

Daily Market Report

01 February 2022

JSE

JSE All-Share advanced by 1.16% to close at 74,304.56 points on Monday, as Industrial and Financial sectors recorded gains.

BRVM

BRVM Composite Index closed at 204.24 points, up by 0.84% on Monday with CIE Côte d'Ivoire and Nestle Côte d'Ivoire being the top gainers.

NSE

NSE All-Share Index rose 0.91% to close at 46,624.67 points on Monday, as Banking, Industrial and Oil & Gas sectors recorded gains.

EGX

EGX 30 Index increased by 0.29% to close at 11,490.45 points on Monday, as the market gained LE 4.6 billion of market cap, amid Egyptian buying.

ESG

Casablanca ESG 10 Index jumped by 1.38% to close at 1,046.08 points on Monday.

Capital Markets

JSE Johannesburg Stock Exchange	▲ 1.16%
BRVM Bourse Régionale des Valeurs Mobilières	▲ 0.84%
NSE Nigerian Stock Exchange	▲ 0.91%
EGX Egyptian Stock Exchange	▲ 0.29%
ESG Casablanca Stock Exchange	▲ 1.38%

African Markets

Nigeria: NSE 30 Index jumped by 1.39% and closed at 1,774.74 points on Monday. Presco and Custodian were the top gainers.

Egypt: EGX 30 Index increased by 0.29% to close at 11,490.45 points on Monday, as the market gained LE 4.6 billion of market cap, amid Egyptian buying.

Kenya: NSE 20 Index increased by 0.75% and closed at 1,889.33 points on Monday. British American Tobacco Kenya and Bamburi Cement were the top gainers.

South Africa: JSE Top 40 Index rose 1.19% to close at 67,820.88 points on Monday, as Industrial and Financial sectors recorded gains.

Nigeria Key Indicators

	Current
Inflation	15.63%
Exchange Rate	₦ 416.26
INTERBANK RATES	
OPR	7.50 ▲
Overnight	8.00 ▲

Other Emerging Markets

Abu Dhabi: ADX Index declined by 0.71% to close at 8,704.26 points on Monday, as Etisalat and First Abu Dhabi Bank recorded losses. MSCI UAE fell 1.12% to close at 467.00 points.

Vietnam: VN-30 Index was closed on Monday on the account of Tet Eve Day.

Saudi Arabia: Tadawul All Share Index increased marginally by 0.10% to close at 12,271.84 points on Monday, as gains in the Petrochemicals, Financial Services and Insurance sectors led shares higher. MSCI Saudi Arabia was up by 0.10% to close at 1,714.58 points.

India: Nifty 50 Index jumped 1.39% to close at 17,339.85 points on Monday, as gains in the Real Estate, IT and Technology sectors led shares higher. MSCI India climbed 1.42% to close at 2,016.03 points.

News

Nigeria:

NNPC Posts 78.4% Deficit Remittance to Federation Account in 2021
Ardova Targets December for Completion of 20,000mt LPG Facility
NCAA to hike airlines' operating licence fee, plans major review

Kenya:

Cut in electricity prices ease inflation to 5.39%
Kenya's Economy to Grow by 5.4% in 2022 Despite August Elections.
Kenya inches closer to securities lending platform after successful testing

Abu Dhabi:

UAE to impose 9% corporate tax on businesses from June 2023
ADCB net profit up 38% at Dh5.25b in FY21
UAE's exports to top \$299b by 2030 - Standard Chartered

Saudi Arabia:

Saudi Arabia, Iraq sign deal to support agricultural, livestock and fisheries
ACWA Power signs MoU with Saudi EXIM Bank to develop project finance
Saudi's Arabian Centres to set up consumer microfinance firm

Egypt:

Egypt extends VAT waivers, other incentives to boost economic growth: FM
Egypt back to JP Morgan's Emerging Markets Index
Egyptian startup Brimore raises \$25M led by IFC and Endure Capital

South Africa:

WB loan will boost foreign reserves and reduce call on domestic bond market
South Africa Extends Financial Close for Emergency Power Bids
Amplats to sell stake in two mines to rival Sibanye

India:

Ahead of budget, govt revises FY21 GDP growth to -6.6% from -7.3%
GST collection up 15%, tops ₹1.38 lakh crore in January
IOC net rises 19% to Rs 5,861 crore in Q3 as inventory gains offset fuel price freeze

Vietnam:

Gov't launches US\$15 bn economic recovery programme
Industrial production index up 2.4 percent in January
January's CPI inches up over high consumer demand for Tet

