

# Daily Market Report

## 12 May 2022

### JSE

JSE All-Share advanced 2.16% to close at 68,416.44 points on Wednesday, as Industrial, Financial and Resource sectors recorded gains.

### BRVM

BRVM Composite Index closed at 215.13 points, up by 0.22% on Wednesday with Ecobank Transnational Inc and Sogb Côte d'Ivoire being the top gainers.

### NSE

NSE All-Share Index jumped by 1.99% to close at 52,838.45 points on Wednesday, as the Consumer Goods, Industrial, Insurance, Oil & Gas and Banking sectors recorded gains.

### EGX

EGX 30 Index increased by 0.41% to close at 10,855.93 points on Wednesday, as market adding around LE 6.1 billion to market cap, amid Egyptian and Arab selling.

### ESG

Casablanca ESG 10 Index inched down 0.08% to close at 949.60 points on Wednesday.

## African Markets

**Nigeria:** NSE 30 Index surged by 2.94% and closed at 2,045.43 points on Wednesday. Okomu Oil and International Breweries were the top gainers.

**Egypt:** EGX 30 Index increased by 0.41% to close at 10,855.93 points on Wednesday, as market adding around LE 6.1 billion to market cap, amid Egyptian and Arab selling.

**Kenya:** NSE 20 Index moved up by 0.33% and closed at 1,754.47 points on Wednesday. Stanbic Holdings and WPP Scangroup were the top gainers.

**South Africa:** JSE Top 40 Index surged by 2.36% to close at 61,786.27 points on Wednesday, as Industrial, Financial and Resource sectors recorded gains.

## Other Emerging Markets

**Abu Dhabi:** ADX Index dropped by 1.22% to close at 9,794.46 points on Wednesday, as losses in the Energy, Financials, Industrials, Health Care and Telecom sectors led shares lower. MSCI UAE fell by 2.32% to close at 490.06 points.

**Vietnam:** VN-30 Index increased by 0.32% to close at 1,349.82 points on Wednesday, as blue-chip companies recorded gains. MSCI Vietnam decreased by 0.46% to close at 894.34 points.

**Saudi Arabia:** Tadawul All Share Index declined by 0.96% to close at 13,379.08 points on Wednesday, as losses in the Financial Services, Cement and Retail sectors led shares lower. MSCI Saudi Arabia dropped by 1.27% to close at 1,867.68 points.

**India:** Nifty 50 Index decreased by 0.45% to close at 16,167.10 points on Wednesday, as losses in the Capital Goods, IT and Technology sectors led shares lower. MSCI India decreased by 0.51% to close at 1883.35 points.

## News

### Nigeria:

MTN Nigeria raises N127b short-term capita  
Airtel Africa Announces \$755m Profit in 2022 FY  
Transcorp's quarterly profit rises by 624.4%

### Kenya:

CBK raises Sh31 billion as May bond auctions fall below target  
Kenya's Exports to the US Rise To Seven Year High  
CMA sets tough rules for small firms issuing bonds

### Abu Dhabi:

UAE T-bond auction oversubscribed 6.3 times  
Abu Dhabi wealth fund's assets soar past Dh1 trillion  
Sharjah's Dana Gas Q1-22 net profit expands to Dh198m

### Saudi Arabia:

Ma'aden to increase production to tap into \$1.3tr mineral reserves  
Saudi, US to boost trade cooperation in digital economy and innovation fields  
Saudi's GASTAT: Industrial production increases by 24.8% in March 2022

### Egypt:

Governorate competitiveness index launched, 27 customized plans for each 1  
EBRD consortium acquires non-banking financial services company in Egypt  
Egypt aims for tripling cargo ships owned by shipping cos operating on its land

### South Africa:

Pepkor takes aim at Mr Price with new growth format  
Lionshare inks two deals worth R1.6bn in fuel retail industry  
Irongate Group reports robust annual results

### India:

Morgan Stanley cuts India growth forecasts on inflation, global slowdown  
Tata group prepares blueprint to launch 'battery company'  
HDFC, Bajaj Finance hike FD interest

### Vietnam:

Lending rates set to be stable despite deposit rate surge  
VHC announces better results, offers treasury shares  
Việt Nam promotes solutions to improve national credit rating

## Capital Markets

### JSE

Johannesburg Stock Exchange ▲ 2.16%

### BRVM

Bourse Régionale des Valeurs Mobilières ▲ 0.22%

### NSE

Nigerian Stock Exchange ▲ 1.99%

### EGX

Egyptian Stock Exchange ▲ 0.41%

### ESG

Casablanca Stock Exchange ▼ 0.08%

## Nigeria Key Indicators

	Current
Inflation	15.92%
Exchange Rate	₦415.83
INTERBANK RATES	
OPR	5.75 <span style="color: green;">▲</span>
Overnight	6.38 <span style="color: green;">▲</span>

## Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	9,794.56	-1.2%	-2.8%	-2.8%	15.4%	AED/USD	3.67	0.0%	0.0%
Egypt	10,855.93	0.4%	-1.7%	-1.7%	-8.8%	EGP/USD	18.38	-0.5%	17.0%
India	16,167.10	-0.4%	-1.5%	-5.5%	-6.8%	INR/USD	77.24	-0.1%	3.9%
Kenya	1,754.47	0.3%	-0.1%	-2.6%	-7.8%	KES/USD	116.10	0.0%	2.6%
Nigeria	2,045.43	2.9%	4.9%	8.4%	18.8%	NGN/USD	416.00	0.0%	0.5%
Saudi Arabia	13,379.08	-1.0%	-2.6%	-2.6%	18.1%	SAR/USD	3.75	0.0%	-0.1%
South Africa	61,786.27	2.4%	0.8%	-5.6%	-7.9%	ZAR/USD	16.06	-0.5%	0.7%
Vietnam	1,349.82	0.3%	-1.7%	-4.8%	-12.1%	VND/USD	23,055.00	0.5%	1.2%

## MSCI Emerging Markets

MSCI Frontier	565.46	-0.2%	-2.5%	-4.1%	-15.1%	Brent Crude (\$)	107.51	4.9%	38.2%
MSCI Frontier 100	1,314.96	-0.1%	-2.4%	-4.6%	-14.2%	Gold (\$)	1,853.70	0.7%	1.4%
MSCI Emerging	1,011.22	0.4%	-2.0%	-6.0%	-17.9%	Copper (\$)	9,340.00	1.2%	-3.9%
MSCI World (USD)	2,652.59	-0.9%	-4.0%	-5.1%	-17.9%	Coffee (\$)	183.47	-1.2%	-7.6%

## STOCKS

### Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Okomu Oil	205.70	10.0%	44.9%	59.68	Unilever	14.00	-8.5%	4.5%	362.62
Transcorp Hotels	4.45	9.9%	-17.3%	9.22	Fidelity	3.52	-4.9%	38.0%	74.13
International Breweries	8.90	9.9%	89.4%	224.91	P Z Cussons	11.05	-4.7%	81.1%	25.18
MTNN	262.10	9.2%	44.0%	1293.70	Axamansard	2.20	-4.3%	-1.3%	11.64
Flour Mills	36.20	4.9%	27.7%	89.17	FCMB	3.50	-2.8%	17.4%	12.44
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
UACN	14.10	14.10	0.0%	51.64	Access	9.55	9.50	0.5%	111.72
Seplat Petroleum	1200.00	1200.00	0.0%	3.02	Nestle	1400.00	1384.50	1.1%	195.65
Presco	185.00	185.00	0.0%	416.79	Nascon	12.60	11.70	7.7%	1.81
Okomu Oil	205.70	205.70	0.0%	59.70	Stanbic IBTC	35.00	32.15	8.9%	167.16
International Breweries	8.90	8.90	0.0%	225.65	Zenith	24.30	22.00	10.5%	393.83

### Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
International Holding	244.10	2.6%	60.6%	374.20	Ras Al Khaimah Poultry	2.24	-9.7%	-3.9%	0.00
RESPONSE PLUS HOLDING	10.98	2.4%	13.8%	2.05	Fujairah Cement Industries	0.47	-6.9%	-19.7%	0.00
Eshraq Investments	0.46	1.1%	28.1%	14.79	Apex Investment	5.05	-5.4%	-24.6%	7.38
Dana Gas PJSC	1.14	0.9%	7.5%	24.55	National Marine Dredging	27.02	-4.9%	107.2%	0.89
Esg Emirates Stallions Group P.J.S.C	7.98	0.9%	-0.2%	13.39	Abu Dhabi Islamic Bank	8.20	-4.1%	19.4%	13.35
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	2.00	2.00	0.0%	0.00	Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00
Insurance House	0.87	0.87	0.0%	0.00	National Bank of Fujairah	4.99	4.98	0.2%	0.00
National Bank of Fujairah	4.99	4.99	0.0%	0.00	Gulf Cement	0.62	0.59	5.4%	0.09
Wahat Al Zaweya Holding PrJSC	4.07	4.07	0.0%	0.00	Abu Dhabi National Oil Co.	4.08	3.85	6.0%	66.68
Gulf Medical Projects	2.75	2.75	0.0%	0.00	Sudatel Telecom	0.34	0.32	6.3%	0.00

## Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
MM Group For Industry And International Trade	3.36	7.0%	-51.2%	32.57	T M G Holding	8.15	-2.5%	-3.4%	11.89
Abou Kir Fertilizers	28.73	6.3%	33.6%	63.19	Eastern Company	10.80	-1.8%	0.7%	10.95
Misr Fertilizers Production Company - Mopco	108.39	4.8%	11.2%	14.19	Medinet Nasr Housing	2.35	-1.7%	-19.5%	15.81
GB AUTO	4.11	4.3%	-19.4%	21.90	E-finance For Digital and Financial Investments	17.31	-1.7%	7.4%	41.82
Tenth Of Ramadan Pharma Industries & Diagnostic	2.34	4.0%	-2.5%	20.96	Ibnsina Pharma	2.46	-1.6%	-19.5%	15.81
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	16.20	16.20	0.0%	11.89	Commercial International Bank	42.76	42.76	0.0%	95.32
Sidi Kerir Petrochemicals	8.31	8.31	0.0%	8.70	Credit Agricole Egypt	6.30	6.30	0.0%	7.72
Oriental Weavers	7.85	7.85	0.0%	10.33	Fawry For Banking Tech & Electronic Payment	4.82	4.82	0.0%	30.23
Misr Fertilizers Production Company - Mopco	108.39	108.39	0.0%	14.19	GB AUTO	4.11	4.11	0.0%	21.90
Heliopolis Housing	5.73	5.73	0.0%	15.60	Ibnsina Pharma	2.46	2.46	0.0%	16.15

## India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
ONGC	159.25	3.1%	11.8%	2367.062	Shree Cement limited	23499.00	-3.3%	-12.9%	1027.75
Axis Bank	676.00	2.5%	-0.4%	6213.83	Bajaj Finserv	13330.00	-2.2%	-18.8%	3921.77
Indusind Bank	925.90	1.7%	4.3%	3831.08	Larsen & Toubro	1573.75	-2.1%	-17.0%	4710.21
Cipla	938.00	1.3%	-0.6%	4908.46	NTPC	152.40	-2.0%	22.5%	2114.05
HDFC	2227.00	1.2%	-13.9%	7736.78	Bharat Petroleum	346.95	-1.8%	-10.0%	1361.79
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
ITC	255.60	273.15	-6.4%	4438.35	Nestle India Limited	16501.00	16234.90	1.6%	1015.68
Bharti Airtel	722.70	781.80	-7.6%	5014.29	Wipro	475.95	462.55	2.9%	4950.94
UPL	794.25	864.70	-8.1%	2914.08	Hdfc Bank	1349.45	1292.00	4.4%	11490.51
NTPC	152.40	166.35	-8.4%	2114.05	Bharat Petroleum	346.95	331.10	4.8%	1361.79
Mahindra & Mahindra	889.90	979.00	-9.1%	2700.68	Axis Bank	676.00	637.00	6.1%	6213.83

## Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Stanbic Holdings	105.00	6.1%	20.3%	8.81	Nairobi Securities Exchange Plc	8.00	-3.1%	0.0%	0.60
WPP Scangroup Plc	3.59	2.0%	-13.3%	0.04	Nation Media Group	20.10	-1.0%	8.9%	0.10
NCBA Group Plc	25.95	1.4%	3.0%	2.46	The Cooperative Bank of Kenya Ltd	12.40	-0.8%	-4.2%	1.67
British American Tobacco Kenya Ltd	409.25	1.3%	-7.3%	0.12	Diamond Trust Bank Limited	53.25	-0.5%	-10.5%	0.71
Absa Bank Kenya	9.96	1.0%	-15.9%	0.41	KCB Group Plc	35.70	-0.4%	-21.5%	25.30
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Stanbic Holdings	105.00	106.00	-0.9%	8.81	East African Breweries Limited	140.50	139.00	1.1%	3.06
Bamburi Cement Limited	36.90	40.00	-7.8%	2.33	Diamond Trust Bank Limited	53.25	52.25	1.9%	0.71
NCBA Group Plc	25.95	29.00	-10.5%	2.46	Kengen Limited	3.56	3.49	2.0%	0.42
The Cooperative Bank of Kenya Ltd	12.40	14.00	-11.4%	1.67	British American Tobacco Kenya Ltd	409.25	400.00	2.3%	0.12
Total Kenya Ltd	23.20	27.50	-15.6%	0.16	Safaricom Plc	32.40	31.50	2.9%	297.43

## Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Saudi Industrial Export Co.	416.00	4.8%	45.5%	151.49	AXA Cooperative Insurance Co.	33.00	-8.0%	0.0%	29.25
Al Gassim Investment Holding Co.	22.38	4.6%	-5.4%	16.71	Mouwasat Medical Services Co.	222.40	-6.6%	28.0%	26.68
Savola Group	36.80	2.4%	15.2%	92.16	United Cooperative Assurance Co.	28.00	-6.5%	-17.5%	15.91
Theeb Rent a Car Co	64.70	2.2%	6.2%	9.88	Zahrat Al Waha for Trading Co.	55.30	-3.8%	-35.2%	10.22
Elm Co.	270.00	2.2%	62.3%	199.25	Astra Industrial Group	48.90	-3.7%	22.9%	20.87
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Almasane Alkobra Mining Co.	105.20	105.20	0.0%	98.88	Allied Cooperative Insurance Group	16.28	16.28	0.0%	2.90
Scientific and Medical Equipment House Co.	85.60	85.60	0.0%	70.05	Fawaz Abdulaziz Alhokair Co.	14.06	14.06	0.0%	26.44
Elm Co.	270.00	270.00	0.0%	199.25	Tanmiah Food Co.	76.40	76.40	0.0%	9.13
Almunajem Foods Co.	73.30	73.30	0.0%	56.01	The Mediterranean and Gulf Insurance and Reinsurance Co.	14.82	14.82	0.0%	20.85
Saudi Tadawul Group Holding Co.	207.80	207.80	0.0%	138.18	Wataniya Insurance Co.	18.40	18.40	0.0%	3.14

## South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Naspers Ltd	155900.00	7.3%	-36.9%	201141.56	Nedbank Group Ltd	20766.00	-1.1%	18.6%	28915.24
Prosus NV	73089.00	5.6%	-44.2%	119052.70	Remgro Ltd	13614.00	-0.9%	3.8%	16262.98
Bid Corp Ltd	31772.00	5.1%	-2.7%	31904.87	Mondi PLC	31192.00	-0.7%	-21.1%	19310.56
Exxaro Resources Ltd	20362.00	5.1%	33.2%	26773.42	Discovery Ltd	13963.00	-0.4%	-2.7%	21627.57
Cie Financiere Richemont SA	17468.00	4.6%	-27.6%	71387.02	Shoprite Holdings	22030.00	-0.3%	5.5%	36246.25
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
British American Tobacco PLC	66799.00	70884.00	-5.8%	58197.49	SPAR Group Ltd/The	15733.00	15132.00	4.0%	8600.87
Sasol Ltd	38064.00	40798.00	-6.7%	78111.82	Sibanye Stillwater	4710.00	4479.00	5.2%	74597.85
MultiChoice Group	12880.00	13973.00	-7.8%	12220.30	Aspen Pharmacare Holdings Ltd	15792.00	14921.00	5.8%	22513.39
Glencore PLC	9436.00	10360.00	-8.9%	26901.92	Mr Price Group Ltd	19765.00	18650.00	6.0%	25753.48
Reinet Investments SCA	31844.00	34965.00	-8.9%	18002.37	NEPI Rockcastle PLC	9291.00	8605.00	8.0%	12097.61

## Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Vietnam JSC Bank	26700.00	6.0%	-21.2%	151311.57	Masan Group Corp	111900.00	-3.6%	-21.5%	110870.52
Phu Nhuan Jewelry	107000.00	3.9%	11.9%	74921.40	Vietnam National Petroleum Group	41500.00	-2.8%	-23.0%	52833.65
FPT Corp	101900.00	3.6%	9.6%	169938.63	BaoViet Holdings	58500.00	-2.5%	4.5%	92131.65
Vincom Retail	28900.00	2.8%	-4.0%	125515.59	Vietjet Aviation	126500.00	-2.0%	-1.4%	67310.65
Asia Commercial JS Bank	31600.00	2.6%	-8.4%	73289.88	Phat Dat Real Estate Development Corp	60700.00	-1.9%	-13.1%	115487.82
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn ₫)
Saigon Beer Alcohol Beverage Corp.	163500.00	181400.00	-9.9%	26061.90	Vinamilk	69500.00	69500.00	0.0%	124662.15
Mobile World Inv. Corp	141000.00	162800.00	-13.4%	164547.00	Vietnam National Petroleum Group	41500.00	40300.00	3.0%	52833.65
Phu Nhuan Jewelry	107000.00	124000.00	-13.7%	74921.40	Techcombank	39000.00	37450.00	4.1%	158788.50
FPT Corp	101900.00	118900.00	-14.3%	169938.63	Sai Gon Thuong Tin Commercial	23550.00	22550.00	4.4%	307751.40
Vietjet Aviation	126500.00	149000.00	-15.1%	67310.65	Vietnam Rubber Group JSC	40650.00	38700.00	5.0%	388605.87

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