.7 in May
Saudi Arabia raise oil prices more than expected amid Asia rebound
Saudi PIF buys 23.97% stake in Jordan's Capital Bank Group

Egypt:

Egypt, EU expected to sign energy supply deal soon in shift away from Russian gas
Etisalat and Telecom Egypt sign agreements worth \$912.5m
Egypt's Ezz Steel's revenues rise 38% to reach \$1bn

South Africa:

Up to R800bn may exit SA after change to offshore asset rules
Capital Appreciation reports a fifth year of dividend growth
Sibanye Stillwater calls on unions to take three-year wage deal

India:

RBI to hike rate again this week in 'inevitable' move
Adani buys Essar's power line biz in central India for Rs 1,913 cr
₹16k crore interim distribution nod for IL&FS

Vietnam:

SSI begins raising charter capital to VNĐ15 trillion
Việt Nam's new project investment abroad doubles in five months
Industrial production continues to grow in first five months

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	9,836.53	-0.2%	0.0%	-2.2%	15.9%	AED/USD	3.67	0.0%	0.0%
Egypt	9,986.00	-0.2%	-0.2%	-1.6%	-16.2%	EGP/USD	18.63	0.0%	18.6%
India	16,584.30	-0.3%	0.0%	0.0%	-4.4%	INR/USD	77.63	0.0%	4.4%
Kenya	1,699.83	0.8%	0.0%	1.1%	-10.7%	KES/USD	116.75	-0.1%	3.2%
Nigeria	1,922.43	0.2%	0.0%	-1.8%	11.6%	NGN/USD	415.00	0.0%	0.3%
Saudi Arabia	12,656.05	0.4%	0.4%	-2.1%	11.7%	SAR/USD	3.75	0.0%	-0.1%
South Africa	64,318.95	-0.2%	0.0%	-1.7%	-4.1%	ZAR/USD	15.52	0.2%	-2.8%
Vietnam	1,327.40	0.1%	0.0%	-0.4%	-13.6%	VND/USD	23,192.00	0.0%	1.8%

MSCI Emerging Markets

MSCI Frontier	546.94	-0.2%	0.0%	-0.3%	-17.8%	Brent Crude (\$)	119.72	1.8%	53.9%
MSCI Frontier 100	1,273.72	-0.3%	0.0%	-0.4%	-16.9%	Gold (\$)	1,850.20	-1.1%	1.2%
MSCI Emerging	1,060.74	-0.1%	0.0%	-1.6%	-13.9%	Copper (\$)	9,499.50	0.0%	-2.3%
MSCI World (USD)	2,779.07	-1.2%	0.0%	-0.4%	-14.0%	Coffee (\$)	207.28	-0.7%	4.4%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Nigerian Breweries	63.70	7.1%	32.7%	124.78	UACN	11.00	-4.3%	14.6%	812.90
Unilever	14.95	2.7%	11.6%	3.43	International Breweries	7.25	-3.3%	54.3%	10.02
Fidelity	3.30	2.5%	29.4%	6.56	Dangote Sugar	16.00	-3.0%	-3.0%	10.62
Zenith	23.45	2.0%	-6.2%	228.47	Wema	3.20	-1.5%	305.1%	4.01
Stanbic IBTC	34.00	1.5%	-5.6%	68.27	FBNH	11.00	-0.9%	-4.3%	596.76
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Transcorp Hotels	6.25	6.25	0.0%	0.05	Nestle	1400.00	1390.00	0.7%	26.68
Airtel Africa	1766.00	1767.00	-0.1%	5.19	Access	9.95	9.50	4.7%	61.87
BUA Cement	74.25	74.50	-0.3%	0.42	Stanbic IBTC	34.00	32.15	5.8%	68.28
Seplat Petroleum	1289.50	1300.10	-0.8%	7.21	Zenith	23.45	22.00	6.6%	228.91
Cadbury	17.70	17.85	-0.8%	27.92	Dangote Sugar	16.00	15.00	6.7%	10.59

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Palms Sports	13.00	13.4%	6.4%	0.76	Adc Acquisition Corporation Pjsc Shares	13.90	-10.0%	27.1%	29.80
Aram Group	2.70	10.2%	-12.9%	0.02	Adc Acquisition Corporation Pjsc Warrants	2.67	-9.8%	256.0%	5.65
Methaq Takaful Ins.	0.81	9.7%	0.4%	2.07	Sudatel Telecom	0.34	-4.8%	-4.0%	0.00
Abu Dhabi National Hotels	4.20	9.66%	11.1%	4.49	National Marine Dredging	26.10	-4.4%	100.2%	8.37
Fertiglobe Plc	5.36	3.5%	52.3%	46.03	Gulf Cement	0.58	-2.7%	-17.3%	0.18
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	2.00	2.00	0.0%	0.00	Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00
Insurance House	0.87	0.87	0.0%	0.00	National Bank of Fujairah	4.99	4.98	0.2%	0.00
National Bank of Fujairah	4.99	4.99	0.0%	0.00	Du	5.98	5.80	3.1%	0.00
Sharjah Insurance	1.38	1.38	0.0%	0.00	Gulf Pharma Ind.	1.26	1.20	5.0%	0.00
National Bank of Umm Al Qaiwain	2.00	2.00	0.0%	0.00	Sudatel Telecom	0.34	0.32	5.0%	0.00

