

# Daily Market Report

## 14 March 2022

### JSE

JSE All-Share decreased by 0.28% to close at 73,685.88 points on Friday, as Industrial and Resources sectors recorded losses.

### BRVM

BRVM Composite Index closed at 216.15 points, up by 0.72% on Friday with Safca Côte d'Ivoire and Bank of Africa - Burkina Faso being the top gainers.

### NSE

NSE All-Share Index increased by 0.16% to close at 47,437.48 points on Friday, as Insurance and Banking sector recorded gains.

### EGX

EGX 30 Index increased by 0.26% to close at 10,480.67 points on Sunday, amid Egyptian buying.

### ESG

Casablanca ESG 10 Index was up by 0.13% and closed at 947.57 points on Friday.

### Capital Markets

<b>JSE</b> Johannesburg Stock Exchange	▼ 0.28%
<b>BRVM</b> Bourse Régionale des Valeurs Mobilières	▲ 0.72%
<b>NSE</b> Nigerian Stock Exchange	▲ 0.16%
<b>EGX</b> Egyptian Stock Exchange	▲ 0.26%
<b>ESG</b> Casablanca Stock Exchange	▲ 0.13%

### African Markets

**Nigeria** NSE 30 Index increased by 0.24% and closed at 1,820.23 points on Friday. Guaranty and United Capital were the top gainers.

**Egypt** EGX 30 Index increased by 0.26% to close at 10,480.67 points on Sunday, amid Egyptian buying.

**Kenya** NSE 20 Index decreased by 0.27% and closed at 1,864.58 points on Friday. Nation Media Group and Centum Investment Company Plc were the top losers.

**South Africa** JSE Top 40 Index decreased by 0.36% to close at 67,331.13 points on Friday, as Industrial and Resources sectors recorded losses.

### Nigeria Key Indicators

	Current
Inflation	15.60%
Exchange Rate	₦416.30
<b>INTERBANK RATES</b>	
OPR	4.50 ↔
Overnight	5.00 ▲

### Other Emerging Markets

**Abu Dhabi** ADX Index increased by 0.31% to close at 9,635.66 points on Friday, as Etisalat and First Abu Dhabi Bank recorded gains. MSCI UAE increased by 0.21% to close at 514.31 points.

**Vietnam** VN-30 Index declined by 0.88% to close at 1,477.14 points on Friday, as the blue-chip companies recorded losses. MSCI Vietnam declined by 1.03% to close at 984.37 points.

**Saudi Arabia** Tadawul All Share Index decreased by 0.62% to close at 12,605.40 points on Sunday, as losses in the Petrochemicals, Media & Publishing and Insurance sectors led shares lower. MSCI Saudi Arabia decreased by 0.61% to close at 1,781.81 points.

**India** Nifty 50 Index increased by 0.21% to close at 16,630.45 points on Friday, as gains in the Healthcare, Public Sector Undertakings and Oil & Gas sectors led shares higher. MSCI India increased by 0.18% to close at 1,939.11 points.

### News

#### Nigeria:

NGX Gets SEC Approval to Charge 0.0375% on Fixed Inc. Primary Issuance  
Again, Crude Oil Production by OPEC, Allies Falls by 890,000 bpd  
FTZ investments hit \$20bn, FG extends licence validity to five years

#### Kenya:

Bamburi increases cement prices on escalating costs  
CBK Collects KSh23.1 Billion at Weekly T-Bills Auction  
KWS seeks Sh3bn French funding for parks upgrade

#### Abu Dhabi:

ENOC plans to add 24 new service stations in the UAE in 2022  
Agthia eyes further acquisitions after jump in revenues, profits  
UAE dairy major inks deal to set up \$177m production facility in Abu Dhabi

#### Saudi Arabia:

PIF-owned Elm reports a 85%-profit hike in its first Post-IPO earnings  
Saudi Advanced Industries' profits jump over threefold in 2021  
Tourism to contribute 15% to Saudi \$1.86tn economy by 2030

#### Egypt:

Consortium of 5 banks to establish export support company -- Official  
MSMEDA signs deals with Amazon, Jumia to promote Egyptian products  
Egypt imposes three-month export ban on cooking oil, corn, green wheat

#### South Africa:

Standard Bank posts profit surge, flags Ukraine risks  
Standard Bank in talks to exit JV with China's ICBC  
Sanlam pays out record R22bn in mortality claims, positions itself for growth

#### India:

EPFO fixes 8.1% as interest rate on EPF deposits for 2021-22  
RBI lifts curbs on HDFC Bank, allows its digital launch  
Russia seeks Indian investment in its oil and gas sector

