

Daily Market Report

11 February 2022

JSE

JSE All-Share was down by 0.14% and closed at 76,585.19 points on Thursday, as the Industrial sector recorded losses.

BRVM

BRVM Composite Index closed at 206.12 points, down marginally by 0.03% on Thursday with Tractafric Motors Côte d'Ivoire and Air Liquide Côte d'Ivoire being the top losers.

NSE

NSE All-Share Index increased 0.27% to close at 47,286.34 points on Thursday, as Oil & Gas, Consumer Goods, Banking, and Insurance sectors recorded gains.

EGX

EGX 30 Index was down by 0.15% and closes at 11,578.54 points on Thursday, as market lost LE 3.56 billion of market cap, amid foreign selling.

ESG

Casablanca ESG 10 Index inched up by 0.07% to close at 1,051.88 points on Thursday.

Capital Markets

JSE Johannesburg Stock Exchange	▼ 0.14%
BRVM Bourse Régionale des Valeurs Mobilières	▼ 0.03%
NSE Nigerian Stock Exchange	▲ 0.27%
EGX Egyptian Stock Exchange	▼ 0.15%
ESG Casablanca Stock Exchange	▲ 0.07%

African Markets

Nigeria: NSE 30 Index increased by 0.37% and closed at 1,810.67 points on Thursday. Guinness and Total were the top gainers.

Egypt: EGX 30 Index was down by 0.15% and closes at 11,578.54 points on Thursday, as market lost LE 3.56 billion of market cap, amid foreign selling.

Kenya: NSE 20 Index increased by 0.39% and closed at 1,896.76 points on Thursday. WPP Scangroup and Diamond Trust Bank were the top gainers.

South Africa: JSE Top 40 Index decreased by 0.23% to close at 69,944.25 points on Thursday, as the Industrial sector recorded losses.

Nigeria Key Indicators

	Current
Inflation	15.63%
Exchange Rate	₦ 416.67
INTERBANK RATES	
OPR	1.17 ▼
Overnight	1.50 ▼

Other Emerging Markets

Abu Dhabi: ADX Index rose 0.96% to close at 8,926.99 points on Thursday, as Etisalat and First Abu Dhabi Bank recorded gains. MSCI UAE increased by 0.78% to close at 474.69 points.

Vietnam: VN-30 Index decreased by 0.22% to close at 1,548.95 points on Thursday, as the blue-chip companies recorded losses. MSCI Vietnam decreased 0.35% to close at 1,031.72 points.

Saudi Arabia: Tadawul All Share Index increased 0.52% to close at 12,268.71 points on Thursday, as gains in the Financial Services, Telecoms & IT and Cement sectors led shares higher. MSCI Saudi Arabia increased by 0.55% to close at 1,709.05 points.

India: Nifty 50 Index rose 0.81% to close at 17,605.85 points on Thursday, as gains in the Power, Metals and Banking sectors led shares higher. MSCI India increased by 0.65% to close at 2,043.17 points.

News

Nigeria:

CBN extends five per cent interest rate on intervention loans
CBN to stop sale of forex to banks by December
EU unveils €150bn investment plan for Africa

Kenya:

Debt repayment burden cut by Sh72bn as parastatals keep up
UK Gives KSh 4.7 Billion Grant to Kenya's Green Projects
CBK tests market with digital Kenya shilling

Abu Dhabi:

UAE insurer ADNOC's 2021 net profit up 8.3% to \$109m
Abu Dhabi's Agthia 2021 profit increases more than sixfold
UAE teams up with Spain to boost industry and advanced technology

Saudi Arabia:

SRMG upgraded to MSCI Saudi Arabia Standard Index, bringing constituents to 34
Strong oil output pushes Saudi industrial production index to highest since June
OPEC Sees Upside Potential for Oil Demand as Economy Rebounds

Egypt:

Egypt's annual inflation records 8% during Jan, urban inflation hikes to 7.3%
Egypt's annual core inflation records 6.3% in January: CBE
EFG Hermes prepares to implement 3 offerings on EGX during 2022

South Africa:

ArcelorMittal posts strong results as earnings rebound
Transnet raises R2.15 billion despite Moody's downgrade
South Africa in Talks With Investors on Green Hydrogen Projects

India:

RBI projects FY23 GDP growth at 7.8%, retail inflation at 4.5%
RBI keeps repo rate unchanged at 4%; maintains accommodative stance
RBI to enhance VRR cap for foreign investors by Rs 1 lakh from April 1

Vietnam:

HOSE to put KRX trading system into operation this year
Masan Group's profit soars in 2021; TCX to power 2022 growth
Vietnam - Russia trade hits 6.3 billion USD in 11 months of 2021

