

Daily Market Report

10 March 2022

JSE

JSE All-Share increased 0.40% to close at 72,684.81 points on Wednesday, as Industrial and Financial sectors recorded gains.

BRVM

BRVM Composite Index closed at 215.44 points, up by 1.35% on Wednesday with Safca Côte d'Ivoire and Bolloré Transport & Logistics being the top gainers.

NSE

NSE All-Share Index increased by 0.28% to close at 47,287.09 points on Wednesday, as Insurance, Consumer Goods and Oil & Gas sector recorded gains.

EGX

EGX 30 Index was up by 0.18% and close at 10,415.73 points on Wednesday, as market gained LE 14.4 billion of market cap, amid Egyptian and Arab buying.

ESG

Casablanca ESG 10 Index jumped by 2.18% to close at 968.15 points on Wednesday.

Capital Markets

JSE Johannesburg Stock Exchange	▲ 0.40%
BRVM Bourse Régionale des Valeurs Mobilières	▲ 1.35%
NSE Nigerian Stock Exchange	▲ 0.28%
EGX Egyptian Stock Exchange	▲ 0.18%
ESG Casablanca Stock Exchange	▲ 2.18%

African Markets

Nigeria NSE 30 Index increased by 0.59% and closed at 1,814.17 points on Wednesday. Presco and United Capital were the top gainers.

Egypt EGX 30 Index was up by 0.18% and close at 10,415.73 points on Wednesday, as market gained LE 14.4 billion of market cap, amid Egyptian and Arab buying.

Kenya NSE 20 Index declined by 0.33% and closed at 1,884.29 points on Wednesday. Safaricom and East African Breweries Limited were the top losers.

South Africa JSE Top 40 Index increased 0.28% to close at 66,484.69 points on Wednesday, as Industrial and Financial sectors recorded gains.

Nigeria Key Indicators

	Current
Inflation	15.60%
Exchange Rate	₦416.34
INTERBANK RATES	
OPR	4.00 ▼
Overnight	4.75 ▼

Other Emerging Markets

Abu Dhabi ADX Index dropped by 2.15% to close at 9,522.74 points on Wednesday, as Etisalat and First Abu Dhabi Bank recorded losses. MSCI UAE dropped by 2.44% to close at 509.95 points.

Vietnam VN-30 Index slipped by 0.06% to close at 1,489.25 points on Wednesday, as the blue-chip companies recorded losses. MSCI Vietnam decreased by 0.19% to close at 992.98 points.

Saudi Arabia Tadawul All Share Index declined 0.88% to close at 12,738.59 points on Wednesday, as losses in the Petrochemicals, Cement and Hotels & Tourism sectors pushed shares lower. MSCI Saudi Arabia decreased 1.10% to close at 1,803.52 points.

India Nifty 50 Index advanced by 2.07% to close at 16,345.35 points on Wednesday, as gains in the Real Estate, Auto and Capital Goods sectors led shares higher. MSCI India climbed by 1.86 to close at 1,906.10 points.

News

Nigeria:

NIRSAL Facilitates N73bn to Agro-processing
Nigeria Settles \$4.4 Billion Tax Dispute With MultiChoice
FG woos Turkish investors for Nigeria's oil sector

Kenya:

Equity Group Announces KSh678 Bn Stimulus for Economic Recovery
CBK rejects Sh22 billion as bond investors seek higher rates
Credit to traders up 136pc as banks loosen purse strings

Abu Dhabi:

Oil Prices Crash As UAE Calls On OPEC To Open The Taps
New plan to develop AD solar generation, decarbonise aluminium unveiled
Sharjah Islamic Bank increases foreign ownership to 40%

Saudi Arabia:

Saudi Advanced Petrochemical unit pens \$800m loan deal with SIDF
Saudi National Industrialization Co. swings into over \$346m profit
Saudi retailer Jarir Bookstore pays out \$240m dividends for 2021

Egypt:

Egypt eyes \$150bln financing for green energy projects
EFG Hermes Corp-Solutions signs EGP 600mln sale and leaseback agreement
Ministry of Finance Automates National Tax System with IBM and SAP

South Africa:

Data and fintech drive MTN's 24% growth in earnings
GDP rebound sees Nedbank's return to paying FY dividends
South African business mood recovers, faces Ukraine war risks

India:

Sebi clears LIC IPO, final call this week
MEIL to commission 15 oil & gas rigs for ONGC by May
Tax on digital assets could go up, govt mulling GST on crypto mining, supply

Vietnam:

Vietnamese firm joins investment promotion forum in Germany
MoIT keen to bolster economic cooperation with US firms
FDI firms increase employee recruitment for production expansion

