

# Daily Market Report

## 3 June 2022

### JSE

JSE All-Share increased by 0.26% to close at 71,035.00 points on Thursday, as the Resources sector recorded gains.

### BRVM

BRVM Composite Index closed at 208.66 points, down by 0.38% on Thursday with Bernabe Côte d'Ivoire and Bolloré Transport & Logistics being the top losers.

### NSE

NSE All-Share Index decreased by 0.30% to close at 52,815.78 points on Thursday, as the Consumer goods, Banking, Insurance, Oil & Gas, and Industrial sectors recorded losses.

### EGX

EGX 30 Index declined by 0.76% to close at 10,007.51 points on Thursday, as the market lost LE 1.5 billion of market cap, amid Arab and foreign selling.

### ESG

Casablanca ESG 10 Index rose by 1.27% to close at 939.18 points on Thursday.

### Capital Markets

<b>JSE</b> Johannesburg Stock Exchange	▲ 0.26%
<b>BRVM</b> Bourse Régionale des Valeurs Mobilières	▼ 0.38%
<b>NSE</b> Nigerian Stock Exchange	▼ 0.30%
<b>EGX</b> Egyptian Stock Exchange	▼ 0.76%
<b>ESG</b> Casablanca Stock Exchange	▲ 1.27%

### African Markets

**Nigeria:** NSE 30 Index decreased by 0.49% and closed at 1,917.91 points on Thursday. FCMB and International Breweries were the top losers.

**Egypt:** EGX 30 Index declined by 0.76% to close at 10,007.51 points on Thursday, as the market lost LE 1.5 billion of market cap, amid Arab and foreign selling.

**Kenya:** NSE 20 Index increased by 0.24% and closed at 1,685.84 points on Thursday. WPP Scangroup and Nation Media Group were the top gainers.

**South Africa:** JSE Top 40 Index increased by 0.30% to close at 64,427.33 points on Thursday, as the Resources sector recorded gains.

### Nigeria Key Indicators

	Current
Inflation	16.82%
Exchange Rate	₦415.62
<b>INTERBANK RATES</b>	
OPR	6.00 ▼
Overnight	6.17 ▼

### Other Emerging Markets

**Abu Dhabi:** ADX Index decreased by 0.41% to close at 9,855.04 points on Thursday, as gains in the Financials, Industrials, Health Care, Real Estate, and Basic Materials sectors led shares lower. MSCI UAE decreased by 0.34% to close at 474.53 points.

**Vietnam:** VN-30 Index decreased by 0.75% to close at 1,325.49 points on Thursday, as blue-chip companies recorded losses. MSCI Vietnam declined by 1.17% to close at 850.77 points.

**Saudi Arabia:** Tadawul All Share Index dropped by 1.26% to close at 12,605.01 points on Thursday, as losses in the Media & Publishing, Petrochemicals and Energy & Utilities sectors led shares lower. MSCI Saudi Arabia fell by 1.48% to close at 1,743.57 points.

**India:** Nifty 50 Index increased by 0.64% to close at 16,628.00 points on Thursday, as gains in the Oil & Gas, IT and Technology sectors led shares higher. MSCI India increased by 0.75% to close at 1,926.84 points.

### News

#### Nigeria:

OPEC increases Nigeria crude oil quota to 1.799b/d  
DisCos revenue surges by 47% to hit N757bn – Report  
Foreign investments into Nigeria drops by 28% to \$1.6bn in Q1

#### Kenya:

Kenya Power gets Sh7bn subsidy to slash consumer bills by 15pc  
Foreign investor outflows at NSE hit Sh4.2bn in May  
Banks that CBK rated 'strong' in 2021 doubles to six

#### Abu Dhabi:

Adnoc's logistics arm buys more LNG vessels to meet growing demand  
UAE Ministry of Economy partners with logistics company UPS to boost SMEs  
UAE's Al-Futtaim plans to plough up to \$1bn into Egypt

#### Saudi Arabia:

OPEC+ agrees on 648,000 barrels a day hike in July, August output  
Real estate lending in Saudi banks jumps 6.8% in Q1  
Personal finance loans drive Saudi finance co' total lending to \$19bn in Q1

#### Egypt:

Suez Canal revenues jump 23% to \$657 million in May 2022  
Egypt, Poland sign economic cooperation agreement  
Al-Futtaim Group aims to invest \$1B in Egypt

#### South Africa:

South Africa signs power contracts with Scatec after a year  
U.K. weighs \$1bn guarantee for SA shift from coal  
Treasury: New debt plan for Land Bank on cards for Sept

#### India:

Exports up 15.46% to \$37.3 bn in May; trade deficit widens to \$23.33 bn  
Kia to invest over Rs 2,000 crore in India market for electrics  
UltraTech to invest ₹13k crore to up capacity

