

Daily Market Report

6 May 2022

JSE

JSE All-Share declined by 0.96% to close at 69,682.63 points on Thursday, as Industrial, Financial and Resources sectors recorded losses.

BRVM

BRVM Composite Index closed at 216.14 points, down by 0.65% on Thursday with Tractafic Motors Côte d'Ivoire and Uniwax Côte d'Ivoire being the top losers.

NSE

NSE All-Share Index jumped by 1.42% to close at 50,835.95 points on Thursday, as Consumer goods, Insurance and Industrial sectors recorded gains.

EGX

EGX 30 Index was closed on Thursday, on account of Eid al-Fitr.

ESG

Casablanca ESG 10 Index decreased by 0.24% to close at 985.63 points on Thursday.

Capital Markets

JSE

Johannesburg Stock Exchange

▼ 0.96%

BRVM

Bourse Régionale des Valeurs Mobilières

▼ 0.65%

NSE

Nigerian Stock Exchange

▲ 1.42%

EGX

Egyptian Stock Exchange

↔ 0.00%

ESG

Casablanca Stock Exchange

▼ 0.24%

African Markets

Nigeria: NSE 30 Index advanced by 1.58% and closed at 1,944.09 points on Thursday. Guinness and Nigerian Breweries were the top gainers.

Egypt: EGX 30 Index was closed on Thursday, on account of Eid al-Fitr.

Kenya: NSE 20 Index declined by 0.85% and closed at 1,766.12 points on Thursday. WPP Scangroup Plc and Diamond Trust Bank Limited were the top losers.

South Africa: JSE Top 40 Index declined by 1.06% to close at 62,902.26 points on Thursday, as Industrial, Financial and Resources sectors recorded losses.

Nigeria Key Indicators

| | Current |
|------------------------|---------|
| Inflation | 15.92% |
| Exchange Rate | ₦415.69 |
| INTERBANK RATES | |
| OPR | 4.75 ▼ |
| Overnight | 5.00 ▼ |

Other Emerging Markets

Abu Dhabi: ADX Index slipped by 0.02% to close at 10,079.21 points on Thursday, as losses in the Energy, and Telecom sectors led shares lower. MSCI UAE decreased by 0.49% to close at 526.09 points.

Vietnam: VN-30 Index rose by 1.10% to close at 1,404.88 points on Thursday, as blue-chip companies recorded gains. MSCI Vietnam advanced by 1.76% to close at 921.68 points.

Saudi Arabia: Tadawul All Share Index was closed on Thursday, on account of Eid al-Fitr.

India: Nifty 50 Index inched up by 0.03% to close at 16,682.65 points on Thursday, as gains in the Power, IT and Technology sectors led shares higher. MSCI India increased by 0.15% to close at 1,966.00 points.

News

Nigeria:

OPEC raises Nigeria's oil production quota despite low output
Guinness records N15.28bn quarterly profit
EU-Nigeria trade rises by 25.8 %, hits €28.7bn

Kenya:

Kenya's GDP grows 7.5% in 2021, fastest in 11 years
Scangroup plans to write off Sh4.7bn investment
KenGen to Add 400MW Geothermal Energy to the National Grid

Abu Dhabi:

Abu Dhabi's Q Holding plans global expansion as it acquires Reem Investments
ADIB to set up asset management-focused entity
Alpha Dhabi delivers on Q1-22 numbers and stock price

Saudi Arabia:

OPEC+ sticks to production targets; agrees modest output rise
Saudi banks boost retail real estate lending at a record pace
March remittances by non-Saudis at \$3.9bn, highest since July 2020

Egypt:

AD Ports Group to build and operate multiple ports in Egypt
Wartsila wins Egyptian power plant contract
Egypt reopens mosques' shrines for visitation

South Africa:

JSE relaxes listing requirements
Mondi quarterly earnings soar, bolstered by higher prices
Sibanye-Stillwater earnings slump as strike bites

India:

Banks hike repo-linked loan rates, offer more on deposits
Tata Motors to go modular and co-develop models for e-CV range
Adani Power net up 357x in Q4 on prior period income

Vietnam:

FDI reaches over 10.8 billion USD in Jan-April
Vingroup issues \$525 million bonds on international market in May
Project launched to help Vietnam spur energy efficiency

