

# Daily Global Market Report

## 16 March 2022

### Global Capital Markets

#### US

**DJIA** increased 1.82% and closed at 33,544.34 points on Tuesday, as oil prices fell and core Wholesale Inflation rose less than expected.

**S&P 500 Index** rose 2.14% and settled at 4,262.45 points on Tuesday, as the Technology, Consumer Discretionary and Communication Service sectors were the leaders.

The tech-heavy **NASDAQ 100 Index** surged 3.16% and ended at 13,458.56 points on Tuesday, as Marvell Technology Inc and Mercadolibre Inc were the top gainers.

#### Germany

**DAX Index** marginally declined by 0.09% and closed at 13,917.27 points on Tuesday, as Delivery Hero SE & Zalando SE were the top losers.

#### UK

The **FTSE 100 Index** declined 0.25% and closed at 7,175.70 points on Tuesday, as mining stocks took the market lower on concerns regarding a decrease in industrial demand after lockdowns in China.

#### France

**CAC 40 Index** decreased 0.23% and closed at 6,355.00 points on Tuesday, as Alstom SA and Hermes International SCA were the top losers.

#### DJIA

Dow Jones Industrial Average ▲ 1.82%

#### S&P 500

Standard & Poor's 500 Index ▲ 2.14%

#### NASDAQ

NASDAQ 100 Index ▲ 3.16%

#### DAX

Deutscher Aktien Index ▼ -0.09%

#### FTSE 100

Financial Times Stock Exchange 100 Index ▼ -0.25%

#### CAC 40

Cotation Assistée en Continu 40 Index ▼ -0.23%

### Commodities

	Last Trade	1D%	YTD%
Brent Crude (\$/bbl)	99.91	-6.5%	28.5%
WTI Crude (\$/bbl)	96.44	-6.4%	28.2%
Natural Gas (\$/mbtu)	4.57	-1.9%	22.5%
Gold (\$/t oz)	1,929.70	-1.6%	5.5%
Silver (\$/t oz)	25.16	-0.6%	7.7%
Copper (\$/lbs)	9,904.00	-0.3%	1.9%

### Sovereign Yields

	Current Yield
US Treasuries 10Y	▲ 2.160%
US Treasuries 30Y	▲ 2.503%
German Treasuries 10Y	▼ 0.329%
UK Treasury 10Y	▼ 1.576%
France Treasury 10Y	▼ 0.810%
Japan Treasury 10Y	▲ 0.209%

### Indices and FX Data

Global Indices	Last Trade	1D%	WTD%	MTD%	YTD%	Currency	Last Trade	1D%	YTD%
DJ Industrial	33,544.34	1.8%	1.8%	-1.0%	-7.7%	USD Index	99.06	0.2%	3.5%
S&P 500	4,262.45	2.1%	1.4%	-2.5%	-10.6%	CNY/USD	6.37	0.1%	0.2%
NASDAQ 100	13,458.56	3.2%	1.2%	-5.5%	-17.5%	AUD/USD	0.72	0.1%	-0.9%
DAX	13,917.27	-0.1%	2.1%	-3.8%	-12.4%	EUR/USD	1.10	0.1%	-3.7%
FTSE 100	7,175.70	-0.2%	0.3%	-3.8%	-2.8%	GBP/USD	1.30	0.3%	-3.6%
CAC 40	6,355.00	-0.2%	1.5%	-4.6%	-11.2%	CHF/USD	0.94	0.3%	3.2%

## Dow Jones Industrial

Top 5 Gainers	Last Price \$	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price \$	1d%	YTD%	Volume (mn)
Walt Disney Co	134.20	4.0%	-13.4%	2.15	Chevron Corp	158.28	-5.1%	34.9%	4.48
Microsoft Corp	287.15	3.9%	-14.6%	12.87	Dow Inc	58.87	-2.3%	3.8%	1.91
Procter & Gamble Co	150.27	3.6%	-8.1%	3.72					
Home Depot Inc	328.54	3.2%	-20.8%	1.11					
Apple Inc	155.09	3.0%	-12.7%	24.91					

## NASDAQ 100 Index

Top 5 Gainers	Last Price \$	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price \$	1d%	YTD%	Volume (mn)
Marvell Technology Inc	65.78	9.2%	-24.8%	12.54	Moderna Inc	148.12	-1.3%	-41.7%	13.16
Mercadolibre Inc	952.34	7.9%	-29.4%	0.61	Baidu Inc	108.38	-0.5%	-27.2%	9.28
NVIDIA Corp	229.73	7.7%	-21.9%	48.87	Activision Blizzard Inc	79.51	-0.1%	19.5%	7.34
JD.Com Inc	45.98	7.1%	-34.4%	38.86	Dollar Tree Inc	151.06	-0.01%	7.5%	3.30
Pinduoduo Inc	27.31	7.0%	-53.2%	56.47					

## DAX Index

Top 5 Gainers	Last Price €	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price €	1d%	YTD%	Volume (mn)
Mercedes Benz Group AG	62.14	2.3%	-8.1%	5.07	Delivery Hero SE	38.05	-2.7%	-61.2%	2.16
E.ON SE	10.85	1.6%	-11.0%	8.05	Zalando SE	46.72	-2.5%	-34.3%	1.51
Deutsche Boerse AG	154.60	1.3%	5.1%	0.57	Henkel AG & Co KgaA	64.44	-2.0%	-9.4%	0.86
BMW AG	75.32	1.2%	-14.9%	2.60	HelloFresh SE	35.52	-1.9%	-47.4%	1.24
RWE AG	37.29	0.9%	4.4%	2.72	HeidelbergCement AG	56.46	-1.9%	-5.1%	1.25

## FTSE 100 Index

Top 5 Gainers	Last Price £	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price £	1d%	YTD%	Volume (mn)
Pearson PLC	826.80	8.6%	34.8%	3.91	Polymetal Intl PLC	129.80	-22.9%	-90.1%	18.04
Ashtead Grp PLC	5276.00	4.0%	-11.2%	1.62	Ferguson PLC	10950.00	-6.2%	-16.4%	0.80
Informa PLC	568.80	3.4%	10.1%	2.58	Glencore PLC	460.30	-4.4%	22.8%	57.28
National Grid PLC	1155.40	2.9%	9.0%	6.30	Prudential PLC	1000.00	-4.2%	-21.5%	7.90
Relx PLC	2189.00	2.6%	-8.9%	3.59	Standard Chartered PLC	471.50	-4.0%	5.2%	10.45

## CAC 40 Index

Top 5 Gainers	Last Price €	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price €	1d%	YTD%	Volume (mn)
Renault SA	22.99	2.3%	-24.7%	2.68	Alstom SA	20.09	-3.6%	-35.7%	2.11
Michelin SCA	117.70	1.8%	-18.3%	0.82	Hermes International SCA	1113.50	-3.1%	-27.5%	0.14
Thales SA	111.45	1.6%	49.0%	0.59	Worldline SA	40.16	-2.5%	-18.1%	0.73
STMicroelectronics NV	35.15	1.5%	-19.0%	2.80	Safran SA	103.18	-2.1%	-4.2%	1.32
Bouygues SA	32.99	1.4%	4.8%	1.71	EssilorLuxottica SA	155.88	-1.6%	-16.7%	0.83

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