

Daily Market Report

09 February 2022

JSE

JSE All-Share increased 0.54% to close at 76,090.52 points on Tuesday, as Financial and Resources sectors recorded gains.

BRVM

BRVM Composite Index closed at 204.68 points, up by 0.72% on Tuesday with Safca Côte d'Ivoire and Vivo Energy Côte d'Ivoire being the top gainers.

NSE

NSE All-Share Index decreased 0.31% to close at 47,057.24 points on Tuesday, as Banking and Industrial sectors recorded losses.

EGX

EGX 30 Index decreased 0.18% to close at 11,527.90 points on Tuesday, as market lost LE 665.89 million of market cap, amid foreign selling.

ESG

Casablanca ESG 10 Index rose 0.38% to close at 1,055.32 points on Tuesday.

Capital Markets

JSE Johannesburg Stock Exchange	▲ 0.54%
BRVM Bourse Régionale des Valeurs Mobilières	▲ 0.72%
NSE Nigerian Stock Exchange	▼ 0.31%
EGX Egyptian Stock Exchange	▼ 0.18%
ESG Casablanca Stock Exchange	▲ 0.38%

African Markets

Nigeria: NSE 30 Index declined by 0.12% and closed at 1,798.30 points on Tuesday. Unilever and United Capital were the top losers.

Egypt: EGX 30 Index decreased 0.18% to close at 11,527.90 points on Tuesday, as market lost LE 665.89 million of market cap, amid foreign selling.

Kenya: NSE 20 Index decreased by 0.37% and closed at 1,887.55 points on Tuesday. British American Tobacco Kenya and Kenya Reinsurance Corporation were the top losers.

South Africa: JSE Top 40 Index increased 0.48% to close at 69,526.75 points on Tuesday, as Financial and Resources sectors recorded gains.

Nigeria Key Indicators

	Current
Inflation	15.63%
Exchange Rate	₦ 417.25
INTERBANK RATES	
OPR	5.00 ▼
Overnight	5.25 ▼

Other Emerging Markets

Abu Dhabi: ADX Index increased by 0.52% to close at 8,779.63 points on Tuesday, as Etisalat and First Abu Dhabi Bank recorded gains. MSCI UAE increased by 0.66% to close at 468.37 points.

Vietnam: VN-30 Index increased by 0.60% to close at 1,550.46 points on Tuesday, as the blue-chip companies recorded gains. MSCI Vietnam decreased by 0.25% to close at 1,028.93 points.

Saudi Arabia: Tadawul All Share Index was down by 0.19% and closed at 12,225.88 points on Tuesday, as gains in the Insurance, Agriculture & Food and Petrochemicals sectors led shares higher. MSCI Saudi Arabia decreased by 0.20% to close at 1,703.75 points.

India: Nifty 50 Index increased by 0.31% to close at 17,266.75 points on Tuesday, as gains in the Metals, Green Energy and Banking sectors led shares higher. MSCI India was up by 0.17% to close at 2,008.53 points.

News

Nigeria:

PFAs Shun T-Bills as Investment in Stocks Rose by 51.4%
Kwara Revenue Agency Generates over N26.5bn in 2021
IBTC Pension Leads Top Five PFAs in Control of Pension Market

Kenya:

Banks' share of domestic debt falls below 50pc
Lending rate stuck at 12pc as banks await CBK's nod
State drops plan to give SMEs Sh1bn

Abu Dhabi:

Austria's SAN Group to develop \$3.3m green hydrogen plant in RAK
Dubai's Shuaa Capital prepares to launch SPAC on Nasdaq New York
Abu Dhabi widens scope for private capital markets

Saudi Arabia:

Saudi market regulator approves Bank Albilad's \$2.67bn capital raise
Aramco brings back talks on a \$10bn refinery with China
Lower expenses push SAIB's net profit to \$283m during 2021

Egypt:

Egypt's exports to Russia reach \$489M during 2021
Egypt's exports of petrochemical industries rise to \$6.7B in 2021
Macro Capital's private, public offerings amount to LE1.28B

South Africa:

Telecoms company Telkom shares stumble on third quarter legacy issues
South Africa plans employment quotas for foreign nationals
South Africa raises minimum hourly wage

India:

Airtel Q3 net dips 3% to Rs 830 crore, revenue up 13%
Bharti Airtel board approves raising up to Rs 7,500 crore via debt instruments
IIFCL plans to invest Rs 2,000 cr in infra bonds, Rs 1,500 cr in InvITs by March-end

Vietnam:

Vietnam's manufacturing industry continues improving in January
PVGAS Trading imports 30 tonnes of refrigerated LPG
HCM City wholesale markets see rapid increase in supply