Indices and FX Data

| Indices | Last Trade | 1d% | WTD% | MTD% | YTD% | Currency/Commodity | Last Trade | 1d% | YTD% |
|--------------|------------|--------|--------|--------|-------|--------------------|------------|-------|-------|
| Abu Dhabi | 10,079.21 | -0.02% | -0.02% | -0.02% | 18.7% | AED/USD | 3.67 | 0.0% | 0.0% |
| Egypt | 11,047.70 | 0.0% | 0.0% | 0.0% | -7.2% | EGP/USD | 18.48 | 0.0% | 17.6% |
| India | 16,682.65 | 0.03% | -2.5% | -2.5% | -3.9% | INR/USD | 76.26 | -0.2% | 2.6% |
| Kenya | 1,766.12 | -0.9% | -1.9% | -1.9% | -7.2% | KES/USD | 115.85 | 0.0% | 2.4% |
| Nigeria | 1,944.09 | 1.6% | 3.1% | 3.1% | 12.9% | NGN/USD | 415.00 | -0.2% | 0.3% |
| Saudi Arabia | 13,733.87 | 0.0% | 0.0% | 0.0% | 21.2% | SAR/USD | 3.75 | 0.0% | -0.1% |
| South Africa | 62,902.26 | -1.1% | -3.9% | -3.9% | -6.2% | ZAR/USD | 15.97 | 0.7% | 0.1% |
| Vietnam | 1,404.88 | 1.1% | -0.9% | -0.9% | -8.5% | VND/USD | 22,956.00 | -0.1% | 0.7% |

MSCI Emerging Markets

| | | | | | | | | | |
|-------------------|----------|-------|-------|-------|--------|------------------|----------|------|-------|
| MSCI Frontier | 585.74 | 0.2% | -0.6% | -0.6% | -12.0% | Brent Crude (\$) | 110.90 | 0.7% | 42.6% |
| MSCI Frontier 100 | 1,362.78 | -0.1% | -1.2% | -1.2% | -11.1% | Gold (\$) | 1,875.70 | 0.4% | 2.6% |
| MSCI Emerging | 1,058.72 | -0.5% | -1.6% | -1.6% | -14.1% | Copper (\$) | 9,489.50 | 0.2% | -2.4% |
| MSCI World (USD) | 2,784.12 | -2.8% | -0.4% | -0.4% | -13.9% | Coffee (\$) | 192.57 | 1.1% | -1.3% |

STOCKS

Nigeria

| Top 5 Gainers | Last Price | 1d% | YTD% | Value (mn ₦) | Top 5 Losers | Last Price | 1d% | YTD% | Val (mn ₦) |
|-------------------------|------------|---------|----------|--------------|----------------------|------------|---------|----------|------------|
| Guinness | 110.00 | 10.0% | 182.1% | 618.75 | Transcorp Hotels | 4.50 | -9.1% | -16.4% | 0.92 |
| Nigerian Breweries | 69.05 | 10.0% | 43.9% | 227.16 | Wema | 3.64 | -5.5% | 360.8% | 16.71 |
| International Breweries | 6.15 | 9.8% | 30.9% | 33.98 | FCMB | 3.53 | -3.3% | 18.5% | 485.23 |
| Cadbury | 12.35 | 9.8% | 40.3% | 41.10 | Nestle | 1400.00 | -2.8% | -1.1% | 1835.24 |
| Presco | 170.00 | 7.8% | 93.6% | 283.94 | Fidelity | 3.60 | -2.7% | 41.2% | 54.55 |
| Stocks near 52 w high | Last Price | 52w H | % Change | Value (mn ₦) | Stocks near 52 w Low | Last Price | 52w L | % Change | Val (mn ₦) |
| Seplat Petroleum | 1200.00 | 1200.00 | 0.0% | 38.02 | Nestle | 1400.00 | 1384.50 | 1.1% | 1835.31 |
| Presco | 170.00 | 170.00 | 0.0% | 295.22 | Access | 9.65 | 9.50 | 1.6% | 165.80 |
| Okomu Oil | 170.00 | 170.00 | 0.0% | 143.59 | Dangote Sugar | 16.20 | 15.00 | 8.0% | 87.76 |
| Nigerian Breweries | 69.05 | 69.05 | 0.0% | 228.67 | Nascon | 13.00 | 11.70 | 11.1% | 1.12 |
| MTNN | 227.50 | 227.50 | 0.0% | 1330.59 | Stanbic IBTC | 36.45 | 32.15 | 13.4% | 5.67 |