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	8,704.26	-0.7%	-0.7%	0.0%	2.5%	AED/USD	3.67	0.0%	0.0%
Egypt	11,490.45	0.3%	-0.1%	0.0%	-3.5%	EGP/USD	15.71	-0.2%	0.0%
India	17,339.85	1.4%	1.4%	0.0%	-0.1%	INR/USD	74.62	-0.6%	0.4%
Kenya	1,889.33	0.7%	0.7%	0.0%	-0.7%	KES/USD	113.60	0.0%	0.4%
Nigeria	1,774.74	1.4%	1.4%	0.0%	3.0%	NGN/USD	415.75	0.2%	0.5%
Saudi Arabia	12,271.84	0.1%	0.8%	0.0%	8.3%	SAR/USD	3.75	0.0%	-0.1%
South Africa	67,820.88	1.2%	1.2%	0.0%	1.1%	ZAR/USD	15.47	-1.2%	-3.1%
Vietnam	1,532.24	0.0%	0.0%	0.0%	-0.2%	VND/USD	22,650.00	0.0%	-0.6%

MSCI Emerging Markets

MSCI Frontier	641.85	0.6%	0.6%	0.0%	-3.6%	Brent Crude (\$)	91.21	1.3%	17.3%
MSCI Frontier 100	1,469.60	0.5%	0.5%	0.0%	-4.2%	Gold (\$)	1,796.40	0.5%	-1.8%
MSCI Emerging	1,208.23	1.4%	1.4%	0.0%	-1.9%	Copper (\$)	9,506.00	-0.02%	-2.2%
MSCI World (USD)	3,059.05	1.8%	1.8%	0.0%	-5.3%	Coffee (\$)	203.15	1.3%	2.3%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Presco	96.55	10.0%	10.0%	204.60	Ecobank	12.50	-4.6%	43.7%	86.64
Custodian	7.80	9.9%	-1.3%	4.64	FBNH	11.50	-3.8%	0.9%	308.09
MTNN	197.50	3.9%	0.3%	74.66	International Breweries	5.70	-3.4%	15.2%	11.24
Wema	0.88	3.5%	22.2%	12.19	Nascon	13.10	-1.5%	-0.8%	4.57
Fidelity	2.81	3.3%	10.2%	106.88	UACN	8.90	-1.1%	-6.3%	16.68
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Total	241.00	241.00	0.0%	97.22	Nascon	13.10	12.90	1.6%	4.57
Seplat Petroleum	790.00	790.00	0.0%	91.85	Flour Mills	28.55	27.00	5.7%	11.15
Presco	96.55	96.55	0.0%	204.60	Nestle	1435.00	1350.00	6.3%	11.91
Okomu Oil	142.00	142.00	0.0%	48.49	Nigerian Breweries	48.45	45.45	6.6%	47.25
Fidelity	2.81	2.81	0.0%	106.88	Stanbic IBTC	35.75	33.17	7.8%	12.18

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Fujairah Cement Industries	0.61	5.2%	4.3%	0.00	National Bank of Ras Al Khaimah	4.50	-5.3%	0.0%	0.32
Easylease motorcycle rentals	28.98	5.0%	-0.1%	2.17	Gulf Cement	0.66	-4.9%	-6.4%	0.33
Esg Emirates Stallions Group P.J.S.C	7.99	3.5%	-0.1%	13.37	Al Qudra Holding	4.20	-4.1%	-7.1%	7.06
Alpha Dhabi Holding	25.80	3.2%	-5.5%	121.67	Multiply Group	1.56	-3.1%	-15.2%	45.31
Abu Dhabi National Hotels	3.60	2.9%	-4.8%	1.17	Gulf Pharmaceutical Ind.	1.73	-2.8%	-6.0%	0.79
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	2.00	2.00	0.0%	0.00	Sudatel Telecom	0.33	0.32	3.1%	0.00
Insurance House	0.89	0.89	0.0%	0.00	Gulf Cement	0.66	0.63	4.8%	0.00
National Bank of Fujairah	5.00	5.00	0.0%	0.00	Abu Dhabi National Oil Co.	4.11	3.85	6.8%	0.00
Wahat Al Zaweya Holding PrJSC	4.07	4.07	0.0%	0.00	Aghthia Group	4.97	4.65	6.9%	0.00
Union Insurance Co	0.72	0.72	0.0%	0.00	Ooredoo QPSC	7.25	6.59	10.0%	0.00

