

Daily Market Report

24 May 2022

JSE

JSE All-Share climbed by 1.17% to close at 68,367.38 points on Monday, as the Industrial, Financial and Resources sectors recorded gains.

BRVM

BRVM Composite Index closed at 206.27 points, down by 0.43% on Monday with Sicable Côte d'Ivoire and Setao Côte d'Ivoire being the top losers.

NSE

NSE All-Share Index was down by 0.13% to close at 52,911.51 points on Monday, as the Insurance and Industrial sectors recorded losses.

EGX

EGX 30 Index increased by 0.50% to close at 10,514.95 points on Monday, as the market added around LE 1.3 billion to market cap, amid Arab purchases.

ESG

Casablanca ESG 10 Index decreased by 0.27% to close at 943.53 points on Monday.

Capital Markets

JSE Johannesburg Stock Exchange	▲ 1.17%
BRVM Bourse Régionale des Valeurs Mobilières	▼ 0.43%
NSE Nigerian Stock Exchange	▼ 0.13%
EGX Egyptian Stock Exchange	▲ 0.50%
ESG Casablanca Stock Exchange	▼ 0.27%

African Markets

Nigeria: NSE 30 Index decreased by 0.21% and closed at 2,026.09 points on Monday. Presco and FCMB were the top losers.

Egypt: EGX 30 Index increased by 0.50% to close at 10,514.95 points on Monday, as the market added around LE 1.3 billion to market cap, amid Arab purchases.

Kenya: NSE 20 Index decreased by 0.49% and closed at 1,672.27 points on Monday. WPP Scangroup and Safaricom were the top losers.

South Africa: JSE Top 40 Index rose by 1.29% to close at 61,787.53 points on Monday, as the Industrial, Financial and Resources sectors recorded gains.

Nigeria Key Indicators

	Current
Inflation	16.82%
Exchange Rate	₦415.68
INTERBANK RATES	
OPR	12.33 ▲
Overnight	12.50 ↔

Other Emerging Markets

Abu Dhabi: ADX Index fell by 2.19% to close at 9,717.12 points on Monday, as losses in the Consumer Discretionary, Energy, Financials, Industrials, Telecom, and Basic Materials sectors pushed shares lower. MSCI UAE sank by 3.31% to close at 462.07 points.

Vietnam: VN-30 Index fell by 2.12% to close at 1,255.35 points on Monday, as blue-chip companies recorded losses. MSCI Vietnam dropped by 1.53% to close at 830.11 points.

Saudi Arabia: Tadawul All Share Index decreased by 0.80% to close at 12,235.91 points on Monday, as losses in the Agriculture & Food, Insurance and Retail sectors led shares lower. MSCI Saudi Arabia declined by 1.07% to close at 1,700.19 points.

India: Nifty 50 Index decreased by 0.32% to close at 16,214.70 points on Monday, as losses in the Metals, Oil & Gas and Public Sector Undertakings sectors led shares lower. MSCI India decreased by 0.35% to close at 1,885.75 points.

News

Nigeria:

Nigeria's GDP grew by 3.11% in Q1 2022, says NBS
FG Vows Support for NEXIM Bank to Raise Non-oil Export Revenues to 30%
BoI Pays CBN, MOFI N7.89bn Dividend as Profits Surge by 75%

Kenya:

Central Bank opens Sh75bn infrastructure bond sale
CBK Raises KSh 16.9 Billion in May T-Bond Tap Sale
Equity Group's Insurance Business Gets Boost from KSh400 Million Investment

Abu Dhabi:

Abu Dhabi's Borouge IPO opens, valued at \$20b
Al Masood Group launches first UAE-built charging solution for EVs
AD Ports & Alexander Global Logistics to set up pulp and paper products hub

Saudi Arabia:

Saudi Arabia bans travel to 15 nations, including India amid Covid surge
BinDawood posts 5.4% rise in first-quarter profit on higher revenue
Aramco-Total JV SATORP swings into profit of \$382m in Q1

Egypt:

Egypt GDP topped 5% in Q1: minister
Egypt's exports up by 20% Y-o-Y in 1Q 2022: Trade minister
Egyptian official indicates top sector of interest for private sector for PPP projects

South Africa:

AfDB working with Bank of America to raise funds for SA's just energy transition
SA bond markets and the rand reflect confidence
TFG's stronger sales expected to drive up earnings by over 400%

India:

Adani group to invest Rs 60,000 crore in AP green energy plants
FDI equity inflows marginally down at \$58.77 billion in 2021-22: DPIIT data
US considering \$4 billion additional support for India