Abu Dhabi

| Top 5 Gainers | Last Price | 1d% | YTD% | Value (mn DH) | Top 5 Losers | Last Price | 1d% | YTD% | Val (mn DH) |
|----------------------------------|------------|-------|----------|---------------|------------------------------|------------|--------|----------|-------------|
| ARKAN BUILDING MATERIALS COMPANY | 1.36 | 14.3% | -4.2% | 93.18 | Fujairah Cement Industries | 0.57 | -10.0% | -3.1% | 0.01 |
| ARAM GROUP | 2.70 | 13.0% | -12.9% | 0.34 | Easylease motorcycle rentals | 52.05 | -4.8% | 79.5% | 8.44 |
| REEM INVESTMENTS PrJSC | 40.00 | 12.7% | 27.0% | 0.03 | ESG EMIRATES STALLIONS GRP | 8.32 | -3.1% | 4.0% | 14.37 |
| Multiply Group PJSC | 2.04 | 7.9% | 10.9% | 187.71 | Methaq Takaful Ins. | 0.86 | -2.7% | 6.3% | 1.20 |
| National Marine Dredging | 31.30 | 7.9% | 140.0% | 9.42 | Gulf Cement | 0.63 | -2.6% | -9.7% | 0.41 |
| Stocks near 52 w high | Last Price | 52w H | % Change | Value(mn DH) | Stocks near 52 w Low | Last Price | 52w L | % Change | Val (mnDH) |
| Al Buhaira Ntl Ins. | 2.00 | 2.00 | 0.0% | 0.00 | National Bank of Fujairah | 4.99 | 4.98 | 0.2% | 0.00 |
| Insurance House | 0.87 | 0.87 | 0.0% | 0.00 | Agthia Group | 4.28 | 4.20 | 1.9% | 1.31 |
| National Bank of Fujairah | 4.99 | 4.99 | 0.0% | 0.00 | Gulf Cement | 0.63 | 0.62 | 1.9% | 0.40 |
| Wahat Al Zaweya Holding PrJSC | 4.07 | 4.07 | 0.0% | 0.00 | Gulf Pharmaceutical Ind. | 1.38 | 1.31 | 5.3% | 0.07 |
| Gulf Medical Projects | 2.75 | 2.75 | 0.0% | 0.00 | Abu Dhabi National Oil Co. | 4.07 | 3.85 | 5.7% | 48.92 |

Egypt*

| Top 5 Gainers | Last Price | 1d% | YTD% | Value (mn E£) | Top 5 Losers | Last Price | 1d% | YTD% | Val (mn E£) |
|--------------------------------|------------|--------|----------|---------------|--|------------|-------|----------|-------------|
| GB AUTO | 4.25 | 10.1% | -16.7% | 20.88 | Eastern Company | 10.77 | -3.6% | -13.9% | 34.75 |
| Heliopolis Housing | 5.75 | 9.3% | -14.3% | 35.31 | Tenth Of Ramadan Pharma Industries & Diagnostic-Rameda | 2.23 | -2.2% | -7.1% | 6.47 |
| Medinet Nasr Housing | 2.40 | 9.1% | -17.8% | 28.70 | Housing & Development Bank | 37.93 | -0.1% | -13.9% | 0.49 |
| Abou Kir Fertilizers | 28.29 | 7.6% | 31.6% | 130.38 | | | | | |
| Oracom Development Egypt | 4.39 | 7.3% | -26.8% | 4.87 | | | | | |
| Stocks near 52 w high | Last Price | 52w H | % Change | Value (mn E£) | Stocks near 52 w Low | Last Price | 52w L | % Change | Val (mn E£) |
| Telecom Egypt | 16.32 | 16.32 | 0.0% | 33.85 | Commercial International Bank | 44.80 | 44.80 | 0.0% | 176.33 |
| Sidi Kerir Petrochemicals | 8.48 | 8.48 | 0.0% | 13.73 | Credit Agricole | 6.59 | 6.59 | 0.0% | 0.75 |
| Oriental Weavers | 7.72 | 7.72 | 0.0% | 6.36 | Fawry For Banking TechnologyAnd Electronic Payment | 4.62 | 4.62 | 0.0% | 49.31 |
| Misr Fertilizers Production Co | 110.00 | 110.00 | 0.0% | 29.14 | GB AUTO | 4.25 | 4.25 | 0.0% | 20.88 |
| Heliopolis Housing | 5.75 | 5.75 | 0.0% | 35.31 | Ibnsina Pharma | 2.60 | 2.60 | 0.0% | 2.71 |