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
T M G Holding	9.25	8.6%	2.0%	72.98	Cairo For Investment And Real Estate Development	13.00	-3.6%	-4.5%	1.70
Citadel Capital - Common Shares	1.21	5.1%	-0.1%	8.68	Fawry For Banking Technology And Electronic Payment	9.88	-1.8%	-22.9%	68.98
Medinet Nasr Housing	2.84	4.0%	-2.7%	15.47	Commercial International Bank	51.34	-1.0%	-3.1%	72.22
Telecom Egypt	16.87	3.5%	0.6%	12.22	Egyptian Kuwaiti Holding-EGP	20.85	-0.7%	6.1%	11.57
Raya Holding For Financial Investments	2.52	2.9%	5.9%	1.39	Abou Kir Fertilizers	21.14	-0.3%	-1.7%	20.40
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
T M G Holding	9.25	9.49	-2.5%	72.98	Eastern Company	10.39	10.34	0.5%	7.93
Telecom Egypt	16.87	17.55	-3.9%	12.22	Gadwa For Industrial Development	0.92	0.91	0.8%	0.67
Egyptian Financial Group-Hermes Holding Company	14.66	15.45	-5.1%	19.44	Fawry For Banking Technology And Electronic Payment	9.88	9.40	5.1%	68.98
Commercial International Bank(Egypt)	51.34	54.15	-5.2%	72.22	Pioneers Properties For Urban Devp	2.44	2.22	9.9%	0.53
GB AUTO	4.81	5.17	-7.0%	3.79	Citadel Capital - Common Shares	1.21	1.09	10.6%	8.68

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Tech Mahindra	1482.95	5.1%	-17.2%	6489.032	Indusind Bank	871.90	-3.5%	-1.8%	8936.39
Tata Motors	517.50	4.1%	7.3%	13920.62	Kotak Mahindra Bank	1857.50	-2.2%	3.4%	8423.82
Wipro	573.00	3.8%	-19.9%	7481.08	Coal India	159.45	-1.4%	9.2%	936.30
Bharat Petroleum	396.85	3.8%	3.0%	2756.53	UPL	780.10	-1.3%	4.4%	4080.87
Bajaj Finserv	15700.10	3.3%	-4.3%	4876.29	HUL	2276.95	-0.3%	-3.5%	3742.42
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
ONGC	172.50	174.85	-1.3%	4164.34	HDFC Life Insurance Company	623.10	615.45	1.2%	2720.34
Power Grid Corp Of India	215.55	220.20	-2.1%	3208.78	Dr Reddys Lab	4296.70	4135.00	3.9%	2673.26
Tata Motors	517.50	536.70	-3.6%	13920.62	Britannia Inds.	3544.20	3317.30	6.8%	1651.52
Sun Pharma Industries	834.00	871.00	-4.2%	6724.88	HDFC	2518.00	2354.00	7.0%	8369.39
Maruti Suzuki India	8584.95	8971.65	-4.3%	4855.79	HUL	2276.95	2120.00	7.4%	3742.42

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
British American Tobacco Kenya Ltd	468.00	4.5%	6.0%	0.05	Stanbic Holdings	90.00	-2.2%	3.2%	0.07
Bamburi Cement Limited	38.90	3.3%	2.4%	0.00	WPP Scangroup Plc	4.21	-0.9%	1.7%	0.07
East African Breweries Limited	165.00	2.5%	0.0%	144.34	Diamond Trust Bank Limited	58.25	-0.4%	-2.1%	0.13
Safaricom Plc	36.90	1.9%	-2.8%	105.82	Nairobi Securities Exchange Plc	7.98	-0.3%	-0.3%	0.17
Kenya Reinsurance Corporation Ltd	2.26	1.8%	-1.7%	0.09	Kengen Limited	4.04	-0.2%	-3.6%	0.48
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Absa Bank Kenya	11.85	12.00	-1.3%	3.30	Centum Investment Company Plc	14.20	14.00	1.4%	0.12
British American Tobacco Kenya Ltd	468.00	500.00	-6.4%	0.05	Kengen Limited	4.04	3.90	3.6%	0.48
The Cooperative Bank of Kenya Ltd	12.95	14.05	-7.8%	1.25	Safaricom Plc	36.90	34.95	5.6%	105.82
Equity Group Holdings Plc	50.50	55.00	-8.2%	70.94	Standard Chartered Bank Kenya Ltd	132.00	123.00	7.3%	1.20
Stanbic Holdings	90.00	99.00	-9.1%	0.07	Kenya Reinsurance Corporation Ltd	2.26	2.10	7.6%	0.09