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	8,926.99	1.0%	2.2%	2.6%	5.2%	AED/USD	3.67	0.0%	0.0%
Egypt	11,578.54	-0.2%	-0.5%	0.8%	-2.8%	EGP/USD	15.71	-0.2%	0.0%
India	17,605.85	0.8%	0.5%	1.5%	1.5%	INR/USD	74.95	0.2%	0.8%
Kenya	1,896.76	0.4%	-0.2%	0.4%	-0.3%	KES/USD	113.65	0.0%	0.4%
Nigeria	1,810.67	0.4%	0.4%	2.0%	5.1%	NGN/USD	417.00	0.1%	0.8%
Saudi Arabia	12,268.71	0.5%	1.0%	-0.03%	8.3%	SAR/USD	3.75	0.0%	-0.1%
South Africa	69,944.25	-0.2%	1.8%	3.1%	4.3%	ZAR/USD	15.03	-1.6%	-5.8%
Vietnam	1,548.95	-0.2%	1.1%	1.1%	0.9%	VND/USD	22,694.00	0.0%	-0.4%

MSCI Emerging Markets

MSCI Frontier	655.97	-0.1%	1.0%	2.2%	-1.5%	Brent Crude (\$)	91.41	-0.2%	17.5%
MSCI Frontier 100	1,508.99	-0.002%	1.5%	2.7%	-1.6%	Gold (\$)	1,837.40	0.04%	0.5%
MSCI Emerging	1,251.09	0.9%	2.5%	3.5%	1.5%	Copper (\$)	10,254.00	1.9%	5.5%
MSCI World (USD)	3,087.98	-1.2%	0.9%	0.9%	-4.4%	Coffee (\$)	219.67	3.3%	10.6%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Guinness	55.00	10.0%	41.0%	128.31	UBN	6.05	-3.2%	2.5%	4.01
Total	264.90	9.9%	19.4%	72.87	FCMB	2.92	-2.3%	-2.3%	4.32
FBNH	11.65	5.4%	2.2%	32.21	Sterling	1.70	-1.2%	12.6%	1.49
Axamansard	2.50	4.2%	7.8%	1.49	UACN	8.90	-0.6%	-6.3%	6.27
Flour Mills	32.30	3.4%	13.9%	392.29					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
UBA	8.85	8.85	0.0%	111.00	Nascon	13.25	12.90	2.7%	6.60
Total	264.90	264.90	0.0%	72.87	Stanbic IBTC	35.00	33.17	5.5%	43.57
Guinness	55.00	55.00	0.0%	128.31	Nigerian Breweries	48.00	45.45	5.6%	210.47
Flour Mills	32.30	32.30	0.0%	392.29	Nestle	1435.00	1350.00	6.3%	378.59
Fidelity	2.95	2.95	0.0%	25.63	Cap	19.50	18.00	8.3%	2.06

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Ras Al Khaimah Ceramics	3.23	5.6%	13.3%	6.86	National Bank of Umm Al Qaiwain	1.61	-5.9%	-13.0%	0.00
GHITHA HOLDING	34.00	4.7%	23.6%	28.90	RAK Properties PJSC	0.90	-5.5%	17.3%	33.89
Al Qudra Holding	4.52	4.2%	0.0%	11.86	Abu Dhabi Ports Company	3.45	-4.2%	-4.7%	38.84
International Holding	164.00	3.1%	7.9%	333.46	Easylease motorcycle rentals	27.00	-1.8%	-6.9%	3.17
Esg Emirates Stallions Group P.J.S.C	8.23	2.9%	2.9%	12.37	Emirates Driving Co.	21.60	-1.8%	2.4%	3.20
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	2.00	1.71	17.0%	0.00	Abu Dhabi National Takaful	5.00	4.88	2.5%	0.00
Insurance House	0.89	0.81	10.1%	0.00	Abu Dhabi National Oil Co.	4.06	3.85	5.5%	57.93
National Bank of Fujairah	5.00	4.98	0.4%	0.00	Palms Sports PJSC	11.20	10.50	6.7%	5.69
Wahat Al Zaweya Holding PrJSC	4.07	4.07	0.0%	0.00	Sudatel Telecom	0.35	0.32	9.4%	0.03
Union Insurance Co	0.72	0.72	0.0%	0.00	Abu Dhabi National Energy	1.26	1.15	9.6%	2.91