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	8,779.63	0.5%	0.5%	0.9%	3.4%	AED/USD	3.67	0.0%	0.0%
Egypt	11,527.90	-0.2%	-0.9%	0.3%	-3.2%	EGP/USD	15.71	0.0%	0.0%
India	17,266.75	0.3%	-1.4%	-0.4%	-0.5%	INR/USD	74.75	0.1%	0.6%
Kenya	1,887.55	-0.4%	-0.7%	-0.1%	-0.8%	KES/USD	113.62	0.0%	0.4%
Nigeria	1,798.30	-0.1%	-0.3%	1.3%	4.4%	NGN/USD	415.01	-0.2%	0.3%
Saudi Arabia	12,225.88	-0.2%	0.7%	-0.4%	7.9%	SAR/USD	3.75	0.0%	-0.1%
South Africa	69,526.76	0.5%	1.2%	2.5%	3.7%	ZAR/USD	15.36	-0.9%	-3.8%
Vietnam	1,550.46	0.6%	1.2%	1.2%	1.0%	VND/USD	22,721.30	0.2%	-0.3%

MSCI Emerging Markets

MSCI Frontier	652.22	0.04%	0.4%	1.6%	-2.0%	Brent Crude (\$)	90.78	-2.1%	16.7%
MSCI Frontier 100	1,497.92	0.2%	0.7%	1.9%	-2.3%	Gold (\$)	1,827.90	0.3%	-0.04%
MSCI Emerging	1,219.81	0.04%	-0.1%	1.0%	-1.0%	Copper (\$)	9,781.00	0.04%	0.6%
MSCI World (USD)	3,077.13	0.6%	0.5%	0.6%	-4.8%	Coffee (\$)	209.25	0.5%	5.4%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Presco	104.50	10.0%	19.0%	277.80	Unilever	13.15	-4.4%	-1.9%	6.20
Flour Mills	29.95	2.6%	5.6%	33.79	United Capital PLC	11.05	-1.3%	11.6%	17.45
Wema	0.87	2.4%	10.1%	3.78	MTNN	197.00	-1.0%	8.2%	572.69
International Breweries	5.05	1.0%	7.4%	12.60	Access	10.20	-1.0%	12.1%	103.84
Transnational Corporation	1.16	0.9%	17.2%	24.85	UBA	8.60	-0.6%	7.5%	83.08
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Transcorp Hotels	5.38	5.38	0.0%	0.00	Unilever	13.15	10.50	25.2%	6.20
Total	241.00	241.00	0.0%	50.31	UBN	5.85	4.65	25.8%	4.29
Seplat Petroleum	866.00	866.00	0.0%	687.20	Cap	19.50	15.25	27.9%	6.14
P Z Cussons	6.45	6.45	0.0%	2.61	Cadbury	8.65	6.30	37.3%	2.78
Presco	104.50	104.50	0.0%	277.80	Stanbic IBTC	35.00	24.50	42.9%	11.63

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Gulf Medical Projects	2.40	14.8%	41.2%	0.00	FERTIGLOBE PLC	3.85	-2.0%	9.4%	17.25
National Takaful Company	1.04	10.6%	4.0%	0.00	National Bank of Ras Al Khaimah	5.00	-2.0%	11.1%	0.01
RAK Properties PJSC	0.96	6.2%	24.2%	43.40	Dana Gas PJSC	1.07	-1.8%	0.9%	8.65
Al Qudra Holding	4.43	6.0%	-2.0%	9.41	Abu Dhabi National Hotels	3.64	-1.4%	-3.7%	0.23
Abu Dhabi National Ins. Co	7.10	4.9%	6.0%	2.29	Methaq Takaful Ins.	0.75	-1.3%	-7.4%	0.20
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	2.00	2.00	0.0%	0.00	Abu Dhabi National Takaful	5.00	4.88	2.5%	0.00
Insurance House	0.89	0.89	0.0%	0.00	Sudatel Telecom	0.34	0.32	5.7%	0.07
National Bank of Fujairah	5.00	5.00	0.0%	0.00	Abu Dhabi National Oil Co.	4.07	3.85	5.7%	64.02
Wahat Al Zaweya Holding PrJSC	4.07	4.07	0.0%	0.00	Gulf Cement	0.68	0.63	7.4%	0.32
Union Insurance Co	0.72	0.72	0.0%	0.00	Agthia Group	5.02	4.65	8.0%	0.28

