

# Daily Market Report

## 18 May 2022

### JSE

JSE All-Share increased by 0.70% to close at 69,696.39 points on Tuesday, as Industrial and Resources sectors recorded gains.

### BRVM

BRVM Composite Index closed at 210.24 points, down by 1.83% on Tuesday with BICI Côte d'Ivoire and CFAO Motors Côte d'Ivoire being the top losers.

### NSE

NSE All-Share Index decreased by 0.35% to close at 52,756.62 points on Tuesday, as the Consumer goods, Banking, Oil & Gas, and Insurance sectors recorded losses.

### EGX

EGX 30 Index decreased by 0.22% to close at 10,438.95 points on Tuesday, amid foreign selling.

### ESG

Casablanca ESG 10 Index inched up by 0.08% to close at 953.04 points on Tuesday.

### Capital Markets

<b>JSE</b> Johannesburg Stock Exchange	▲ 0.70%
<b>BRVM</b> Bourse Régionale des Valeurs Mobilières	▼ 1.83%
<b>NSE</b> Nigerian Stock Exchange	▼ 0.35%
<b>EGX</b> Egyptian Stock Exchange	▼ 0.22%
<b>ESG</b> Casablanca Stock Exchange	▲ 0.08%

### African Markets

**Nigeria:** NSE 30 Index decreased by 0.42% and closed at 2,047.13 points on Tuesday. Flour Mills and Unilever were the top losers.

**Egypt:** EGX 30 Index decreased by 0.22% to close at 10,438.95 points on Tuesday, amid foreign selling.

**Kenya:** NSE 20 Index decreased by 0.42% and closed at 1,737.09 points on Tuesday. Kenya Reinsurance Corporation and British American Tobacco Kenya were the top losers.

**South Africa:** JSE Top 40 Index increased by 0.85% to close at 63,026.74 points on Tuesday, as Industrial and Resources sectors recorded gains.

### Nigeria Key Indicators

	Current
Inflation	16.82%
Exchange Rate	₦415.68
<b>INTERBANK RATES</b>	
OPR	11.25 ▲
Overnight	11.50 ▲

### Other Emerging Markets

**Abu Dhabi:** ADX Index advanced by 2.92% to close at 9,770.40 points on Tuesday, as gains Consumer Discretionary, Energy, Financials, Industrials, Real Estate and Telecom sectors led shares higher. MSCI UAE rose by 2.64% to close at 485.67 points.

**Vietnam:** VN-30 Index surged by 5.31% to close at 1,279.55 points on Tuesday, as blue-chip companies recorded gains. MSCI Vietnam climbed 3.79% to close at 845.16 points.

**Saudi Arabia:** Tadawul All Share Index dropped by 1.74% to close at 12,689.87 points on Tuesday, as losses in the Banking, Energy and Media & Entertainment sectors pushed shares lower. MSCI Saudi Arabia fell by 1.82% to close at 1,761.78 points.

**India:** Nifty 50 Index jumped by 2.63% to close at 16,249.30 points on Tuesday, as gains in the Metals, Oil & Gas and Capital Goods sectors led shares higher. MSCI India advanced 2.75% to close at 1,900.71 points.

### News

#### Nigeria:

Nigeria's Q1 trade deficit rose by 175%, hit \$764m – CBN  
At 26.61%, Banks Maximum Lending Rate Drops to 5-year Low  
Nigeria's Rigs Count Remains Stunted as Oil Sector Investments Wane

#### Kenya:

Central bank seeks to raise Sh10 billion from bond tap sale  
Stanbic Bank Kenya Net Earnings Up 15.7% to KSh 2.1B in 1Q22  
Airtel Kenya pays Sh581m for 10-year telecoms licence

#### Abu Dhabi:

IHC completes Rs 15,400 cr investment in three Adani companies  
Adnoc & Borealis to list 10% of petchems maker Borouge on Abu Dhabi stock market  
UAE to More Than Double LNG Export Capacity With Fujairah Plant

#### Saudi Arabia:

Aramco eyes IPO of its trading unit that could raise \$30bn  
Saudi's non-oil budget revenues grow as income from taxes on goods rises  
Saudi crude oil exports in March see biggest monthly decline in a year

#### Egypt:

Planning min.: GDP estimates for FY 22/23 expected to record LE 9.2T  
Egypt expects \$8bn investments in energy sector this year  
Plans for dual listing of Bahraini, Egyptian companies on the stock exchange

#### South Africa:

SARB set to raise interest rates by half a percentage  
Pick n Pay reports a rise in FY profit, ups dividend  
SA Tourism, Emirates airline sign agreement to boost visitor arrivals

