

Daily Market Report

14 February 2022

JSE

JSE All-Share decreased by 0.26% to close at 76,382.94 points on Friday, as Industrial and Resources sectors recorded losses.

BRVM

BRVM Composite Index closed at 207.26 points, up by 0.55% on Friday with SGB Côte d'Ivoire and Setao Côte d'Ivoire being the top gainers.

NSE

NSE All-Share Index was down by 0.18% and closed at 47,202.30 points on Friday, as Oil & Gas, Banking and Insurance sectors recorded losses.

EGX

EGX 30 Index fell 1.21% to close at 11,438.12 points on Sunday, as market lost LE 22.9 billion of market capitalization, amid foreign and Arab selling.

ESG

Casablanca ESG 10 Index decreased by 0.38% to close at 1,047.86 points on Friday.

Capital Markets

JSE Johannesburg Stock Exchange	▼ 0.26%
BRVM Bourse Régionale des Valeurs Mobilières	▲ 0.55%
NSE Nigerian Stock Exchange	▼ 0.18%
EGX Egyptian Stock Exchange	▼ 1.21%
ESG Casablanca Stock Exchange	▼ 0.38%

African Markets

Nigeria NSE 30 Index decreased by 0.29% and closed at 1,805.40 points on Friday. International Breweries and FBNH were the top losers.

Egypt EGX 30 Index fell 1.21% to close at 11,438.12 points on Sunday, as market lost LE 22.9 billion of market capitalization, amid foreign and Arab selling.

Kenya NSE 20 Index inched up by 0.03% and closed at 1,897.34 points on Friday. British American Tobacco Kenya and Nation Media Group were the top gainers.

South Africa JSE Top 40 Index decreased by 0.38% to close at 69,681.31 points on Friday, as Industrial and Resources sectors recorded losses.

Nigeria Key Indicators

	Current
Inflation	15.63%
Exchange Rate	₦ 416.00
INTERBANK RATES	
OPR	3.33 ▲
Overnight	4.00 ▲

Other Emerging Markets

Abu Dhabi ADX Index increased by 0.80% to close at 8,998.45 points on Friday, as Etisalat and First Abu Dhabi Bank recorded gains. MSCI UAE increased by 0.67% to close at 477.86 points.

Vietnam VN-30 Index decreased by 0.20% to close at 1,545.92 points on Friday, as the blue-chip companies recorded losses. MSCI Vietnam fell 1.05% to close at 1,024.47 points.

Saudi Arabia Tadawul All Share Index dropped by 1.95% to close at 12,029.04 points on Sunday, as losses in the Building & Construction, Insurance and Industrial Investment sectors pushed shares lower. MSCI Saudi Arabia dropped by 1.86% to close at 1,677.22 points.

India Nifty 50 Index fell 1.31% to close at 17,374.75 points on Friday, as losses in the IT, Technology and Consumer Durables sectors pushed shares lower. MSCI India dropped by 1.50% to close at 2,012.48 points.

News

Nigeria:

Private sector raises fresh N100bn to support FG amid rising insecurity
FG disburses N50bn to boost non-oil exports
Fuel sells for N400/litre in Abuja, others, scarcity persists in Lagos

Kenya:

Bad loans fall Sh11 billion on recovering economy
StanChart, Heritage to pay Sh7.8bn for Aror dam scandal
Co-op Bank, IFC in health equipment funding partnership

Abu Dhabi:

Adnoc Drilling reports 6% rise in 2021 income on revenue jump
UAE's Julphar surges back to profitability; revenue tops \$313mln
ADQ, Alpha Dhabi, Etisalat and FAB unveil \$626m digital banking platform Wio

Saudi Arabia:

Saudi Arabia transfers 4% of Aramco shares to sovereign wealth fund
Al Rajhi Bank sees 39% jump in net profit in 2021 to \$4bn
Saudi big pharma Al-Dawaa sets IPO price range, begins book-building

Egypt:

Egypt's trade deficit dips 63.1% to \$1.19B in November
Fitch Solutions upgrades Egypt's real GDP growth to 5.3% in FY21/22, FY22/23
Egypt plans to produce 42% of its power from renewable resources

South Africa:

SA's biggest oil refinery to 'pause' operations from March 2022
South Africa takes legal step to open power grid to competition
IMF sees lacklustre South African growth in medium term

India:

LIC IPO: Company files DRHP with SEBI; govt to sell 5% stake
FPIs net sellers at Rs 14,935 cr in February H1
RBI cuts reverse repo's relevance by new route

Vietnam:

Industrial production index up 2.4 percent in January
India lifts anti-dumping duty on certain steel products from Vietnam
Import and export turnover up 83% during Tét