*Market closed on 5/5

India

| Top 5 Gainers | Last Price | 1d% | YTD% | Value (mn ₹) | Top 5 Losers | Last Price | 1d% | YTD% | Val (mn ₹) |
|-----------------------|------------|---------|----------|--------------|-----------------------------|------------|----------|----------|------------|
| Tech Mahindra | 1264.00 | 4.2% | -29.4% | 4474.741 | Indusind Bank | 938.00 | -4.1% | 5.6% | 4485.78 |
| Hero Motocorp | 2509.00 | 4.1% | 1.9% | 4193.77 | Britannia Inds. | 3272.00 | -3.4% | -9.3% | 2078.15 |
| Infosys | 1586.00 | 3.3% | -16.0% | 9715.35 | Sun Pharma Industries | 873.25 | -3.1% | 3.3% | 4014.14 |
| Hcl Technologies | 1072.50 | 2.6% | -18.7% | 3177.07 | Tata Consumer products Ltd. | 779.25 | -3.0% | 4.8% | 3988.19 |
| Tata Steel | 1288.00 | 2.1% | 15.9% | 11334.14 | Nestle India Limited | 17565.05 | -2.9% | -10.9% | 1124.01 |
| Stocks near 52 w high | Last Price | 52w H | % Change | Value (mn ₹) | Stocks near 52 w Low | Last Price | 52w L | % Change | Val (mn ₹) |
| ITC | 262.00 | 273.15 | -4.1% | 4716.89 | Hdfc Bank | 1349.00 | 1292.00 | 4.4% | 12166.43 |
| UPL | 823.70 | 864.70 | -4.7% | 2182.44 | Wipro | 500.90 | 477.80 | 4.8% | 2712.22 |
| NTPC | 158.45 | 166.35 | -4.7% | 5316.65 | Nestle India Limited | 17565.05 | 16380.00 | 7.2% | 1124.01 |
| Reliance Industries | 2643.00 | 2856.15 | -7.5% | 21269.10 | Britannia Inds. | 3272.00 | 3050.00 | 7.3% | 2078.15 |
| Bharti Airtel | 722.35 | 781.80 | -7.6% | 3503.70 | HDFC | 2215.55 | 2046.00 | 8.3% | 5932.54 |

Kenya

| Top 5 Gainers | Last Price | 1d% | YTD% | Value (mn KSh) | Top 5 Losers | Last Price | 1d% | YTD% | Val (mn KSh) |
|-----------------------------------|------------|--------|----------|----------------|------------------------------------|------------|--------|----------|--------------|
| NCBA Group Plc | 24.30 | 1.9% | -3.6% | 6.85 | WPP Scangroup Plc | 3.75 | -4.8% | -9.4% | 0.26 |
| Nairobi Securities Exchange Plc | 8.02 | 0.8% | 0.3% | 0.13 | Diamond Trust Bank Limited | 54.75 | -3.5% | -8.0% | 0.31 |
| Bamburi Cement Limited | 36.70 | 0.1% | -3.4% | 0.58 | Nation Media Group | 20.55 | -2.4% | 11.4% | 0.00 |
| | | | | | Standard Chartered Bank Kenya Ltd | 125.75 | -1.8% | -1.9% | 1.21 |
| | | | | | Safaricom Plc | 32.95 | -1.6% | -13.2% | 12.61 |
| Stocks near 52 w high | Last Price | 52w H | % Change | Value (mn KSh) | Stocks near 52 w Low | Last Price | 52w L | % Change | Val (mn KSh) |
| Stanbic Holdings | 105.50 | 106.00 | -0.5% | 0.45 | British American Tobacco Kenya Ltd | 420.75 | 420.00 | 0.2% | 0.25 |
| Bamburi Cement Limited | 36.70 | 40.90 | -10.3% | 0.58 | East African Breweries Limited | 142.50 | 140.00 | 1.8% | 2.34 |
| The Cooperative Bank of Kenya Ltd | 12.50 | 14.00 | -10.7% | 2.55 | Diamond Trust Bank Limited | 54.75 | 53.75 | 1.9% | 0.31 |
| Equity Group Holdings Plc | 47.50 | 55.00 | -13.6% | 3.17 | Kengen Limited | 3.56 | 3.49 | 2.0% | 1.26 |
| Total Kenya Ltd | 23.50 | 27.50 | -14.5% | 0.04 | Safaricom Plc | 32.95 | 32.00 | 3.0% | 12.61 |