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Egyptian Financial Group-Hermes Holding Company	17.70	2.9%	19.5%	75.48	ELSWEDY ELECTRIC	8.83	-5.6%	-9.7%	10.48
Abu Dhabi Islamic Bank-Egypt	13.82	2.3%	-12.4%	4.32	Medinet Nasr Housing	2.74	-5.2%	-8.7%	4.82
Abou Kir Fertilizers	20.95	2.2%	-2.6%	49.57	Tenth Of Ramadan Pharmaceutical Industries & Diagnostic-Rameda	2.32	-4.9%	-3.3%	11.03
Eastern Company	10.65	1.4%	-0.7%	10.81	GB AUTO	5.60	-4.0%	-6.4%	36.57
T M G Holding	9.55	1.1%	5.3%	72.16	Heliopolis Housing	6.28	-3.5%	-2.0%	0.43
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	17.52	17.52	0.0%	0.96	Commercial International Bank	50.97	50.97	0.0%	75.03
Sidi Kerir Petrochemicals - SIDPEC	7.51	7.51	0.0%	5.08	Credit Agricole Egypt	8.28	8.28	0.0%	2.98
Oriental Weavers	8.58	8.58	0.0%	7.25	GB AUTO	5.60	5.60	0.0%	15.35
MM Group For Industry AndInternational Trade	6.73	6.73	0.0%	11.12	Medinet Nasr Housing	2.74	2.74	0.0%	17.21
Misr Fertilizers ProductionCompany - Mopco	89.00	89.00	0.0%	4.82	Palm Hills Development	1.79	1.79	0.0%	6.03

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
ONGC	169.90	3.6%	19.3%	4504.782	Maruti Suzuki India	8799.00	-1.7%	18.5%	7195.92
Tata Steel	1247.30	2.0%	12.2%	11684.75	Indian Oil	120.00	-0.9%	7.6%	1455.29
Infosys	1771.60	2.0%	-6.2%	7631.29	Shree Cement limited	25238.00	-0.7%	-6.5%	488.62
SBI Life Insurance	1147.50	1.9%	-4.1%	2302.36	Ultratech Cement	7469.00	-0.5%	-1.6%	2132.25
Hdfc Bank	1523.60	1.7%	3.0%	10902.88	Adani Ports And Sez.	730.30	-0.4%	0.0%	3490.31
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Sun Pharma Industries	891.85	902.85	-1.2%	2806.32	HDFC Life Insurance Company	604.85	590.45	2.4%	3737.36
State Bank Of India	540.30	549.00	-1.6%	10082.40	Bharat Petroleum	370.00	357.40	3.5%	2273.59
Maruti Suzuki India	8799.00	9050.00	-2.8%	7195.92	HDFC	2472.00	2354.00	5.0%	15711.78
ONGC	169.90	174.90	-2.9%	4504.78	Dr Reddys Lab	4362.25	4135.00	5.5%	1037.22
Cipla	973.45	1005.00	-3.1%	1989.63	Britannia Inds.	3528.05	3317.30	6.4%	606.02

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
WPP Scangroup Plc	4.23	4.4%	2.2%	0.19	British American Tobacco Kenya Ltd	430.00	-1.1%	-2.6%	0.13
Diamond Trust Bank Limited	60.00	1.7%	0.8%	0.20	NCBA Group Plc	25.35	-1.0%	0.6%	0.87
Total Kenya Ltd	23.30	1.1%	-6.8%	0.11	The Cooperative Bank of Kenya Ltd	12.85	-0.4%	-0.8%	1.73
Safaricom Plc	38.70	1.0%	2.0%	564.54	Centum Investment Company Plc	14.00	-0.4%	-0.7%	8.77
Equity Group Holdings Plc	53.00	1.0%	0.5%	100.00	Bamburi Cement Limited	38.75	-0.3%	2.0%	0.06
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Absa Bank Kenya	11.60	12.00	-3.3%	2.74	Centum Investment Company Plc	14.00	13.95	0.4%	8.77
Equity Group Holdings Plc	53.00	55.00	-3.6%	100.00	Kengen Limited	4.00	3.90	2.6%	0.81
Stanbic Holdings	94.75	99.00	-4.3%	0.48	Kenya Reinsurance Corporation Ltd	2.24	2.10	6.7%	0.53
Standard Chartered Bank Kenya Ltd	137.50	150.00	-8.3%	2.97	British American Tobacco Kenya Ltd	430.00	400.00	7.5%	0.13
The Cooperative Bank of Kenya Ltd	12.85	14.05	-8.5%	1.73	Total Kenya Ltd	23.30	21.50	8.4%	0.11