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	9,522.74	-2.2%	-1.7%	2.2%	12.2%	AED/USD	3.67	0.0%	0.0%
Egypt	10,415.73	0.2%	-7.9%	-6.5%	-12.5%	EGP/USD	15.71	0.0%	0.0%
India	16,345.35	2.1%	0.6%	-2.7%	-5.8%	INR/USD	76.57	-0.4%	3.0%
Kenya	1,884.29	-0.3%	-0.7%	-0.1%	-1.0%	KES/USD	114.10	0.0%	0.8%
Nigeria	1,814.17	0.6%	0.2%	-0.3%	5.3%	NGN/USD	416.00	0.0%	0.5%
Saudi Arabia	12,738.59	-0.9%	-0.1%	1.2%	12.4%	SAR/USD	3.75	0.0%	-0.1%
South Africa	66,484.69	0.3%	-2.7%	-4.5%	-0.8%	ZAR/USD	15.03	-1.8%	-5.9%
Vietnam	1,489.25	-0.1%	-2.4%	-1.8%	-3.0%	VND/USD	22,837.50	0.0%	0.2%

MSCI Emerging Markets

MSCI Frontier	598.45	2.1%	0.2%	-2.5%	-10.1%	Brent Crude (\$)	111.14	-13.2%	42.9%
MSCI Frontier 100	1,404.56	2.1%	0.3%	-2.4%	-8.4%	Gold (\$)	1,988.20	-2.7%	8.7%
MSCI Emerging	1,090.67	-0.5%	-4.7%	-6.9%	-11.5%	Copper (\$)	10,001.50	-2.0%	2.9%
MSCI World (USD)	2,881.78	3.0%	-0.5%	-3.2%	-10.8%	Coffee (\$)	201.03	3.2%	1.2%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Presco	114.95	10.0%	30.9%	157.46	Zenith	26.50	-1.1%	6.0%	595.01
Transnational Corporation	1.15	8.5%	16.2%	11.04	UACN	9.15	-0.5%	-4.7%	28.47
P Z Cussons	7.45	3.5%	22.1%	5.00	Guaranty	26.15	-0.2%	0.6%	1428.32
United Capital PLC	12.50	3.3%	26.3%	308.51					
FBNH	11.50	3.1%	0.0%	1248.91					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Total	264.90	264.90	0.0%	79.90	Cap	17.55	17.55	0.0%	0.06
P Z Cussons	7.45	7.45	0.0%	5.01	Nascon	13.00	12.90	0.8%	3.85
Presco	114.95	114.95	0.0%	158.06	Stanbic IBTC	35.00	33.90	3.2%	3.40
Airtel Africa	1260.00	1271.00	-0.9%	3.98	Dangote Sugar	15.80	15.00	5.3%	18.62
FCMB	3.42	3.46	-1.2%	13.63	Nigerian Breweries	47.90	45.45	5.4%	236.33

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Easylease motorcycle rentals	30.70	15.0%	5.9%	5.13	National Bank of Umm Al Qaiwain	1.80	-10.0%	-2.7%	0.11
GHITHA HOLDING P.J.S.C.	61.60	14.9%	124.0%	13.73	Abu Dhabi National for Building Materials	0.26	-8.3%	2.4%	0.01
National Corp for Tourism and Hotels	2.56	13.8%	-14.7%	0.08	First Abu Dhabi Bank	21.58	-4.4%	14.5%	441.98
Umm Al Qaiwain General Investment Co	1.37	13.2%	19.1%	0.01	Abu Dhabi National Ins. Co	7.01	-4.0%	4.6%	0.74
PALMS SPORTS	12.20	10.7%	-0.2%	3.40	Agthia Group	4.53	-3.6%	-12.0%	8.89
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	2.00	2.00	0.0%	0.00	Fujairah Cement Industries	0.47	0.47	0.4%	0.00
Insurance House	0.89	0.89	0.0%	0.00	Agthia Group	4.53	4.50	0.7%	8.68
National Bank of Fujairah	5.00	5.00	0.0%	0.00	Abu Dhabi National Oil Co.	4.12	3.85	7.0%	35.03
Al Khazna Insurance Company PSC	1.00	1.00	0.0%	0.00	Gulf Cement	0.68	0.63	7.3%	0.00
Wahat Al Zaweya Holding PrJSC	4.07	4.07	0.0%	0.00	Abu Dhabi National Energy	1.26	1.15	9.6%	8.02