Saudi Arabia*

| Top 5 Gainers | Last Price | 1d% | YTD% | Value (mn SAR) | Top 5 Losers | Last Price | 1d% | YTD% | Val (mn SAR) |
|--|------------|--------|----------|----------------|--------------------------------------|------------|-------|----------|--------------|
| Saudi Enaya Cooperative Insurance Co. | 24.52 | 10.0% | -21.2% | 19.05 | ACWA POWER Co. | 141.40 | -2.4% | 68.3% | 131.62 |
| Amana Cooperative Insurance Co. | 27.85 | 9.9% | -19.0% | 29.13 | SABIC Agri-Nutrients Co | 162.60 | -2.3% | -7.9% | 385.08 |
| Elm Co. | 275.20 | 6.9% | 65.4% | 352.43 | Saudi Arabian Amiantit Co. | 44.00 | -2.2% | 145.8% | 7.07 |
| Salama Cooperative Insurance Co. | 13.30 | 6.4% | -21.8% | 5.64 | Qassim Cement Co. | 80.40 | -2.0% | 6.2% | 18.42 |
| Gulf Union Alahlia | 11.94 | 5.7% | -27.8% | 3.98 | Middle East Healthcare Co. | 36.00 | -1.9% | 13.7% | 11.98 |
| Stocks near 52 w high | Last Price | 52w H | % Change | Value (mn SAR) | Stocks near 52 w Low | Last Price | 52w L | % Change | Val (mn SAR) |
| Almasane Alkobra Mining Co. | 107.00 | 107.00 | 0.0% | 240.37 | Allied Cooperative Insurance Group | 16.16 | 16.16 | 0.0% | 4.22 |
| Nahdi Medical Co. | 167.00 | 167.00 | 0.0% | 30.72 | Fawaz Abdulaziz Alhokair Co. | 13.40 | 13.40 | 0.0% | 9.29 |
| Scientific and Medical Equipment House Co. | 87.70 | 87.70 | 0.0% | 31.49 | Savola Group | 35.70 | 35.70 | 0.0% | 17.12 |
| Elm Co. | 275.20 | 275.20 | 0.0% | 352.43 | Tanmiah Food Co. | 78.00 | 78.00 | 0.0% | 5.84 |
| Almunajem Foods Co. | 71.90 | 71.90 | 0.0% | 35.98 | The Mediterranean and Gulf Insurance | 15.22 | 15.22 | 0.0% | 6.97 |