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	8,998.45	0.8%	0.0%	3.4%	6.0%	AED/USD	3.67	0.0%	0.0%
Egypt	11,438.12	-1.2%	-1.2%	-0.5%	-4.0%	EGP/USD	15.71	0.0%	0.0%
India	17,374.75	-1.3%	0.0%	0.2%	0.1%	INR/USD	75.38	0.6%	1.4%
Kenya	1,897.34	0.03%	0.0%	0.4%	-0.3%	KES/USD	113.60	0.0%	0.4%
Nigeria	1,805.40	-0.3%	0.0%	1.7%	4.8%	NGN/USD	417.00	0.0%	0.8%
Saudi Arabia	12,029.04	-2.0%	-2.0%	-2.0%	6.2%	SAR/USD	3.75	0.0%	-0.1%
South Africa	69,681.31	-0.4%	0.0%	2.7%	3.9%	ZAR/USD	15.11	0.5%	-5.3%
Vietnam	1,545.92	-0.2%	0.0%	0.9%	0.7%	VND/USD	22,687.50	0.0%	-0.4%

MSCI Emerging Markets

MSCI Frontier	652.10	-0.6%	0.0%	1.6%	-2.0%	Brent Crude (\$)	94.44	3.3%	21.4%
MSCI Frontier 100	1,501.62	-0.5%	0.0%	2.2%	-2.1%	Gold (\$)	1,842.10	0.3%	0.7%
MSCI Emerging	1,240.51	-0.8%	0.0%	2.7%	0.7%	Copper (\$)	9,860.50	-3.8%	1.4%
MSCI World (USD)	3,039.18	-1.6%	0.0%	-0.6%	-6.0%	Coffee (\$)	218.02	-0.8%	9.8%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Guinness	60.50	10.0%	55.1%	105.06	International Breweries	5.20	-4.6%	5.1%	40.28
Sterling	1.73	1.8%	14.6%	11.82	FBNH	11.20	-3.9%	-1.8%	67.25
UACN	9.00	1.1%	-5.3%	33.50	Seplat Petroleum	850.00	-1.8%	30.8%	597.03
Lafarge Africa	26.75	0.6%	11.7%	157.55	Zenith	26.90	-1.8%	7.0%	446.19
MTNN	198.00	0.5%	0.5%	416.88	UBA	8.70	-1.7%	8.1%	144.25
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Total	264.90	264.90	0.0%	31.63	Nascon	13.25	12.90	2.7%	1.30
Guinness	60.50	60.50	0.0%	105.06	Stanbic IBTC	34.55	33.17	4.2%	68.53
Flour Mills	32.30	32.30	0.0%	45.14	Nigerian Breweries	47.95	45.45	5.5%	466.55
Airtel Africa	1271.00	1271.00	0.0%	3.84	Nestle	1435.00	1350.00	6.3%	50.09
Access	10.50	10.60	-0.9%	323.54	Cap	19.50	18.00	8.3%	0.68

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
GHITHA HOLDING P.J.S.C.	38.00	11.8%	38.2%	18.38	Adnoc Drilling Company	3.46	-4.2%	1.8%	49.41
Sharjah Cement	0.71	7.6%	-7.4%	0.06	Methaq Takaful Ins.	0.73	-3.3%	-9.6%	0.15
Abu Dhabi National Hotels	3.77	5.9%	-0.3%	2.71	Abu Dhabi National Ins. Co	6.90	-2.4%	3.0%	2.16
Easylease motorcycle rentals	28.00	3.7%	-3.4%	2.54	FERTIGLOBE PLC	3.76	-2.1%	6.8%	17.86
Ras Al Khaimah Cement Investment Co	5.49	3.6%	-18.1%	14.78	Bank of Sharjah PJSC	0.55	-1.8%	-11.3%	0.05
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	2.00	2.00	0.0%	0.00	Abu Dhabi National Takaful	5.00	4.88	2.5%	0.00
Insurance House	0.89	0.89	0.0%	0.00	Abu Dhabi National Oil Co.	4.12	3.85	7.0%	0.00
National Bank of Fujairah	5.00	5.00	0.0%	0.00	Gulf Cement	0.68	0.63	8.2%	0.00
Wahat Al Zaweya Holding PrJSC	4.07	4.07	0.0%	0.00	Agthia Group	5.08	4.65	9.2%	0.00
Union Insurance Co	0.72	0.72	0.0%	0.00	Abu Dhabi National Energy	1.26	1.15	9.6%	0.00