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Tenth Of Ramadan Pharmaceutical Industries & Diagnostic-Rameda	2.00	4.2%	-16.7%	19.94	E-finance For Digital and Financial Investments	17.61	-2.9%	17.0%	22.61
Cleopatra Hospital Company	4.67	3.6%	-5.1%	8.57	Orascom Construction PLC	66.28	-2.5%	-31.7%	0.60
Alexandria Mineral Oils Company	3.87	3.5%	5.7%	13.29	Telecom Egypt	17.10	-2.3%	2.0%	11.18
Palm Hills Development Company	1.48	1.8%	-25.7%	0.89	T M G Holding	8.40	-1.9%	2.0%	11.18
Egyptian Kuwaiti Holding	20.62	1.1%	4.9%	40.52	GB AUTO	5.30	-1.9%	-31.7%	15.51
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	17.10	17.10	0.0%	11.18	Cairo For Investment And Real Estate Development	10.39	10.39	0.0%	17.50
Sidi Kerir Petrochemicals - SIDPEC	7.81	7.81	0.0%	8.42	Commercial International Bank	41.00	41.00	0.0%	244.92
Oriental Weavers	7.80	7.80	0.0%	5.42	Credit Agricole Egypt	7.30	7.30	0.0%	10.09
MM Group For Industry And International Trade	5.15	5.15	0.0%	16.50	GB AUTO	5.30	5.30	0.0%	5.57
Misr Fertilizers Production Company - Mopco	90.98	90.98	0.0%	5.70	Ibsina Pharma	3.15	3.15	0.0%	1.51

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Asian Paints	2890.00	6.1%	-14.6%	11313.901	Shree Cement	21990.00	-2.6%	-18.5%	5421.16
Reliance Industries	2358.30	5.5%	-0.4%	21822.62	ONGC	174.60	-2.5%	22.6%	9250.88
Bajaj Finance	6485.00	5.2%	-7.1%	14392.96	Power Grid Corp Of India	207.85	-2.1%	1.7%	3572.59
Indusind Bank	879.30	4.6%	-1.0%	5975.03	NTPC	131.90	-1.4%	6.0%	1882.66
Mahindra & Mahindra	731.00	4.3%	-12.7%	3975.08	Coal India	186.80	-1.2%	27.9%	2611.29
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Sun Pharma Industries	866.00	902.85	-4.1%	6363.46	Shree Cement	21990.00	21650.00	1.6%	5421.16
Hindalco Industries	587.45	623.00	-5.7%	9254.23	Britannia Inds.	3139.00	3050.00	2.9%	1510.68
Power Grid Corp Of India	207.85	223.40	-7.0%	3572.59	Bharat Petroleum	342.80	331.10	3.5%	2320.99
Infosys	1817.80	1953.90	-7.0%	18538.23	HDFC Life Insurance Company	515.30	497.05	3.7%	2328.93
Coal India	186.80	203.80	-8.3%	2611.29	HUL	2003.75	1901.55	5.4%	5721.77

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Stanbic Holdings	99.50	1.5%	14.0%	52.07	Safaricom Plc	35.10	-2.6%	-7.5%	194.65
KCB Group Plc	44.40	0.7%	-2.3%	13.91	East African Breweries Limited	155.00	-1.4%	-6.1%	3.35
Equity Group Holdings Plc	50.75	0.5%	-3.8%	71.94	Nation Media Group	21.00	-0.9%	13.8%	0.11
WPP Scangroup Plc	4.19	0.5%	1.2%	0.11	Absa Bank Kenya	12.10	-0.8%	2.1%	4.51
Kenya Reinsurance Corporation Ltd	2.27	0.4%	-1.3%	0.21	NCBA Group Plc	24.30	-0.8%	-3.6%	0.34
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Stanbic Holdings	99.50	100.00	-0.5%	52.07	Kengen Limited	3.81	3.75	1.6%	0.74
Absa Bank Kenya	12.10	12.50	-3.2%	4.51	Safaricom Plc	35.10	34.05	3.1%	194.65
British American Tobacco Kenya Ltd	494.75	512.00	-3.4%	1.34	Diamond Trust Bank Limited	56.00	54.00	3.7%	0.15
Equity Group Holdings Plc	50.75	55.00	-7.7%	71.94	East African Breweries Limited	155.00	145.00	6.9%	3.35
The Cooperative Bank of Kenya Ltd	12.85	14.05	-8.5%	3.55	Centum Investment Company Plc	13.95	13.00	7.3%	3.29