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Bank Aljazira	25.00	4.6%	29.5%	295.28	Bupa Arabia for Cooperative Insurance Co.	169.40	-2.3%	28.9%	32.18
Saudi Re for Cooperative Reinsurance Co.	20.28	4.5%	22.2%	56.59	Alinma Tokio Marine Co.	30.40	-2.3%	-3.2%	18.10
Tourism Enterprise Co.	180.20	4.4%	6.0%	120.17	Ataa Educational	66.60	-2.2%	15.0%	12.23
The Company for Cooperative Insurance	82.80	3.9%	6.8%	53.23	Saudi British Bank	39.20	-2.0%	18.8%	45.20
Saudi Industrial Export Co.	116.00	3.2%	18.0%	63.13	Yanbu Cement Co.	37.30	-2.0%	3.0%	16.34
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Saudi Tadawul Group Holding Co.	162.20	162.20	0.0%	88.27	Allied Cooperative Insurance Group	20.42	20.42	0.0%	3.12
Development Works Food Co.	283.00	283.00	0.0%	9.99	Savola Group	33.45	33.45	0.0%	18.69
International Company for Water and Power Projects	100.00	100.00	0.0%	46.80	BinDawood Holding Co.	92.60	92.60	0.0%	19.50
The Saudi National Bank	70.60	70.60	0.0%	174.26	Nayifat Finance Co.	32.75	32.75	0.0%	17.28
Zamil Industrial Investment	29.95	29.95	0.0%	10.42	Almunajem Foods	61.70	61.70	0.0%	59.37

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Exxaro Resources Ltd	18611.00	2.4%	21.7%	11210.41	Prosus NV	123330.00	-3.6%	-5.8%	82280.72
Bidvest Group Ltd/The	19831.00	2.4%	4.7%	20780.27	Anglo American Platinum Ltd	185074.00	-2.7%	1.9%	48119.80
Vodacom Group Ltd	14815.00	2.2%	10.1%	21696.70	Naspers Ltd	243525.00	-2.6%	-1.5%	102066.20
Sanlam Ltd	6572.00	2.1%	10.7%	27221.89	Cie Financiere Richemont SA	21908.00	-2.2%	-9.2%	58545.38
Mr Price Group Ltd	21502.00	2.0%	7.8%	22315.94	Northam Platinum Ltd	20223.00	-1.9%	-3.5%	44341.15
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Nedbank Group Ltd	20526.00	20602.00	-0.4%	35190.37	Naspers Ltd	243525.00	229087.00	6.3%	102066.20
Absa Group Ltd	17527.00	17599.00	-0.4%	28792.50	SPAR Group Ltd/The	17027.00	15842.00	7.5%	15018.97
British American Tobacco PLC	67624.00	67983.00	-0.5%	33388.81	Prosus NV	123330.00	113890.83	8.3%	82280.72
Sanlam Ltd	6572.00	6611.00	-0.6%	27221.89	Mondi PLC	39802.00	35274.00	12.8%	13483.56
Discovery Ltd	16341.00	16468.00	-0.8%	13477.06	Growthpoint Properties Ltd	1384.00	1212.00	14.2%	23658.23

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
PetroVietnam Power Corp	18550.00	4.2%	6.0%	570366.13	Vingroup JSC	84000.00	-2.0%	-11.7%	931434.00
Saigon Beer Alcohol Beverage Corp.	157000.00	2.1%	5.3%	32734.50	Vinhomes	80100.00	-1.7%	-2.3%	470411.28
Masan Group Corp	149600.00	2.0%	-12.5%	214451.60	Vietjet Aviation	133000.00	-1.5%	3.7%	142203.60
Vietnam National Petroleum Group	60500.00	1.9%	12.2%	194428.85	Saigon Securities Inc	45100.00	-1.3%	-12.9%	315528.62
Petrovietnam Gas	112000.00	1.8%	16.4%	96297.60	Vietnam Prosperity	36700.00	-1.1%	2.5%	564266.17
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)					
Military Commercial Bank	33750.00	34500.00	-2.2%	799665.75	Vingroup JSC	84000.00	81700.00	2.8%	931434.00
Vincom Retail	36000.00	37000.00	-2.7%	396928.80	Vinamilk	82700.00	79100.00	4.6%	133353.75
Vietnam National Petroleum Group	60500.00	62400.00	-3.0%	194428.85	Vinhomes	80100.00	71604.04	11.9%	470411.28
Bank for Inv. and Devp	48400.00	49950.00	-3.1%	132688.60	Saigon Beer Alcohol Beverage Corp.	157000.00	138014.61	13.8%	32734.50
Vietjet Aviation	133000.00	138500.00	-4.0%	142203.60	BaoViet Holdings	55400.00	46340.17	19.6%	32292.66

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