Vietnam:

Decree on 2% interest rate support package officially issued
State budget overspending equivalent to 3.44% of GDP in 2020
Vietnam's textile exports to the US hit 10-year high

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	9,717.12	-2.2%	-2.2%	-3.6%	14.5%	AED/USD	3.67	0.0%	0.0%
Egypt	10,514.95	0.5%	-0.3%	-4.8%	-11.7%	EGP/USD	18.41	0.7%	17.2%
India	16,214.70	-0.3%	-0.3%	-5.2%	-6.6%	INR/USD	77.53	0.0%	4.3%
Kenya	1,672.27	-0.5%	-0.5%	-7.1%	-12.1%	KES/USD	116.50	0.0%	3.0%
Nigeria	2,026.09	-0.2%	-0.2%	7.4%	17.6%	NGN/USD	415.75	0.2%	0.5%
Saudi Arabia	12,235.91	-0.8%	-1.5%	-10.9%	8.0%	SAR/USD	3.75	0.0%	-0.1%
South Africa	61,787.53	1.3%	1.3%	-5.6%	-7.9%	ZAR/USD	15.68	-1.3%	-1.8%
Vietnam	1,255.35	-2.1%	-2.1%	-11.4%	-18.3%	VND/USD	23,175.00	0.0%	1.7%

MSCI Emerging Markets

MSCI Frontier	543.97	-0.5%	-0.5%	-7.7%	-18.3%	Brent Crude (\$)	113.42	0.8%	45.8%
MSCI Frontier 100	1,260.47	-0.7%	-0.7%	-8.6%	-17.8%	Gold (\$)	1,853.90	0.3%	1.4%
MSCI Emerging	1,034.51	-0.1%	-0.1%	-3.9%	-16.0%	Copper (\$)	9,548.00	1.3%	-1.8%
MSCI World (USD)	2,702.25	1.7%	1.7%	-3.3%	-16.4%	Coffee (\$)	192.53	-0.9%	-3.0%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Sterling	1.60	2.6%	6.7%	10.54	Presco	180.00	-10.0%	105.0%	1185.17
Access	9.95	1.0%	9.3%	115.66	UACN	13.20	-8.3%	37.5%	17.83
Unilever	14.95	1.0%	11.6%	10.75	FCMB	3.40	-2.9%	14.1%	11.40
UBA	7.95	0.6%	-0.6%	65.62	Fidelity	3.43	-1.7%	34.5%	16.99
Flour Mills	37.20	0.5%	31.2%	33.55	Lafarge Africa	28.45	-1.2%	20.0%	79.00
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Okomu Oil	215.00	215.00	0.0%	70.18	Nestle	1401.40	1384.50	1.2%	6.96
Julius Berger	30.50	30.50	0.0%	2.41	Access	9.95	9.50	4.7%	115.99
Dangote Cement	300.00	300.00	0.0%	67.99	Stanbic IBTC	34.40	32.15	7.0%	81.05
Airtel Africa	1470.00	1470.00	0.0%	8.81	Zenith	24.05	22.00	9.3%	206.34
Seplat Petroleum	1299.90	1300.10	0.0%	283.91	Nascon	12.85	11.70	9.8%	0.78

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
National Bank of Ras Al Khaimah	4.90	2.1%	8.9%	0.00	Easylease motorcycle rentals	45.98	-7.1%	58.6%	6.17
APEX INVESTMENT P.S.C	5.00	2.0%	-25.4%	6.91	Sharjah Cement	0.61	-6.4%	-20.5%	0.49
Ras Al Khaimah Ceramics	2.80	0.4%	-1.8%	5.50	ESG EMIRATES STALLIONS GROUP P.J.S.C	7.30	-6.4%	-8.8%	12.78
International Holding	280.00	0.04%	84.2%	336.61	National Marine Dredging	27.96	-6.4%	114.4%	2.75
					Methaq Takaful Ins.	0.76	-6.2%	-6.2%	0.17
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	2.00	2.00	0.0%	0.00	Invest Bank PSC	0.45	0.45	0.0%	0.00
Insurance House	0.87	0.87	0.0%	0.00	Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00
National Bank of Fujairah	4.99	4.99	0.0%	0.00	National Bank of Fujairah	4.99	4.98	0.2%	0.00
Wahat Al Zaweya Holding PrJSC	4.07	4.07	0.0%	0.00	Gulf Pharmaceutical Ind.	1.22	1.20	1.7%	0.75
Sharjah Insurance	1.38	1.38	0.0%	0.00	Du	5.91	5.80	1.9%	7.44