#### Vietnam:

Retail sales of goods, services up in May  
Banks diversify income sources to reduce dependence on credit  
Việt Nam to boost trade with Malaysia post-pandemic

## Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	9,855.04	-0.4%	1.7%	-2.0%	16.1%	AED/USD	3.67	0.0%	0.0%
Egypt	10,007.51	-0.8%	-1.9%	-1.4%	-16.0%	EGP/USD	18.63	-0.1%	18.6%
India	16,628.00	0.6%	1.7%	0.3%	-4.2%	INR/USD	77.61	0.1%	4.4%
Kenya	1,685.84	0.2%	-0.1%	0.2%	-11.4%	KES/USD	116.85	0.0%	3.3%
Nigeria	1,917.91	-0.5%	-3.3%	-2.1%	11.4%	NGN/USD	415.00	0.0%	0.3%
Saudi Arabia	12,605.01	-1.3%	0.6%	-2.5%	11.2%	SAR/USD	3.75	0.0%	-0.1%
South Africa	64,427.33	0.3%	0.9%	-1.5%	-3.9%	ZAR/USD	15.48	-0.4%	-3.0%
Vietnam	1,325.49	-0.7%	-0.8%	-0.5%	-13.7%	VND/USD	23,198.00	0.0%	1.8%

## MSCI Emerging Markets

MSCI Frontier	548.26	-0.2%	0.1%	-0.1%	-17.6%	Brent Crude (\$)	117.61	1.1%	51.2%
MSCI Frontier 100	1,277.09	-0.3%	0.2%	-0.2%	-16.7%	Gold (\$)	1,871.40	1.2%	2.3%
MSCI Emerging	1,061.44	-0.6%	1.8%	-1.5%	-13.8%	Copper (\$)	9,499.50	0.0%	-2.3%
MSCI World (USD)	2,814.03	1.6%	0.4%	0.8%	-12.9%	Coffee (\$)	208.69	3.2%	5.1%

## STOCKS

### Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
P Z Cussons	12.60	9.6%	106.6%	8.12	FCMB	3.27	-6.6%	9.7%	18.13
United Capital PLC	13.15	1.2%	32.8%	19.20	International Breweries	7.50	-5.7%	59.6%	38.83
					Axamansard	2.04	-4.7%	-8.5%	0.28
					Nigerian Breweries	59.50	-4.6%	24.0%	143.48
					FBNH	11.10	-2.2%	-3.5%	836.14
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Transcorp Hotels	6.25	6.25	0.0%	0.26	Nestle	1400.00	1390.00	0.7%	258.89
Airtel Africa	1766.00	1767.00	-0.1%	225.64	Stanbic IBTC	33.50	32.15	4.2%	36.15
BUA Cement	74.25	74.50	-0.3%	18.99	Access	9.90	9.50	4.2%	115.76
Seplat Petroleum	1289.50	1300.10	-0.8%	5.33	Zenith	23.00	22.00	4.5%	619.08
Cadbury	17.70	17.85	-0.8%	3.51	Sterling	1.50	1.38	8.7%	6.93

### Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Adc Acquisition Corporation Pjsc Shares	15.44	14.9%	41.1%	33.90	Methaq Takaful Ins.	0.74	-5.0%	-8.5%	0.79
Adc Acquisition Corporation Pjsc Warrants	2.96	14.7%	294.7%	7.91	Abu Dhabi Nat for Building Materials	0.18	-3.7%	-27.3%	0.01
Gulf Cement	0.60	13.1%	-15.0%	0.06	National Corp for Tourism and Hotels	3.00	-3.2%	0.0%	0.02
APEX INVESTMENT P.S.C	5.60	4.67%	-16.4%	17.36	Gulf Pharma Ind.	1.24	-3.1%	-32.6%	1.39
Emirates Driving Co.	21.00	4.4%	-0.5%	0.55	National Marine Dredging	27.30	-2.9%	109.4%	21.07
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	2.00	2.00	0.0%	0.00	Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00
Insurance House	0.87	0.87	0.0%	0.00	National Bank of Fujairah	4.99	4.98	0.2%	0.00
National Bank of Fujairah	4.99	4.99	0.0%	0.00	Gulf Pharma Ind.	1.24	1.20	3.3%	1.38
Sharjah Insurance	1.38	1.38	0.0%	0.00	Du	6.02	5.80	3.8%	1.92
National Bank of Umm Al Qaiwain	2.00	2.00	0.0%	0.00	Abu Dhabi National for Building Materials	0.18	0.17	6.5%	0.01

## Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Ibsina Pharma	1.66	7.1%	-59.2%	20.00	Comm. International Bank	40.00	-2.4%	-24.5%	79.26
Medinet Nasr Housing	2.18	6.3%	-25.3%	12.39	Egyptian Financial Group-Hermes	13.50	-2.0%	-8.8%	34.82
Palm Hills Development Company	1.17	3.6%	-41.2%	9.97	Oriental Weavers	6.53	-1.7%	-24.9%	5.41
Cleopatra Hospital Company	5.31	1.5%	7.9%	0.73	Ezz Steel	12.30	-1.4%	-68.3%	6.10
Citadel Capital - Common Shares	1.18	0.9%	-1.9%	2.48	E-finance For Digital and Fin. Investments	15.88	-1.4%	-8.8%	34.82
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	14.95	14.95	0.0%	8.51	Commercial International Bank	40.00	40.00	0.0%	79.26
Sidi Kerir Petrochemicals - SIDPEC	7.59	7.59	0.0%	2.19	Credit Agricole Egypt	5.95	5.95	0.0%	0.25
Oriental Weavers	6.53	6.53	0.0%	5.41	Fawry For Banking Tech And E Payment	4.06	4.06	0.0%	6.10
Misr Fertilizers ProductionCompany - Mopco	100.80	100.80	0.0%	3.26	GB AUTO	2.91	2.91	0.0%	1.81
Heliopolis Housing	4.39	4.39	0.0%	42.48	Ibsina Pharma	1.66	1.66	0.0%	20.00

## India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Reliance Industries	2728.30	3.6%	15.2%	27584.076	Apollo Hospitals Enterprise Ltd	3648.00	-5.0%	-27.4%	6931.40
Bajaj Finserv	13025.00	3.4%	-20.6%	4690.06	Hero Motocorp	2662.55	-3.5%	8.1%	2919.80
Sun Pharma Industries	861.60	2.7%	1.9%	3024.96	Eicher Motors	2725.00	-1.7%	5.1%	1531.00
Tata Consultancy Svs.	3425.00	2.1%	-8.4%	9054.11	HDFC	2293.00	-1.6%	-11.3%	6594.10
Hcl Technologies	1039.00	2.1%	-21.2%	3667.75	Power Grid Corp Of India	226.40	-1.2%	10.8%	1705.22
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
ITC	273.00	282.35	-3.3%	3873.12	Shree Cement	21585.00	20676.00	4.4%	837.98
NTPC	159.00	166.35	-4.4%	2783.28	Divi's Laboratories	3530.00	3365.55	4.9%	1026.28
Reliance Industries	2728.30	2856.15	-4.5%	27584.08	Bharat Petroleum	329.60	312.20	5.6%	2650.24
Coal India	197.60	209.00	-5.5%	3492.47	Ultratech Cement	6000.10	5629.20	6.6%	1908.13
Power Grid Corp Of India	226.40	248.35	-8.8%	1705.22	Wipro	474.50	443.20	7.1%	2497.23

## Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
WPP Scangroup Plc	3.24	7.3%	-21.7%	0.01	The Cooperative Bank of Kenya Ltd	10.80	-4.4%	-16.6%	1.91
Nation Media Group	20.00	5.3%	8.4%	0.79	Diamond Trust Bank Limited	53.50	-2.3%	-10.1%	0.08
NCBA Group Plc	25.85	1.2%	2.6%	0.09	Bamburi Cement Limited	32.15	-1.1%	-15.4%	0.30
Total Kenya Ltd	23.05	0.9%	-7.8%	0.12	British American Tobacco Kenya Ltd	417.00	-0.7%	-5.5%	8.42
Kengen Limited	3.52	0.9%	-16.0%	0.89	East African Breweries Limited	140.00	-0.7%	-15.2%	2.48
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Stanbic Holdings	104.75	108.00	-3.0%	0.00	Bamburi Cement Limited	32.15	32.00	0.5%	0.30
NCBA Group Plc	25.85	29.00	-10.9%	0.09	East African Breweries Limited	140.00	139.00	0.7%	2.48
Total Kenya Ltd	23.05	27.50	-16.2%	0.12	Safaricom Plc	26.00	25.50	2.0%	198.08
Standard Chartered Bank Kenya Ltd	123.75	148.75	-16.8%	4.73	Standard Chartered Bank Kenya Ltd	123.75	121.00	2.3%	4.73
Equity Group Holdings Plc	45.50	55.00	-17.3%	453.40	Kengen Limited	3.52	3.40	3.5%	0.89

## Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Saudi Printing and Packaging Co.	18.50	8.4%	-15.8%	19.82	Saudi Arabian Mining Co.	59.00	-4.7%	-24.8%	300.61
Al Sagr Cooperative Insurance Co.	11.88	6.5%	-33.3%	14.40	Arabia Insurance Cooperative Co.	23.40	-4.7%	-40.8%	9.94
Wataniya Insurance Co.	16.92	5.8%	-58.5%	24.85	Rabigh Refining and Petrochemical Co.	25.65	-4.7%	23.9%	56.97
Anaam International Holding Group	32.00	5.1%	-60.8%	53.13	Riyad Bank	36.70	-3.3%	35.4%	62.03
Saudi Industrial Export Co.	105.00	4.8%	177.3%	192.78	Almunajem Foods	67.50	-3.2%	16.2%	18.91
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Almasane Alkobra Mining Co.	94.20	94.20	0.0%	61.22	Allied Cooperative Insurance Group	15.36	15.36	0.0%	4.24
Nahdi Medical Co.	161.00	161.00	0.0%	13.32	Fawaz Abdulaziz Alhokair Co.	13.08	13.08	0.0%	23.20
Scientific and Medical Equipment House Co.	78.60	78.60	0.0%	11.26	National Shipping Co of Saudi Arabia	24.34	24.34	0.0%	23.34
Elm Co.	268.60	268.60	0.0%	172.92	Tanmiah Food Co.	72.90	72.90	0.0%	2.20
Almunajem Foods Co.	67.50	67.50	0.0%	18.91	The Company for Coop Insurance	60.20	60.20	0.0%	48.54

## South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
AngloGold Ashanti Ltd	27899.00	4.7%	-15.1%	39483.59	Capitec Bank Holdings Ltd	214730.00	-2.6%	6.0%	43160.52
Northam Platinum Ltd	19043.00	4.5%	-9.1%	13844.34	Sanlam Ltd	6440.00	-2.4%	8.5%	21644.56
Sasol Ltd	42363.00	4.4%	63.6%	88061.70	FirstRand Ltd	6904.00	-2.4%	13.6%	46317.34
Gold Fields Ltd	15605.00	4.0%	-10.4%	90767.81	Standard Bank Group Ltd	16892.00	-2.4%	20.6%	40870.90
Sibanye Stillwater Ltd	5025.00	3.7%	2.3%	64540.75	Discovery Ltd	13943.00	-2.2%	-2.9%	26191.21
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Glencore PLC	10362.00	10579.00	-2.1%	14608.31	Aspen Pharmacare Holdings Ltd	15189.00	14921.00	1.8%	14771.15
Investec PLC	9360.00	9684.15	-3.3%	3108.38	SPAR Group Ltd/The	14974.00	14393.00	4.0%	6937.96
Investec Ltd	9501.00	9830.56	-3.4%	4291.68	NEPI Rockcastle PLC	9335.00	8605.00	8.5%	31752.41
MultiChoice Group	13300.00	13943.00	-4.6%	7797.32	Mr Price Group Ltd	20254.00	18650.00	8.6%	13494.63
British American Tobacco PLC	67943.00	71456.00	-4.9%	29407.50	Woolworths Holdings Ltd	5426.00	4903.00	10.7%	8465.06

## Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Phu Nhuan Jewelry	123200.00	5.0%	28.8%	333736.48	Vietnam Rubber Group JSC	33150.00	-3.5%	-28.6%	841366.89
BaoViet Holdings	54100.00	2.3%	-3.4%	130256.57	Hoa Phat Group JSC	33150.00	-3.5%	-28.6%	841366.89
Asia Commercial JS Bank	25350.00	1.9%	-8.2%	94950.96	Sai Gon Thuong Tin Commercial	21550.00	-3.1%	-31.6%	343287.19
Mobile World Inv. Corp	147700.00	1.5%	8.7%	266746.20	PetroVietnam Power Corp	13550.00	-2.9%	-22.6%	122558.40
No Va Land Invest	78900.00	1.2%	-13.3%	188918.16	Khang Dien House Trading & Investment	41000.00	-2.4%	-19.6%	30577.80
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn ₫)
Phu Nhuan Jewelry	123200.00	124900.00	-1.4%	333736.48	Vietnam Rubber Group JSC	33150.00	33050.00	0.3%	841366.89
FPT Corp	111500.00	118900.00	-6.2%	255647.20	Hoa Phat Group JSC	33150.00	33050.00	0.3%	841366.89
Petrovietnam Gas	118900.00	128400.00	-7.4%	166376.77	Vietnam Prosperity	30250.00	28950.00	4.5%	272416.38
Mobile World Inv. Corp	147700.00	162800.00	-9.3%	266746.20	Phat Dat Real Estate Development Corp	54200.00	50800.00	6.7%	127944.52
Vietjet Aviation	128700.00	149000.00	-13.6%	105894.36	Vingroup JSC	78900.00	72700.00	8.5%	231618.84

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