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
T M G Holding	9.81	2.7%	8.2%	50.08	Tenth Of Ramadan Pharma Industries & Diagnostic	2.19	-5.6%	#REF!	#REF!
GB AUTO	5.74	2.5%	12.5%	13.04	Palm Hills Development	1.70	-4.8%	-7.4%	10.06
Citadel Capital - Common Shares	1.41	1.3%	16.6%	85.72	Housing & Development Bank	41.18	-4.6%	-6.5%	1.41
Egyptian Kuwaiti Holding-EGP	21.60	0.9%	9.9%	0.91	Heliopolis Housing	6.00	-4.5%	-6.5%	1.41
Egyptian Financial Group-HermesHolding Company	17.80	0.6%	20.2%	85.40	Ezz Steel	12.95	-4.3%	-31.8%	23.34
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	17.22	17.22	0.0%	2.10	Commercial International Bank	50.61	50.61	0.0%	28.82
Sidi Kerir Petrochemicals - SIDPEC	7.22	7.22	0.0%	10.06	Credit Agricole Egypt	8.08	8.08	0.0%	2.71
Oriental Weavers	8.23	8.23	0.0%	6.61	GB AUTO	5.74	5.74	0.0%	13.04
MM Group For Industry AndInternational Trade	6.50	6.50	0.0%	14.72	Ibnsina Pharma	3.60	3.60	0.0%	2.66
Misr Fertilizers ProductionCompany - Mopco	87.90	87.90	0.0%	2.21	Medinet Nasr Housing	2.32	2.32	0.0%	11.80

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Indian Oil	122.10	1.8%	9.5%	2146.671	Grasim Industries	1708.60	-3.4%	5.3%	1689.16
Indusind Bank	977.00	0.5%	10.0%	7013.10	Tech Mahindra	1423.65	-3.1%	-20.5%	3465.94
Tata Steel	1251.80	0.3%	12.6%	12118.80	Infosys	1719.65	-2.8%	-8.9%	12993.49
NTPC	136.70	0.2%	9.9%	1153.56	UPL	751.35	-2.4%	0.6%	1227.31
					Hcl Technologies	1161.95	-2.4%	-11.9%	4560.92
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Sun Pharma Industries	878.00	902.85	-2.8%	2364.03	HDFC Life Insurance Company	594.40	590.45	0.7%	1526.46
Maruti Suzuki India	8732.00	9050.00	-3.5%	5894.04	HDFC	2422.00	2354.00	2.9%	9872.47
State Bank Of India	528.25	549.00	-3.8%	7774.92	Bharat Petroleum	369.80	357.40	3.5%	2087.80
ONGC	167.75	174.90	-4.1%	2169.83	Dr Reddys Lab	4325.00	4135.00	4.6%	1455.44
Cipla	956.50	1005.00	-4.8%	1239.25	Britannia Inds.	3475.00	3317.30	4.8%	1176.09

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
British American Tobacco Kenya Ltd	445.00	3.5%	0.8%	30.71	Diamond Trust Bank Limited	58.25	-2.9%	-2.1%	0.57
Nation Media Group	18.60	0.8%	0.8%	0.85	East African Breweries Limited	160.00	-2.1%	-3.0%	149.90
The Cooperative Bank of Kenya Ltd	12.95	0.8%	0.0%	13.73	KCB Group Plc	45.30	-1.5%	-0.3%	5.63
Total Kenya Ltd	23.45	0.6%	-6.2%	0.46	Stanbic Holdings	94.00	-0.8%	7.7%	0.37
Nairobi Securities Exchange Plc	7.98	0.5%	-0.3%	0.02	Kenya Power & Lighting Limited	1.59	-0.6%	-9.1%	0.25
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Absa Bank Kenya	11.65	12.00	-2.9%	2.93	Centum Investment Company Plc	14.00	13.95	0.4%	2.24
Equity Group Holdings Plc	53.25	55.00	-3.2%	15.19	Kengen Limited	4.00	3.90	2.6%	0.83
Stanbic Holdings	94.00	99.00	-5.1%	0.37	Kenya Reinsurance Corporation Ltd	2.25	2.10	7.1%	0.13
The Cooperative Bank of Kenya Ltd	12.95	14.05	-7.8%	13.73	Diamond Trust Bank Limited	58.25	54.00	7.9%	0.57
Standard Chartered Bank Kenya Ltd	137.50	150.00	-8.3%	0.39	East African Breweries Limited	160.00	148.00	8.1%	149.90