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Medinet Nasr Housing	2.25	2.7%	-22.9%	16.84	GB AUTO	3.53	-2.8%	-30.8%	6.63
Misr Fertilizers Production Company - Mopco	104.00	1.9%	6.7%	8.15	Fawry For Banking Tech And E-Payment	4.25	-2.3%	-66.8%	21.79
Housing & Development Bank	38.50	1.9%	-12.6%	3.18	Ezz Steel	13.50	-1.6%	-9.9%	4.48
Orascom Development Egypt	4.17	1.7%	-30.5%	0.95	Orascom Construction PLC	73.32	-1.4%	-30.5%	0.95
Egyptian Financial Group-Hermes Holding Company	15.17	1.6%	2.4%	31.38	MM Group For Industry & International Trade	3.18	-0.9%	-3.5%	4.69
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	16.20	16.20	0.0%	16.32	Commercial International Bank	42.25	42.25	0.0%	100.69
Sidi Kerir Petrochemicals - SIDPEC	7.84	7.84	0.0%	2.27	Credit Agricole Egypt	6.07	6.07	0.0%	15.94
Oriental Weavers	7.21	7.21	0.0%	3.73	Fawry For Banking Technology And Electronic Payment	4.25	4.25	0.0%	21.79
Misr Fertilizers Production Company - Mopco	104.00	104.00	0.0%	8.15	GB AUTO	3.53	3.53	0.0%	6.63
Heliopolis Housing	5.28	5.28	0.0%	9.43	Ibsina Pharma	2.30	2.30	0.0%	8.71

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Mahindra & Mahindra	941.00	4.1%	12.4%	6180.625	Jsw Steel	547.75	-13.2%	-16.5%	9732.14
Maruti Suzuki India	7891.15	4.0%	6.3%	9158.80	Tata Steel	1026.35	-12.3%	-7.7%	28176.86
HUL	2380.00	2.3%	0.8%	5603.82	Divi's Laboratories Limited	3892.00	-9.6%	-16.8%	9013.31
Larsen & Toubro	1641.00	1.9%	-13.4%	6860.17	ONGC	155.10	-4.2%	8.9%	2820.72
Wipro	467.00	1.6%	-34.7%	3276.21	Hindalco Industries	414.45	-3.4%	-12.8%	6514.81
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Mahindra & Mahindra	941.00	979.00	-3.9%	6180.62	Shree Cement limited	22019.00	21650.00	1.7%	1232.50
Sun Pharma Industries	921.10	967.05	-4.8%	2030.01	Hdfc Bank	1301.30	1278.30	1.8%	12855.03
UPL	789.75	864.70	-8.7%	2666.93	Jsw Steel	547.75	537.50	1.9%	9732.14
Eicher Motors	2729.00	2994.00	-8.9%	2450.50	Tata Steel	1026.35	1001.55	2.5%	28176.86
Reliance Industries	2602.50	2856.15	-8.9%	18427.78	Bharat Petroleum	332.05	324.00	2.5%	1459.26

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Nairobi Securities Exchange Plc	8.26	4.3%	3.3%	0.02	WPP Scangroup Plc	2.96	-5.4%	-28.5%	0.06
Kenya Power & Lighting Limited	1.48	2.8%	-15.4%	0.45	Safaricom Plc	26.65	-4.1%	-29.8%	152.25
Nation Media Group	20.25	2.0%	9.8%	0.20	Equity Group Holdings Plc	43.05	-3.7%	-18.4%	63.61
Kengen Limited	3.48	1.8%	-16.9%	0.38	Stanbic Holdings	100.25	-3.6%	14.9%	1.10
KCB Group Plc	35.55	0.7%	-21.8%	99.05	Kenya Reinsurance Corporation Ltd	2.01	-2.0%	-12.6%	1.06
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Stanbic Holdings	100.25	106.00	-5.4%	1.10	East African Breweries Limited	141.00	139.00	1.4%	106.98
Bamburi Cement Limited	36.35	40.00	-9.1%	0.21	Diamond Trust Bank Limited	49.60	48.50	2.3%	0.26
NCBA Group Plc	26.00	29.00	-10.3%	11.81	Safaricom Plc	26.65	26.05	2.3%	152.25
Standard Chartered Bank Kenya Ltd	124.25	148.75	-16.5%	0.96	Kengen Limited	3.48	3.40	2.4%	0.38
The Cooperative Bank of Kenya Ltd	11.60	14.00	-17.1%	2.27	Kenya Reinsurance Corporation Ltd	2.01	1.96	2.6%	1.06