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Ezz Steel	13.08	6.3%	-12.7%	22.51	Orascom Construction PLC	66.10	-2.6%	-13.0%	4.07
MM Group For Industry And International Trade	2.63	6.1%	-61.8%	11.77	Orascom Development Egypt	3.93	-2.2%	-34.5%	0.34
Heliopolis Housing	4.47	1.8%	-33.4%	16.65	Egyptian Fin. Group-Hermes Hold. Co.	13.21	-2.2%	-10.8%	31.10
Palm Hills Development Company	1.19	1.3%	-40.4%	4.51	Medinet Nasr Housing	2.15	-1.4%	2.2%	3.48
T M G Holding	7.89	1.2%	-13.0%	1.76	Misr Fertilizers Production - Mopco	99.67	-1.1%	-61.8%	11.77
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	15.08	15.08	0.0%	0.50	Commercial International Bank	39.71	39.71	0.0%	25.62
Sidi Kerir Petrochemicals - SIDPEC	7.61	7.61	0.0%	1.55	Credit Agricole Egypt	5.95	5.95	0.0%	0.08
Oriental Weavers	6.57	6.57	0.0%	1.20	Fawry For Banking TechnologyAnd Electronic Payment	4.09	4.09	0.0%	5.92
Misr Fertilizers Production - Mopco	99.67	99.67	0.0%	3.48	GB AUTO	2.90	2.90	0.0%	1.80
Heliopolis Housing	4.47	4.47	0.0%	16.65	Ibnsina Pharma	1.67	1.67	0.0%	9.07

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Reliance Industries	2778.00	2.0%	17.3%	30861.407	Grasim Industries	1339.00	-6.5%	-17.5%	6539.16
Infosys	1522.75	1.0%	-19.3%	14476.15	Ultratech Cement	5677.60	-5.5%	-25.2%	12781.51
Larsen & Toubro	1650.05	0.8%	-13.0%	4863.29	Shree Cement	20630.00	-4.6%	-23.6%	2187.46
Sun Pharma Industries	865.40	0.7%	2.3%	2263.41	Hero Motocorp	2581.80	-3.1%	4.9%	1974.21
Hcl Technologies	1046.70	0.7%	-20.7%	3765.39	Maruti Suzuki India	7704.00	-2.8%	3.7%	4627.20
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Mahindra & Mahindra	1028.75	1057.95	-2.8%	2759.90	Shree Cement	20630.00	20550.00	0.4%	2187.46
ITC	272.40	282.35	-3.5%	3415.93	Grasim Industries	1339.00	1330.05	0.7%	6539.16
Coal India	197.05	209.00	-5.7%	4999.64	Ultratech Cement	5677.60	5610.00	1.2%	12781.51
NTPC	155.00	166.35	-6.8%	2195.99	Divi's Laboratories	3479.00	3365.55	3.4%	2074.61
Power Grid Corp Of India	225.60	248.35	-9.2%	2735.03	Bharat Petroleum	328.55	312.20	5.2%	1636.60

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
WPP Scangroup Plc	3.52	8.6%	-15.0%	0.13	Kengen Limited	3.49	-0.9%	-16.7%	2.23
Diamond Trust Bank Limited	55.00	2.8%	-7.6%	0.25	Centum Investment Company Plc	9.82	-0.8%	-30.4%	2.01
NCBA Group Plc	26.45	2.3%	5.0%	1.34	Stanbic Holdings	104.00	-0.7%	19.2%	0.94
Absa Bank Kenya	10.50	1.9%	-11.4%	1.09	Total Kenya Ltd	22.90	-0.7%	-8.4%	0.19
Kenya Reinsurance Corporation Ltd	2.11	1.9%	-8.3%	0.06	Nation Media Group	19.95	-0.3%	8.1%	0.03
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Stanbic Holdings	104.00	108.00	-3.7%	0.94	East African Breweries Limited	139.75	139.00	0.5%	2.36
NCBA Group Plc	26.45	29.00	-8.8%	1.34	Bamburi Cement Limited	32.30	32.00	0.9%	0.16
Total Kenya Ltd	22.90	27.50	-16.7%	0.19	Standard Chartered Bank Kenya Ltd	123.75	121.00	2.3%	5.27
Standard Chartered Bank Kenya Ltd	123.75	148.75	-16.8%	5.27	Kengen Limited	3.49	3.40	2.6%	2.23
Equity Group Holdings Plc	45.50	55.00	-17.3%	88.57	Safaricom Plc	26.20	25.50	2.7%	190.32

