

# Daily Global Market Report

## 1 June 2022

### Global Capital Markets

#### US

**DJIA** declined 0.67% and closed at 32,990.12 points on Tuesday, as the volatile crude oil prices kept the inflation soaring.

**S&P 500 Index** decreased 0.63% and ended at 4,132.15 points on Tuesday, as the Energy, Materials and Utility sectors were the laggards.

The tech-heavy **NASDAQ 100 Index** was down by 0.31% and settled at 12,642.10 points on Tuesday, as Illumina Inc and Constellation Energy Corp were the top losers.

#### Germany

**DAX Index** fell 1.29% and ended at 14,388.35 points on Tuesday, as Delivery Hero SE and HelloFresh SE were the top losers.

#### UK

The **FTSE 100 Index** marginally increased by 0.10% and closed at 7,607.66 points on Tuesday, as midcaps and airline shares declined over inflation concerns, while Unilever held the market from falling.

#### France

**CAC 40 Index** fell 1.43% and settled at 6,468.80 points on Tuesday, as Veolia Environnement and Airbus SE were the top losers.

#### DJIA

Dow Jones Industrial Average ▼ -0.67%

#### S&P 500

Standard & Poor's 500 Index ▼ -0.63%

#### NASDAQ

NASDAQ 100 Index ▼ -0.31%

#### DAX

Deutscher Aktien Index ▼ -1.29%

#### FTSE 100

Financial Times Stock Exchange 100 Index ▲ 0.10%

#### CAC 40

Cotation Assistée en Continu 40 Index ▼ -1.43%

### Commodities

	Last Trade	1D%	YTD%
Brent Crude (\$/bbl)	122.84	0.03%	57.9%
WTI Crude (\$/bbl)	114.67	-2.8%	52.5%
Natural Gas (\$/mbtu)	8.15	-6.3%	118.4%
Gold (\$/t oz)	1,848.40	-0.4%	1.1%
Silver (\$/t oz)	21.69	-1.1%	-7.1%
Copper (\$/lbs)	9,447.50	-1.0%	-2.8%

### Sovereign Yields

	Current Yield
US Treasuries 10Y	▲ 2.844%
US Treasuries 30Y	▲ 3.057%
German Treasuries 10Y	▲ 1.125%
UK Treasury 10Y	▲ 2.101%
France Treasury 10Y	▲ 1.645%
Japan Treasury 10Y	▲ 0.241%

### Indices and FX Data

Global Indices	Last Trade	1D%	WTD%	MTD%	YTD%	Currency	Last Trade	1D%	YTD%
DJ Industrial	32,990.12	-0.7%	-0.7%	0.0%	-9.2%	USD Index	101.80	0.5%	6.4%
S&P 500	4,132.15	-0.6%	-0.6%	0.0%	-13.3%	CNY/USD	6.67	0.2%	5.0%
NASDAQ 100	12,642.10	-0.3%	-0.3%	0.0%	-22.5%	AUD/USD	0.72	-0.3%	-1.2%
DAX	14,388.35	-1.3%	-0.5%	0.0%	-9.4%	EUR/USD	1.07	-0.4%	-5.6%
FTSE 100	7,607.66	0.1%	0.3%	0.0%	3.0%	GBP/USD	1.26	-0.4%	-6.9%
CAC 40	6,468.80	-1.4%	-0.7%	0.0%	-9.6%	CHF/USD	0.96	0.2%	5.2%

## Dow Jones Industrial

Top 5 Gainers	Last Price \$	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price \$	1d%	YTD%	Volume (mn)
Nike Inc	118.85	2.5%	-28.7%	3.40	Salesforce.Com Inc	160.24	-2.9%	-36.9%	3.69
Walt Disney Co	110.44	1.0%	-28.7%	6.35	UnitedHealth Group Inc	496.78	-2.0%	-1.1%	1.87
JPMorgan Chase & Co	132.23	0.7%	-16.5%	6.21	Chevron Corp	174.66	-2.0%	48.8%	6.89
Travelers Companies Inc	179.04	0.7%	14.5%	0.88	Coca-Cola Co	63.38	-2.0%	7.0%	16.17
Amgen Inc	256.74	0.6%	14.1%	3.79	Home Depot Inc	302.75	-1.9%	-27.0%	2.14

## NASDAQ 100 Index

Top 5 Gainers	Last Price \$	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price \$	1d%	YTD%	Volume (mn)
JD.Com Inc	56.12	4.5%	-17.9%	20.89	Illumina Inc	239.48	-7.2%	-37.1%	2.36
Amazon.com Inc	2404.19	4.4%	-27.9%	7.23	Constellation Energy Corp	62.08	-6.8%	47.8%	7.39
Pinduoduo Inc	50.35	4.2%	-13.6%	26.05	Splunk Inc	102.56	-5.5%	-11.4%	3.31
Dexcom Inc	297.94	3.1%	-44.5%	2.72	Zscaler Inc	153.09	-4.3%	-52.4%	3.65
Qualcomm Inc	143.22	2.5%	-21.7%	16.01	CrowdStrike Holdings Inc	159.99	-4.1%	-21.9%	5.85

## DAX Index

Top 5 Gainers	Last Price €	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price €	1d%	YTD%	Volume (mn)
Porsche Automobil Holding SE	76.14	2.6%	-8.7%	1.40	Delivery Hero SE	35.74	-4.5%	-63.5%	2.43
Henkel AG & Co KgaA	63.70	1.0%	-10.5%	1.98	HelloFresh SE	34.62	-3.9%	-48.7%	1.63
RWE AG	41.00	1.0%	14.8%	5.86	Symrise AG	102.75	-3.3%	-21.1%	0.62
Volkswagen AG	154.68	0.5%	-12.8%	1.19	Airbus SE	108.74	-3.3%	-2.7%	0.34
Sartorius AG	375.60	0.3%	-24.7%	0.29	MTU Aero Engines AG	183.85	-3.2%	2.5%	0.19

## FTSE 100 Index

Top 5 Gainers	Last Price £	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price £	1d%	YTD%	Volume (mn)
Unilever PLC	3825.00	9.4%	-3.1%	16.73	B&M European Value Retail SA	389.70	-15.0%	-38.5%	15.99
Airtel Africa PLC	154.60	1.8%	15.6%	4.25	Royal Mail PLC	310.60	-5.6%	-38.6%	8.83
BT Grp PLC	187.25	1.8%	10.4%	195.94	Intl Consolidated Airlines Grp SA	127.64	-5.5%	-10.4%	32.41
Harbour Energy PLC	384.20	1.4%	8.5%	10.08	Fresnillo PLC	774.20	-4.3%	-13.3%	0.53
British American Tobacco PLC	3502.00	1.3%	28.1%	4.97	Persimmon PLC	2177.00	-3.4%	-23.8%	2.20

## CAC 40 Index

Top 5 Gainers	Last Price €	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price €	1d%	YTD%	Volume (mn)
Kering SA	509.70	0.9%	-27.9%	0.61	Veolia Environnement	26.04	-4.1%	-19.3%	4.80
TotalEnergies SE	55.59	0.7%	24.6%	12.43	Airbus SE	108.78	-3.3%	-3.2%	1.82
Orange SA	11.65	0.5%	23.7%	16.06	Safran SA	96.25	-3.2%	-10.6%	1.15
Vivendi SE	11.10	0.4%	-6.6%	10.95	Capgemini SE	180.50	-3.2%	-16.2%	0.78
					Dassault Systemes SE	39.19	-3.1%	-25.1%	1.79

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