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Tihama Advertising and Public Relations Co.	41.45	10.0%	9.8%	127.34	Ash-Sharqiyah Development Co.	101.00	-5.8%	6.8%	68.76
Riyad REIT Fund	10.52	6.2%	6.8%	29.75	Alinma Tokio Marine	28.65	-5.8%	-8.8%	14.18
Tourism Enterprise Co.	185.40	2.9%	9.1%	161.37	Nama Chemicals Co.	38.00	-5.7%	17.8%	17.37
Arabian Pipes Co.	17.24	0.7%	4.7%	47.05	Middle East Specialized Cables	19.84	-5.5%	-2.0%	43.50
Saudi Arabian Amiantit Co.	17.40	0.6%	-2.8%	15.59	Al-Babtain Power and Telecommunication	31.10	-5.3%	-1.3%	16.97
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Saudi Tadawul Group Holding Co.	159.60	159.60	0.0%	105.55	Allied Cooperative Insurance Group	19.74	19.74	0.0%	5.51
Development Works Food Co.	275.40	275.40	0.0%	35.00	Fawaz Abdulaziz Alhokair Co.	15.60	15.60	0.0%	40.88
International Company for Water and Power Projects	98.40	98.40	0.0%	78.59	Savola Group	32.75	32.75	0.0%	30.35
The Saudi National Bank	68.90	68.90	0.0%	204.86	Tanmiah Food Co.	84.80	84.80	0.0%	25.79
Zamil Industrial Investment Co.	28.50	28.50	0.0%	24.56	BinDawood Holding Co.	90.80	90.80	0.0%	15.92

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Bidvest Group Ltd/The	21723.00	9.5%	14.7%	72777.57	Bid Corp Ltd	32900.00	-3.1%	0.8%	35300.71
Anglo American Platinum Ltd	194856.00	5.3%	7.3%	31654.16	Prosus NV	119616.00	-3.0%	-8.7%	109014.55
Northam Platinum Ltd	20973.00	3.7%	0.1%	22068.44	Gold Fields Ltd	16622.00	-2.9%	-4.5%	28188.90
Exxaro Resources Ltd	19113.00	2.7%	25.0%	17037.37	AngloGold Ashanti Ltd	29816.00	-2.1%	-9.3%	27447.33
Growthpoint Properties Ltd	1411.00	2.0%	-8.2%	18642.07	Naspers Ltd	239777.00	-1.5%	-3.0%	150540.15
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
British American Tobacco PLC	68700.00	68797.00	-0.1%	72784.42	Naspers Ltd	239777.00	229087.00	4.7%	150540.15
Absa Group Ltd	17571.00	17599.00	-0.2%	31123.02	Prosus NV	119616.00	113890.83	5.0%	109014.55
Sanlam Ltd	6667.00	6694.00	-0.4%	22800.34	SPAR Group Ltd/The	16968.00	15842.00	7.1%	9236.90
Nedbank Group Ltd	20643.00	20749.00	-0.5%	28325.52	Mondi PLC	39539.00	35274.00	12.1%	12619.43
Discovery Ltd	16400.00	16486.00	-0.5%	13610.11	Growthpoint Properties Ltd	1411.00	1212.00	16.4%	18642.07

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Tien Phong Commercial Joint Stock Bank	42850.00	4.0%	4.4%	684935.83	Vincom Retail	34600.00	-3.9%	15.0%	267862.82
Saigon Beer Alcohol Beverage Corp.	159600.00	1.7%	7.1%	35718.48	Vingroup JSC	81700.00	-2.7%	-14.1%	641050.88
Sai Gon Thuong Tin Commercial	35300.00	1.6%	12.1%	651302.65	Vietnam National Petroleum Group	59400.00	-1.8%	10.2%	161841.24
Phu Nhuan Jewelry	104800.00	1.5%	8.9%	56057.52	Vietcombank	90000.00	-1.4%	14.2%	104256.00
Military Commercial Bank	33950.00	0.6%	17.5%	480830.46	PetroVietnam Power Corp	18300.00	-1.3%	4.6%	271458.54
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Military Commercial Bank	33950.00	34500.00	-1.6%	480830.46	Vingroup JSC	81700.00	81500.00	0.2%	641050.88
Tien Phong Commercial Joint Stock Bank	42850.00	44000.00	-2.6%	684935.83	Vinamilk	82000.00	79100.00	3.7%	133217.20
Sai Gon Thuong Tin Commercial	35300.00	36700.00	-3.8%	651302.65	Vinhomes	79700.00	71604.04	11.3%	277419.76
Bank for Inv. and Devp	47900.00	49950.00	-4.1%	82201.19	Saigon Beer Alcohol Beverage Corp.	159600.00	138014.61	15.6%	35718.48
Vietjet Aviation	132800.00	138500.00	-4.1%	115894.56	BaoViet Holdings	55100.00	46340.17	18.9%	22602.02

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