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Tenth Of Ramadan Pharma Industries & Diagnostic-	2.42	2.5%	0.8%	6.98	Fawry For Banking TechnologyAnd Electronic Payment	9.45	-2.2%	8.8%	4.58
GB AUTO	5.55	2.2%	8.8%	4.58	Medinet Nasr Housing	2.83	-2.1%	-9.7%	12.60
Egyptian Financial Group-HermesHolding Company	15.74	2.2%	6.3%	74.87	Alexandria Mineral Oils Company	3.78	-1.6%	-9.7%	6.28
Palm Hills Development	1.82	2.0%	-8.6%	2.55	Heliopolis Housing	6.38	-1.5%	-0.1%	0.07
Telecom Egypt	17.15	0.9%	2.3%	21.99	MM Group For Industry And International Trade	7.10	-1.3%	-3.2%	1.23
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	17.15	17.15	0.0%	21.99	Commercial International Bank	50.80	50.80	0.0%	90.96
Sidi Kerir Petrochemicals - SIDPEC	7.66	7.66	0.0%	12.54	Credit Agricole Egypt	8.59	8.59	0.0%	2.40
Oriental Weavers	8.53	8.53	0.0%	2.33	GB AUTO	5.55	5.55	0.0%	4.58
MM Group For Industry AndInternational Trade	7.10	7.10	0.0%	21.06	Medinet Nasr Housing	2.83	2.83	0.0%	7.12
Misr Fertilizers ProductionCompany - Mopco	88.06	88.06	0.0%	12.60	Palm Hills Development	1.82	1.82	0.0%	2.55

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Tata Steel	1219.50	3.1%	9.7%	16936.554	ONGC	167.25	-2.8%	17.5%	2234.29
Cipla	950.20	1.8%	0.6%	1709.75	Power Grid Corp Of India	209.90	-1.8%	2.7%	1432.32
Reliance Industries	2357.50	1.7%	-0.4%	13015.22	SBI Life Insurance	1128.85	-1.3%	-5.6%	1707.87
Divi's Laboratories Limited	4274.00	1.7%	-8.6%	1853.56	Tata Consumer products Ltd.	696.65	-1.2%	-6.3%	1683.43
Bajaj Finserv	15978.00	1.7%	-2.6%	6536.11	Indian Oil	121.55	-1.1%	9.0%	1900.61
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
State Bank Of India	530.40	549.00	-3.4%	14038.29	HDFC Life Insurance Company	600.10	594.00	1.0%	1173.93
Maruti Suzuki India	8604.85	8971.65	-4.1%	8590.57	HDFC	2410.95	2354.00	2.4%	14822.60
ONGC	167.25	174.90	-4.4%	2234.29	Dr Reddys Lab	4313.95	4135.00	4.3%	1716.96
Hindalco Industries	526.05	551.85	-4.7%	5158.30	Britannia Inds.	3467.00	3317.30	4.5%	1259.24
Power Grid Corp Of India	209.90	220.20	-4.7%	1432.32	Shree Cement	24748.00	23500.05	5.3%	721.10

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Safaricom Plc	38.90	2.2%	13.6%	608.00	British American Tobacco Kenya Ltd	430.50	-4.1%	19.3%	31.56
Bamburi Cement Limited	38.95	0.8%	2.9%	0.38	Kenya Reinsurance Corporation Ltd	2.20	-3.1%	-5.2%	0.15
Stanbic Holdings	87.75	0.6%	3.2%	0.10	Total Kenya Ltd	23.00	-1.9%	-4.2%	0.17
The Cooperative Bank of Kenya Ltd	13.00	0.4%	4.0%	16.87	Nation Media Group	18.40	-1.9%	19.1%	0.26
Standard Chartered Bank Kenya Ltd	137.75	0.4%	-4.5%	2.74	WPP Scangroup Plc	4.12	-1.7%	-31.3%	0.18
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Equity Group Holdings Plc	52.75	55.00	-4.1%	44.28	Centum Investment Company Plc	14.10	14.00	0.7%	0.08
Absa Bank Kenya	11.40	12.00	-5.0%	1.96	Kengen Limited	4.00	3.90	2.6%	0.39
The Cooperative Bank of Kenya Ltd	13.00	14.05	-7.5%	16.87	Kenya Reinsurance Corporation Ltd	2.20	2.10	4.8%	0.15
Standard Chartered Bank Kenya Ltd	137.75	150.00	-8.2%	2.74	Total Kenya Ltd	23.00	21.50	7.0%	0.17
KCB Group Plc	46.45	50.75	-8.5%	9.47	British American Tobacco Kenya Ltd	430.50	400.00	7.6%	31.56