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
CHUBB Arabia Cooperative Insurance Co.	33.75	9.9%	-7.7%	21.92	Rabigh Refining and Petrochemical Co.	27.25	-5.7%	31.6%	405.63
Gulf Union Alahlia	15.14	9.9%	-8.5%	1.48	National Industrialization Co.	23.80	-5.2%	19.2%	269.44
Saudi Advanced Industries Co.	51.80	6.8%	9.1%	240.22	Saudi Kayan Petrochemical Co.	22.00	-4.0%	29.3%	322.64
Al Abdullatif Industrial Investment Co.	26.25	4.0%	-11.2%	36.17	Saudi Company for Hardware	43.60	-3.8%	-10.7%	24.23
The National Company for Glass Industries	45.25	3.8%	2.8%	48.30	Sahara International Petrochemical Co.	50.20	-3.5%	19.5%	193.83
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Scientific and Medical Equipment House Co.	70.80	70.80	0.0%	65.29	Allied Cooperative Insurance Group	18.70	18.70	0.0%	4.60
Elm Co.	204.40	204.40	0.0%	451.67	Fawaz Abdulaziz Alhokair Co.	15.32	15.32	0.0%	12.66
Saudi Tadawul Group Holding Co.	164.20	164.20	0.0%	120.60	Savola Group	34.75	34.75	0.0%	31.45
Development Works Food	260.00	260.00	0.0%	13.79	Tanmiah Food Co.	81.00	81.00	0.0%	26.07
International Company for Water and Power Projects	111.40	111.40	0.0%	173.01	BinDawood Holding Co.	92.60	92.60	0.0%	6.26

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Investec PLC	8178.00	6.8%	-5.7%	19147.27	AngloGold Ashanti	36823.00	-8.3%	12.0%	79403.24
Investec Ltd	8425.00	6.8%	-3.8%	9529.16	Gold Fields Ltd	23381.00	-7.5%	34.3%	134540.98
Cie Financiere Richemont SA	18199.00	6.6%	-24.6%	174121.06	Sibanye Stillwater	6720.00	-4.8%	36.9%	178780.67
Naspers Ltd	181000.00	5.9%	-26.8%	248668.48	Sasol Ltd	34532.00	-4.6%	33.3%	117600.21
Aspen Pharmacare Holdings Ltd	18357.00	4.6%	-18.2%	44770.30	Anglo American Platinum Ltd	219048.00	-4.5%	24.6%	61715.68
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Shoprite Holdings Ltd	23304.00	23846.00	-2.3%	64967.71	NEPI Rockcastle PLC	8850.00	8605.00	2.8%	15055.45
Vodacom Group Ltd	15161.00	15699.00	-3.4%	29592.80	Bid Corp Ltd	28098.00	27118.00	3.6%	39791.29
BHP Group PLC	50000.00	52553.00	-4.9%	0.00	SPAR Group Ltd/The Growthpoint Properties Ltd	15729.00	15132.00	3.9%	15109.14
Nedbank Group Ltd	21589.00	22697.00	-4.9%	66817.59	Reinet Investments SCA	1277.00	1212.00	5.4%	12507.53
Remgro Ltd	13950.00	14952.00	-6.7%	16506.83		28131.00	25623.00	9.8%	7949.82

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Phu Nhuan Jewelry	110500.00	4.2%	15.5%	253652.75	BaoViet Holdings	56400.00	-3.4%	0.7%	101356.44
Vietnam National Petroleum Group	63000.00	2.8%	16.9%	234460.80	Vincom Retail	31600.00	-2.8%	5.0%	207311.80
Vietjet Aviation	140000.00	2.2%	9.1%	134148.00	Bank for Inv. and Devp	40500.00	-2.6%	9.2%	79813.35
Vietcombank	83000.00	1.8%	5.3%	109999.90	PetroVietnam Power Corp	16750.00	-2.6%	-4.3%	312665.55
Petrovietnam Gas	122200.00	1.2%	27.0%	158566.72	Masan Group Corp	155500.00	-2.1%	-9.1%	136078.05
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Value (mn g)
Phu Nhuan Jewelry	110500.00	112858.73	-2.1%	253652.75	Vinamilk	75100.00	75000.00	0.1%	225577.87
Vietnam National Petroleum Group	63000.00	65900.00	-4.4%	234460.80	Vingroup JSC	78000.00	77000.00	1.3%	237892.20
Petrovietnam Gas	122200.00	128400.00	-4.8%	158566.72	Vinhomes	74000.00	71604.04	3.3%	547259.60
Vietjet Aviation	140000.00	149000.00	-6.0%	134148.00	Saigon Beer Alcohol Beverage Corp.	155000.00	136782.28	13.3%	27714.00
FPT Corp	95500.00	101800.00	-6.2%	210482.00	Vietnam JSC Bank	32000.00	28014.62	14.2%	183446.40

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