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Saudi Industrial Export Co.	96.30	9.9%	154.3%	44.73	Arab Sea Information System	167.60	-7.3%	-14.5%	29.66
Saudi Marketing Co.	25.50	9.8%	-11.5%	24.56	Gulf Union Alahlia	10.20	-6.3%	-38.3%	2.81
Kingdom Holding Co.	10.94	9.5%	8.3%	136.09	Almarai Co.	50.10	-4.8%	2.8%	27.02
Salama Cooperative Insurance Co.	12.42	7.3%	-26.9%	8.05	Elm Co.	243.00	-4.7%	46.0%	130.23
Dar Alarkan Real Estate Development Co.	10.96	6.0%	8.9%	217.70	Bupa Arabia for Cooperative Insurance Co.	154.00	-4.6%	17.2%	37.83
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Scientific and Medical Equipment House Co.	78.70	78.70	0.0%	13.86	Allied Cooperative Insurance Group	15.10	15.10	0.0%	0.75
Elm Co.	243.00	243.00	0.0%	130.23	Fawaz Abdulaziz Alhokair Co.	13.10	13.10	0.0%	8.07
Almunajem Foods Co.	71.70	71.70	0.0%	47.27	National Shipping Co of Saudi Arabia	25.25	25.25	0.0%	18.61
Saudi Tadawul Group Holding Co.	209.20	209.20	0.0%	116.61	Savola Group	35.50	35.50	0.0%	31.26
Development Works Food	262.20	262.20	0.0%	26.76	Tanmiah Food Co.	71.90	71.90	0.0%	4.74

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Impala Platinum Holdings Ltd	20602.00	6.0%	-8.4%	64846.36	Prosus NV	74165.00	-2.8%	-43.4%	33322.11
Sibanye Stillwater Ltd	4814.00	4.3%	-2.0%	41059.95	Naspers Ltd	156561.00	-2.4%	-36.7%	87306.24
Gold Fields Ltd	18284.00	3.6%	5.0%	30102.98	Capitec Bank Holdings Ltd	212600.00	-1.1%	5.0%	47724.87
Anglo American PLC	72344.00	3.5%	12.2%	86732.06	Sasol Ltd	39055.00	-0.7%	50.8%	55781.28
Northam Platinum Ltd	18286.00	3.3%	-12.7%	18203.51	Clicks Group Ltd	28997.00	-0.7%	-8.1%	22905.54
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
British American Tobacco PLC	68542.00	70884.00	-3.3%	30571.24	SPAR Group Ltd/The	14904.00	14751.00	1.0%	8604.39
Sasol Ltd	39055.00	40798.00	-4.3%	55781.28	Cie Financiere Richemont SA	15036.00	14734.00	2.0%	96017.23
BHP Group PLC	50000.00	52553.00	-4.9%	0.00	Aspen Pharmacare Holdings Ltd	15727.00	14921.00	5.4%	10472.96
MultiChoice Group	13063.00	13973.00	-6.5%	4768.01	Mr Price Group Ltd	20252.00	18650.00	8.6%	21207.25
Investec Ltd	9664.00	10496.00	-7.9%	10915.02	Woolworths Holdings Ltd	5339.00	4903.00	8.9%	18332.94

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
BaoViet Holdings	50800.00	1.2%	-9.3%	71018.40	Saigon Securities Inc	26500.00	-6.9%	-48.8%	817071.85
					Sai Gon Thuong Tin Commercial	20350.00	-5.8%	-35.4%	627270.44
					Tien Phong Comm. Joint Stock Bank	30000.00	-4.5%	-26.9%	76650.00
					Vietnam Prosperity	29300.00	-4.2%	-18.2%	323785.51
					Vietnam JSC Bank	25000.00	-3.5%	-26.3%	105220.00
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn ₫)
Saigon Beer Alcohol Beverage Corp.	154100.00	181400.00	-15.0%	14855.24	Vietnam Prosperity	29300.00	28950.00	1.2%	323785.51
Phu Nhuan Jewelry	104500.00	124000.00	-15.7%	43148.05	Vinamilk	66300.00	65200.00	1.7%	134071.86
Vietjet Aviation	125000.00	149000.00	-16.1%	81112.50	Phat Dat Real Estate Development Corp	53000.00	52000.00	1.9%	108008.70
FPT Corp	96500.00	118900.00	-18.8%	109710.85	Vietcombank	74400.00	72386.80	2.8%	46991.04
No Va Land Invest	76400.00	94351.17	-19.0%	146137.92	Vietnam Rubber Group JSC	36750.00	35750.00	2.8%	374074.58

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