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Anaam International Holding Group	35.20	10.0%	-56.9%	57.07	Amana Cooperative Insurance Co.	17.70	-6.0%	-48.5%	21.41
Ash-Sharqiyah Development Co.	85.10	7.2%	-10.0%	43.73	Saudi Printing and Packaging Co.	17.78	-3.9%	-19.0%	11.58
Abdullah Saad Mohammed Abo Moati for Bookstores Co.	34.10	5.1%	-12.0%	35.68	Al Sagr Cooperative Insurance Co.	11.46	-3.5%	-35.7%	3.70
Zamil Industrial Investment Co.	21.90	4.3%	-21.1%	18.20	Saudi Company for Hardware	43.00	-3.4%	-11.9%	16.87
Saudi Arabian Mining Co.	61.50	4.2%	-21.7%	318.11	Dr. Sulaiman Al Habib Medical Services Grp	201.00	-2.6%	24.5%	45.79
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Nahdi Medical Co.	161.00	161.00	0.0%	36.40	Naseej International Trading Co	21.16	21.16	0.0%	12.75
Scientific and Medical Equipment House Co.	76.90	76.90	0.0%	15.54	Allied Cooperative Insurance Group	15.68	15.68	0.0%	4.36
Elm Co.	268.80	268.80	0.0%	106.26	Aseer Trading, Tourism and Manufacturing Co.	0.00	0.00	0.0%	#N/A
Almunajem Foods Co.	66.30	66.30	0.0%	23.95	Fawaz Abdulaziz Alhokair Co.	12.98	12.98	0.0%	9.31
Saudi Tadawul Group Holding Co.	221.00	221.00	0.0%	37.00	National Shipping Co of Saudi Arabia	24.08	24.08	0.0%	30.33

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
FirstRand Ltd	7230.00	4.7%	18.9%	61630.48	Impala Platinum Holdings Ltd	20400.00	-4.8%	-9.3%	35703.30
Aspen Pharmacare Holdings	15463.00	1.8%	-31.1%	8872.39	Northam Platinum	18247.00	-4.2%	-12.9%	16078.51
Shoprite Holdings Ltd	21335.00	1.7%	2.1%	17608.22	Anglo American Platinum Ltd	161754.00	-4.1%	-8.0%	20443.44
Growthpoint Properties Ltd	1411.00	1.5%	-8.2%	10896.23	Sibanye Stillwater	4884.00	-2.8%	-0.5%	28969.50
Absa Group Ltd	17913.00	1.3%	17.4%	24931.47	Gold Fields Ltd	15242.00	-2.3%	-12.5%	34536.15
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Glencore PLC	10263.00	10579.00	-3.0%	11581.97	Aspen Pharmacare Holdings Ltd	15463.00	14921.00	3.6%	8872.39
Investec Ltd	9513.00	9830.56	-3.2%	2848.28	SPAR Group Ltd/The	14931.00	14393.00	3.7%	4989.93
Investec PLC	9363.00	9684.15	-3.3%	3043.47	NEPI Rockcastle PLC	9211.00	8605.00	7.0%	9040.37
British American Tobacco PLC	68515.00	71456.00	-4.1%	22972.05	Mr Price Group Ltd	20474.00	18650.00	9.8%	10016.07
MultiChoice Group	13311.00	13943.00	-4.5%	4236.90	Woolworths Holdings Ltd	5452.00	4903.00	11.2%	8440.75

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Petrovietnam Gas	124200.00	4.5%	29.1%	293670.90	Ho Chi Minh City Devp	25400.00	-2.3%	-17.7%	28188.92
Mobile World Inv. Corp	153200.00	3.7%	12.7%	255552.92	Vietcombank	77500.00	-1.9%	-1.6%	40904.50
FPT Corp	114000.00	2.2%	22.6%	200172.60	Sai Gon Thuong Tin Commercial	21150.00	-1.9%	-32.9%	255563.91
Vietnam Prosperity	30750.00	1.7%	-14.1%	219072.23	No Va Land Invest	77500.00	-1.8%	-14.8%	180373.50
Saigon Beer Alcohol Beverage Corp.	155200.00	1.4%	5.0%	40150.24	Vietjet Aviation	127000.00	-1.3%	-1.0%	80175.10
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn ₫)
Phu Nhuan Jewelry	123200.00	124900.00	-1.4%	166899.04	Vietnam Rubber Group JSC	33400.00	33050.00	1.1%	491310.66
Petrovietnam Gas	124200.00	128400.00	-3.3%	293670.90	Hoa Phat Group JSC	33400.00	33050.00	1.1%	491310.66
FPT Corp	114000.00	118900.00	-4.1%	200172.60	Phat Dat Real Estate Development Corp	53700.00	50800.00	5.7%	108065.88
Mobile World Inv. Corp	153200.00	162800.00	-5.9%	255552.92	Vietnam Prosperity	30750.00	28950.00	6.2%	219072.23
Saigon Beer Alcohol Beverage Corp.	155200.00	181400.00	-14.4%	40150.24	No Va Land Invest	77500.00	72500.00	6.9%	180373.50

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