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Saudi Automotive Services Co.	41.65	7.9%	35.7%	418.52	Saudi Enaya Cooperative Insurance Co.	31.60	-4.7%	1.6%	30.06
Bupa Arabia for Cooperative Insurance Co.	171.00	3.6%	30.1%	86.68	Amana Cooperative Insurance Co.	32.95	-4.6%	-4.2%	35.17
Leejam Sports Co.	128.00	3.2%	17.4%	68.53	Saudi Industrial Export Co.	112.60	-4.3%	14.5%	98.58
Abdullah Al Othaim Markets Co.	110.20	2.8%	1.8%	32.27	Salama Cooperative Insurance Co.	18.32	-2.9%	7.8%	10.27
Astra Industrial Group	42.60	2.0%	7.0%	22.04	Al Alamiya for Cooperative Insurance Co.	23.02	-2.8%	0.8%	4.80
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Saudi Tadawul Group Holding Co.	162.00	162.00	0.0%	151.84	Allied Cooperative Insurance Group	20.76	20.76	0.0%	6.21
Development Works Food Co.	280.40	280.40	0.0%	21.78	Savola Group	33.60	33.60	0.0%	30.10
International Company for Water and Power Projects	100.00	100.00	0.0%	41.98	BinDawood Holding Co.	92.80	92.80	0.0%	43.31
The Saudi National Bank	71.80	71.80	0.0%	66.20	Nayifat Finance Co.	32.60	32.60	0.0%	13.01
Zamil Industrial Investment Co.	30.15	30.15	0.0%	14.01	Almunajem Foods Co.	61.50	61.50	0.0%	24.24

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Old Mutual	1433.00	3.6%	9.4%	13.04	Richemont DRC	21650.00	-1.8%	-10.3%	3.57
AngloGold Ashanti	30288.00	3.5%	-7.9%	0.90	Vodacom Group	14512.00	1.6%	7.8%	1.63
Remgro	13553.00	3.2%	3.3%	3.21	Naspers	244663.00	-1.2%	-1.0%	0.55
Firstrand	6432.00	2.8%	5.8%	12.44	Capital&Counties	3489.00	-0.9%	-3.7%	0.25
Kumba Iron Ore	61546.00	2.6%	33.8%	0.37	Mondi	38729.00	-0.6%	-2.0%	0.32
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Nedbank Group Ltd	20159.00	19845.00	1.6%	2.35	Growthpoint Properties Ltd	1386.00	1212.00	14.4%	9.83
Shoprite Holdings Ltd	22420.00	22175.00	1.1%	1.15	Mondi PLC	38729.00	35274.00	9.8%	0.32
Absa Group Ltd	17450.00	17327.00	0.7%	2.55	Prosus NV	124280.00	113890.83	9.1%	1.25
Investec Ltd	9503.00	9439.00	0.7%	0.96	Naspers Ltd	244663.00	229087.00	6.8%	0.55
Investec PLC	9575.00	9551.00	0.3%	1.86	SPAR Group Ltd/The	16714.00	15842.00	5.5%	0.79

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Hoa Phat Group JSC	45550.00	5.8%	-1.8%	1,185,580.80	Vingroup JSC	87300.00	-4.3%	-8.2%	707,899.81
Asia Commercial JS Bank	35750.00	3.0%	3.6%	1,158,872.04	Phat Dat Real Estate Development Corp	89000.00	-2.2%	-6.5%	258867.73
Vietnam Prosperity	37300.00	2.8%	4.2%	827372.71	Phu Nhuan Jewelry	105000.00	-2.1%	9.1%	82,798.22
Vietnam Rubber Group JSC	33000.00	2.5%	-10.7%	38349.52	Vinamilk	82000.00	-1.8%	-5.1%	224,252.69
Techcombank	53800.00	1.9%	7.6%	884138.29	Masan Group Corp	145500.00	-1.6%	-14.9%	73112.79
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)					
Vietjet Aviation	131500.00	131500.00	0.0%	108964.87	Hoa Phat Group JSC	45550.00	45550.00	0.0%	1,185,580.80
Vingroup JSC	87300.00	87300.00	0.0%	707,899.81	Military Commercial Bank	33800.00	33800.00	0.0%	629965.35
Techcombank	53800.00	53800.00	0.0%	884138.29	Vietnam National Petroleum Group	58800.00	58800.00	0.0%	116632.26
Saigon Securities Inc	45650.00	45650.00	0.0%	303,202.66	Sai Gon Thuong Tin Commercial	35850.00	35850.00	0.0%	673221.89
Phu Nhuan Jewelry	105000.00	105000.00	0.0%	82,798.22	Tien Phong Commercial Joint Stock Bank	42000.00	42000.00	0.0%	241476.46

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