#### Vietnam:

Banks cooperate with securities firms for expansion  
Novaland to mobilise trillions of đồng through bonds  
Agro-forestry-fisheries exports up over 20% in the first 2 months

## Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	9,635.66	0.3%	0.0%	3.4%	13.5%	AED/USD	3.67	0.0%	0.0%
Egypt	10,480.67	0.3%	0.3%	-5.9%	-12.0%	EGP/USD	15.69	-0.3%	-0.1%
India	16,630.45	0.2%	0.0%	-1.0%	-4.2%	INR/USD	76.60	0.4%	3.0%
Kenya	1,864.58	-0.3%	0.0%	-1.2%	-2.0%	KES/USD	114.20	0.1%	0.9%
Nigeria	1,820.23	0.2%	0.0%	0.004%	5.7%	NGN/USD	416.00	0.0%	0.5%
Saudi Arabia	12,605.40	-0.6%	-0.6%	0.1%	11.2%	SAR/USD	3.75	0.0%	-0.1%
South Africa	67,331.13	-0.4%	0.0%	-3.3%	0.4%	ZAR/USD	15.00	-0.4%	-6.0%
Vietnam	1,477.14	-0.9%	0.0%	-2.6%	-3.8%	VND/USD	22,878.00	0.2%	0.4%

## MSCI Emerging Markets

MSCI Frontier	596.42	-0.01%	0.0%	-2.8%	-10.4%	Brent Crude (\$)	112.67	3.1%	44.9%
MSCI Frontier 100	1,403.27	0.2%	0.0%	-2.5%	-8.5%	Gold (\$)	1,985.00	-0.8%	8.6%
MSCI Emerging	1,085.66	-1.5%	0.0%	-7.3%	-11.9%	Copper (\$)	10,183.50	0.7%	4.8%
MSCI World (USD)	2,840.05	-1.1%	0.0%	-4.6%	-12.1%	Coffee (\$)	196.07	-1.6%	-1.3%

## STOCKS

### Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
UACN	10.65	6.0%	10.9%	152.72	Unilever	13.20	-5.7%	-1.5%	5.82
Guaranty	27.00	3.8%	3.8%	147.66	Fidelity	2.85	-2.4%	11.8%	55.16
United Capital PLC	12.55	2.9%	26.8%	208.52	P Z Cussons	7.35	-1.3%	20.5%	6.87
Flour Mills	31.50	2.8%	11.1%	27.66	Sterling	1.53	-1.3%	2.0%	8.69
Cap	18.00	2.6%	-7.5%	5.82	UBN	6.20	-0.8%	2.5%	12.37
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Total	264.90	264.90	0.0%	18.02	Nigerian Breweries	46.00	45.45	1.2%	222.32
Presco	125.00	125.00	0.0%	67.86	Stanbic IBTC	34.50	33.90	1.8%	2.75
Airtel Africa	1260.00	1271.00	-0.9%	1.03	Cap	18.00	17.55	2.6%	5.73
Okomu Oil	140.00	142.00	-1.4%	25.97	Nestle	1435.00	1375.00	4.4%	1.98
Zenith	27.00	27.50	-1.8%	808.58	Nascon	13.50	12.90	4.7%	1.65

### Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Easylease motorcycle rentals	40.58	15.0%	39.9%	7.25	Ghitha Holding P.J.S.C.	65.25	-7.5%	137.3%	34.38
PALMS SPORTS	12.78	12.7%	4.6%	5.57	Esg Emirates Stallions Group	7.29	-6.4%	-8.9%	7.04
Abu Dhabi National Takaful	6.50	12.1%	5.5%	0.08	Sharjah Cement	0.60	-5.2%	-21.6%	0.00
Ras Al Khaimah Poultry	2.00	5.8%	-14.2%	3.33	RAK Co. for White Cement & Construction	1.60	-4.8%	-5.9%	0.01
Finance House	1.85	3.4%	-7.5%	0.00	Emirates Driving Co.	21.84	-2.3%	3.5%	14.00
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	2.00	2.00	0.0%	0.00	Fujairah Cement Industries	0.47	0.47	0.4%	0.00
Insurance House	0.89	0.89	0.0%	0.00	Agthia Group	4.55	4.50	1.1%	0.00
National Bank of Fujairah	5.00	5.00	0.0%	0.00	Sudatel Telecom	0.34	0.32	5.9%	0.00
Wahat Al Zaweya Holding PrJSC	4.07	4.07	0.0%	0.00	Abu Dhabi National Oil Co.	4.11	3.85	6.8%	0.00
Umm Al Qaiwain General Inv.	1.37	1.37	0.0%	0.00	Abu Dhabi National Energy	1.25	1.15	8.7%	0.00

## Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Abou Kir Fertilizers	22.50	3.5%	4.7%	63.54	Citadel Capital - Common Shares	1.33	-4.1%	-7.9%	0.14
Commercial International Bank(Egypt)	42.00	2.4%	-20.7%	64.56	Heliopolis Housing	4.59	-3.8%	-9.1%	2.58
Misr Fertilizers ProductionCompany - Mopco	91.85	2.1%	-5.8%	5.26	MM Group For Industry And International Trade	4.99	-2.7%	-27.5%	18.37
Medinet Nasr Housing	1.94	1.6%	-33.7%	7.84	Eastern Company	10.68	-2.6%	-12.4%	15.21
Ibsina Pharma	3.24	1.3%	-20.4%	1.88	Telecom Egypt	16.91	-2.5%	-15.8%	4.45
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	16.91	16.91	0.0%	7.75	Cairo For Investment And RealEstate Development	10.00	10.00	0.0%	14.59
Sidi Kerir Petrochemicals - SIDPEC	7.55	7.55	0.0%	6.47	Commercial International Bank	42.00	42.00	0.0%	64.56
Oriental Weavers	8.00	8.00	0.0%	1.02	Credit Agricole Egypt	7.33	7.33	0.0%	0.84
MM Group For Industry AndInternational Trade	4.99	4.99	0.0%	18.37	GB AUTO	5.34	5.34	0.0%	3.07
Misr Fertilizers ProductionCompany - Mopco	91.85	91.85	0.0%	5.26	Ibsina Pharma	3.24	3.24	0.0%	1.88

## India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Cipla	1045.00	5.9%	10.7%	11367.067	Nestle India Limited	17345.00	-1.7%	-12.0%	1275.02
Bharat Petroleum	363.20	4.1%	-5.8%	2949.65	Maruti Suzuki India	7099.00	-1.6%	-4.4%	7292.59
Sun Pharma Industries	901.45	3.7%	6.6%	6435.91	Tata Consumer products Ltd.	716.00	-1.1%	-3.7%	1644.31
Jsw Steel	667.80	2.6%	1.8%	5439.48	Hindalco Industries	588.40	-0.9%	23.7%	4535.54
Indian Oil	123.60	2.2%	10.9%	1516.00	NTPC	131.90	-0.8%	6.0%	1145.45
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Cipla	1045.00	1053.75	-0.8%	11367.07	Shree Cement	22400.00	21650.00	3.5%	1004.55
Power Grid Corp Of India	212.60	223.40	-4.8%	2052.71	HDFC Life Insurance Company	518.50	497.05	4.3%	1517.68
Hindalco Industries	588.40	623.00	-5.6%	4535.54	Britannia Inds.	3200.00	3050.00	4.9%	1163.95
Infosys	1823.30	1953.90	-6.7%	8673.75	Eicher Motors	2295.00	2159.55	6.3%	1420.26
Titan Company	2493.00	2687.25	-7.2%	2012.39	Ultratech Cement	6020.00	5629.20	6.9%	3219.04

## Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh )	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Safaricom Plc	35.50	1.3%	-6.5%	64.17	Nation Media Group	19.05	-4.8%	3.3%	0.05
Kengen Limited	3.78	1.1%	-9.8%	1.71	Centum Investment Company Plc	13.50	-2.5%	-4.3%	0.22
Bamburi Cement Limited	37.15	0.8%	-2.2%	0.01	WPP Scangroup Plc	4.01	-1.5%	-3.1%	0.17
Kenya Power & Lighting Limited	1.57	0.6%	-10.3%	1.59	East African Breweries Limited	153.00	-1.0%	-7.3%	15.73
Stanbic Holdings	100.00	0.5%	14.6%	0.07	The Cooperative Bank of Kenya Ltd	12.85	-0.8%	-0.8%	0.75
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Stanbic Holdings	100.00	100.00	0.0%	0.07	Kengen Limited	3.78	3.70	2.2%	1.71
Absa Bank Kenya	12.10	12.50	-3.2%	0.78	Diamond Trust Bank Limited	56.00	54.00	3.7%	0.12
British American Tobacco Kenya Ltd	491.00	512.00	-4.1%	2.11	Centum Investment Company Plc	13.50	13.00	3.8%	0.22
Equity Group Holdings Plc	51.25	55.00	-6.8%	5.24	Safaricom Plc	35.50	34.05	4.3%	64.17
The Cooperative Bank of Kenya Ltd	12.85	14.05	-8.5%	0.75	East African Breweries Limited	153.00	145.00	5.5%	15.73

## Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
AlJazira Mawten REIT Fund	25.50	3.8%	11.9%	56.84	Malath Cooperative Insurance Co.	23.02	-5.6%	1.1%	38.30
Ash-Sharqiyah Development	107.00	2.9%	13.1%	103.38	Dur Hospitality Co.	33.40	-5.4%	7.4%	25.10
Almunajem Foods Co.	59.70	2.6%	2.8%	122.61	The Mediterranean and Gulf Insurance and Reinsurance Co.	16.76	-4.2%	-2.4%	12.39
Saudi Kayan Petrochemical Co.	22.32	2.6%	31.1%	295.52	Saudi Enaya Coop Insurance Co.	26.70	-4.0%	-14.1%	6.23
Saudi Paper Manufacturing Co.	45.85	2.1%	0.8%	11.54	Zahrat Al Waha for Trading Co.	87.90	-3.9%	2.9%	47.46
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Scientific and Medical Equipment House Co.	70.10	70.10	0.0%	57.68	Allied Cooperative Insurance Group	18.48	18.48	0.0%	2.28
Elm Co.	199.00	199.00	0.0%	301.76	Fawaz Abdulaziz Alhokair Co.	15.12	15.12	0.0%	11.84
Saudi Tadawul Group Holding Co.	163.00	163.00	0.0%	55.16	Savola Group	34.10	34.10	0.0%	33.25
Development Works Food	259.20	259.20	0.0%	12.83	Tanmiah Food Co.	80.70	80.70	0.0%	13.74
International Company for Water and Power Projects	113.00	113.00	0.0%	121.64	BinDawood Holding Co.	92.80	92.80	0.0%	7.28

## South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Sanlam Ltd	6591.00	4.8%	11.0%	30635.98	Impala Platinum Holdings Ltd	24189.00	-4.8%	7.5%	83529.84
NEPI Rockcastle PLC	9402.00	4.0%	-11.3%	16514.35	Sibanye Stillwater Ltd	6602.00	-4.1%	34.5%	78064.17
FirstRand Ltd	7018.00	4.0%	15.4%	87111.04	Northam Platinum Ltd	24268.00	-3.6%	15.8%	31905.43
Absa Group Ltd	17311.00	4.0%	13.5%	37129.83	Anglo American Platinum Ltd	211303.00	-3.4%	20.2%	57872.72
Old Mutual Ltd	1312.00	3.7%	0.2%	14659.36	AngloGold Ashanti	37750.00	-3.0%	14.8%	52976.42
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
FirstRand Ltd	7018.00	7095.00	-1.1%	87111.04	Growthpoint Properties Ltd	1246.00	1212.00	2.8%	27581.68
Shoprite Holdings Ltd	23423.00	23846.00	-1.8%	34237.56	Bid Corp Ltd	28964.00	27118.00	6.8%	19712.26
Vodacom Group Ltd	15561.00	15852.00	-1.8%	14171.73	SPAR Group Ltd/The	16174.00	15132.00	6.9%	10938.99
Glencore PLC	9953.00	10145.00	-1.9%	34871.83	NEPI Rockcastle PLC	9402.00	8605.00	9.3%	16514.35
Nedbank Group Ltd	22219.00	22697.00	-2.1%	35498.32	Mondi PLC	27955.00	25062.00	11.5%	33563.16

## Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Bank for Inv. and Devp	41850.00	2.2%	12.8%	61791.53	Vietnam National Petroleum Group	58000.00	-5.4%	7.6%	327091.00
Sai Gon Thuong Tin Commercial	32050.00	1.6%	1.7%	512405.79	Masan Group Corp	142500.00	-5.0%	-16.7%	223083.75
Ho Chi Minh City Devp	27300.00	1.3%	-11.5%	80305.68	Petrovietnam Gas	112900.00	-4.7%	17.4%	182841.55
Military Commercial Bank	31450.00	1.3%	8.8%	354255.95	Phu Nhuan Jewelry	104500.00	-3.5%	9.2%	138326.65
Vinamilk	78000.00	1.2%	-8.2%	181186.20	Saigon Securities Inc	45000.00	-3.4%	-13.1%	754321.50
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn ₫)
Vietjet Aviation	138500.00	149000.00	-7.0%	139981.95	Vingroup JSC	79000.00	77000.00	2.6%	175569.60
Phu Nhuan Jewelry	104500.00	112858.73	-7.4%	138326.65	Vinamilk	78000.00	75000.00	4.0%	181186.20
FPT Corp	93200.00	101800.00	-8.4%	106154.80	Vinhomes	75000.00	71604.04	4.7%	270765.00
Mobile World Inv. Corp	133000.00	145500.00	-8.6%	86849.00	Saigon Beer Alcohol Beverage Corp.	154000.00	136782.28	12.6%	20589.80
Military Commercial Bank	31450.00	34900.00	-9.9%	354255.95	Vietnam JSC Bank	32250.00	28014.62	15.1%	120389.25

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