#### India:

WPI inflation at 9-year high of 15.1%, 13th month of double-digit rise  
Rupee off record lows on RBI intervention; bond yields rise  
LIC debuts at discount to IPO price, ends 8% down at Rs 875

#### Vietnam:

Banks hike deposit interest rates on demand for funds, inflation  
HoSE to provide odd-lot trading starting from June  
Stock exchanges to disclose self-trading data before May 23

## Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	9,770.40	2.9%	2.9%	-3.1%	15.1%	AED/USD	3.67	0.0%	0.0%
Egypt	10,438.95	-0.2%	-2.2%	-5.5%	-12.3%	EGP/USD	18.29	0.1%	16.4%
India	16,259.30	2.6%	3.0%	-4.9%	-6.3%	INR/USD	77.57	0.2%	4.3%
Kenya	1,737.09	-0.4%	-0.6%	-3.5%	-8.7%	KES/USD	116.35	0.1%	2.8%
Nigeria	2,047.13	-0.4%	-0.7%	8.5%	18.9%	NGN/USD	415.00	-0.2%	0.3%
Saudi Arabia	12,689.87	-1.7%	-1.1%	-7.6%	12.0%	SAR/USD	3.75	0.0%	-0.1%
South Africa	63,026.74	0.8%	1.7%	-3.7%	-6.0%	ZAR/USD	15.96	-1.6%	0.0%
Vietnam	1,279.55	5.3%	4.6%	-9.7%	-16.7%	VND/USD	23,125.00	0.1%	1.5%

## MSCI Emerging Markets

MSCI Frontier	552.88	1.5%	0.9%	-6.2%	-16.9%	Brent Crude (\$)	111.93	-2.0%	43.9%
MSCI Frontier 100	1,282.79	1.8%	1.0%	-7.0%	-16.3%	Gold (\$)	1,818.90	0.3%	-0.5%
MSCI Emerging	1,030.83	2.3%	2.6%	-4.2%	-16.3%	Copper (\$)	9,366.00	1.4%	-3.6%
MSCI World (USD)	2,746.82	2.0%	1.7%	-1.7%	-15.0%	Coffee (\$)	198.37	4.5%	-0.1%

## STOCKS

### Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
P Z Cussons	13.25	10.0%	117.2%	26.86	Flour Mills	37.00	-9.2%	30.5%	81.56
Cadbury	17.55	3.5%	99.4%	66.44	Unilever	14.60	-2.7%	9.0%	30.36
FBNH	12.35	3.3%	7.4%	96.05	Fidelity	3.60	-2.4%	41.2%	20.99
Julius Berger	30.50	2.3%	36.5%	47.80	Dangote Sugar	17.00	-1.7%	3.0%	41.99
Transnational Corporation	1.42	1.4%	43.4%	202.13	MTNN	255.50	-1.7%	40.4%	627.20
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
P Z Cussons	13.25	13.25	0.0%	27.05	Nestle	1401.40	1384.50	1.2%	244.77
Presco	200.00	200.00	0.0%	111.18	Stanbic IBTC	33.00	32.15	2.6%	6.00
Okomu Oil	215.00	215.00	0.0%	187.87	Access	9.80	9.50	3.2%	38.17
Julius Berger	30.50	30.50	0.0%	48.07	Zenith	24.10	22.00	9.5%	180.84
Dangote Cement	300.00	300.00	0.0%	97.21	Nascon	12.85	11.70	9.8%	2.84

### Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
National Marine Dredging	30.24	15.0%	131.9%	16.95	Chimera S&P Ksa Shariah Etf-Share Class B-Income	3.89	-4.9%	5.1%	0.52
Arkan Building Materials Company	1.35	13.5%	-4.9%	31.18	National Takaful Company	0.90	-3.0%	-10.1%	0.00
Easylease motorcycle rentals	48.90	12.7%	68.6%	8.66	Gulf Pharma Ind.	1.25	-1.6%	-32.1%	0.46
Multiply Group PJSC	1.95	8.3%	6.0%	113.66	Al Yah Satellite Communications Company	2.65	-0.8%	-3.6%	4.92
Esg Emirates Stallions Group P.J.S.C	7.99	7.3%	-0.1%	13.09	Ras Al Khaimah Ceramics	2.88	-0.7%	1.1%	12.19
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	2.00	2.00	0.0%	0.00	National Bank of Fujairah	4.99	4.98	0.2%	0.00
Insurance House	0.87	0.87	0.0%	0.00	Gulf Pharma Ind.	1.25	1.24	0.8%	0.46
National Bank of Fujairah	4.99	4.99	0.0%	0.00	Gulf Cement	0.59	0.58	2.6%	0.05
Wahat Al Zaweya Holding PrJSC	4.07	4.07	0.0%	0.00	Du	6.31	5.90	6.9%	2.86
National Bank of Umm Al Qaiwain	2.00	2.00	0.0%	0.00	Abu Dhabi National Oil Co.	4.09	3.80	7.6%	69.25

## Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
T M G Holding	7.93	2.7%	-12.6%	45.87	Ibnsina Pharma	2.18	-3.1%	-23.6%	11.88
Credit Agricole Egypt	6.11	2.7%	-27.4%	3.25	Fawry For Banking Technology And E-Payment	4.55	-1.7%	-64.5%	25.93
Abou Kir Fertilizers	27.49	1.8%	27.9%	27.68	GB AUTO	3.78	-1.6%	-25.9%	2.90
Cairo For Investment And RealEstate Development	12.00	1.7%	-11.8%	32.60	Commercial International Bank	40.30	-1.5%	-27.4%	3.25
Cleopatra Hospital Company	5.49	1.7%	11.6%	6.20	Housing & Development Bank	37.50	-1.3%	-46.4%	7.07
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	16.21	16.21	0.0%	17.41	Commercial International Bank	40.30	40.30	0.0%	73.71
Sidi Kerir Petrochemicals	8.00	8.00	0.0%	1.87	Credit Agricole	6.11	6.11	0.0%	3.25
Oriental Weavers	7.34	7.34	0.0%	0.92	Fawry For Banking Technology And Electronic Payment	4.55	4.55	0.0%	25.93
Misr Fertilizers Production Company - Mopco	103.20	103.20	0.0%	10.64	GB AUTO	3.78	3.78	0.0%	2.90
Heliopolis Housing	5.40	5.40	0.0%	6.75	Ibnsina Pharma	2.18	2.18	0.0%	7.07

## India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers*	Last Price	1d%	YTD%	Val (mn ₹)
Hindalco Industries	429.25	9.8%	-9.7%	15926.797					
Tata Steel	1188.65	7.7%	6.9%	13086.84					
Coal India	184.80	7.6%	26.5%	5081.57					
Jsw Steel	640.50	6.3%	-2.4%	3977.00					
ONGC	162.90	6.1%	14.4%	2869.90					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Power Grid Corp Of India	239.05	248.35	-3.7%	2739.17	Nestle India Limited	16325.00	16126.75	1.2%	1408.09
UPL	819.00	864.70	-5.3%	1495.56	Shree Cement limited	22100.00	21650.00	2.1%	947.58
Mahindra & Mahindra	911.00	979.00	-6.9%	3145.29	Hdfc Bank	1316.00	1285.30	2.4%	10892.41
Sun Pharma Industries	892.50	967.05	-7.7%	2055.95	Bharat Petroleum	342.95	331.10	3.6%	1632.16
Eicher Motors	2709.80	2994.00	-9.5%	3918.72	Axis Bank	654.75	630.05	3.9%	5304.25

\*No losers on 17/5

## Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Equity Group Holdings Plc	46.25	1.4%	-12.3%	4.20	Kenya Reinsurance Corporation Ltd	2.15	-3.6%	-6.5%	0.13
The Cooperative Bank of Kenya Ltd	12.25	0.8%	-5.4%	1.98	British American Tobacco Kenya Ltd	416.50	-2.9%	-5.7%	2.12
WPP Scangroup Plc	3.66	0.5%	-11.6%	0.26	NCBA Group Plc	26.10	-1.5%	3.6%	4.06
Safaricom Plc	30.45	0.5%	-19.8%	158.34	Kenya Power & Lighting Limited	1.41	-1.4%	-19.4%	0.75
Diamond Trust Bank Limited	53.00	0.5%	-10.9%	0.27	Centum Investment Company Plc	11.50	-1.3%	-18.4%	0.22
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Stanbic Holdings	104.00	106.00	-1.9%	0.04	Centum Investment Company Plc	11.50	11.50	0.0%	0.22
Bamburi Cement Limited	36.90	40.00	-7.8%	1.10	Kengen Limited	3.52	3.49	0.9%	0.46
NCBA Group Plc	26.10	29.00	-10.0%	4.06	Safaricom Plc	30.45	30.00	1.5%	158.34
The Cooperative Bank of Kenya Ltd	12.25	14.00	-12.5%	1.98	East African Breweries Limited	142.50	139.00	2.5%	2.52
Equity Group Holdings Plc	46.25	55.00	-15.9%	4.20	Standard Chartered Bank Kenya Ltd	124.50	121.00	2.9%	3.34

## Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Saudi Enaya Cooperative Insurance Co.	26.95	10.0%	-13.3%	18.49	Saudi Printing and Packaging Co.	17.60	-4.9%	-19.9%	7.25
United Cooperative Assurance Co.	27.55	10.0%	-18.9%	15.45	Bank Albilad	45.65	-4.7%	-1.5%	154.85
Saudi Arabian Fertilizer Co.	61.70	10.0%	-39.7%	153.05	Riyad Bank	35.25	-4.6%	30.1%	102.63
Saudi Industrial Export Co.	80.50	10.0%	112.6%	0.43	The Company for Coop Insurance	61.40	-4.4%	-20.8%	40.14
National Company for Learning and Education	55.50	9.9%	-7.5%	23.11	Arab Sea Information System	180.00	-4.2%	-8.2%	18.99
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Almasane Alkobra Mining Co.	96.70	96.70	0.0%	151.00	Allied Cooperative Insurance Group	16.30	16.30	0.0%	1.72
Scientific and Medical Equipment House Co.	82.60	82.60	0.0%	20.10	Fawaz Abdulaziz Alhokair Co.	13.60	13.60	0.0%	14.16
Elm Co.	265.00	265.00	0.0%	126.45	National Shipping Co. of Saudi Arabia	27.55	27.55	0.0%	18.48
Almunajem Foods Co.	71.60	71.60	0.0%	27.30	Tanmiah Food Co.	74.00	74.00	0.0%	5.64
Saudi Tadawul Group Holding Co.	212.00	212.00	0.0%	179.58	The Company for Coop Insurance	61.40	61.40	0.0%	40.14

## South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Naspers Ltd	167779.00	6.7%	-32.1%	179080.76	Gold Fields Ltd	17875.00	-3.5%	2.6%	53459.16
Prosus NV	78003.00	5.8%	-40.4%	91118.27	Woolworths Holdings Ltd	5498.00	-3.4%	6.0%	19982.31
Glencore PLC	9854.00	4.1%	21.4%	47262.87	Shoprite Holdings	21774.00	-2.9%	4.2%	40083.39
Anglo American PLC	69284.00	3.6%	7.4%	88222.30	MTN Group	16755.00	-2.8%	-1.9%	72628.65
Exxaro Resources Ltd	21463.00	3.2%	40.4%	26030.88	Mr Price Group Ltd	20272.00	-2.6%	1.6%	26476.61
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Sasol Ltd	39586.00	40798.00	-3.0%	90300.77	SPAR Group Ltd/The	15995.00	15132.00	5.7%	11404.88
BHP Group PLC	50000.00	52553.00	-4.9%	0.00	Aspen Pharmacare Holdings Ltd	15800.00	14921.00	5.9%	17818.26
Glencore PLC	9854.00	10360.00	-4.9%	47262.87	Mr Price Group Ltd	20272.00	18650.00	8.7%	26476.61
MultiChoice Group	13135.00	13973.00	-6.0%	7318.38	NEPI Rockcastle PLC	9529.00	8605.00	10.7%	18964.46
Reinet Investments SCA	32256.00	34965.00	-7.7%	11505.49	Woolworths Holdings Ltd	5498.00	4903.00	12.1%	19982.31

## Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers*	Last Price	1d%	YTD%	Val (mn ₫)
Mobile World Inv. Corp	131600.00	7.0%	-3.2%	138943.28					
Bank for Inv. and Devp	34450.00	7.0%	-7.1%	38473.76					
Masan Group Corp	96500.00	7.0%	-32.3%	151881.35					
FPT Corp	99700.00	7.0%	7.2%	203966.26					
Vietnam JSC Bank	26250.00	6.9%	-22.6%	155116.50					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn ₫)
Saigon Beer Alcohol Beverage Corp.	165500.00	181400.00	-8.8%	28515.65	Vietcombank	76000.00	72386.80	5.0%	171934.80
Vietjet Aviation	128000.00	149000.00	-14.1%	78118.40	Asia Commercial JS Bank	29250.00	27500.00	6.4%	76573.58
FPT Corp	99700.00	118900.00	-16.1%	203966.26	Vietnam Rubber Group JSC	38200.00	35750.00	6.9%	894456.82
Phu Nhuan Jewelry	103100.00	124000.00	-16.9%	44786.64	Hoa Phat Group JSC	38200.00	35750.00	6.9%	894456.82
No Va Land Invest	78300.00	94351.17	-17.0%	216084.51	Techcombank	34850.00	32550.00	7.1%	329248.86

\*No losers on 17/5

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