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Mobile Telecommunication Company Saudi Arabia	13.38	7.7%	11.1%	255.86	Nama Chemicals Co.	40.30	-6.6%	25.0%	59.99
Al Moammar Information Systems Co.	160.40	5.8%	5.9%	72.53	Saudi Research and Marketing Group	239.40	-5.4%	22.0%	129.51
Alinma Bank	29.95	3.3%	25.0%	729.84	Alkhorayef Water and Power Tech	104.20	-4.1%	1.8%	31.55
Arab National Bank	27.70	3.0%	21.2%	38.08	Saudi Industrial Export Co.	109.40	-4.0%	11.3%	105.76
United International Transportation Co.	50.20	2.9%	7.8%	28.80	SABIC Agri-Nutrients Co	169.00	-2.8%	-4.3%	335.47
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Saudi Tadawul Group Holding Co.	162.00	162.00	0.0%	252.31	Allied Cooperative Insurance Group	20.20	20.20	0.0%	3.93
Development Works Food	284.00	284.00	0.0%	31.79	Savola Group	34.10	34.10	0.0%	16.98
International Company for Water and Power Projects	101.20	101.20	0.0%	146.51	BinDawood Holding Co.	96.50	96.50	0.0%	3.84
The Saudi National Bank	73.80	73.80	0.0%	229.65	Nayifat Finance Co.	33.00	33.00	0.0%	26.43
Zamil Industrial Investment Co.	30.15	30.15	0.0%	40.36	Almunajem Foods Co.	61.60	61.60	0.0%	34.94

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
MTN Group	19212.00	10.2%	12.5%	225301.81	Exxaro Resources Ltd	16606.00	-3.7%	8.6%	30424.43
Impala Platinum Holdings Ltd	23413.00	5.5%	4.1%	84894.44	Glencore PLC	8017.00	-2.5%	-1.2%	18673.16
Prosus NV	126573.00	5.3%	-3.4%	132701.16	Anglo American PLC	67755.00	-2.3%	4.0%	102289.52
Naspers Ltd	246206.00	4.9%	-0.4%	152827.20	FirstRand Ltd	6171.00	-1.4%	1.5%	104631.53
Anglo American Platinum Ltd	185526.00	4.2%	2.1%	46897.82	British American Tobacco PLC	66000.00	-0.3%	12.6%	42351.41
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
MTN Group	19212.00	19232.00	-0.1%	225301.81	SPAR Group Ltd/The	16866.00	15842.00	6.5%	12530.66
Discovery Ltd	15558.00	15717.00	-1.0%	30809.87	Naspers Ltd	246206.00	229087.00	7.5%	152827.20
British American Tobacco PLC	66000.00	66700.00	-1.0%	42351.41	Mondi PLC	38372.00	35274.00	8.8%	18347.19
Absa Group Ltd	16988.00	17285.00	-1.7%	46293.59	Prosus NV	126573.00	113890.83	11.1%	132701.16
Nedbank Group Ltd	19052.00	19397.00	-1.8%	42021.66	Exxaro Resources Ltd	16606.00	14096.22	17.8%	30424.43

Vietnam*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn đ)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn đ)
Tien Phong Commercial Joint Stock Bank	41950.00	4.4%	2.2%	651336.68	Petrovietnam Gas	109000.00	-2.5%	13.3%	180547.60
FPT Corp	89500.00	4.2%	-3.8%	138930.85	Vietcombank	89000.00	-2.2%	12.9%	182957.30
Saigon Securities Inc	45050.00	3.8%	-13.0%	351101.68	Vietnam National Petroleum Group	56100.00	-1.6%	4.1%	80273.49
Phat Dat Real Estate Development Corp	90800.00	3.8%	-4.6%	311970.64	Asia Commercial JS Bank	34550.00	-1.0%	0.1%	354417.36
Vietnam Prosperity	36650.00	3.4%	2.4%	882847.19	Vinhomes	80300.00	-0.9%	-2.1%	313178.03
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn đ)					
Military Commercial Bank	33700.00	34200.00	-1.5%	809716.64	Vinamilk	83100.00	79100.00	5.1%	187589.94
Sai Gon Thuong Tin Commercial	35550.00	36500.00	-2.6%	789643.71	Saigon Beer Alcohol Beverage Corp.	148700.00	138014.61	7.7%	24505.76
Bank for Inv. and Devp	47950.00	49950.00	-4.0%	141783.36	Vietjet Aviation	121900.00	105800.00	15.2%	70007.17
Tien Phong Commercial Joint Stock Bank	41950.00	44000.00	-4.7%	651336.68	BaoViet Holdings	54400.00	46340.17	17.4%	28728.64
Vincom Retail	34950.00	37000.00	-5.5%	339738.47	Vingroup JSC	97000.00	82222.23	18.0%	290961.20

*Market closed on 31/1

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