*Market closed on 5/5

South Africa

| Top 5 Gainers | Last Price | 1d% | YTD% | Value (mn R) | Top 5 Losers | Last Price | 1d% | YTD% | Val (mn R) |
|------------------------------|------------|----------|----------|--------------|-------------------------------|------------|-----------|----------|------------|
| Mondi PLC | 31230.00 | 5.0% | -21.0% | 28311.53 | Sibanye Stillwater Ltd | 4957.00 | -7.9% | 1.0% | 114825.82 |
| MTN Group | 17263.00 | 2.6% | 1.1% | 100099.71 | Old Mutual Ltd | 1156.00 | -4.9% | -11.8% | 21035.38 |
| Shoprite Holdings Ltd | 22219.00 | 1.2% | 6.4% | 46951.48 | Naspers Ltd | 146068.00 | -4.7% | -40.9% | 115410.81 |
| Anglo American PLC | 70352.00 | 0.5% | 9.1% | 66713.04 | Prosus NV | 71600.00 | -4.1% | -45.3% | 65074.52 |
| Glencore PLC | 9679.00 | 0.5% | 19.3% | 21146.15 | Northam Platinum Ltd | 17506.00 | -3.7% | -16.4% | 24800.45 |
| Stocks near 52 w high | Last Price | 52w H | % Change | Value (mn R) | Stocks near 52 w Low | Last Price | 52w L | % Change | Val(mn R) |
| Sasol Ltd | 39087.00 | 40798.00 | -4.2% | 84726.58 | Aspen Pharmacare Holdings Ltd | 15816.00 | 15606.00 | 1.3% | 16352.51 |
| BHP Group PLC | 50000.00 | 52553.00 | -4.9% | 0.00 | SPAR Group Ltd/The | 15804.00 | 15132.00 | 4.4% | 8886.59 |
| Glencore PLC | 9679.00 | 10360.00 | -6.6% | 21146.15 | Naspers Ltd | 146068.00 | 139250.00 | 4.9% | 115410.81 |
| British American Tobacco PLC | 66091.00 | 70884.00 | -6.8% | 39390.17 | Prosus NV | 71600.00 | 67645.00 | 5.8% | 65074.52 |
| MultiChoice Group | 12800.00 | 13973.00 | -8.4% | 6535.65 | NEPI Rockcastle PLC | 9178.00 | 8605.00 | 6.7% | 6374.52 |

Vietnam

| Top 5 Gainers | Last Price | 1d% | YTD% | Value (mn ₫) | Top 5 Losers | Last Price | 1d% | YTD% | Val (mn ₫) |
|--|------------|-----------|----------|--------------|---------------------------------------|------------|----------|----------|--------------|
| Tien Phong Commercial Joint Stock Bank | 34200.00 | 6.9% | -16.7% | 266948.10 | Saigon Securities Inc | 31000.00 | -3.1% | -40.2% | 314048.60 |
| Vinhomes | 68800.00 | 6.7% | -16.1% | 517265.92 | Vietnam National Petroleum Group | 47600.00 | -2.2% | -11.7% | 73418.24 |
| Masan Group Corp | 119000.00 | 5.2% | -16.5% | 111062.70 | Khang Dien House Trading & Investment | 46100.00 | -0.9% | -9.6% | 36336.02 |
| Saigon Beer Alcohol Beverage Corp. | 169400.00 | 3.6% | 14.7% | 19023.62 | Vietnam Prosperity | 35550.00 | -0.7% | -0.7% | 377725.86 |
| Vietnam JSC Bank | 27900.00 | 3.3% | -17.7% | 128468.34 | Vinamilk | 72100.00 | -0.6% | -15.2% | 111625.22 |
| Stocks near 52 w high | Last Price | 52w H | % Change | Value (mn ₫) | Stocks near 52 w Low | Last Price | 52w L | % Change | Value (mn ₫) |
| Saigon Beer Alcohol Beverage Corp. | 169400.00 | 181400.00 | -6.6% | 19023.62 | Vinamilk | 72100.00 | 70900.00 | 1.7% | 111625.22 |
| Mobile World Inv. Corp | 149400.00 | 162800.00 | -8.2% | 174603.78 | Vietnam Rubber Group JSC | 42050.00 | 39600.00 | 6.2% | 581017.47 |
| BaoViet Holdings | 64000.00 | 70000.00 | -8.6% | 109248.00 | Hoa Phat Group JSC | 42050.00 | 39600.00 | 6.2% | 581017.47 |
| Phu Nhuan Jewelry | 110000.00 | 124000.00 | -11.3% | 56089.00 | Vietnam National Petroleum Group | 47600.00 | 44600.00 | 6.7% | 73418.24 |
| FPT Corp | 104700.00 | 118900.00 | -11.9% | 229806.03 | Vietnam JSC Bank | 27900.00 | 25500.00 | 9.4% | 128468.34 |

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